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Global Retail Industry Gloves Market Growth 2026-2032

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Abstracts

The global Retail Industry Gloves market size is predicted to grow from US$ 736 million in 2025 to US$ 979 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Retail Industry Gloves refer to specialized hand protection and functional accessories designed for scenarios across the retail value chain, including supermarkets, convenience stores, pharmacies, department stores, and e-commerce fulfillment centers. These gloves are tailored to meet the dual needs of retail operations?hygiene protection and practical utility?with materials ranging from disposable options (such as polyethylene, nitrile, and latex) for food handling, cashier work, or product sampling to reusable variants (like cotton, microfiber, or leather) for inventory sorting, shelf stocking, and heavy goods handling. They integrate features such as anti-slip surfaces, cut resistance, breathability, or cold insulation to adapt to different retail tasks, while complying with food safety standards (for edible product contact) and workplace safety requirements. Beyond shielding hands from dirt, moisture, abrasion, or cross-contamination, retail industry gloves also enhance operational efficiency and customer trust by ensuring clean, professional service in direct or indirect product interaction scenarios.

In 2024, global Retail Industry Gloves production reached approximately 55 million pairs, with an average global market price of around US$ 13 per pair. The single-line production capacity of Retail Industry Gloves is 2,061 to 2,063 K pairs per year, the average gross profit margin was 26-29 % .

The upstream of the Retail Industry Gloves supply chain provides core raw materials such as synthetic polymers (PE, PVC, nitrile rubber), natural materials (latex, cotton,

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leather), auxiliary materials (anti-slip agents, antibacterial coatings, degradable additives), and supporting resources including production equipment, mold tools, and technical standards; the midstream integrates these inputs through processes like material blending, molding, dipping/weaving, sterilization (for food-contact products), quality inspection, and compliance certification (food safety, labor protection standards) to produce disposable or reusable gloves with functional characteristics such as anti-slip, cut-resistant, or waterproof; the downstream distributes products to retail terminals (supermarkets, convenience stores, pharmacies), e-commerce platforms, and enterprise users (retail warehouses, catering chains) through distributors, wholesalers, or direct supply channels, while feeding back market demands (environmental protection, multi-scenario applicability, cost control) and product improvement suggestions to the midstream and upstream, forming a collaborative loop that drives material upgrading, process optimization, and product iteration.

The cost structure of Retail Industry Gloves is dominated by raw material procurement and production processing costs?raw materials such as nitrile rubber, PE resin, and high-quality cotton account for the largest proportion, with prices fluctuating significantly due to market supply and demand and trade policies, directly affecting the base cost; production processing costs include expenses for automated production line operation, labor, energy consumption, sterilization, and packaging, with intelligent production equipment helping to reduce unit labor costs and improve yield; additional costs include compliance certification fees (such as FDA, CE for export products), logistics and warehousing expenses (bulk transportation, inventory management), R&D investment (development of degradable materials, functional coatings), and channel and after-sales costs, with overall costs further influenced by order volume, product functional complexity, and regional regulatory requirements for environmental protection and safety.

LP Information, Inc. (LPI) ' newest research report, the ?Retail Industry Gloves Industry Forecast? looks at past sales and reviews total world Retail Industry Gloves sales in 2025, providing a comprehensive analysis by region and market sector of projected Retail Industry Gloves sales for 2026 through 2032. With Retail Industry Gloves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Retail Industry Gloves industry.

This Insight Report provides a comprehensive analysis of the global Retail Industry Gloves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Retail Industry

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Gloves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Retail Industry Gloves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Retail Industry Gloves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Retail Industry Gloves.

This report presents a comprehensive overview, market shares, and growth opportunities of Retail Industry Gloves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nitrile Gloves

Latex Gloves

Vinyl Gloves

Polyethylene Gloves

Others

Segmentation by Usage Frequency:

Disposable Gloves

Reusable Gloves

Segmentation by Thickness:

Thin (?0.12 mm)

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Medium (0.12-0.18 mm)

Thick (?0.18 mm)

Segmentation by Application:

Grocery Stores

Convenience Stores

Drug Stores

Supermarkets

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ansell Limited

Top Glove Corp Bhd

Kimberly-Clark Corporation

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Honeywell International

3M Company

Hartalega Holdings Berhad

Ammex Corporation

Superior Glove Works Ltd.

MCR Safety

Showa Best Glove Inc.

