

Global Retail M2M Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G26E952D9335EN.html>

Date: July 2026

Pages: 201

Price: US\$ 3,660.00 (Single User License)

ID: G26E952D9335EN

Abstracts

The global Retail M2M market size is predicted to grow from US\$ 3254 million in 2025 to US\$ 6653 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

Retail M2M refer to connectivity,device management,cloud platform,edge gateway,security,monitoring,and application-integration services that connect retail devices,machines,and store assets to enterprise systems for automated data exchange and remote management.The service scope covers connected POS terminals,self-checkout machines,vending machines,digital signage,electronic shelf-label gateways,smart shelves,refrigeration units,RFID and Bluetooth gateways,people-counting sensors,environmental sensors,cameras,security devices,warehouse assets,returnable transport items,and mobile retail devices.These services allow retailers to monitor device health,manage connectivity,collect operational data,improve inventory visibility,reduce manual maintenance,secure payment-related endpoints,enable automated replenishment,optimize energy use,and support smarter customer experiences across distributed store networks.The category is service-oriented and typically includes cellular connectivity,eSIM or IoT SIM management,IoT platforms,remote diagnostics,data routing,security controls,analytics,and managed services rather than standalone hardware products.

Based on our research,the scope of ?M2M services in retail? should be upgraded to Retail M2M/IoT Services,but it should not be broadened into the entire smart retail software or retail IT market.Early M2M deployments in retail focused on connecting POS terminals,vending machines,self-service kiosks,and remote devices through cellular networks.The service value was mainly SIM connectivity,data plans,uptime,and remote maintenance.Today,retailers increasingly need real-time data from

stores, inventory, cold-chain equipment, digital signage, payment devices, and customer-facing endpoints to flow into operational systems. This shift is moving the market from pure connectivity toward connectivity plus platform, security, data, and managed services. Official materials from AT&T, Verizon, Vodafone, KORE, and Aeris all connect retail IoT services with automated retail, self-service devices, digital signage, inventory, device visibility, security, and operational efficiency, which supports treating the category as a retail digital-infrastructure service segment rather than a hardware market.

From a supply perspective, the market is multi-layered. Telecom operators such as Vodafone, AT&T, Verizon, Deutsche Telekom, Orange, Telefonica, China Mobile, China Telecom, and China Unicom provide wide-area connectivity, IoT SIM/eSIM management, enterprise billing, and managed network services. IoT connectivity specialists such as KORE, Aeris, WirelessLogic, 1NCE, Eseye, floLIVE, and Soracom differentiate through multi-operator access, global coverage, API-based connectivity management, security controls, and simplified deployment. Cloud and enterprise-platform providers such as AWS, Microsoft, Huawei Cloud, Cisco, IBM, SAP, and PTC support device ingestion, data processing, edge analytics, inventory applications, and retail business integration. The most important competitive variables are no longer raw connectivity price alone, but coverage, uptime, security, device lifecycle management, PCI-sensitive endpoint protection, platform openness, API quality, analytics integration, and the ability to support multi-country retail rollouts.

Demand growth is being driven by four core retail use cases. The first is transaction and payment infrastructure, including connected POS, self-checkout, and unattended retail equipment, where uptime and secure connectivity directly affect revenue. The second is store operations, including refrigeration, digital signage, electronic shelf labels, people-counting sensors, security devices, and energy-management equipment. The third is inventory and supply-chain visibility, where RFID, BLE, gateways, and smart shelves can improve stock accuracy and replenishment efficiency. The fourth is distributed and temporary retail, including pop-up stores, remote outlets, gas-station convenience stores, vending networks, and mobile retail devices, where cellular M2M enables fast deployment without fixed-line dependency. The official retail pages from Aeris, KORE, T-Mobile, and Microsoft Azure IoT show that retail IoT is already being applied to kiosks, checkout terminals, digital signage, inventory management, customer engagement, and smart store operations.

From a technology perspective, Retail M2M/IoT services are evolving from simple

cellular connectivity into a more integrated architecture combining 4G/5G,NB-IoT,LTE-M,eSIM/iSIM,private networks,edge gateways,cloud platforms,AI analytics,and security monitoring.OrangeBusinessLiveObjects emphasizes device,data,and cloud integration;Telefonica'sKitePlatform offers centralized SIM visibility,device management,security,and IoT platform integration;Aeris focuses on retail cellular-edge security and management;and KORE highlights global connectivity for retail operations.Over the next several years,growth will be supported by store digitalization,unattended retail,smart inventory,cold-chain compliance,payment endpoint security,and retailer demand for centralized management across large store networks.However,the market will also face connectivity commoditization,pressure on per-device ARPU,fragmented device ecosystems,and stricter cybersecurity requirements.

LPI (LP Information)' newest research report, the "Retail M2M Industry Forecast" looks at past sales and reviews total world Retail M2M sales in 2025, providing a comprehensive analysis by region and market sector of projected Retail M2M sales for 2026 through 2032. With Retail M2M sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Retail M2M industry.

This Insight Report provides a comprehensive analysis of the global Retail M2M landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Retail M2M portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Retail M2M market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Retail M2M and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Retail M2M.

This report presents a comprehensive overview, market shares, and growth opportunities of Retail M2M market by product type, application, key players and key regions and countries.

