

Global Resurfacing Machines Market Growth 2026-2032

<https://marketpublishers.com/r/G23CACE2323DEN.html>

Date: October 2026

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: G23CACE2323DEN

Abstracts

The global Resurfacing Machines market size is predicted to grow from US\$ 328 million in 2025 to US\$ 463 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Ice Resurfacing Machines are specialized rink maintenance vehicles used to shave, collect, wash, and refreeze the surface of ice sheets to restore smoothness and skating quality. They are used in ice hockey arenas, figure skating rinks, speed skating venues, curling facilities, recreational ice centers, training halls, and temporary ice venues. A typical machine includes a chassis, blade system, snow collection tank, water tanks, wash-water system, squeegee, ice-making water distribution system, drive system, battery or engine powertrain, hydraulic components, operator controls, and safety devices. This category excludes ice-making refrigeration plants, ice edgers, manual scrapers, rink dasher boards, complete ice arenas, and rink operation services. The industrial chain of Ice Resurfacing Machines includes upstream suppliers of steel frames, blades, hydraulic pumps, motors, batteries, engines, transmissions, wheels or tires, water tanks, pumps, valves, hoses, squeegee materials, electronic controllers, sensors, wiring harnesses, seats, safety lights, charging systems, surface-treatment services, plastic molded parts, fabricated metal parts, and inspection equipment. The midstream consists of ice-rink maintenance equipment manufacturers that design and assemble chassis systems, shaving mechanisms, snow collection systems, wash-water modules, water-distribution systems, drive platforms, operator cabins, control interfaces, and electric or fuel-powered configurations. Downstream users include ice hockey arenas, figure skating clubs, municipal ice rinks, sports complexes, schools, universities, training centers, curling clubs, winter sports parks, temporary event venues, and facility management companies.

The Ice Resurfacing Machine market is supported by ice hockey, figure skating, curling, winter sports training, municipal recreation facilities, and commercial ice-rink operation. Demand is mainly replacement-driven in mature regions, while new rink construction and winter sports promotion create additional opportunities in developing ice-sport markets. Buyers focus on resurfacing quality, ice consistency, maneuverability, reliability, water control, blade performance, operator safety, maintenance cost, and after-sales support. The market is moving toward cleaner powertrains and lower indoor emissions, especially for enclosed arenas that prioritize air quality and operating safety. Electric models are gaining attention, but purchasing decisions still depend on runtime, charging convenience, service network, and lifecycle cost. Main challenges include limited rink expansion in some regions, seasonal utilization, high equipment cost for smaller venues, and long replacement cycles. In 2025, global Ice Resurfacing Machine production reached approximately 3.19 thousand units, with an average global market price of around US\$105,000 per unit. The gross profit margin of major companies in the industry ranged from 26% to 42%. In 2025, the global production capacity of Ice Resurfacing Machines was approximately 4.25 thousand units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Resurfacing Machines Industry Forecast" looks at past sales and reviews total world Resurfacing Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Resurfacing Machines sales for 2026 through 2032. With Resurfacing Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Resurfacing Machines industry.

This Insight Report provides a comprehensive analysis of the global Resurfacing Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Resurfacing Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Resurfacing Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Resurfacing Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Resurfacing Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Resurfacing Machines market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Self-Propelled Ice Resurfacers

Prime-Mover-Attached Ice Resurfacers

Manually Propelled Ice Resurfacers

Segmentation by Primary Propulsion Architecture:

Battery-Electric Propulsion

Internal-Combustion Propulsion

External Prime-Mover Propulsion

Human Propulsion

Segmentation by Rated Resurfacing Width:

Rated Resurfacing Width Up to 1,200 mm

Rated Resurfacing Width Over 1,200 mm and Up to 1,700 mm

Rated Resurfacing Width Over 1,700 mm and Up to 2,000 mm

Rated Resurfacing Width Over 2,000 mm

Segmentation by Application:

Ice Hockey Rinks

Figure Skating Rinks

Speed Skating Rinks

Curling Rinks

Recreational Skating Rinks

Ice Show and Event Rinks

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Frank J. Zamboni & Company, Inc.

Resurfice Corporation

Design Form, Inc.

Porta Ice Ltd.

Phaneuf International

WM technics Srl

ENGO S.r.l.

n-ICE Group Sp. z o.o.

