

# Global Residual Gas Leak Testing Services Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Residual Gas Leak Testing Services market size is predicted to grow from US\$ 906 million in 2025 to US\$ 1363 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Residual Gas Leak Testing Services refer to specialized third-party testing, inspection and engineering diagnostic services used to evaluate leak tightness, leak rate, leak location, hermeticity, vacuum integrity, residual gas composition and system cleanliness of sealed components, vacuum assemblies, high-purity gas delivery systems, pressure vessels, pharmaceutical and medical device packages, aerospace hardware, semiconductor process equipment and industrial process assets.

Residual Gas Leak Testing Services should be treated as a specialized technical testing market rather than a broad leak repair or gas detection market. The core of the market is built around helium mass spectrometer leak detection, tracer gas testing, residual gas analysis, vacuum or pressure decay testing, method development and validation support. These services are used when customers need quantified leak rates, leak location, hermeticity evidence, vacuum integrity assessment or residual gas diagnostics rather than simple pass/fail maintenance checks. The market boundary is therefore materially narrower than general LDAR, refrigerant leak repair, gas alarm installation or optical gas imaging services.

From the supply side, the competitive structure is layered. Large TIC and industrial inspection groups such as SGS, Bureau Veritas, Intertek, TÜV SÜD, TÜV Rheinland, DEKRA, Applus and Apave provide broad geographic reach, multi-industry account access and field service infrastructure. However, helium and tracer gas leak testing generally represents a small specialist activity within their wider industrial testing,

materials testing or life sciences portfolios. Specialist laboratories and technical service providers, including Element, Eurofins BioPharma Product Testing, PTI / Leak Detection Associates, CS Analytical, MES and selected regional NDT laboratories, are more visible in high-specification applications such as aerospace hardware, pharmaceutical container closure integrity testing and precision component validation. Vacuum technology companies and leak detector OEMs, including Pfeiffer, LACO, INFICON, Leybold, Edwards and Shimadzu, play a critical enabling role through equipment, application laboratories, method support and custom system know-how, although pure equipment revenue should not be counted in the service-market revenue model.

Demand growth is concentrated in applications where failure cost is high and leak-tightness requirements are increasingly quantified. Semiconductor fabs require high-purity gas delivery systems, valves, vacuum chambers and process tools to meet strict leak and contamination limits. Pharmaceutical and medical device companies are shifting toward deterministic container closure integrity methods for high-value sterile and biologic products. Aerospace and commercial space programs require helium leak testing, thermal-vacuum support and residual gas diagnostics for propulsion, cryogenic, satellite and vacuum assemblies. Hydrogen mobility and storage applications create new demand for leakage, permeation and pressure-vessel testing under high-pressure conditions. In industrial process markets, leak testing remains important for heat exchangers, tanks, boilers, valves and pressure systems, but growth is more moderate and tied to asset integrity budgets.

The market outlook is positive but selective. Growth will be driven less by a surge in the number of service providers and more by higher technical requirements, more documentation, more validated methods and more demanding site conditions. Large TIC groups are likely to continue acquiring specialist laboratories or expanding hydrogen, semiconductor and life sciences testing capabilities. Specialist players will remain relevant where they own application know-how, custom fixtures, clean handling procedures, field response capability or regulatory documentation expertise. Substitution will occur in some lower-sensitivity or production-line applications through pressure decay, vacuum decay, hydrogen/forming gas, ultrasound and optical methods, but helium mass spectrometry and residual gas analysis remain difficult to replace in ultra-sensitive micro-leak, high-vacuum and high-reliability environments.

LPI (LP Information)' newest research report, the 'Residual Gas Leak Testing Services Industry Forecast' looks at past sales and reviews total world Residual Gas Leak Testing Services sales in 2025, providing a comprehensive analysis by region and

market sector of projected Residual Gas Leak Testing Services sales for 2026 through 2032. With Residual Gas Leak Testing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Residual Gas Leak Testing Services industry.

This Insight Report provides a comprehensive analysis of the global Residual Gas Leak Testing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Residual Gas Leak Testing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Residual Gas Leak Testing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Residual Gas Leak Testing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Residual Gas Leak Testing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Residual Gas Leak Testing Services market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Laboratory Contract Testing

On-site Field Leak Testing

Residual Gas Analysis Services

#### Segmentation by Principles of Detection Technology:

Helium Mass Spectrometry Leak Detection

Residual Gas Analysis (Rga)

Pressure Decay Method

Segmentation by Test Object:

Components and Assemblies

Packages and Containers

Vacuum Chambers and Tools

Segmentation by Application:

Semiconductor and Electronics Industry

New Energy Vehicle Industry

Aerospace and Defense Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS S.A.