Segmentation by Type:

M2M/IoT Connectivity Services

IoT SIM/eSIM Management

Device Management Services

IoT Security Services

Retail IoT Data Platform

Managed Retail IoT Services

Other Service Types

Segmentation by Retail Device Type:

POS and Payment Terminals

Self-checkout and Kiosks

Vending Machines

Digital Signage

Electronic Shelf Labels and Gateways

Smart Shelves and Inventory Sensors

Refrigeration and Cold-chain Equipment

Cameras and Security Devices

Other

Segmentation by Connectivity Technology:

4G/LTE Cellular M2M

5G IoT Connectivity

NB-IoT

LTE-M

Wi-Fi/Ethernet-based IoT

Bluetooth/RFID Gateway Connectivity

Satellite IoT for Remote Retail

Segmentation by Application:

Supermarkets and Hypermarkets

Convenience Stores

Restaurants and Foodservice Retail

Unattended Retail and Vending

Warehouses and Distribution Centers

Pop-up and Temporary Retail

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vodafone Group

AT&T

Verizon Communications

Deutsche Telekom

T-Mobile US

Orange

Telefonica

KORE Wireless

Aeris Communications

Semtech

Telit Cinterion

Wireless Logic

1NCE

Eseye

floLIVE

Soracom

Tata Communications

NTT

KDDI

SoftBank

SK Telecom

China Mobile

China Telecom

China Unicom

Huawei Technologies

Amazon Web Services

Microsoft

Cisco Systems

IBM

SAP

PTC

Zebra Technologies

Impinj

Advantech

Alibaba Cloud

Tencent Cloud

Baidu AI Cloud

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Retail M2M Market Size (2021-2032)
 - 2.1.2 Retail M2M Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Retail M2M by Country/Region (2021, 2025 & 2032)
- 2.2 Retail M2M Segment by Type
 - 2.2.1 M2M/IoT Connectivity Services
 - 2.2.2 IoT SIM/eSIM Management
 - 2.2.3 Device Management Services
 - 2.2.4 IoT Security Services
 - 2.2.5 Retail IoT Data Platform
 - 2.2.6 Managed Retail IoT Services
 - 2.2.7 Other Service Types
 - 2.2.8 Retail M2M Market Size by Type
 - 2.2.8.1 Retail M2M Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.8.2 Global Retail M2M Market Size Market Share by Type (2021-2026)
- 2.3 Retail M2M Segment by Retail Device Type
 - 2.3.1 POS and Payment Terminals
 - 2.3.2 Self-checkout and Kiosks
 - 2.3.3 Vending Machines
 - 2.3.4 Digital Signage
 - 2.3.5 Electronic Shelf Labels and Gateways
 - 2.3.6 Smart Shelves and Inventory Sensors
 - 2.3.7 Refrigeration and Cold-chain Equipment

2.3.8 Cameras and Security Devices

2.3.9 Other

2.3.10 Retail M2M Market Size by Retail Device Type

2.3.10.1 Retail M2M Market Size CAGR by Retail Device Type (2021 VS 2025 VS 2032)

2.3.10.2 Global Retail M2M Market Size Market Share by Retail Device Type (2021-2026)

2.4 Retail M2M Segment by Connectivity Technology

2.4.1 4G/LTE Cellular M2M

2.4.2 5G IoT Connectivity

2.4.3 NB-IoT

2.4.4 LTE-M

2.4.5 Wi-Fi/Ethernet-based IoT

2.4.6 Bluetooth/RFID Gateway Connectivity

2.4.7 Satellite IoT for Remote Retail

2.4.8 Retail M2M Market Size by Connectivity Technology

2.4.8.1 Retail M2M Market Size CAGR by Connectivity Technology (2021 VS 2025 VS 2032)

2.4.8.2 Global Retail M2M Market Size Market Share by Connectivity Technology (2021-2026)

2.5 Retail M2M Segment by Application

2.5.1 Supermarkets and Hypermarkets

2.5.2 Convenience Stores

2.5.3 Restaurants and Foodservice Retail

2.5.4 Unattended Retail and Vending

2.5.5 Warehouses and Distribution Centers

2.5.6 Pop-up and Temporary Retail

2.5.7 Other

2.5.8 Retail M2M Market Size by Application

2.5.8.1 Retail M2M Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.8.2 Global Retail M2M Market Size Market Share by Application (2021-2026)

3 RETAIL M2M MARKET SIZE BY PLAYER

3.1 Retail M2M Market Size Market Share by Player

3.1.1 Global Retail M2M Revenue by Player (2021-2026)

3.1.2 Global Retail M2M Revenue Market Share by Player (2021-2026)

3.2 Global Retail M2M Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

- 3.3.1 Competition Landscape Analysis
- 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 RETAIL M2M BY REGION

- 4.1 Retail M2M Market Size by Region (2021-2026)
- 4.2 Global Retail M2M Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Retail M2M Market Size Growth (2021-2026)
- 4.4 APAC Retail M2M Market Size Growth (2021-2026)
- 4.5 Europe Retail M2M Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Retail M2M Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Retail M2M Market Size by Country (2021-2026)
- 5.2 Americas Retail M2M Market Size by Type (2021-2026)
- 5.3 Americas Retail M2M Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Retail M2M Market Size by Region (2021-2026)
- 6.2 APAC Retail M2M Market Size by Type (2021-2026)
- 6.3 APAC Retail M2M Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Retail M2M Market Size by Country (2021-2026)

- 7.2 Europe Retail M2M Market Size by Type (2021-2026)
- 7.3 Europe Retail M2M Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Retail M2M by Region (2021-2026)
- 8.2 Middle East & Africa Retail M2M Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Retail M2M Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL RETAIL M2M MARKET FORECAST