CM DUPON

ICE-TECH CZ, s.r.o.

LZMKM LLC

Forward LLC

VELIKAN LLC

Kamsky Bereg LLC

Sport Ice Equipment (Qing Dao) Co., Ltd.

Nanjing Jiuding Environmental Technology Co., Ltd.

Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Resurfacing Machines market?

What factors are driving Resurfacing Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Resurfacing Machines market opportunities vary by end market size?

How does Resurfacing Machines break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Resurfacing Machines Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Resurfacing Machines by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Resurfacing Machines by Country/Region, 2021, 2025 & 2032
- 2.2 Resurfacing Machines Segment by Type
 - 2.2.1 Self-Propelled Ice Resurfacers
 - 2.2.2 Prime-Mover-Attached Ice Resurfacers
 - 2.2.3 Manually Propelled Ice Resurfacers
 - 2.2.4 Resurfacing Machines Sales by Type
 - 2.2.4.1 Global Resurfacing Machines Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Resurfacing Machines Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Resurfacing Machines Sale Price by Type (2021-2026)
- 2.3 Resurfacing Machines Segment by Primary Propulsion Architecture
 - 2.3.1 Battery-Electric Propulsion
 - 2.3.2 Internal-Combustion Propulsion
 - 2.3.3 External Prime-Mover Propulsion
 - 2.3.4 Human Propulsion
 - 2.3.5 Resurfacing Machines Sales by Primary Propulsion Architecture
 - 2.3.5.1 Global Resurfacing Machines Sales Market Share by Primary Propulsion Architecture (2021-2026)
 - 2.3.5.2 Global Resurfacing Machines Revenue and Market Share by Primary

Propulsion Architecture (2021-2026)

2.3.5.3 Global Resurfacing Machines Sale Price by Primary Propulsion Architecture (2021-2026)

2.4 Resurfacing Machines Segment by Rated Resurfacing Width

2.4.1 Rated Resurfacing Width Up to 1,200 mm

2.4.2 Rated Resurfacing Width Over 1,200 mm and Up to 1,700 mm

2.4.3 Rated Resurfacing Width Over 1,700 mm and Up to 2,000 mm

2.4.4 Rated Resurfacing Width Over 2,000 mm

2.4.5 Resurfacing Machines Sales by Rated Resurfacing Width

2.4.5.1 Global Resurfacing Machines Sales Market Share by Rated Resurfacing Width (2021-2026)

2.4.5.2 Global Resurfacing Machines Revenue and Market Share by Rated Resurfacing Width (2021-2026)

2.4.5.3 Global Resurfacing Machines Sale Price by Rated Resurfacing Width (2021-2026)

2.5 Resurfacing Machines Segment by Application

2.5.1 Ice Hockey Rinks

2.5.2 Figure Skating Rinks

2.5.3 Speed Skating Rinks

2.5.4 Curling Rinks

2.5.5 Recreational Skating Rinks

2.5.6 Ice Show and Event Rinks

2.5.7 Resurfacing Machines Sales by Application

2.5.7.1 Global Resurfacing Machines Sale Market Share by Application (2021-2026)

2.5.7.2 Global Resurfacing Machines Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Resurfacing Machines Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Resurfacing Machines Breakdown Data by Company

3.1.1 Global Resurfacing Machines Annual Sales by Company (2021-2026)

3.1.2 Global Resurfacing Machines Sales Market Share by Company (2021-2026)

3.2 Global Resurfacing Machines Annual Revenue by Company (2021-2026)

3.2.1 Global Resurfacing Machines Revenue by Company (2021-2026)

3.2.2 Global Resurfacing Machines Revenue Market Share by Company (2021-2026)

3.3 Global Resurfacing Machines Sale Price by Company

3.4 Key Manufacturers Resurfacing Machines Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Resurfacing Machines Product Location Distribution
- 3.4.2 Players Resurfacing Machines Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RESURFACING MACHINES BY GEOGRAPHIC REGION

- 4.1 World Historic Resurfacing Machines Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Resurfacing Machines Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Resurfacing Machines Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Resurfacing Machines Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Resurfacing Machines Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Resurfacing Machines Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Resurfacing Machines Sales Growth
- 4.4 APAC Resurfacing Machines Sales Growth
- 4.5 Europe Resurfacing Machines Sales Growth
- 4.6 Middle East & Africa Resurfacing Machines Sales Growth