Bureau Veritas SA

Intertek Group plc

T?V S?D AG

DEKRA SE

Applus Services S.A.

Element Materials Technology Group Ltd.

Eurofins Scientific SE

MISTRAS Group, Inc.

TEAM, Inc.

Acuren Corporation

Applied Technical Services, LLC

Pfeiffer Vacuum GmbH

Packaging Technologies & Inspection, LLC

CS Analytical Laboratory

Apave Group

Metallurgical Engineering Services, Inc.

Helium Leak Detection, Inc.

Meyer Tool & Mfg., Inc.

E-Labs, Inc.

Solar Atmospheres, Inc.

ITIS B.V.

TCR Arabia LLC

Mechlink Quality Pte. Ltd.

Tennessee NDT, Inc.

Shenzhen Southern United Innovation Technology Co., Ltd.

Swagelok Southwest

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Residual Gas Leak Testing Services Market Size (2021-2032)
  - 2.1.2 Residual Gas Leak Testing Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
  - 2.1.3 World Current & Future Analysis for Residual Gas Leak Testing Services by Country/Region (2021, 2025 & 2032)
- 2.2 Residual Gas Leak Testing Services Segment by Type
  - 2.2.1 Laboratory Contract Testing
  - 2.2.2 On-site Field Leak Testing
  - 2.2.3 Residual Gas Analysis Services
  - 2.2.4 Residual Gas Leak Testing Services Market Size by Type
    - 2.2.4.1 Residual Gas Leak Testing Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
    - 2.2.4.2 Global Residual Gas Leak Testing Services Market Size Market Share by Type (2021-2026)
- 2.3 Residual Gas Leak Testing Services Segment by Principles of Detection Technology
  - 2.3.1 Helium Mass Spectrometry Leak Detection
  - 2.3.2 Residual Gas Analysis (Rga)
  - 2.3.3 Pressure Decay Method
  - 2.3.4 Residual Gas Leak Testing Services Market Size by Principles of Detection Technology
    - 2.3.4.1 Residual Gas Leak Testing Services Market Size CAGR by Principles of Detection Technology (2021 VS 2025 VS 2032)

2.3.4.2 Global Residual Gas Leak Testing Services Market Size Market Share by Principles of Detection Technology (2021-2026)

2.4 Residual Gas Leak Testing Services Segment by Test Object

2.4.1 Components and Assemblies

2.4.2 Packages and Containers

2.4.3 Vacuum Chambers and Tools

2.4.4 Residual Gas Leak Testing Services Market Size by Test Object

2.4.4.1 Residual Gas Leak Testing Services Market Size CAGR by Test Object (2021 VS 2025 VS 2032)

2.4.4.2 Global Residual Gas Leak Testing Services Market Size Market Share by Test Object (2021-2026)

2.5 Residual Gas Leak Testing Services Segment by Application

2.5.1 Semiconductor and Electronics Industry

2.5.2 New Energy Vehicle Industry

2.5.3 Aerospace and Defense Industry

2.5.4 Others

2.5.5 Residual Gas Leak Testing Services Market Size by Application

2.5.5.1 Residual Gas Leak Testing Services Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.5.2 Global Residual Gas Leak Testing Services Market Size Market Share by Application (2021-2026)

### **3 RESIDUAL GAS LEAK TESTING SERVICES MARKET SIZE BY PLAYER**

3.1 Residual Gas Leak Testing Services Market Size Market Share by Player

3.1.1 Global Residual Gas Leak Testing Services Revenue by Player (2021-2026)

3.1.2 Global Residual Gas Leak Testing Services Revenue Market Share by Player (2021-2026)

3.2 Global Residual Gas Leak Testing Services Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

### **4 RESIDUAL GAS LEAK TESTING SERVICES BY REGION**

4.1 Residual Gas Leak Testing Services Market Size by Region (2021-2026)

4.2 Global Residual Gas Leak Testing Services Annual Revenue by Country/Region (2021-2026)

4.3 Americas Residual Gas Leak Testing Services Market Size Growth (2021-2026)

4.4 APAC Residual Gas Leak Testing Services Market Size Growth (2021-2026)

4.5 Europe Residual Gas Leak Testing Services Market Size Growth (2021-2026)

4.6 Middle East & Africa Residual Gas Leak Testing Services Market Size Growth (2021-2026)

## **5 AMERICAS**

5.1 Americas Residual Gas Leak Testing Services Market Size by Country (2021-2026)

5.2 Americas Residual Gas Leak Testing Services Market Size by Type (2021-2026)

5.3 Americas Residual Gas Leak Testing Services Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Residual Gas Leak Testing Services Market Size by Region (2021-2026)