- 10.1 Global Retail M2M Forecast by Region (2027-2032)
 - 10.1.1 Global Retail M2M Forecast by Region (2027-2032)
 - 10.1.2 Americas Retail M2M Forecast
 - 10.1.3 APAC Retail M2M Forecast
 - 10.1.4 Europe Retail M2M Forecast
 - 10.1.5 Middle East & Africa Retail M2M Forecast
- 10.2 Americas Retail M2M Forecast by Country (2027-2032)
 - 10.2.1 United States Market Retail M2M Forecast
 - 10.2.2 Canada Market Retail M2M Forecast
 - 10.2.3 Mexico Market Retail M2M Forecast
 - 10.2.4 Brazil Market Retail M2M Forecast
- 10.3 APAC Retail M2M Forecast by Region (2027-2032)

- 10.3.1 China Retail M2M Market Forecast
- 10.3.2 Japan Market Retail M2M Forecast
- 10.3.3 Korea Market Retail M2M Forecast
- 10.3.4 Southeast Asia Market Retail M2M Forecast
- 10.3.5 India Market Retail M2M Forecast
- 10.3.6 Australia Market Retail M2M Forecast
- 10.4 Europe Retail M2M Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Retail M2M Forecast
 - 10.4.2 France Market Retail M2M Forecast
 - 10.4.3 UK Market Retail M2M Forecast
 - 10.4.4 Italy Market Retail M2M Forecast
 - 10.4.5 Russia Market Retail M2M Forecast
- 10.5 Middle East & Africa Retail M2M Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Retail M2M Forecast
 - 10.5.2 South Africa Market Retail M2M Forecast
 - 10.5.3 Israel Market Retail M2M Forecast
 - 10.5.4 Turkey Market Retail M2M Forecast
- 10.6 Global Retail M2M Forecast by Type (2027-2032)
- 10.7 Global Retail M2M Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Retail M2M Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 Vodafone Group
 - 11.1.1 Vodafone Group Company Information
 - 11.1.2 Vodafone Group Retail M2M Product Offered
 - 11.1.3 Vodafone Group Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 Vodafone Group Main Business Overview
 - 11.1.5 Vodafone Group Latest Developments
- 11.2 AT&T
 - 11.2.1 AT&T Company Information
 - 11.2.2 AT&T Retail M2M Product Offered
 - 11.2.3 AT&T Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 AT&T Main Business Overview
 - 11.2.5 AT&T Latest Developments
- 11.3 Verizon Communications
 - 11.3.1 Verizon Communications Company Information
 - 11.3.2 Verizon Communications Retail M2M Product Offered

11.3.3 Verizon Communications Retail M2M Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Verizon Communications Main Business Overview

11.3.5 Verizon Communications Latest Developments

11.4 Deutsche Telekom

11.4.1 Deutsche Telekom Company Information

11.4.2 Deutsche Telekom Retail M2M Product Offered

11.4.3 Deutsche Telekom Retail M2M Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Deutsche Telekom Main Business Overview

11.4.5 Deutsche Telekom Latest Developments

11.5 T-Mobile US

11.5.1 T-Mobile US Company Information

11.5.2 T-Mobile US Retail M2M Product Offered

11.5.3 T-Mobile US Retail M2M Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 T-Mobile US Main Business Overview

11.5.5 T-Mobile US Latest Developments

11.6 Orange

11.6.1 Orange Company Information

11.6.2 Orange Retail M2M Product Offered

11.6.3 Orange Retail M2M Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Orange Main Business Overview

11.6.5 Orange Latest Developments

11.7 Telefónica

11.7.1 Telefónica Company Information

11.7.2 Telefónica Retail M2M Product Offered

11.7.3 Telefónica Retail M2M Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Telefónica Main Business Overview

11.7.5 Telefónica Latest Developments

11.8 KORE Wireless

11.8.1 KORE Wireless Company Information

11.8.2 KORE Wireless Retail M2M Product Offered

11.8.3 KORE Wireless Retail M2M Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 KORE Wireless Main Business Overview

11.8.5 KORE Wireless Latest Developments

11.9 Aeris Communications

11.9.1 Aeris Communications Company Information

- 11.9.2 Aeris Communications Retail M2M Product Offered
- 11.9.3 Aeris Communications Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
- 11.9.4 Aeris Communications Main Business Overview
- 11.9.5 Aeris Communications Latest Developments
- 11.10 Semtech
 - 11.10.1 Semtech Company Information
 - 11.10.2 Semtech Retail M2M Product Offered
 - 11.10.3 Semtech Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Semtech Main Business Overview
 - 11.10.5 Semtech Latest Developments
- 11.11 Telit Cinterion
 - 11.11.1 Telit Cinterion Company Information
 - 11.11.2 Telit Cinterion Retail M2M Product Offered
 - 11.11.3 Telit Cinterion Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 Telit Cinterion Main Business Overview
 - 11.11.5 Telit Cinterion Latest Developments
- 11.12 Wireless Logic
 - 11.12.1 Wireless Logic Company Information
 - 11.12.2 Wireless Logic Retail M2M Product Offered
 - 11.12.3 Wireless Logic Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Wireless Logic Main Business Overview
 - 11.12.5 Wireless Logic Latest Developments
- 11.13 1NCE
 - 11.13.1 1NCE Company Information
 - 11.13.2 1NCE Retail M2M Product Offered
 - 11.13.3 1NCE Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 1NCE Main Business Overview
 - 11.13.5 1NCE Latest Developments
- 11.14 Eseye
 - 11.14.1 Eseye Company Information
 - 11.14.2 Eseye Retail M2M Product Offered
 - 11.14.3 Eseye Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Eseye Main Business Overview
 - 11.14.5 Eseye Latest Developments
- 11.15 floLIVE
 - 11.15.1 floLIVE Company Information

