

Global Resorcinol bis(2-hydroxyethyl) ether Market Growth 2026-2032

<https://marketpublishers.com/r/G25DC799772CEN.html>

Date: July 2026

Pages: 97

Price: US\$ 3,660.00 (Single User License)

ID: G25DC799772CEN

Abstracts

The global Resorcinol bis(2-hydroxyethyl) ether market size is predicted to grow from US\$ 27.88 million in 2025 to US\$ 40.05 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

1,3-Bis(2-hydroxyethoxy)benzene, commonly marketed as resorcinol bis(2-hydroxyethyl) ether or HER, is an aromatic diol based on a resorcinol core bearing two hydroxyethoxy groups. This study focuses on industrial-grade solid HER under CAS No. 102-40-9 and closely related liquid HER-type chain extenders used in polyurethane applications. HER is typically supplied as a white crystalline powder, granule or solid, with a molecular weight of 198.22, a melting range around the high-80s to mid-90s °C, and a hydroxyl value around 550 mgKOH/g. In industrial use, HER functions mainly as an aromatic glycol chain extender for MDI-based polyurethane prepolymers. By contributing aromatic hard-segment structure while retaining processability, it helps improve heat resistance, tear strength, rebound, dynamic performance, dimensional stability and low-shrinkage behavior in polyurethane elastomers. Major end uses include cast polyurethane elastomers, thermoplastic polyurethane, oilfield seals, forklift wheels, hydraulic seals, conveyor belts, adhesives, sealants and other high-performance elastomer components.

Based on our research, 1,3-bis(2-hydroxyethoxy)benzene, or HER, should be treated as a narrow specialty chemical market rather than a broad polyurethane, resorcinol or glycol market. Its core industrial role is that of an aromatic diol chain extender for MDI-based polyurethane systems. Compared with aliphatic diols such as BDO, HER introduces an aromatic hard-segment structure that can improve heat resistance, tear strength, rebound and dynamic properties. Compared with HQEE, HER's resorcinol-based meta configuration and lower melting behavior give it a different processing

profile. Compared with aromatic diamine systems such as MOCA, HER is positioned more toward MDI polyurethane elastomers where users seek a balance between performance, processing window and formulation flexibility. This is why the study adopts a narrow product definition centered on CAS 102-40-9 HER and closely related HER-L products, rather than aggregating all polyurethane chain extenders or all resorcinol derivatives.

From a supply-side perspective, the global HER market is characterized by a China-centered industrial supply base and an overseas network of specialty chemical suppliers and laboratory reagent providers. Chinese producers and brand suppliers appear more visible in industrial polyurethane chain extenders, with Suzhou Xiangyuan, Zhangjiagang Yarui, Yantai Zhuotai, Suzhou Ke Sheng Tong and Qingdao Jade forming the main identifiable supplier pool. Outside China, companies such as Gantrade provide global product availability and technical documentation, while TCI, Merck/Sigma-Aldrich, Biosynth and Aladdin mainly serve reagent-grade or small-volume specialty demand. This creates a clear gap between the broad longlist and the core formal list: the longlist includes suppliers, reagent houses, trading companies and brand owners, while the core list is much narrower when the criterion is evidence of industrial-grade manufacturing or branded industrial supply.

Demand growth is expected to come from higher-performance polyurethane elastomers rather than from broad commodity polyurethane consumption. HER is most relevant where end users need heat resistance, tear strength, rebound, low compression set, dimensional stability and dynamic performance. Typical applications include oilfield seals, forklift wheels, hydraulic cylinder seals, conveyor belts, cast elastomers, TPU, adhesives and sealants. Suzhou Xiangyuan's official product information lists HER/HER-L for MDI polyurethane products including oilfield seals, forklift tires, hydraulic cylinder seals and conveyor belts, while Gantrade presents HER as a diol and chain extender for polyurethane, TPU and elastomer-related applications. Combining disclosed product positioning with supply-side checks, we estimate the 2025 global industrial HER/HER-L market at around USD 28.50 million, equivalent to approximately 2,700 tonnes at an average industrial selling price of roughly USD 10,500 per tonne.

From a technology and competitive-evolution perspective, HER is unlikely to become a large commodity product on its own. Its future lies in being part of a broader polyurethane chain-extender toolkit that includes HQEE, HER-L, MCDEA, MOCA alternatives, aliphatic diols and other specialty curing agents. Competition will be shaped by formulation performance, processing convenience, regulatory preference for safer and lower-emission systems, and the ability of Chinese producers to scale

consistent high-purity specialty chain extenders. Public company and industry materials around Suzhou Xiangyuan indicate continued development of HER/HER-L process technology and its use in MDI-based high-performance polyurethane elastomers, which supports the view that the market will remain small but technically relevant.

LP Information, Inc. (LPI) ' newest research report, the "Resorcinol bis(2-hydroxyethyl) ether Industry Forecast" looks at past sales and reviews total world Resorcinol bis(2-hydroxyethyl) ether sales in 2025, providing a comprehensive analysis by region and market sector of projected Resorcinol bis(2-hydroxyethyl) ether sales for 2026 through 2032. With Resorcinol bis(2-hydroxyethyl) ether sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Resorcinol bis(2-hydroxyethyl) ether industry.

This Insight Report provides a comprehensive analysis of the global Resorcinol bis(2-hydroxyethyl) ether landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Resorcinol bis(2-hydroxyethyl) ether portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Resorcinol bis(2-hydroxyethyl) ether market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Resorcinol bis(2-hydroxyethyl) ether and breaks down the forecast by Product Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Resorcinol bis(2-hydroxyethyl) ether.

This report presents a comprehensive overview, market shares, and growth opportunities of Resorcinol bis(2-hydroxyethyl) ether market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Form:

Solid HER

Liquid HER

Segmentation by Application System:

MDI Polyurethane Elastomers

TPU

Adhesives & Sealants

Resin Intermediates

Segmentation by Purity Level:

≥99.0%

98.0%–99.0%

97.0%–98.0%

Below 97.0%

Segmentation by Application:

Industrial Elastomer Components

Oil & Gas

Automotive & Transportation

Electrical & Electronics

Consumer

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Suzhou Xiangyuan New Materials Co., Ltd.

Zhangjiagang Yarui Chemical Co., Ltd.

GO YEN CHEMICAL INDUSTRIAL CO., LTD.

Suzhou Ke Sheng Tong New Materials Technology Co., Ltd.

Yantai Zhuotai New Material Technology Co., Ltd.

Qingdao Jade New Material Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Resorcinol bis(2-hydroxyethyl) ether market?

What factors are driving Resorcinol bis(2-hydroxyethyl) ether market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Resorcinol bis(2-hydroxyethyl) ether market opportunities vary by end market size?

How does Resorcinol bis(2-hydroxyethyl) ether break out by Product Form, by Application?

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