Semperit AG Holding

INTCO Medical

Lakeland Industries, Inc.

Kossan Rubber Industries Bhd

Supermax Corporation Berhad

Riverstone Holdings Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Retail Industry Gloves market?

What factors are driving Retail Industry Gloves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Retail Industry Gloves market opportunities vary by end market size?

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How does Retail Industry Gloves break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Retail Industry Gloves Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Retail Industry Gloves by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Retail Industry Gloves by Country/Region, 2021, 2025 & 2032
2.2 Retail Industry Gloves Segment by Type
  2.2.1 Nitrile Gloves
  2.2.2 Latex Gloves
  2.2.3 Vinyl Gloves
  2.2.4 Polyethylene Gloves
  2.2.5 Others
  2.2.6 Retail Industry Gloves Sales by Type
    2.2.6.1 Global Retail Industry Gloves Sales Market Share by Type (2021-2026)
    2.2.6.2 Global Retail Industry Gloves Revenue and Market Share by Type (2021-2026)
    2.2.6.3 Global Retail Industry Gloves Sale Price by Type (2021-2026)
2.3 Retail Industry Gloves Segment by Usage Frequency
  2.3.1 Disposable Gloves
  2.3.2 Reusable Gloves
  2.3.3 Retail Industry Gloves Sales by Usage Frequency
    2.3.3.1 Global Retail Industry Gloves Sales Market Share by Usage Frequency (2021-2026)
    2.3.3.2 Global Retail Industry Gloves Revenue and Market Share by Usage

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Frequency (2021-2026)
2.3.3.3 Global Retail Industry Gloves Sale Price by Usage Frequency (2021-2026)
2.4 Retail Industry Gloves Segment by Thickness
2.4.1 Thin (?0.12 mm)
2.4.2 Medium (0.12-0.18 mm)
2.4.3 Thick (?0.18 mm)
2.4.4 Retail Industry Gloves Sales by Thickness
2.4.4.1 Global Retail Industry Gloves Sales Market Share by Thickness (2021-2026)
2.4.4.2 Global Retail Industry Gloves Revenue and Market Share by Thickness (2021-2026)
2.4.4.3 Global Retail Industry Gloves Sale Price by Thickness (2021-2026)
2.5 Retail Industry Gloves Segment by Application
2.5.1 Grocery Stores
2.5.2 Convenience Stores
2.5.3 Drug Stores
2.5.4 Supermarkets
2.5.5 Others
2.5.6 Retail Industry Gloves Sales by Application
2.5.6.1 Global Retail Industry Gloves Sale Market Share by Application (2021-2026)
2.5.6.2 Global Retail Industry Gloves Revenue and Market Share by Application (2021-2026)
2.5.6.3 Global Retail Industry Gloves Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Retail Industry Gloves Breakdown Data by Company
3.1.1 Global Retail Industry Gloves Annual Sales by Company (2021-2026)
3.1.2 Global Retail Industry Gloves Sales Market Share by Company (2021-2026)
3.2 Global Retail Industry Gloves Annual Revenue by Company (2021-2026)
3.2.1 Global Retail Industry Gloves Revenue by Company (2021-2026)
3.2.2 Global Retail Industry Gloves Revenue Market Share by Company (2021-2026)
3.3 Global Retail Industry Gloves Sale Price by Company
3.4 Key Manufacturers Retail Industry Gloves Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Retail Industry Gloves Product Location Distribution
3.4.2 Players Retail Industry Gloves Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

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3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RETAIL INDUSTRY GLOVES BY GEOGRAPHIC REGION

4.1 World Historic Retail Industry Gloves Market Size by Geographic Region (2021-2026)
  4.1.1 Global Retail Industry Gloves Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global Retail Industry Gloves Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Retail Industry Gloves Market Size by Country/Region (2021-2026)
  4.2.1 Global Retail Industry Gloves Annual Sales by Country/Region (2021-2026)
  4.2.2 Global Retail Industry Gloves Annual Revenue by Country/Region (2021-2026)
4.3 Americas Retail Industry Gloves Sales Growth
4.4 APAC Retail Industry Gloves Sales Growth
4.5 Europe Retail Industry Gloves Sales Growth
4.6 Middle East & Africa Retail Industry Gloves Sales Growth