- 11.15.2 floLIVE Retail M2M Product Offered
- 11.15.3 floLIVE Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
- 11.15.4 floLIVE Main Business Overview
- 11.15.5 floLIVE Latest Developments
- 11.16 Soracom
 - 11.16.1 Soracom Company Information
 - 11.16.2 Soracom Retail M2M Product Offered
 - 11.16.3 Soracom Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Soracom Main Business Overview
 - 11.16.5 Soracom Latest Developments
- 11.17 Tata Communications
 - 11.17.1 Tata Communications Company Information
 - 11.17.2 Tata Communications Retail M2M Product Offered
 - 11.17.3 Tata Communications Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Tata Communications Main Business Overview
 - 11.17.5 Tata Communications Latest Developments
- 11.18 NTT
 - 11.18.1 NTT Company Information
 - 11.18.2 NTT Retail M2M Product Offered
 - 11.18.3 NTT Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 NTT Main Business Overview
 - 11.18.5 NTT Latest Developments
- 11.19 KDDI
 - 11.19.1 KDDI Company Information
 - 11.19.2 KDDI Retail M2M Product Offered
 - 11.19.3 KDDI Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 KDDI Main Business Overview
 - 11.19.5 KDDI Latest Developments
- 11.20 SoftBank
 - 11.20.1 SoftBank Company Information
 - 11.20.2 SoftBank Retail M2M Product Offered
 - 11.20.3 SoftBank Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 SoftBank Main Business Overview
 - 11.20.5 SoftBank Latest Developments
- 11.21 SK Telecom
 - 11.21.1 SK Telecom Company Information
 - 11.21.2 SK Telecom Retail M2M Product Offered
 - 11.21.3 SK Telecom Retail M2M Revenue, Gross Margin and Market Share

(2021-2026)

11.21.4 SK Telecom Main Business Overview

11.21.5 SK Telecom Latest Developments

11.22 China Mobile

11.22.1 China Mobile Company Information

11.22.2 China Mobile Retail M2M Product Offered

11.22.3 China Mobile Retail M2M Revenue, Gross Margin and Market Share

(2021-2026)

11.22.4 China Mobile Main Business Overview

11.22.5 China Mobile Latest Developments

11.23 China Telecom

11.23.1 China Telecom Company Information

11.23.2 China Telecom Retail M2M Product Offered

11.23.3 China Telecom Retail M2M Revenue, Gross Margin and Market Share

(2021-2026)

11.23.4 China Telecom Main Business Overview

11.23.5 China Telecom Latest Developments

11.24 China Unicom

11.24.1 China Unicom Company Information

11.24.2 China Unicom Retail M2M Product Offered

11.24.3 China Unicom Retail M2M Revenue, Gross Margin and Market Share

(2021-2026)

11.24.4 China Unicom Main Business Overview

11.24.5 China Unicom Latest Developments

11.25 Huawei Technologies

11.25.1 Huawei Technologies Company Information

11.25.2 Huawei Technologies Retail M2M Product Offered

11.25.3 Huawei Technologies Retail M2M Revenue, Gross Margin and Market Share

(2021-2026)

11.25.4 Huawei Technologies Main Business Overview

11.25.5 Huawei Technologies Latest Developments

11.26 Amazon Web Services

11.26.1 Amazon Web Services Company Information

11.26.2 Amazon Web Services Retail M2M Product Offered

11.26.3 Amazon Web Services Retail M2M Revenue, Gross Margin and Market Share

(2021-2026)

11.26.4 Amazon Web Services Main Business Overview

11.26.5 Amazon Web Services Latest Developments

11.27 Microsoft

- 11.27.1 Microsoft Company Information
- 11.27.2 Microsoft Retail M2M Product Offered
- 11.27.3 Microsoft Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
- 11.27.4 Microsoft Main Business Overview
- 11.27.5 Microsoft Latest Developments
- 11.28 Cisco Systems
 - 11.28.1 Cisco Systems Company Information
 - 11.28.2 Cisco Systems Retail M2M Product Offered
 - 11.28.3 Cisco Systems Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.28.4 Cisco Systems Main Business Overview
 - 11.28.5 Cisco Systems Latest Developments
- 11.29 IBM
 - 11.29.1 IBM Company Information
 - 11.29.2 IBM Retail M2M Product Offered
 - 11.29.3 IBM Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.29.4 IBM Main Business Overview
 - 11.29.5 IBM Latest Developments
- 11.30 SAP
 - 11.30.1 SAP Company Information
 - 11.30.2 SAP Retail M2M Product Offered
 - 11.30.3 SAP Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.30.4 SAP Main Business Overview
 - 11.30.5 SAP Latest Developments
- 11.31 PTC
 - 11.31.1 PTC Company Information
 - 11.31.2 PTC Retail M2M Product Offered
 - 11.31.3 PTC Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.31.4 PTC Main Business Overview
 - 11.31.5 PTC Latest Developments
- 11.32 Zebra Technologies
 - 11.32.1 Zebra Technologies Company Information
 - 11.32.2 Zebra Technologies Retail M2M Product Offered
 - 11.32.3 Zebra Technologies Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.32.4 Zebra Technologies Main Business Overview
 - 11.32.5 Zebra Technologies Latest Developments
- 11.33 Impinj
 - 11.33.1 Impinj Company Information