5 AMERICAS

- 5.1 Americas Resurfacing Machines Sales by Country
 - 5.1.1 Americas Resurfacing Machines Sales by Country (2021-2026)
 - 5.1.2 Americas Resurfacing Machines Revenue by Country (2021-2026)
- 5.2 Americas Resurfacing Machines Sales by Type (2021-2026)
- 5.3 Americas Resurfacing Machines Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Resurfacing Machines Sales by Region

- 6.1.1 APAC Resurfacing Machines Sales by Region (2021-2026)
- 6.1.2 APAC Resurfacing Machines Revenue by Region (2021-2026)
- 6.2 APAC Resurfacing Machines Sales by Type (2021-2026)
- 6.3 APAC Resurfacing Machines Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Resurfacing Machines by Country
 - 7.1.1 Europe Resurfacing Machines Sales by Country (2021-2026)
 - 7.1.2 Europe Resurfacing Machines Revenue by Country (2021-2026)
- 7.2 Europe Resurfacing Machines Sales by Type (2021-2026)
- 7.3 Europe Resurfacing Machines Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Resurfacing Machines by Country
 - 8.1.1 Middle East & Africa Resurfacing Machines Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Resurfacing Machines Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Resurfacing Machines Sales by Type (2021-2026)
- 8.3 Middle East & Africa Resurfacing Machines Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Resurfacing Machines
- 10.3 Manufacturing Process Analysis of Resurfacing Machines
- 10.4 Industry Chain Structure of Resurfacing Machines

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Resurfacing Machines Distributors
- 11.3 Resurfacing Machines Customer

12 WORLD FORECAST REVIEW FOR RESURFACING MACHINES BY GEOGRAPHIC REGION

- 12.1 Global Resurfacing Machines Market Size Forecast by Region
 - 12.1.1 Global Resurfacing Machines Forecast by Region (2027-2032)
 - 12.1.2 Global Resurfacing Machines Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Resurfacing Machines Forecast by Type (2027-2032)
- 12.7 Global Resurfacing Machines Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Frank J. Zamboni & Company, Inc.
 - 13.1.1 Frank J. Zamboni & Company, Inc. Company Information
 - 13.1.2 Frank J. Zamboni & Company, Inc. Resurfacing Machines Product Portfolios

and Specifications

13.1.3 Frank J. Zamboni & Company, Inc. Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Frank J. Zamboni & Company, Inc. Main Business Overview

13.1.5 Frank J. Zamboni & Company, Inc. Latest Developments

13.2 Resurface Corporation

13.2.1 Resurface Corporation Company Information

13.2.2 Resurface Corporation Resurfacing Machines Product Portfolios and Specifications

13.2.3 Resurface Corporation Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Resurface Corporation Main Business Overview

13.2.5 Resurface Corporation Latest Developments

13.3 Design Form, Inc.

13.3.1 Design Form, Inc. Company Information

13.3.2 Design Form, Inc. Resurfacing Machines Product Portfolios and Specifications

13.3.3 Design Form, Inc. Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Design Form, Inc. Main Business Overview

13.3.5 Design Form, Inc. Latest Developments

13.4 Porta Ice Ltd.

13.4.1 Porta Ice Ltd. Company Information

13.4.2 Porta Ice Ltd. Resurfacing Machines Product Portfolios and Specifications

13.4.3 Porta Ice Ltd. Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Porta Ice Ltd. Main Business Overview

13.4.5 Porta Ice Ltd. Latest Developments

13.5 Phaneuf International

13.5.1 Phaneuf International Company Information

13.5.2 Phaneuf International Resurfacing Machines Product Portfolios and Specifications

13.5.3 Phaneuf International Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Phaneuf International Main Business Overview

13.5.5 Phaneuf International Latest Developments

13.6 WM technics Srl

13.6.1 WM technics Srl Company Information

13.6.2 WM technics Srl Resurfacing Machines Product Portfolios and Specifications

13.6.3 WM technics Srl Resurfacing Machines Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 WM technics Srl Main Business Overview

13.6.5 WM technics Srl Latest Developments

13.7 ENGO S.r.l.

13.7.1 ENGO S.r.l. Company Information

13.7.2 ENGO S.r.l. Resurfacing Machines Product Portfolios and Specifications

13.7.3 ENGO S.r.l. Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ENGO S.r.l. Main Business Overview

13.7.5 ENGO S.r.l. Latest Developments

13.8 n-ICE Group Sp. z o.o.

