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# Global Resilient Flooring Adhesives Market Growth 2026-2032

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## Abstracts

The global Resilient Flooring Adhesives market size is predicted to grow from US$ 890 million in 2025 to US$ 1333 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Resilient Flooring Adhesives are construction installation adhesives used to bond resilient floor coverings to concrete, plywood, asphalt, terrazzo, existing flooring, and other qualified substrates. The covered flooring materials mainly include luxury vinyl tile and luxury vinyl plank, dry-back vinyl flooring, homogeneous and heterogeneous sheet vinyl, vinyl composition tile, solid vinyl tile, rubber flooring, linoleum, cork flooring, and selected resilient sports flooring materials.

The products are generally supplied as pail-packed water-based acrylic emulsion adhesives, pressure-sensitive adhesives, wet-lay and semi-wet-lay adhesives, hard-set adhesives, polyurethane adhesives, and two-component reactive adhesives. Key performance requirements include tack development, peel strength, shear strength, open time, moisture and alkali resistance, plasticizer migration resistance, heavy rolling-load resistance, low odor, and low VOC emissions. Major production and consumption regions include the United States, China, Germany, France, Italy, the United Kingdom, Japan, South Korea, India, and Southeast Asia, with applications in residential renovation, commercial retail, healthcare, senior living, education, offices, hotels, sports facilities, and public buildings.

In 2025, global Resilient Flooring Adhesives production reached approximately 290-315 thousand metric tons. The mainstream FOB price was approximately USD 2.8-3.2 per kilogram, with water-based acrylic pressure-sensitive products positioned in the low-to-mid price range and moisture-resistant, alkali-resistant, heavy-rolling-load-resistant,

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polyurethane, and reactive products priced above the industry average.

The global Resilient Flooring Adhesives market is benefiting from the continued penetration of resilient flooring in residential renovation, commercial remodeling, healthcare, education, and public buildings. LVT, LVP, sheet vinyl, and rubber flooring are replacing selected wood flooring, carpet, and traditional hard-surface flooring materials because of faster installation, easier maintenance, strong wear resistance, and wider design flexibility. Adhesive systems are upgrading in parallel with flooring materials, as installers increasingly require pressure-sensitive, fast-setting, moisture-resistant, alkali-resistant, plasticizer-migration-resistant, and heavy-rolling-load-resistant products. This is shifting the industry from commodity installation adhesives toward higher-performance and more system-based solutions. Low odor, low VOC emissions, and green building certification are also becoming important procurement criteria for flooring brands, contractors, and project owners.

Key challenges include construction-cycle volatility, weak residential property activity in some regions, raw-material cost fluctuation, and installation-quality risk. Demand for resilient flooring adhesives is closely linked to new construction and renovation activity; therefore, slower investment in commercial real estate, residential remodeling, or public-sector projects can weigh on short-term order intake. At the same time, high moisture content, high alkalinity, adhesive residue, and poor jobsite control in concrete substrates can lead to bubbling, debonding, edge curling, and warranty claims. As a result, leading manufacturers are strengthening installer training, system warranties, and complementary primer and moisture-mitigation offerings. Future competition will focus on high-moisture substrate solutions, low-VOC certification, releasable and recycling-enabling installation systems, and durable products for healthcare, education, retail, and high-traffic commercial environments.

LP Information, Inc. (LPI) ' newest research report, the “Resilient Flooring Adhesives Industry Forecast” looks at past sales and reviews total world Resilient Flooring Adhesives sales in 2025, providing a comprehensive analysis by region and market sector of projected Resilient Flooring Adhesives sales for 2026 through 2032. With Resilient Flooring Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Resilient Flooring Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Resilient Flooring Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

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This report also analyzes the strategies of leading global companies with a focus on Resilient Flooring Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Resilient Flooring Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Resilient Flooring Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Resilient Flooring Adhesives.

This report presents a comprehensive overview, market shares, and growth opportunities of Resilient Flooring Adhesives market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Type:

Luxury Vinyl Tile and Luxury Vinyl Plank Adhesives

Sheet Vinyl and Homogeneous Vinyl Flooring Adhesives

Vinyl Composition Tile and Solid Vinyl Tile Adhesives

Rubber Flooring Adhesives

Others

## Segmentation by Adhesive Technology:

Pressure Sensitive Adhesives

Wet Lay and Semi Wet Lay Adhesives

Hard Set Adhesives

Reactive Adhesives

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Others

## Segmentation by Resin Chemistry:

Water Based Acrylic Adhesives

Polyurethane Adhesives

Hybrid Polymer Adhesives

Others

## Segmentation by Product Form:

Ready to Use Paste and Emulsion Adhesives

Two Component Reactive Adhesives

Others

## Segmentation by Application:

Commercial and Retail Buildings

Residential Buildings

Healthcare and Senior Living Facilities

Education and Public Buildings

Others

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## This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Arkema S.A.

MAPEI S.p.A.

Sika AG

ARDEX GmbH

Uzin Utz SE

Forbo Holding Ltd.

F. Ball and Co. Ltd.

Murexin GmbH

STAUF Klebstoffwerk GmbH

Kiesel Bauchemie GmbH u. Co. KG

Soudal NV

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Q.E.P. Co., Inc.

Avery Dennison Corporation

TEC Specialty Products

Franklin International

Pidilite Industries Limited

Konishi Co., Ltd.

OKONG Corporation

Nan Pao Resins Chemical Co., Ltd.

Nan Ya Plastics Corporation

Tex Year Industries Inc.

Vital Technical Sdn. Bhd.

Jiangmen Yiyuan Biochemical Engineering Co., Ltd.

Shanghai Languan New Building Materials Co., Ltd.

Shanghai Yaodun Decoration Materials Co., Ltd.

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Resilient Flooring Adhesives market?

What factors are driving Resilient Flooring Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do Resilient Flooring Adhesives market opportunities vary by end market size?

How does Resilient Flooring Adhesives break out by Type, by Application?

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