- 11.33.2 Impinj Retail M2M Product Offered
- 11.33.3 Impinj Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
- 11.33.4 Impinj Main Business Overview
- 11.33.5 Impinj Latest Developments
- 11.34 Advantech
 - 11.34.1 Advantech Company Information
 - 11.34.2 Advantech Retail M2M Product Offered
 - 11.34.3 Advantech Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.34.4 Advantech Main Business Overview
 - 11.34.5 Advantech Latest Developments
- 11.35 Alibaba Cloud
 - 11.35.1 Alibaba Cloud Company Information
 - 11.35.2 Alibaba Cloud Retail M2M Product Offered
 - 11.35.3 Alibaba Cloud Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.35.4 Alibaba Cloud Main Business Overview
 - 11.35.5 Alibaba Cloud Latest Developments
- 11.36 Tencent Cloud
 - 11.36.1 Tencent Cloud Company Information
 - 11.36.2 Tencent Cloud Retail M2M Product Offered
 - 11.36.3 Tencent Cloud Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.36.4 Tencent Cloud Main Business Overview
 - 11.36.5 Tencent Cloud Latest Developments
- 11.37 Baidu AI Cloud
 - 11.37.1 Baidu AI Cloud Company Information
 - 11.37.2 Baidu AI Cloud Retail M2M Product Offered
 - 11.37.3 Baidu AI Cloud Retail M2M Revenue, Gross Margin and Market Share (2021-2026)
 - 11.37.4 Baidu AI Cloud Main Business Overview
 - 11.37.5 Baidu AI Cloud Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Retail M2M Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Retail M2M Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of M2M/IoT Connectivity Services

Table 4. Major Players of IoT SIM/eSIM Management

Table 5. Major Players of Device Management Services

Table 6. Major Players of IoT Security Services

Table 7. Major Players of Retail IoT Data Platform

Table 8. Major Players of Managed Retail IoT Services

Table 9. Major Players of Other Service Types

Table 10. Retail M2M Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 11. Global Retail M2M Market Size by Type (2021-2026) & (\$ millions)

Table 12. Global Retail M2M Market Size Market Share by Type (2021-2026)

Table 13. Major Players of POS and Payment Terminals

Table 14. Major Players of Self-checkout and Kiosks

Table 15. Major Players of Vending Machines

Table 16. Major Players of Digital Signage

Table 17. Major Players of Electronic Shelf Labels and Gateways

Table 18. Major Players of Smart Shelves and Inventory Sensors

Table 19. Major Players of Refrigeration and Cold-chain Equipment

Table 20. Major Players of Cameras and Security Devices

Table 21. Major Players of Other

Table 22. Retail M2M Market Size CAGR by Retail Device Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 23. Global Retail M2M Market Size by Retail Device Type (2021-2026) & (\$ millions)

Table 24. Global Retail M2M Market Size Market Share by Retail Device Type (2021-2026)

Table 25. Major Players of 4G/LTE Cellular M2M

Table 26. Major Players of 5G IoT Connectivity

Table 27. Major Players of NB-IoT

Table 28. Major Players of LTE-M

Table 29. Major Players of Wi-Fi/Ethernet-based IoT

Table 30. Major Players of Bluetooth/RFID Gateway Connectivity
Table 31. Major Players of Satellite IoT for Remote Retail
Table 32. Retail M2M Market Size CAGR by Connectivity Technology (2021 VS 2025 VS 2032) & (\$ millions)
Table 33. Global Retail M2M Market Size by Connectivity Technology (2021-2026) & (\$ millions)
Table 34. Global Retail M2M Market Size Market Share by Connectivity Technology (2021-2026)
Table 35. Retail M2M Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
Table 36. Global Retail M2M Market Size by Application (2021-2026) & (\$ millions)
Table 37. Global Retail M2M Market Size Market Share by Application (2021-2026)
Table 38. Global Retail M2M Revenue by Player (2021-2026) & (\$ millions)
Table 39. Global Retail M2M Revenue Market Share by Player (2021-2026)
Table 40. Retail M2M Key Players Head office and Products Offered
Table 41. Retail M2M Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 42. New Products and Potential Entrants
Table 43. Mergers & Acquisitions, Expansion
Table 44. Global Retail M2M Market Size by Region (2021-2026) & (\$ millions)
Table 45. Global Retail M2M Market Size Market Share by Region (2021-2026)
Table 46. Global Retail M2M Revenue by Country/Region (2021-2026) & (\$ millions)
Table 47. Global Retail M2M Revenue Market Share by Country/Region (2021-2026)
Table 48. Americas Retail M2M Market Size by Country (2021-2026) & (\$ millions)
Table 49. Americas Retail M2M Market Size Market Share by Country (2021-2026)
Table 50. Americas Retail M2M Market Size by Type (2021-2026) & (\$ millions)
Table 51. Americas Retail M2M Market Size Market Share by Type (2021-2026)
Table 52. Americas Retail M2M Market Size by Application (2021-2026) & (\$ millions)
Table 53. Americas Retail M2M Market Size Market Share by Application (2021-2026)
Table 54. APAC Retail M2M Market Size by Region (2021-2026) & (\$ millions)
Table 55. APAC Retail M2M Market Size Market Share by Region (2021-2026)
Table 56. APAC Retail M2M Market Size by Type (2021-2026) & (\$ millions)
Table 57. APAC Retail M2M Market Size by Application (2021-2026) & (\$ millions)
Table 58. Europe Retail M2M Market Size by Country (2021-2026) & (\$ millions)
Table 59. Europe Retail M2M Market Size Market Share by Country (2021-2026)
Table 60. Europe Retail M2M Market Size by Type (2021-2026) & (\$ millions)
Table 61. Europe Retail M2M Market Size by Application (2021-2026) & (\$ millions)
Table 62. Middle East & Africa Retail M2M Market Size by Region (2021-2026) & (\$ millions)
Table 63. Middle East & Africa Retail M2M Market Size by Type (2021-2026) & (\$

millions)