13.8.1 n-ICE Group Sp. z o.o. Company Information

13.8.2 n-ICE Group Sp. z o.o. Resurfacing Machines Product Portfolios and Specifications

13.8.3 n-ICE Group Sp. z o.o. Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 n-ICE Group Sp. z o.o. Main Business Overview

13.8.5 n-ICE Group Sp. z o.o. Latest Developments

13.9 CM DUPON

13.9.1 CM DUPON Company Information

13.9.2 CM DUPON Resurfacing Machines Product Portfolios and Specifications

13.9.3 CM DUPON Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 CM DUPON Main Business Overview

13.9.5 CM DUPON Latest Developments

13.10 ICE-TECH CZ, s.r.o.

13.10.1 ICE-TECH CZ, s.r.o. Company Information

13.10.2 ICE-TECH CZ, s.r.o. Resurfacing Machines Product Portfolios and Specifications

13.10.3 ICE-TECH CZ, s.r.o. Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ICE-TECH CZ, s.r.o. Main Business Overview

13.10.5 ICE-TECH CZ, s.r.o. Latest Developments

13.11 LZMKM LLC

13.11.1 LZMKM LLC Company Information

13.11.2 LZMKM LLC Resurfacing Machines Product Portfolios and Specifications

13.11.3 LZMKM LLC Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 LZMKM LLC Main Business Overview

- 13.11.5 LZMKM LLC Latest Developments
- 13.12 Forward LLC
 - 13.12.1 Forward LLC Company Information
 - 13.12.2 Forward LLC Resurfacing Machines Product Portfolios and Specifications
 - 13.12.3 Forward LLC Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Forward LLC Main Business Overview
 - 13.12.5 Forward LLC Latest Developments
- 13.13 VELIKAN LLC
 - 13.13.1 VELIKAN LLC Company Information
 - 13.13.2 VELIKAN LLC Resurfacing Machines Product Portfolios and Specifications
 - 13.13.3 VELIKAN LLC Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 VELIKAN LLC Main Business Overview
 - 13.13.5 VELIKAN LLC Latest Developments
- 13.14 Kamsky Bereg LLC
 - 13.14.1 Kamsky Bereg LLC Company Information
 - 13.14.2 Kamsky Bereg LLC Resurfacing Machines Product Portfolios and Specifications
 - 13.14.3 Kamsky Bereg LLC Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Kamsky Bereg LLC Main Business Overview
 - 13.14.5 Kamsky Bereg LLC Latest Developments
- 13.15 Sport Ice Equipment (Qing Dao) Co., Ltd.
 - 13.15.1 Sport Ice Equipment (Qing Dao) Co., Ltd. Company Information
 - 13.15.2 Sport Ice Equipment (Qing Dao) Co., Ltd. Resurfacing Machines Product Portfolios and Specifications
 - 13.15.3 Sport Ice Equipment (Qing Dao) Co., Ltd. Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Sport Ice Equipment (Qing Dao) Co., Ltd. Main Business Overview
 - 13.15.5 Sport Ice Equipment (Qing Dao) Co., Ltd. Latest Developments
- 13.16 Nanjing Jiuding Environmental Technology Co., Ltd.
 - 13.16.1 Nanjing Jiuding Environmental Technology Co., Ltd. Company Information
 - 13.16.2 Nanjing Jiuding Environmental Technology Co., Ltd. Resurfacing Machines Product Portfolios and Specifications
 - 13.16.3 Nanjing Jiuding Environmental Technology Co., Ltd. Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Nanjing Jiuding Environmental Technology Co., Ltd. Main Business Overview
 - 13.16.5 Nanjing Jiuding Environmental Technology Co., Ltd. Latest Developments

13.17 Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd.

