

Global Resonating Inductor Market Growth 2026-2032

<https://marketpublishers.com/r/G5841BA76351EN.html>

Date: July 2026

Pages: 126

Price: US\$ 3,660.00 (Single User License)

ID: G5841BA76351EN

Abstracts

The global Resonating Inductor market size is predicted to grow from US\$ 429 million in 2025 to US\$ 714 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2025, global Resonating Inductor production reached approximately 11.53 M Units. The average price is approximately \$38. A resonant inductor is a magnetic component specifically engineered for use in the resonant tank of a power conversion circuit. It operates together with resonant capacitors, switching devices, and, where applicable, the magnetizing inductance of a transformer to establish a defined resonant frequency, impedance profile, current waveform, and power-transfer characteristic.

A resonant inductor should be defined by the function it performs in a resonant power-conversion tank rather than by the self-resonant-frequency specification that appears on ordinary inductors. In an LLC or related soft-switching converter, the component is deliberately engineered as the resonant inductance, or L_r , and works with the resonant capacitor and transformer magnetizing inductance to determine gain characteristics, circulating current, switching conditions, and operating frequency. The commercial market therefore encompasses both discrete resonant chokes and integrated magnetic products in which the transformer leakage inductance or an additional magnetic path is intentionally controlled to provide the required L_r . This functional approach is essential because the industry is moving beyond a simple one-component-per-converter architecture. Ordinary PFC chokes, output filter inductors, RF inductors, high-voltage test reactors, and generic inductors that merely specify self-resonant frequency belong to different markets. The resulting scope is narrower than the overall power-inductor market but broader than a count of catalogued discrete resonant chokes.

From a supply perspective, the market combines global passive-component groups, specialist custom-magnetics manufacturers, and a large tail of project-oriented regional

suppliers. Larger international vendors benefit from automotive-grade quality systems, global production networks, materials engineering, automated winding and assembly, and established relationships with power-electronics customers. Specialist companies compete through magnetic simulation, rapid prototyping, custom core and winding design, controlled-leakage engineering, and support for lower-volume applications. China has developed a meaningful manufacturing base serving onboard chargers, charging infrastructure, energy storage, industrial power, and data-center power systems, although a significant share of its output is sold under customer-specific part numbers and is not visible on public product pages. Europe retains a strong group of specialist coil and transformer manufacturers, Japan remains important in high-reliability and integrated magnetic designs, and North America has a relatively visible base of custom and catalogued high-power magnetic suppliers. This structure explains why the broad manufacturer longlist is materially larger than the group suitable for revenue modeling.

Demand growth is being led by electric-vehicle power conversion, including high-voltage onboard chargers, bidirectional charging systems, auxiliary DC-DC converters, and high-power charging modules. Artificial-intelligence servers and data centers form a second major growth engine because their power systems require higher efficiency, higher switching frequency, improved transient performance, and smaller physical dimensions. Telecom infrastructure, industrial power supplies, photovoltaic systems, energy-storage platforms, fuel-cell power electronics, and medical equipment provide additional demand. Public investment and industrial policy supporting electrification, charging networks, renewable energy, and more efficient digital infrastructure indirectly increase the addressable market for resonant magnetics. At the same time, customers are diversifying manufacturing and qualifying regional or dual-source suppliers, encouraging capacity expansion and localization in China, Southeast Asia, Mexico, and other electronics-manufacturing regions.

Technology competition is shifting toward system-level optimization of loss, thermal behavior, insulation, parasitic capacitance, manufacturing tolerance, and magnetic integration. As gallium-nitride and silicon-carbide switching devices enable higher operating frequencies, winding skin and proximity effects, core loss, fringing flux, dielectric stress, and thermal concentration become increasingly important. Planar windings, flat wire, foil, litz constructions, improved core materials, and automated assembly will gain share in suitable power classes. Integrated transformer-inductor assemblies can reduce component count, interconnect loss, and occupied volume, but they also increase design coupling and may complicate tolerance management and qualification. Discrete resonant inductors will therefore remain important where

independent tuning, modular design, and production control are valued, while controlled-leakage and multi-function magnetic structures will gain share in compact and highly standardized platforms. The overall market for resonant-inductor functionality is expected to grow faster than the unit volume of standalone components.

LP Information, Inc. (LPI) ' newest research report, the "Resonating Inductor Industry Forecast" looks at past sales and reviews total world Resonating Inductor sales in 2025, providing a comprehensive analysis by region and market sector of projected Resonating Inductor sales for 2026 through 2032. With Resonating Inductor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Resonating Inductor industry.

This Insight Report provides a comprehensive analysis of the global Resonating Inductor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Resonating Inductor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Resonating Inductor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Resonating Inductor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Resonating Inductor.

This report presents a comprehensive overview, market shares, and growth opportunities of Resonating Inductor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Discrete Resonant Inductor

Controlled-Leakage Resonant Transformer

Others

Segmentation by Converter Topology:

LLC Resonant Converter

LCC Resonant Converter

Others

Segmentation by Power Rating:

Up to 300W

Above 300V to 3 kW

Above 3 kW to 15 kW

Above 15 kW

Segmentation by Application:

Electric Vehicles and Charging Infrastructure

Data Centers and Server Power

Telecom and Industrial Power

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SUMIDA CORPORATION

PREMO S.L.

Bourns, Inc.

Vishay Intertechnology, Inc.

ShenZhen Click Technology Co.,LTD.

ITG Electronics, Inc.

Shenzhen Jingquanhua Electronics

W?rth Elektronik eiSos

TAMURA CORPORATION

MPS Industries, Inc.

Guangdong Misun Technology

Shanghai Eagtop

ITACOIL s.r.l.

YAGEO Corporation

Kaschke Components GmbH

ICE Transformers s.r.l.

Shenzhen Yamaxi Technology

GOTREND Technology

SHENZHEN PROMAGTECH

PEC Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Resonating Inductor market?

What factors are driving Resonating Inductor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Resonating Inductor market opportunities vary by end market size?

How does Resonating Inductor break out by Type, by Application?

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