Table 64. Middle East & Africa Retail M2M Market Size by Application (2021-2026) & (\$ millions)

Table 65. Key Market Drivers & Growth Opportunities of Retail M2M

Table 66. Key Market Challenges & Risks of Retail M2M

Table 67. Key Industry Trends of Retail M2M

Table 68. Global Retail M2M Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 69. Global Retail M2M Market Size Market Share Forecast by Region (2027-2032)

Table 70. Global Retail M2M Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Retail M2M Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 72. Vodafone Group Details, Company Type, Retail M2M Area Served and Its Competitors

Table 73. Vodafone Group Retail M2M Product Offered

Table 74. Vodafone Group Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Vodafone Group Main Business

Table 76. Vodafone Group Latest Developments

Table 77. AT&T Details, Company Type, Retail M2M Area Served and Its Competitors

Table 78. AT&T Retail M2M Product Offered

Table 79. AT&T Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. AT&T Main Business

Table 81. AT&T Latest Developments

Table 82. Verizon Communications Details, Company Type, Retail M2M Area Served and Its Competitors

Table 83. Verizon Communications Retail M2M Product Offered

Table 84. Verizon Communications Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Verizon Communications Main Business

Table 86. Verizon Communications Latest Developments

Table 87. Deutsche Telekom Details, Company Type, Retail M2M Area Served and Its Competitors

Table 88. Deutsche Telekom Retail M2M Product Offered

Table 89. Deutsche Telekom Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Deutsche Telekom Main Business

Table 91. Deutsche Telekom Latest Developments

Table 92. T-Mobile US Details, Company Type, Retail M2M Area Served and Its Competitors

Table 93. T-Mobile US Retail M2M Product Offered

Table 94. T-Mobile US Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. T-Mobile US Main Business

Table 96. T-Mobile US Latest Developments

Table 97. Orange Details, Company Type, Retail M2M Area Served and Its Competitors

Table 98. Orange Retail M2M Product Offered

Table 99. Orange Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. Orange Main Business

Table 101. Orange Latest Developments

Table 102. Telefónica Details, Company Type, Retail M2M Area Served and Its Competitors

Table 103. Telefónica Retail M2M Product Offered

Table 104. Telefónica Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. Telefónica Main Business

Table 106. Telefónica Latest Developments

Table 107. KORE Wireless Details, Company Type, Retail M2M Area Served and Its Competitors

Table 108. KORE Wireless Retail M2M Product Offered

Table 109. KORE Wireless Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. KORE Wireless Main Business

Table 111. KORE Wireless Latest Developments

Table 112. Aeris Communications Details, Company Type, Retail M2M Area Served and Its Competitors

Table 113. Aeris Communications Retail M2M Product Offered

Table 114. Aeris Communications Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Aeris Communications Main Business

Table 116. Aeris Communications Latest Developments

Table 117. Semtech Details, Company Type, Retail M2M Area Served and Its Competitors

Table 118. Semtech Retail M2M Product Offered

Table 119. Semtech Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. Semtech Main Business

Table 121. Semtech Latest Developments

Table 122. Telit Cinterion Details, Company Type, Retail M2M Area Served and Its Competitors

Table 123. Telit Cinterion Retail M2M Product Offered

Table 124. Telit Cinterion Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. Telit Cinterion Main Business

Table 126. Telit Cinterion Latest Developments

Table 127. Wireless Logic Details, Company Type, Retail M2M Area Served and Its Competitors

Table 128. Wireless Logic Retail M2M Product Offered

Table 129. Wireless Logic Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. Wireless Logic Main Business

Table 131. Wireless Logic Latest Developments

Table 132. 1NCE Details, Company Type, Retail M2M Area Served and Its Competitors

Table 133. 1NCE Retail M2M Product Offered

Table 134. 1NCE Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 135. 1NCE Main Business

Table 136. 1NCE Latest Developments

Table 137. Eseye Details, Company Type, Retail M2M Area Served and Its Competitors

Table 138. Eseye Retail M2M Product Offered

Table 139. Eseye Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 140. Eseye Main Business

Table 141. Eseye Latest Developments

Table 142. floLIVE Details, Company Type, Retail M2M Area Served and Its Competitors

Table 143. floLIVE Retail M2M Product Offered

Table 144. floLIVE Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 145. floLIVE Main Business

Table 146. floLIVE Latest Developments

Table 147. Soracom Details, Company Type, Retail M2M Area Served and Its Competitors

Table 148. Soracom Retail M2M Product Offered

Table 149. Soracom Retail M2M Revenue (\$ million), Gross Margin and Market Share

(2021-2026)

Table 150. Soracom Main Business

Table 151. Soracom Latest Developments

Table 152. Tata Communications Details, Company Type, Retail M2M Area Served and Its Competitors

Table 153. Tata Communications Retail M2M Product Offered

Table 154. Tata Communications Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 155. Tata Communications Main Business

Table 156. Tata Communications Latest Developments

Table 157. NTT Details, Company Type, Retail M2M Area Served and Its Competitors

Table 158. NTT Retail M2M Product Offered

Table 159. NTT Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 160. NTT Main Business