13.17.1 Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd. Company Information

13.17.2 Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd. Resurfacing Machines Product Portfolios and Specifications

13.17.3 Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd. Resurfacing Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd. Main Business Overview

13.17.5 Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Resurfacing Machines Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Resurfacing Machines Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Self-Propelled Ice Resurfacers

Table 4. Major Players of Prime-Mover-Attached Ice Resurfacers

Table 5. Major Players of Manually Propelled Ice Resurfacers

Table 6. Global Resurfacing Machines Sales by Type (2021-2026) & (Units)

Table 7. Global Resurfacing Machines Sales Market Share by Type (2021-2026)

Table 8. Global Resurfacing Machines Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Resurfacing Machines Revenue Market Share by Type (2021-2026)

Table 10. Global Resurfacing Machines Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Battery-Electric Propulsion

Table 12. Major Players of Internal-Combustion Propulsion

Table 13. Major Players of External Prime-Mover Propulsion

Table 14. Major Players of Human Propulsion

Table 15. Global Resurfacing Machines Sales by Primary Propulsion Architecture (2021-2026) & (Units)

Table 16. Global Resurfacing Machines Sales Market Share by Primary Propulsion Architecture (2021-2026)

Table 17. Global Resurfacing Machines Revenue by Primary Propulsion Architecture (2021-2026) & (\$ million)

Table 18. Global Resurfacing Machines Revenue Market Share by Primary Propulsion Architecture (2021-2026)

Table 19. Global Resurfacing Machines Sale Price by Primary Propulsion Architecture (2021-2026) & (K US\$/Unit)

Table 20. Major Players of Rated Resurfacing Width Up to 1,200 mm

Table 21. Major Players of Rated Resurfacing Width Over 1,200 mm and Up to 1,700 mm

Table 22. Major Players of Rated Resurfacing Width Over 1,700 mm and Up to 2,000 mm

Table 23. Major Players of Rated Resurfacing Width Over 2,000 mm

Table 24. Global Resurfacing Machines Sales by Rated Resurfacing Width (2021-2026) & (Units)

Table 25. Global Resurfacing Machines Sales Market Share by Rated Resurfacing

Width (2021-2026)

Table 26. Global Resurfacing Machines Revenue by Rated Resurfacing Width (2021-2026) & (\$ million)

Table 27. Global Resurfacing Machines Revenue Market Share by Rated Resurfacing Width (2021-2026)

Table 28. Global Resurfacing Machines Sale Price by Rated Resurfacing Width (2021-2026) & (K US\$/Unit)

Table 29. Global Resurfacing Machines Sale by Application (2021-2026) & (Units)

Table 30. Global Resurfacing Machines Sale Market Share by Application (2021-2026)

Table 31. Global Resurfacing Machines Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Resurfacing Machines Revenue Market Share by Application (2021-2026)

Table 33. Global Resurfacing Machines Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 34. Global Resurfacing Machines Sales by Company (2021-2026) & (Units)

Table 35. Global Resurfacing Machines Sales Market Share by Company (2021-2026)

Table 36. Global Resurfacing Machines Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Resurfacing Machines Revenue Market Share by Company (2021-2026)

Table 38. Global Resurfacing Machines Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 39. Key Manufacturers Resurfacing Machines Producing Area Distribution and Sales Area

Table 40. Players Resurfacing Machines Products Offered

Table 41. Resurfacing Machines Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Resurfacing Machines Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Resurfacing Machines Sales Market Share Geographic Region (2021-2026)

Table 46. Global Resurfacing Machines Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Resurfacing Machines Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Resurfacing Machines Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Resurfacing Machines Sales Market Share by Country/Region (2021-2026)

Table 50. Global Resurfacing Machines Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Resurfacing Machines Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Resurfacing Machines Sales by Country (2021-2026) & (Units)

Table 53. Americas Resurfacing Machines Sales Market Share by Country (2021-2026)

Table 54. Americas Resurfacing Machines Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Resurfacing Machines Sales by Type (2021-2026) & (Units)

Table 56. Americas Resurfacing Machines Sales by Application (2021-2026) & (Units)

Table 57. APAC Resurfacing Machines Sales by Region (2021-2026) & (Units)

Table 58. APAC Resurfacing Machines Sales Market Share by Region (2021-2026)

Table 59. APAC Resurfacing Machines Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Resurfacing Machines Sales by Type (2021-2026) & (Units)

Table 61. APAC Resurfacing Machines Sales by Application (2021-2026) & (Units)