5 AMERICAS

5.1 Americas Retail Industry Gloves Sales by Country
  5.1.1 Americas Retail Industry Gloves Sales by Country (2021-2026)
  5.1.2 Americas Retail Industry Gloves Revenue by Country (2021-2026)
5.2 Americas Retail Industry Gloves Sales by Type (2021-2026)
5.3 Americas Retail Industry Gloves Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Retail Industry Gloves Sales by Region
  6.1.1 APAC Retail Industry Gloves Sales by Region (2021-2026)
  6.1.2 APAC Retail Industry Gloves Revenue by Region (2021-2026)
6.2 APAC Retail Industry Gloves Sales by Type (2021-2026)
6.3 APAC Retail Industry Gloves Sales by Application (2021-2026)
6.4 China

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info@marketpublishers.com

6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Retail Industry Gloves by Country
  7.1.1 Europe Retail Industry Gloves Sales by Country (2021-2026)
  7.1.2 Europe Retail Industry Gloves Revenue by Country (2021-2026)
7.2 Europe Retail Industry Gloves Sales by Type (2021-2026)
7.3 Europe Retail Industry Gloves Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Retail Industry Gloves by Country
  8.1.1 Middle East & Africa Retail Industry Gloves Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Retail Industry Gloves Revenue by Country (2021-2026)
8.2 Middle East & Africa Retail Industry Gloves Sales by Type (2021-2026)
8.3 Middle East & Africa Retail Industry Gloves Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

+357 96 030922
info@marketpublishers.com

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Retail Industry Gloves
10.3 Manufacturing Process Analysis of Retail Industry Gloves
10.4 Industry Chain Structure of Retail Industry Gloves

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Retail Industry Gloves Distributors
11.3 Retail Industry Gloves Customer

12 WORLD FORECAST REVIEW FOR RETAIL INDUSTRY GLOVES BY GEOGRAPHIC REGION

12.1 Global Retail Industry Gloves Market Size Forecast by Region
  12.1.1 Global Retail Industry Gloves Forecast by Region (2027-2032)
  12.1.2 Global Retail Industry Gloves Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Retail Industry Gloves Forecast by Type (2027-2032)
12.7 Global Retail Industry Gloves Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Ansell Limited
  13.1.1 Ansell Limited Company Information
  13.1.2 Ansell Limited Retail Industry Gloves Product Portfolios and Specifications
  13.1.3 Ansell Limited Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Ansell Limited Main Business Overview
  13.1.5 Ansell Limited Latest Developments
13.2 Top Glove Corp Bhd
  13.2.1 Top Glove Corp Bhd Company Information

+357 96 030922
info@marketpublishers.com

13.2.2 Top Glove Corp Bhd Retail Industry Gloves Product Portfolios and Specifications
13.2.3 Top Glove Corp Bhd Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Top Glove Corp Bhd Main Business Overview
13.2.5 Top Glove Corp Bhd Latest Developments
13.3 Kimberly-Clark Corporation
13.3.1 Kimberly-Clark Corporation Company Information
13.3.2 Kimberly-Clark Corporation Retail Industry Gloves Product Portfolios and Specifications
13.3.3 Kimberly-Clark Corporation Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Kimberly-Clark Corporation Main Business Overview
13.3.5 Kimberly-Clark Corporation Latest Developments
13.4 Honeywell International
13.4.1 Honeywell International Company Information
13.4.2 Honeywell International Retail Industry Gloves Product Portfolios and Specifications
13.4.3 Honeywell International Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Honeywell International Main Business Overview
13.4.5 Honeywell International Latest Developments
13.5 3M Company
13.5.1 3M Company Company Information
13.5.2 3M Company Retail Industry Gloves Product Portfolios and Specifications
13.5.3 3M Company Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 3M Company Main Business Overview
13.5.5 3M Company Latest Developments
13.6 Hartalega Holdings Berhad
13.6.1 Hartalega Holdings Berhad Company Information
13.6.2 Hartalega Holdings Berhad Retail Industry Gloves Product Portfolios and Specifications
13.6.3 Hartalega Holdings Berhad Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Hartalega Holdings Berhad Main Business Overview
13.6.5 Hartalega Holdings Berhad Latest Developments
13.7 Ammex Corporation
13.7.1 Ammex Corporation Company Information

