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Global Resin Coated Ceramic Foundry Sand Market Growth 2026-2032

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Abstracts

The global Resin Coated Ceramic Foundry Sand market size is predicted to grow from US$ 104 million in 2025 to US$ 154 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Resin coated ceramic foundry sand is a pre mixed casting material made by uniformly coating phenolic resin, curing agent, lubricant, and functional additives with spherical refractory ceramic particles as the base sand under heating conditions. Its core structure consists of a high refractory, low expansion spherical ceramic sand core material and a thermosetting resin film layer, which can quickly solidify in a heated mold to form a sand mold or sand core with certain strength and dimensional accuracy. Compared with ordinary laminated silica sand, resin coated ceramic foundry sand has the characteristics of high sphericity, good flowability, high refractoriness, low thermal expansion rate, low resin addition, low gas generation, and good cyclic performance. It is mainly used in shell casting, hot core box core making, precision sand core, complex thin-walled castings, and high-temperature alloy casting production, which can reduce casting defects such as sand sticking, vein patterns, sand inclusion, deformation, and dimensional deviation.

> In 2025, global Resin Coated Ceramic Foundry Sand production reached approximately 195.67 K MT, with an average global market price of around US$ 542 per MT.The annual production capacity of resin coated ceramic foundry sand is 280 K MT, with a gross profit margin of about 25%.

The upstream mainly includes spherical base sands such as fused ceramic sand and sintered mullite ceramic sand, as well as phenolic resins, urotropin curing agents,

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calcium stearate lubricants, silane coupling agents, and other functional additives.
The downstream mainly includes automobile parts, hydraulic parts, pump valves, engineering machinery, rail transportation, wind power equipment, ships, aerospace and high-end steel casting production enterprises, specifically used for shell casting, hot core box core making, complex sand cores and high-precision thin-walled castings. Raw material costs account for 70%; 10% labor cost; The manufacturing cost is 25%. Resin coated ceramic foundry sand is an important upgrade direction for high-performance coated sand, and its market demand mainly comes from fields with high requirements for sand core strength, dimensional stability, and casting surface quality, such as automotive engine components, hydraulic parts, engineering machinery, rail transportation, wind power equipment, pumps and valves, aerospace, and high-end steel castings. The future growth of the industry will be driven by the lightweighting of automotive components, the increase of complex internal cavity structures, the upgrading of casting automation, environmental emission constraints, and the localization of high-end equipment. Product competition will also shift from price to resin film uniformity, gas generation, tensile strength, high temperature resistance, particle size stability, and regeneration cycle life. The main limiting factors in the market include high initial costs, the need for formula adaptation between different resin systems and casting alloys, and significant investment in recycling equipment. With casting companies placing greater emphasis on yield, clean production, and comprehensive manufacturing costs, the penetration rate of coated ceramic sand in complex sand cores, thin-walled castings, and high-end metal casting is expected to continue to increase.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Resin Coated Ceramic Foundry Sand Industry Forecast” looks at past sales and reviews total world Resin Coated Ceramic Foundry Sand sales in 2025, providing a comprehensive analysis by region and market sector of projected Resin Coated Ceramic Foundry Sand sales for 2026 through 2032. With Resin Coated Ceramic Foundry Sand sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Resin Coated Ceramic Foundry Sand industry.
This Insight Report provides a comprehensive analysis of the global Resin Coated Ceramic Foundry Sand landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Resin Coated Ceramic Foundry Sand portfolios and capabilities, market

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entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Resin Coated Ceramic Foundry Sand market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Resin Coated Ceramic Foundry Sand and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Resin Coated Ceramic Foundry Sand.

This report presents a comprehensive overview, market shares, and growth opportunities of Resin Coated Ceramic Foundry Sand market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Under 70 Mesh

70-140 Mesh

Above 140 Mesh

Segmentation by Alumina Content:

Al?O??70%

Al?O? 70–75%

Al?O??75%

Segmentation by Application:

Carbon Steel Castings

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Alloy Steel Castings

Cast Iron Castings

Copper Castings

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Itochu Ceratech

CARBO Ceramics

Lianxin Casting Sand Group

Henan Ruishi Renewable Resources Group

Sanmenxia Qiangxin Foundry Material

Luoyang Kailin Foundry Material

Luoyang Ruiyu Ceramic Sand

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Mianchi Chenghui New Material

Mianchi County Zhikai New Materials

Diamond Ceramics

Jinnaiyuan (Henan)Industrial Technology

CMP Group

Hebei Chida Manufacture

Key Questions Addressed in this Report

What is the 10-year outlook for the global Resin Coated Ceramic Foundry Sand market?

What factors are driving Resin Coated Ceramic Foundry Sand market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Resin Coated Ceramic Foundry Sand market opportunities vary by end market size?

How does Resin Coated Ceramic Foundry Sand break out by Type, by Application?

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