Table 62. Europe Resurfacing Machines Sales by Country (2021-2026) & (Units)

Table 63. Europe Resurfacing Machines Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Resurfacing Machines Sales by Type (2021-2026) & (Units)

Table 65. Europe Resurfacing Machines Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Resurfacing Machines Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Resurfacing Machines Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Resurfacing Machines Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Resurfacing Machines Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Resurfacing Machines

Table 71. Key Market Challenges & Risks of Resurfacing Machines

Table 72. Key Industry Trends of Resurfacing Machines

Table 73. Resurfacing Machines Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Resurfacing Machines Distributors List

Table 76. Resurfacing Machines Customer List

Table 77. Global Resurfacing Machines Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Resurfacing Machines Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Americas Resurfacing Machines Sales Forecast by Country (2027-2032) & (Units)
Table 80. Americas Resurfacing Machines Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. APAC Resurfacing Machines Sales Forecast by Region (2027-2032) & (Units)
Table 82. APAC Resurfacing Machines Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Europe Resurfacing Machines Sales Forecast by Country (2027-2032) & (Units)
Table 84. Europe Resurfacing Machines Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Middle East & Africa Resurfacing Machines Sales Forecast by Country (2027-2032) & (Units)
Table 86. Middle East & Africa Resurfacing Machines Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Global Resurfacing Machines Sales Forecast by Type (2027-2032) & (Units)
Table 88. Global Resurfacing Machines Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 89. Global Resurfacing Machines Sales Forecast by Application (2027-2032) & (Units)
Table 90. Global Resurfacing Machines Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 91. Frank J. Zamboni & Company, Inc. Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors
Table 92. Frank J. Zamboni & Company, Inc. Resurfacing Machines Product Portfolios and Specifications
Table 93. Frank J. Zamboni & Company, Inc. Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 94. Frank J. Zamboni & Company, Inc. Main Business
Table 95. Frank J. Zamboni & Company, Inc. Latest Developments
Table 96. Resurfice Corporation Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors
Table 97. Resurfice Corporation Resurfacing Machines Product Portfolios and Specifications
Table 98. Resurfice Corporation Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 99. Resurfice Corporation Main Business

Table 100. Resurface Corporation Latest Developments
Table 101. Design Form, Inc. Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors
Table 102. Design Form, Inc. Resurfacing Machines Product Portfolios and Specifications
Table 103. Design Form, Inc. Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 104. Design Form, Inc. Main Business
Table 105. Design Form, Inc. Latest Developments
Table 106. Porta Ice Ltd. Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors
Table 107. Porta Ice Ltd. Resurfacing Machines Product Portfolios and Specifications
Table 108. Porta Ice Ltd. Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 109. Porta Ice Ltd. Main Business
Table 110. Porta Ice Ltd. Latest Developments
Table 111. Phaneuf International Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors
Table 112. Phaneuf International Resurfacing Machines Product Portfolios and Specifications
Table 113. Phaneuf International Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 114. Phaneuf International Main Business
Table 115. Phaneuf International Latest Developments
Table 116. WM technics Srl Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors
Table 117. WM technics Srl Resurfacing Machines Product Portfolios and Specifications
Table 118. WM technics Srl Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 119. WM technics Srl Main Business
Table 120. WM technics Srl Latest Developments
Table 121. ENGO S.r.l. Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors
Table 122. ENGO S.r.l. Resurfacing Machines Product Portfolios and Specifications
Table 123. ENGO S.r.l. Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
Table 124. ENGO S.r.l. Main Business
Table 125. ENGO S.r.l. Latest Developments
Table 126. n-ICE Group Sp. z o.o. Basic Information, Resurfacing Machines

Manufacturing Base, Sales Area and Its Competitors

Table 127. n-ICE Group Sp. z o.o. Resurfacing Machines Product Portfolios and Specifications

Table 128. n-ICE Group Sp. z o.o. Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. n-ICE Group Sp. z o.o. Main Business

Table 130. n-ICE Group Sp. z o.o. Latest Developments

Table 131. CM DUPON Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors

Table 132. CM DUPON Resurfacing Machines Product Portfolios and Specifications

Table 133. CM DUPON Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. CM DUPON Main Business

Table 135. CM DUPON Latest Developments

Table 136. ICE-TECH CZ, s.r.o. Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors

Table 137. ICE-TECH CZ, s.r.o. Resurfacing Machines Product Portfolios and Specifications

Table 138. ICE-TECH CZ, s.r.o. Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. ICE-TECH CZ, s.r.o. Main Business

Table 140. ICE-TECH CZ, s.r.o. Latest Developments

Table 141. LZMKM LLC Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors

Table 142. LZMKM LLC Resurfacing Machines Product Portfolios and Specifications

Table 143. LZMKM LLC Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. LZMKM LLC Main Business

Table 145. LZMKM LLC Latest Developments

Table 146. Forward LLC Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors

Table 147. Forward LLC Resurfacing Machines Product Portfolios and Specifications

Table 148. Forward LLC Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. Forward LLC Main Business

Table 150. Forward LLC Latest Developments

Table 151. VELIKAN LLC Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors

Table 152. VELIKAN LLC Resurfacing Machines Product Portfolios and Specifications

Table 153. VELIKAN LLC Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 154. VELIKAN LLC Main Business

Table 155. VELIKAN LLC Latest Developments

Table 156. Kamsky Bereg LLC Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors

Table 157. Kamsky Bereg LLC Resurfacing Machines Product Portfolios and Specifications

Table 158. Kamsky Bereg LLC Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 159. Kamsky Bereg LLC Main Business

Table 160. Kamsky Bereg LLC Latest Developments

Table 161. Sport Ice Equipment (Qing Dao) Co., Ltd. Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors

Table 162. Sport Ice Equipment (Qing Dao) Co., Ltd. Resurfacing Machines Product Portfolios and Specifications

Table 163. Sport Ice Equipment (Qing Dao) Co., Ltd. Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 164. Sport Ice Equipment (Qing Dao) Co., Ltd. Main Business

Table 165. Sport Ice Equipment (Qing Dao) Co., Ltd. Latest Developments

Table 166. Nanjing Jiuding Environmental Technology Co., Ltd. Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors

Table 167. Nanjing Jiuding Environmental Technology Co., Ltd. Resurfacing Machines Product Portfolios and Specifications

Table 168. Nanjing Jiuding Environmental Technology Co., Ltd. Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 169. Nanjing Jiuding Environmental Technology Co., Ltd. Main Business

Table 170. Nanjing Jiuding Environmental Technology Co., Ltd. Latest Developments

Table 171. Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd. Basic Information, Resurfacing Machines Manufacturing Base, Sales Area and Its Competitors

Table 172. Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd. Resurfacing Machines Product Portfolios and Specifications

Table 173. Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd. Resurfacing Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 174. Baoding Hongruida Environmental Protection Equipment Manufacturing Co., Ltd. Main Business

Table 175. Baoding Hongruida Environmental Protection Equipment Manufacturing Co.,

Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Resurfacing Machines
- Figure 2. Resurfacing Machines Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Resurfacing Machines Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Resurfacing Machines Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Resurfacing Machines Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Resurfacing Machines Sales Market Share by Country/Region (2025)
- Figure 10. Resurfacing Machines Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Self-Propelled Ice Resurfacers
- Figure 12. Product Picture of Prime-Mover-Attached Ice Resurfacers
- Figure 13. Product Picture of Manually Propelled Ice Resurfacers
- Figure 14. Global Resurfacing Machines Sales Market Share by Type in 2026
- Figure 15. Global Resurfacing Machines Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Battery-Electric Propulsion
- Figure 17. Product Picture of Internal-Combustion Propulsion
- Figure 18. Product Picture of External Prime-Mover Propulsion
- Figure 19. Product Picture of Human Propulsion
- Figure 20. Global Resurfacing Machines Sales Market Share by Primary Propulsion Architecture in 2026
- Figure 21. Global Resurfacing Machines Revenue Market Share by Primary Propulsion Architecture (2021-2026)
- Figure 22. Product Picture of Rated Resurfacing Width Up to 1,200 mm
- Figure 23. Product Picture of Rated Resurfacing Width Over 1,200 mm and Up to 1,700 mm
- Figure 24. Product Picture of Rated Resurfacing Width Over 1,700 mm and Up to 2,000 mm
- Figure 25. Product Picture of Rated Resurfacing Width Over 2,000 mm
- Figure 26. Global Resurfacing Machines Sales Market Share by Rated Resurfacing Width in 2026
- Figure 27. Global Resurfacing Machines Revenue Market Share by Rated Resurfacing Width (2021-2026)