+357 96 030922
info@marketpublishers.com

13.7.2 Ammex Corporation Retail Industry Gloves Product Portfolios and Specifications
13.7.3 Ammex Corporation Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Ammex Corporation Main Business Overview
13.7.5 Ammex Corporation Latest Developments
13.8 Superior Glove Works Ltd.
13.8.1 Superior Glove Works Ltd. Company Information
13.8.2 Superior Glove Works Ltd. Retail Industry Gloves Product Portfolios and Specifications
13.8.3 Superior Glove Works Ltd. Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Superior Glove Works Ltd. Main Business Overview
13.8.5 Superior Glove Works Ltd. Latest Developments
13.9 MCR Safety
13.9.1 MCR Safety Company Information
13.9.2 MCR Safety Retail Industry Gloves Product Portfolios and Specifications
13.9.3 MCR Safety Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 MCR Safety Main Business Overview
13.9.5 MCR Safety Latest Developments
13.10 Showa Best Glove Inc.
13.10.1 Showa Best Glove Inc. Company Information
13.10.2 Showa Best Glove Inc. Retail Industry Gloves Product Portfolios and Specifications
13.10.3 Showa Best Glove Inc. Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Showa Best Glove Inc. Main Business Overview
13.10.5 Showa Best Glove Inc. Latest Developments
13.11 Semperit AG Holding
13.11.1 Semperit AG Holding Company Information
13.11.2 Semperit AG Holding Retail Industry Gloves Product Portfolios and Specifications
13.11.3 Semperit AG Holding Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Semperit AG Holding Main Business Overview
13.11.5 Semperit AG Holding Latest Developments
13.12 INTCO Medical
13.12.1 INTCO Medical Company Information

+357 96 030922
info@marketpublishers.com

13.12.2 INTCO Medical Retail Industry Gloves Product Portfolios and Specifications
13.12.3 INTCO Medical Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 INTCO Medical Main Business Overview
13.12.5 INTCO Medical Latest Developments
13.13 Lakeland Industries, Inc.
13.13.1 Lakeland Industries, Inc. Company Information
13.13.2 Lakeland Industries, Inc. Retail Industry Gloves Product Portfolios and Specifications
13.13.3 Lakeland Industries, Inc. Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Lakeland Industries, Inc. Main Business Overview
13.13.5 Lakeland Industries, Inc. Latest Developments
13.14 Kossan Rubber Industries Bhd
13.14.1 Kossan Rubber Industries Bhd Company Information
13.14.2 Kossan Rubber Industries Bhd Retail Industry Gloves Product Portfolios and Specifications
13.14.3 Kossan Rubber Industries Bhd Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Kossan Rubber Industries Bhd Main Business Overview
13.14.5 Kossan Rubber Industries Bhd Latest Developments
13.15 Supermax Corporation Berhad
13.15.1 Supermax Corporation Berhad Company Information
13.15.2 Supermax Corporation Berhad Retail Industry Gloves Product Portfolios and Specifications
13.15.3 Supermax Corporation Berhad Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Supermax Corporation Berhad Main Business Overview
13.15.5 Supermax Corporation Berhad Latest Developments
13.16 Riverstone Holdings Limited
13.16.1 Riverstone Holdings Limited Company Information
13.16.2 Riverstone Holdings Limited Retail Industry Gloves Product Portfolios and Specifications
13.16.3 Riverstone Holdings Limited Retail Industry Gloves Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Riverstone Holdings Limited Main Business Overview
13.16.5 Riverstone Holdings Limited Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Retail Industry Gloves Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Retail Industry Gloves Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Nitrile Gloves
Table 4. Major Players of Latex Gloves
Table 5. Major Players of Vinyl Gloves
Table 6. Major Players of Polyethylene Gloves
Table 7. Major Players of Others
Table 8. Global Retail Industry Gloves Sales by Type (2021-2026) & (Million Pairs)
Table 9. Global Retail Industry Gloves Sales Market Share by Type (2021-2026)
Table 10. Global Retail Industry Gloves Revenue by Type (2021-2026) & ($ million)
Table 11. Global Retail Industry Gloves Revenue Market Share by Type (2021-2026)
Table 12. Global Retail Industry Gloves Sale Price by Type (2021-2026) & (US$/Pair)
Table 13. Major Players of Disposable Gloves
Table 14. Major Players of Reusable Gloves
Table 15. Global Retail Industry Gloves Sales by Usage Frequency (2021-2026) & (Million Pairs)
Table 16. Global Retail Industry Gloves Sales Market Share by Usage Frequency (2021-2026)
Table 17. Global Retail Industry Gloves Revenue by Usage Frequency (2021-2026) & ($ million)
Table 18. Global Retail Industry Gloves Revenue Market Share by Usage Frequency (2021-2026)
Table 19. Global Retail Industry Gloves Sale Price by Usage Frequency (2021-2026) & (US$/Pair)
Table 20. Major Players of Thin (?0.12 mm)
Table 21. Major Players of Medium (0.12-0.18 mm)
Table 22. Major Players of Thick (?0.18 mm)
Table 23. Global Retail Industry Gloves Sales by Thickness (2021-2026) & (Million Pairs)
Table 24. Global Retail Industry Gloves Sales Market Share by Thickness (2021-2026)
Table 25. Global Retail Industry Gloves Revenue by Thickness (2021-2026) & ($ million)
Table 26. Global Retail Industry Gloves Revenue Market Share by Thickness

