

Global Retail Colocation Market Growth (Status and Outlook) 2023-2029

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Abstracts

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Internet Data Centres (IDCs) consist of two main business models ? the wholesale and retail colocation. Wholesale data centres are facilities where businesses with large footprint requirements, customizing specifications to fit the needs of customers and offering essential operational services such as physical security, uninterrupted power supply, and air conditioning.

For the retail colocation, operators lease individual standardized cabinets to tenants and host multiple customers within one data centre, offering basic operations along with value-added services such as IaaS, automation, and application managed services.

LPI (LP Information)' newest research report, the "Retail Colocation Industry Forecast" looks at past sales and reviews total world Retail Colocation sales in 2022, providing a comprehensive analysis by region and market sector of projected Retail Colocation sales for 2023 through 2029. With Retail Colocation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Retail Colocation industry.

This Insight Report provides a comprehensive analysis of the global Retail Colocation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Retail Colocation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Retail Colocation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Retail Colocation and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Retail Colocation.

The global Retail Colocation market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Retail Colocation is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Retail Colocation is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Retail Colocation is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Retail Colocation players cover Equinix, Digital Realty, NTT Communications, KDDI, China Telecom, China Unicom, 21Vianet Group, Cyxtera Technologies and CoreSite, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Retail Colocation market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Small Sized Data Centers

Medium Sized Data Centers

Segmentation by application

BFSI

IT and Telecommunication

Government & Public

Energy

Retail Solution

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Equinix

Digital Realty

NTT Communications

KDDI

China Telecom

China Unicom

21Vianet Group

Cyxtera Technologies

CoreSite

CyrusOne

Sinnet

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