Table 161. NTT Latest Developments

Table 162. KDDI Details, Company Type, Retail M2M Area Served and Its Competitors

Table 163. KDDI Retail M2M Product Offered

Table 164. KDDI Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 165. KDDI Main Business

Table 166. KDDI Latest Developments

Table 167. SoftBank Details, Company Type, Retail M2M Area Served and Its Competitors

Table 168. SoftBank Retail M2M Product Offered

Table 169. SoftBank Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 170. SoftBank Main Business

Table 171. SoftBank Latest Developments

Table 172. SK Telecom Details, Company Type, Retail M2M Area Served and Its Competitors

Table 173. SK Telecom Retail M2M Product Offered

Table 174. SK Telecom Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 175. SK Telecom Main Business

Table 176. SK Telecom Latest Developments

Table 177. China Mobile Details, Company Type, Retail M2M Area Served and Its Competitors

Table 178. China Mobile Retail M2M Product Offered

Table 179. China Mobile Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 180. China Mobile Main Business

Table 181. China Mobile Latest Developments

Table 182. China Telecom Details, Company Type, Retail M2M Area Served and Its Competitors

Table 183. China Telecom Retail M2M Product Offered

Table 184. China Telecom Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 185. China Telecom Main Business

Table 186. China Telecom Latest Developments

Table 187. China Unicom Details, Company Type, Retail M2M Area Served and Its Competitors

Table 188. China Unicom Retail M2M Product Offered

Table 189. China Unicom Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 190. China Unicom Main Business

Table 191. China Unicom Latest Developments

Table 192. Huawei Technologies Details, Company Type, Retail M2M Area Served and Its Competitors

Table 193. Huawei Technologies Retail M2M Product Offered

Table 194. Huawei Technologies Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 195. Huawei Technologies Main Business

Table 196. Huawei Technologies Latest Developments

Table 197. Amazon Web Services Details, Company Type, Retail M2M Area Served and Its Competitors

Table 198. Amazon Web Services Retail M2M Product Offered

Table 199. Amazon Web Services Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 200. Amazon Web Services Main Business

Table 201. Amazon Web Services Latest Developments

Table 202. Microsoft Details, Company Type, Retail M2M Area Served and Its Competitors

Table 203. Microsoft Retail M2M Product Offered

Table 204. Microsoft Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 205. Microsoft Main Business

Table 206. Microsoft Latest Developments

Table 207. Cisco Systems Details, Company Type, Retail M2M Area Served and Its Competitors

Table 208. Cisco Systems Retail M2M Product Offered

Table 209. Cisco Systems Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 210. Cisco Systems Main Business

Table 211. Cisco Systems Latest Developments

Table 212. IBM Details, Company Type, Retail M2M Area Served and Its Competitors

Table 213. IBM Retail M2M Product Offered

Table 214. IBM Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 215. IBM Main Business

Table 216. IBM Latest Developments

Table 217. SAP Details, Company Type, Retail M2M Area Served and Its Competitors

Table 218. SAP Retail M2M Product Offered

Table 219. SAP Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 220. SAP Main Business

Table 221. SAP Latest Developments

Table 222. PTC Details, Company Type, Retail M2M Area Served and Its Competitors

Table 223. PTC Retail M2M Product Offered

Table 224. PTC Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 225. PTC Main Business

Table 226. PTC Latest Developments

Table 227. Zebra Technologies Details, Company Type, Retail M2M Area Served and Its Competitors

Table 228. Zebra Technologies Retail M2M Product Offered

Table 229. Zebra Technologies Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 230. Zebra Technologies Main Business

Table 231. Zebra Technologies Latest Developments

Table 232. Impinj Details, Company Type, Retail M2M Area Served and Its Competitors

Table 233. Impinj Retail M2M Product Offered

Table 234. Impinj Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 235. Impinj Main Business

Table 236. Impinj Latest Developments

Table 237. Advantech Details, Company Type, Retail M2M Area Served and Its

Competitors

Table 238. Advantech Retail M2M Product Offered

Table 239. Advantech Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 240. Advantech Main Business

Table 241. Advantech Latest Developments

Table 242. Alibaba Cloud Details, Company Type, Retail M2M Area Served and Its Competitors

Table 243. Alibaba Cloud Retail M2M Product Offered

Table 244. Alibaba Cloud Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 245. Alibaba Cloud Main Business

Table 246. Alibaba Cloud Latest Developments

Table 247. Tencent Cloud Details, Company Type, Retail M2M Area Served and Its Competitors

Table 248. Tencent Cloud Retail M2M Product Offered

Table 249. Tencent Cloud Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 250. Tencent Cloud Main Business

Table 251. Tencent Cloud Latest Developments

Table 252. Baidu AI Cloud Details, Company Type, Retail M2M Area Served and Its Competitors

Table 253. Baidu AI Cloud Retail M2M Product Offered

Table 254. Baidu AI Cloud Retail M2M Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 255. Baidu AI Cloud Main Business

Table 256. Baidu AI Cloud Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Retail M2M Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Retail M2M Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Retail M2M Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Retail M2M Sales Market Share by Country/Region (2025)

Figure 8. Retail M2M Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Retail M2M Market Size Market Share by Type in 2025

Figure 10. Global Retail M2M Market Size Market Share by Retail Device Type in 2025

Figure 11. Global Retail M2M Market Size Market Share by Connectivity Technology in 2025