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 27. Global Retail Industry Gloves Sale Price by Thickness (2021-2026) & (US$/Pair)
Table 28. Global Retail Industry Gloves Sale by Application (2021-2026) & (Million Pairs)
Table 29. Global Retail Industry Gloves Sale Market Share by Application (2021-2026)
Table 30. Global Retail Industry Gloves Revenue by Application (2021-2026) & ($ million)
Table 31. Global Retail Industry Gloves Revenue Market Share by Application (2021-2026)
Table 32. Global Retail Industry Gloves Sale Price by Application (2021-2026) & (US$/Pair)
Table 33. Global Retail Industry Gloves Sales by Company (2021-2026) & (Million Pairs)
Table 34. Global Retail Industry Gloves Sales Market Share by Company (2021-2026)
Table 35. Global Retail Industry Gloves Revenue by Company (2021-2026) & ($ millions)
Table 36. Global Retail Industry Gloves Revenue Market Share by Company (2021-2026)
Table 37. Global Retail Industry Gloves Sale Price by Company (2021-2026) & (US$/Pair)
Table 38. Key Manufacturers Retail Industry Gloves Producing Area Distribution and Sales Area
Table 39. Players Retail Industry Gloves Products Offered
Table 40. Retail Industry Gloves Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global Retail Industry Gloves Sales by Geographic Region (2021-2026) & (Million Pairs)
Table 44. Global Retail Industry Gloves Sales Market Share Geographic Region (2021-2026)
Table 45. Global Retail Industry Gloves Revenue by Geographic Region (2021-2026) & ($ millions)
Table 46. Global Retail Industry Gloves Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global Retail Industry Gloves Sales by Country/Region (2021-2026) & (Million Pairs)
Table 48. Global Retail Industry Gloves Sales Market Share by Country/Region

+357 96 030922
info@marketpublishers.com

(2021-2026)
Table 49. Global Retail Industry Gloves Revenue by Country/Region (2021-2026) & ($ millions)
Table 50. Global Retail Industry Gloves Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas Retail Industry Gloves Sales by Country (2021-2026) & (Million Pairs)
Table 52. Americas Retail Industry Gloves Sales Market Share by Country (2021-2026)
Table 53. Americas Retail Industry Gloves Revenue by Country (2021-2026) & ($ millions)
Table 54. Americas Retail Industry Gloves Sales by Type (2021-2026) & (Million Pairs)
Table 55. Americas Retail Industry Gloves Sales by Application (2021-2026) & (Million Pairs)
Table 56. APAC Retail Industry Gloves Sales by Region (2021-2026) & (Million Pairs)
Table 57. APAC Retail Industry Gloves Sales Market Share by Region (2021-2026)
Table 58. APAC Retail Industry Gloves Revenue by Region (2021-2026) & ($ millions)
Table 59. APAC Retail Industry Gloves Sales by Type (2021-2026) & (Million Pairs)
Table 60. APAC Retail Industry Gloves Sales by Application (2021-2026) & (Million Pairs)
Table 61. Europe Retail Industry Gloves Sales by Country (2021-2026) & (Million Pairs)
Table 62. Europe Retail Industry Gloves Revenue by Country (2021-2026) & ($ millions)
Table 63. Europe Retail Industry Gloves Sales by Type (2021-2026) & (Million Pairs)
Table 64. Europe Retail Industry Gloves Sales by Application (2021-2026) & (Million Pairs)
Table 65. Middle East & Africa Retail Industry Gloves Sales by Country (2021-2026) & (Million Pairs)
Table 66. Middle East & Africa Retail Industry Gloves Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa Retail Industry Gloves Sales by Type (2021-2026) & (Million Pairs)
Table 68. Middle East & Africa Retail Industry Gloves Sales by Application (2021-2026) & (Million Pairs)
Table 69. Key Market Drivers & Growth Opportunities of Retail Industry Gloves
Table 70. Key Market Challenges & Risks of Retail Industry Gloves
Table 71. Key Industry Trends of Retail Industry Gloves
Table 72. Retail Industry Gloves Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. Retail Industry Gloves Distributors List
Table 75. Retail Industry Gloves Customer List