Figure 28. Resurfacing Machines Consumed in Ice Hockey Rinks

Figure 29. Global Resurfacing Machines Market: Ice Hockey Rinks (2021-2026) & (Units)

Figure 30. Resurfacing Machines Consumed in Figure Skating Rinks

Figure 31. Global Resurfacing Machines Market: Figure Skating Rinks (2021-2026) & (Units)

Figure 32. Resurfacing Machines Consumed in Speed Skating Rinks

Figure 33. Global Resurfacing Machines Market: Speed Skating Rinks (2021-2026) & (Units)

Figure 34. Resurfacing Machines Consumed in Curling Rinks

Figure 35. Global Resurfacing Machines Market: Curling Rinks (2021-2026) & (Units)

Figure 36. Resurfacing Machines Consumed in Recreational Skating Rinks

Figure 37. Global Resurfacing Machines Market: Recreational Skating Rinks (2021-2026) & (Units)

Figure 38. Resurfacing Machines Consumed in Ice Show and Event Rinks

Figure 39. Global Resurfacing Machines Market: Ice Show and Event Rinks (2021-2026) & (Units)

Figure 40. Global Resurfacing Machines Sale Market Share by Application (2025)

Figure 41. Global Resurfacing Machines Revenue Market Share by Application in 2025

Figure 42. Resurfacing Machines Sales by Company in 2025 (Units)

Figure 43. Global Resurfacing Machines Sales Market Share by Company in 2025

Figure 44. Resurfacing Machines Revenue by Company in 2025 (\$ millions)

Figure 45. Global Resurfacing Machines Revenue Market Share by Company in 2025

Figure 46. Global Resurfacing Machines Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Resurfacing Machines Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Resurfacing Machines Sales 2021-2026 (Units)

Figure 49. Americas Resurfacing Machines Revenue 2021-2026 (\$ millions)

Figure 50. APAC Resurfacing Machines Sales 2021-2026 (Units)

Figure 51. APAC Resurfacing Machines Revenue 2021-2026 (\$ millions)

Figure 52. Europe Resurfacing Machines Sales 2021-2026 (Units)

Figure 53. Europe Resurfacing Machines Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Resurfacing Machines Sales 2021-2026 (Units)

Figure 55. Middle East & Africa Resurfacing Machines Revenue 2021-2026 (\$ millions)

Figure 56. Americas Resurfacing Machines Sales Market Share by Country in 2025

Figure 57. Americas Resurfacing Machines Revenue Market Share by Country (2021-2026)

Figure 58. Americas Resurfacing Machines Sales Market Share by Type (2021-2026)

Figure 59. Americas Resurfacing Machines Sales Market Share by Application (2021-2026)

Figure 60. United States Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Resurfacing Machines Sales Market Share by Region in 2025

Figure 65. APAC Resurfacing Machines Revenue Market Share by Region (2021-2026)

Figure 66. APAC Resurfacing Machines Sales Market Share by Type (2021-2026)

Figure 67. APAC Resurfacing Machines Sales Market Share by Application (2021-2026)

Figure 68. China Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Resurfacing Machines Sales Market Share by Country in 2025

Figure 76. Europe Resurfacing Machines Revenue Market Share by Country (2021-2026)

Figure 77. Europe Resurfacing Machines Sales Market Share by Type (2021-2026)

Figure 78. Europe Resurfacing Machines Sales Market Share by Application (2021-2026)

Figure 79. Germany Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Resurfacing Machines Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Resurfacing Machines Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Resurfacing Machines Sales Market Share by Application (2021-2026)

Figure 87. Egypt Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Resurfacing Machines Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Resurfacing Machines in 2026

Figure 93. Manufacturing Process Analysis of Resurfacing Machines

Figure 94. Industry Chain Structure of Resurfacing Machines

Figure 95. Channels of Distribution

Figure 96. Global Resurfacing Machines Sales Market Forecast by Region (2027-2032)

Figure 97. Global Resurfacing Machines Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Resurfacing Machines Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Resurfacing Machines Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Resurfacing Machines Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Resurfacing Machines Revenue Market Share Forecast by Application (2027-2032)

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