Figure 12. Retail M2M in Supermarkets and Hypermarkets

Figure 13. Global Retail M2M Market: Supermarkets and Hypermarkets (2021-2026) & (\$ millions)

Figure 14. Retail M2M in Convenience Stores

Figure 15. Global Retail M2M Market: Convenience Stores (2021-2026) & (\$ millions)

Figure 16. Retail M2M in Restaurants and Foodservice Retail

Figure 17. Global Retail M2M Market: Restaurants and Foodservice Retail (2021-2026) & (\$ millions)

Figure 18. Retail M2M in Unattended Retail and Vending

Figure 19. Global Retail M2M Market: Unattended Retail and Vending (2021-2026) & (\$ millions)

Figure 20. Retail M2M in Warehouses and Distribution Centers

Figure 21. Global Retail M2M Market: Warehouses and Distribution Centers (2021-2026) & (\$ millions)

Figure 22. Retail M2M in Pop-up and Temporary Retail

Figure 23. Global Retail M2M Market: Pop-up and Temporary Retail (2021-2026) & (\$ millions)

Figure 24. Retail M2M in Other

Figure 25. Global Retail M2M Market: Other (2021-2026) & (\$ millions)

Figure 26. Global Retail M2M Market Size Market Share by Application in 2025

Figure 27. Global Retail M2M Revenue Market Share by Player in 2025

Figure 28. Global Retail M2M Market Size Market Share by Region (2021-2026)

Figure 29. Americas Retail M2M Market Size 2021-2026 (\$ millions)

- Figure 30. APAC Retail M2M Market Size 2021-2026 (\$ millions)
- Figure 31. Europe Retail M2M Market Size 2021-2026 (\$ millions)
- Figure 32. Middle East & Africa Retail M2M Market Size 2021-2026 (\$ millions)
- Figure 33. Americas Retail M2M Value Market Share by Country in 2025
- Figure 34. United States Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 35. Canada Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 36. Mexico Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 37. Brazil Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 38. APAC Retail M2M Market Size Market Share by Region in 2025
- Figure 39. APAC Retail M2M Market Size Market Share by Type (2021-2026)
- Figure 40. APAC Retail M2M Market Size Market Share by Application (2021-2026)
- Figure 41. China Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 42. Japan Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 43. South Korea Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 44. Southeast Asia Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 45. India Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 46. Australia Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 47. Europe Retail M2M Market Size Market Share by Country in 2025
- Figure 48. Europe Retail M2M Market Size Market Share by Type (2021-2026)
- Figure 49. Europe Retail M2M Market Size Market Share by Application (2021-2026)
- Figure 50. Germany Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 51. France Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 52. UK Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 53. Italy Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 54. Russia Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 55. Middle East & Africa Retail M2M Market Size Market Share by Region (2021-2026)
- Figure 56. Middle East & Africa Retail M2M Market Size Market Share by Type (2021-2026)
- Figure 57. Middle East & Africa Retail M2M Market Size Market Share by Application (2021-2026)
- Figure 58. Egypt Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 59. South Africa Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 60. Israel Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 61. Turkey Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 62. GCC Countries Retail M2M Market Size Growth 2021-2026 (\$ millions)
- Figure 63. Americas Retail M2M Market Size 2027-2032 (\$ millions)
- Figure 64. APAC Retail M2M Market Size 2027-2032 (\$ millions)
- Figure 65. Europe Retail M2M Market Size 2027-2032 (\$ millions)

Figure 66. Middle East & Africa Retail M2M Market Size 2027-2032 (\$ millions)

Figure 67. United States Retail M2M Market Size 2027-2032 (\$ millions)

Figure 68. Canada Retail M2M Market Size 2027-2032 (\$ millions)

Figure 69. Mexico Retail M2M Market Size 2027-2032 (\$ millions)

Figure 70. Brazil Retail M2M Market Size 2027-2032 (\$ millions)

Figure 71. China Retail M2M Market Size 2027-2032 (\$ millions)

Figure 72. Japan Retail M2M Market Size 2027-2032 (\$ millions)

Figure 73. Korea Retail M2M Market Size 2027-2032 (\$ millions)

Figure 74. Southeast Asia Retail M2M Market Size 2027-2032 (\$ millions)

Figure 75. India Retail M2M Market Size 2027-2032 (\$ millions)

Figure 76. Australia Retail M2M Market Size 2027-2032 (\$ millions)

Figure 77. Germany Retail M2M Market Size 2027-2032 (\$ millions)

Figure 78. France Retail M2M Market Size 2027-2032 (\$ millions)

Figure 79. UK Retail M2M Market Size 2027-2032 (\$ millions)

Figure 80. Italy Retail M2M Market Size 2027-2032 (\$ millions)

Figure 81. Russia Retail M2M Market Size 2027-2032 (\$ millions)

Figure 82. Egypt Retail M2M Market Size 2027-2032 (\$ millions)

Figure 83. South Africa Retail M2M Market Size 2027-2032 (\$ millions)

Figure 84. Israel Retail M2M Market Size 2027-2032 (\$ millions)

Figure 85. Turkey Retail M2M Market Size 2027-2032 (\$ millions)

Figure 86. Global Retail M2M Market Size Market Share Forecast by Type (2027-2032)

Figure 87. Global Retail M2M Market Size Market Share Forecast by Application (2027-2032)

Figure 88. GCC Countries Retail M2M Market Size 2027-2032 (\$ millions)

I would like to order

Product name: Global Retail M2M Market Growth (Status and Outlook) 2026-2032

Product link: <https://marketpublishers.com/r/G26E952D9335EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G26E952D9335EN.html>