+357 96 030922
info@marketpublishers.com

Table 76. Global Retail Industry Gloves Sales Forecast by Region (2027-2032) & (Million Pairs)
Table 77. Global Retail Industry Gloves Revenue Forecast by Region (2027-2032) & ($ millions)
Table 78. Americas Retail Industry Gloves Sales Forecast by Country (2027-2032) & (Million Pairs)
Table 79. Americas Retail Industry Gloves Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. APAC Retail Industry Gloves Sales Forecast by Region (2027-2032) & (Million Pairs)
Table 81. APAC Retail Industry Gloves Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 82. Europe Retail Industry Gloves Sales Forecast by Country (2027-2032) & (Million Pairs)
Table 83. Europe Retail Industry Gloves Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Middle East & Africa Retail Industry Gloves Sales Forecast by Country (2027-2032) & (Million Pairs)
Table 85. Middle East & Africa Retail Industry Gloves Revenue Forecast by Country (2027-2032) & ($ millions)
Table 86. Global Retail Industry Gloves Sales Forecast by Type (2027-2032) & (Million Pairs)
Table 87. Global Retail Industry Gloves Revenue Forecast by Type (2027-2032) & ($ millions)
Table 88. Global Retail Industry Gloves Sales Forecast by Application (2027-2032) & (Million Pairs)
Table 89. Global Retail Industry Gloves Revenue Forecast by Application (2027-2032) & ($ millions)
Table 90. Ansell Limited Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 91. Ansell Limited Retail Industry Gloves Product Portfolios and Specifications
Table 92. Ansell Limited Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 93. Ansell Limited Main Business
Table 94. Ansell Limited Latest Developments
Table 95. Top Glove Corp Bhd Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 96. Top Glove Corp Bhd Retail Industry Gloves Product Portfolios and Specifications

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Table 97. Top Glove Corp Bhd Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 98. Top Glove Corp Bhd Main Business
Table 99. Top Glove Corp Bhd Latest Developments
Table 100. Kimberly-Clark Corporation Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 101. Kimberly-Clark Corporation Retail Industry Gloves Product Portfolios and Specifications
Table 102. Kimberly-Clark Corporation Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 103. Kimberly-Clark Corporation Main Business
Table 104. Kimberly-Clark Corporation Latest Developments
Table 105. Honeywell International Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 106. Honeywell International Retail Industry Gloves Product Portfolios and Specifications
Table 107. Honeywell International Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 108. Honeywell International Main Business
Table 109. Honeywell International Latest Developments
Table 110. 3M Company Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 111. 3M Company Retail Industry Gloves Product Portfolios and Specifications
Table 112. 3M Company Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 113. 3M Company Main Business
Table 114. 3M Company Latest Developments
Table 115. Hartalega Holdings Berhad Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 116. Hartalega Holdings Berhad Retail Industry Gloves Product Portfolios and Specifications
Table 117. Hartalega Holdings Berhad Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 118. Hartalega Holdings Berhad Main Business
Table 119. Hartalega Holdings Berhad Latest Developments
Table 120. Ammex Corporation Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 121. Ammex Corporation Retail Industry Gloves Product Portfolios and Specifications

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Table 122. Ammex Corporation Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 123. Ammex Corporation Main Business
Table 124. Ammex Corporation Latest Developments
Table 125. Superior Glove Works Ltd. Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 126. Superior Glove Works Ltd. Retail Industry Gloves Product Portfolios and Specifications
Table 127. Superior Glove Works Ltd. Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 128. Superior Glove Works Ltd. Main Business
Table 129. Superior Glove Works Ltd. Latest Developments
Table 130. MCR Safety Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 131. MCR Safety Retail Industry Gloves Product Portfolios and Specifications
Table 132. MCR Safety Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 133. MCR Safety Main Business
Table 134. MCR Safety Latest Developments
Table 135. Showa Best Glove Inc. Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 136. Showa Best Glove Inc. Retail Industry Gloves Product Portfolios and Specifications
Table 137. Showa Best Glove Inc. Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 138. Showa Best Glove Inc. Main Business
Table 139. Showa Best Glove Inc. Latest Developments
Table 140. Semperit AG Holding Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 141. Semperit AG Holding Retail Industry Gloves Product Portfolios and Specifications
Table 142. Semperit AG Holding Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 143. Semperit AG Holding Main Business
Table 144. Semperit AG Holding Latest Developments
Table 145. INTCO Medical Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 146. INTCO Medical Retail Industry Gloves Product Portfolios and Specifications
Table 147. INTCO Medical Retail Industry Gloves Sales (Million Pairs), Revenue ($

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Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 148. INTCO Medical Main Business
Table 149. INTCO Medical Latest Developments
Table 150. Lakeland Industries, Inc. Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 151. Lakeland Industries, Inc. Retail Industry Gloves Product Portfolios and Specifications
Table 152. Lakeland Industries, Inc. Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 153. Lakeland Industries, Inc. Main Business
Table 154. Lakeland Industries, Inc. Latest Developments
Table 155. Kossan Rubber Industries Bhd Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 156. Kossan Rubber Industries Bhd Retail Industry Gloves Product Portfolios and Specifications
Table 157. Kossan Rubber Industries Bhd Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 158. Kossan Rubber Industries Bhd Main Business
Table 159. Kossan Rubber Industries Bhd Latest Developments
Table 160. Supermax Corporation Berhad Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 161. Supermax Corporation Berhad Retail Industry Gloves Product Portfolios and Specifications
Table 162. Supermax Corporation Berhad Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 163. Supermax Corporation Berhad Main Business
Table 164. Supermax Corporation Berhad Latest Developments
Table 165. Riverstone Holdings Limited Basic Information, Retail Industry Gloves Manufacturing Base, Sales Area and Its Competitors
Table 166. Riverstone Holdings Limited Retail Industry Gloves Product Portfolios and Specifications
Table 167. Riverstone Holdings Limited Retail Industry Gloves Sales (Million Pairs), Revenue ($ Million), Price (US$/Pair) and Gross Margin (2021-2026)
Table 168. Riverstone Holdings Limited Main Business
Table 169. Riverstone Holdings Limited Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Retail Industry Gloves
Figure 2. Retail Industry Gloves Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Retail Industry Gloves Sales Growth Rate 2021-2032 (Million Pairs)
Figure 7. Global Retail Industry Gloves Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Retail Industry Gloves Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Retail Industry Gloves Sales Market Share by Country/Region (2025)
Figure 10. Retail Industry Gloves Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Nitrile Gloves
Figure 12. Product Picture of Latex Gloves
Figure 13. Product Picture of Vinyl Gloves
Figure 14. Product Picture of Polyethylene Gloves
Figure 15. Product Picture of Others
Figure 16. Global Retail Industry Gloves Sales Market Share by Type in 2026
Figure 17. Global Retail Industry Gloves Revenue Market Share by Type (2021-2026)
Figure 18. Product Picture of Disposable Gloves
Figure 19. Product Picture of Reusable Gloves
Figure 20. Global Retail Industry Gloves Sales Market Share by Usage Frequency in 2026
Figure 21. Global Retail Industry Gloves Revenue Market Share by Usage Frequency (2021-2026)
Figure 22. Product Picture of Thin (?0.12 mm)
Figure 23. Product Picture of Medium (0.12-0.18 mm)
Figure 24. Product Picture of Thick (?0.18 mm)
Figure 25. Global Retail Industry Gloves Sales Market Share by Thickness in 2026
Figure 26. Global Retail Industry Gloves Revenue Market Share by Thickness (2021-2026)
Figure 27. Retail Industry Gloves Consumed in Grocery Stores
Figure 28. Global Retail Industry Gloves Market: Grocery Stores (2021-2026) & (Million Pairs)
Figure 29. Retail Industry Gloves Consumed in Convenience Stores

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Figure 30. Global Retail Industry Gloves Market: Convenience Stores (2021-2026) & (Million Pairs)
Figure 31. Retail Industry Gloves Consumed in Drug Stores
Figure 32. Global Retail Industry Gloves Market: Drug Stores (2021-2026) & (Million Pairs)
Figure 33. Retail Industry Gloves Consumed in Supermarkets
Figure 34. Global Retail Industry Gloves Market: Supermarkets (2021-2026) & (Million Pairs)
Figure 35. Retail Industry Gloves Consumed in Others
Figure 36. Global Retail Industry Gloves Market: Others (2021-2026) & (Million Pairs)
Figure 37. Global Retail Industry Gloves Sale Market Share by Application (2025)
Figure 38. Global Retail Industry Gloves Revenue Market Share by Application in 2026
Figure 39. Retail Industry Gloves Sales by Company in 2026 (Million Pairs)
Figure 40. Global Retail Industry Gloves Sales Market Share by Company in 2026
Figure 41. Retail Industry Gloves Revenue by Company in 2026 ($ millions)
Figure 42. Global Retail Industry Gloves Revenue Market Share by Company in 2026
Figure 43. Global Retail Industry Gloves Sales Market Share by Geographic Region (2021-2026)
Figure 44. Global Retail Industry Gloves Revenue Market Share by Geographic Region in 2026
Figure 45. Americas Retail Industry Gloves Sales 2021-2026 (Million Pairs)
Figure 46. Americas Retail Industry Gloves Revenue 2021-2026 ($ millions)
Figure 47. APAC Retail Industry Gloves Sales 2021-2026 (Million Pairs)
Figure 48. APAC Retail Industry Gloves Revenue 2021-2026 ($ millions)
Figure 49. Europe Retail Industry Gloves Sales 2021-2026 (Million Pairs)
Figure 50. Europe Retail Industry Gloves Revenue 2021-2026 ($ millions)
Figure 51. Middle East & Africa Retail Industry Gloves Sales 2021-2026 (Million Pairs)
Figure 52. Middle East & Africa Retail Industry Gloves Revenue 2021-2026 ($ millions)
Figure 53. Americas Retail Industry Gloves Sales Market Share by Country in 2026
Figure 54. Americas Retail Industry Gloves Revenue Market Share by Country (2021-2026)
Figure 55. Americas Retail Industry Gloves Sales Market Share by Type (2021-2026)
Figure 56. Americas Retail Industry Gloves Sales Market Share by Application (2021-2026)
Figure 57. United States Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 58. Canada Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 59. Mexico Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 60. Brazil Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 61. APAC Retail Industry Gloves Sales Market Share by Region in 2026

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Figure 62. APAC Retail Industry Gloves Revenue Market Share by Region (2021-2026)
Figure 63. APAC Retail Industry Gloves Sales Market Share by Type (2021-2026)
Figure 64. APAC Retail Industry Gloves Sales Market Share by Application (2021-2026)
Figure 65. China Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 66. Japan Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 67. South Korea Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 68. Southeast Asia Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 69. India Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 70. Australia Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 71. China Taiwan Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 72. Europe Retail Industry Gloves Sales Market Share by Country in 2026
Figure 73. Europe Retail Industry Gloves Revenue Market Share by Country (2021-2026)
Figure 74. Europe Retail Industry Gloves Sales Market Share by Type (2021-2026)
Figure 75. Europe Retail Industry Gloves Sales Market Share by Application (2021-2026)
Figure 76. Germany Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 77. France Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 78. UK Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 79. Italy Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 80. Russia Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 81. Middle East & Africa Retail Industry Gloves Sales Market Share by Country (2021-2026)
Figure 82. Middle East & Africa Retail Industry Gloves Sales Market Share by Type (2021-2026)
Figure 83. Middle East & Africa Retail Industry Gloves Sales Market Share by Application (2021-2026)
Figure 84. Egypt Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 85. South Africa Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 86. Israel Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 87. Turkey Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 88. GCC Countries Retail Industry Gloves Revenue Growth 2021-2026 ($ millions)
Figure 89. Manufacturing Cost Structure Analysis of Retail Industry Gloves in 2026
Figure 90. Manufacturing Process Analysis of Retail Industry Gloves
Figure 91. Industry Chain Structure of Retail Industry Gloves
Figure 92. Channels of Distribution
Figure 93. Global Retail Industry Gloves Sales Market Forecast by Region (2027-2032)

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Figure 94. Global Retail Industry Gloves Revenue Market Share Forecast by Region (2027-2032)
Figure 95. Global Retail Industry Gloves Sales Market Share Forecast by Type (2027-2032)
Figure 96. Global Retail Industry Gloves Revenue Market Share Forecast by Type (2027-2032)
Figure 97. Global Retail Industry Gloves Sales Market Share Forecast by Application (2027-2032)
Figure 98. Global Retail Industry Gloves Revenue Market Share Forecast by Application (2027-2032)

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