6.2 APAC Residual Gas Leak Testing Services Market Size by Type (2021-2026)

6.3 APAC Residual Gas Leak Testing Services Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

## **7 EUROPE**

7.1 Europe Residual Gas Leak Testing Services Market Size by Country (2021-2026)

7.2 Europe Residual Gas Leak Testing Services Market Size by Type (2021-2026)

7.3 Europe Residual Gas Leak Testing Services Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Residual Gas Leak Testing Services by Region (2021-2026)

8.2 Middle East & Africa Residual Gas Leak Testing Services Market Size by Type (2021-2026)

8.3 Middle East & Africa Residual Gas Leak Testing Services Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 GLOBAL RESIDUAL GAS LEAK TESTING SERVICES MARKET FORECAST**

10.1 Global Residual Gas Leak Testing Services Forecast by Region (2027-2032)

10.1.1 Global Residual Gas Leak Testing Services Forecast by Region (2027-2032)

10.1.2 Americas Residual Gas Leak Testing Services Forecast

10.1.3 APAC Residual Gas Leak Testing Services Forecast

10.1.4 Europe Residual Gas Leak Testing Services Forecast

10.1.5 Middle East & Africa Residual Gas Leak Testing Services Forecast

10.2 Americas Residual Gas Leak Testing Services Forecast by Country (2027-2032)

10.2.1 United States Market Residual Gas Leak Testing Services Forecast

10.2.2 Canada Market Residual Gas Leak Testing Services Forecast

10.2.3 Mexico Market Residual Gas Leak Testing Services Forecast

10.2.4 Brazil Market Residual Gas Leak Testing Services Forecast

10.3 APAC Residual Gas Leak Testing Services Forecast by Region (2027-2032)

10.3.1 China Residual Gas Leak Testing Services Market Forecast

10.3.2 Japan Market Residual Gas Leak Testing Services Forecast

- 10.3.3 Korea Market Residual Gas Leak Testing Services Forecast
- 10.3.4 Southeast Asia Market Residual Gas Leak Testing Services Forecast
- 10.3.5 India Market Residual Gas Leak Testing Services Forecast
- 10.3.6 Australia Market Residual Gas Leak Testing Services Forecast
- 10.4 Europe Residual Gas Leak Testing Services Forecast by Country (2027-2032)
  - 10.4.1 Germany Market Residual Gas Leak Testing Services Forecast
  - 10.4.2 France Market Residual Gas Leak Testing Services Forecast
  - 10.4.3 UK Market Residual Gas Leak Testing Services Forecast
  - 10.4.4 Italy Market Residual Gas Leak Testing Services Forecast
  - 10.4.5 Russia Market Residual Gas Leak Testing Services Forecast
- 10.5 Middle East & Africa Residual Gas Leak Testing Services Forecast by Region (2027-2032)
  - 10.5.1 Egypt Market Residual Gas Leak Testing Services Forecast
  - 10.5.2 South Africa Market Residual Gas Leak Testing Services Forecast
  - 10.5.3 Israel Market Residual Gas Leak Testing Services Forecast
  - 10.5.4 Turkey Market Residual Gas Leak Testing Services Forecast
- 10.6 Global Residual Gas Leak Testing Services Forecast by Type (2027-2032)
- 10.7 Global Residual Gas Leak Testing Services Forecast by Application (2027-2032)
  - 10.7.1 GCC Countries Market Residual Gas Leak Testing Services Forecast

## **11 KEY PLAYERS ANALYSIS**

- 11.1 SGS S.A.
  - 11.1.1 SGS S.A. Company Information
  - 11.1.2 SGS S.A. Residual Gas Leak Testing Services Product Offered
  - 11.1.3 SGS S.A. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.1.4 SGS S.A. Main Business Overview
  - 11.1.5 SGS S.A. Latest Developments
- 11.2 Bureau Veritas SA
  - 11.2.1 Bureau Veritas SA Company Information
  - 11.2.2 Bureau Veritas SA Residual Gas Leak Testing Services Product Offered
  - 11.2.3 Bureau Veritas SA Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.2.4 Bureau Veritas SA Main Business Overview
  - 11.2.5 Bureau Veritas SA Latest Developments
- 11.3 Intertek Group plc
  - 11.3.1 Intertek Group plc Company Information
  - 11.3.2 Intertek Group plc Residual Gas Leak Testing Services Product Offered

11.3.3 Intertek Group plc Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Intertek Group plc Main Business Overview

11.3.5 Intertek Group plc Latest Developments

11.4 T?V S?D AG

11.4.1 T?V S?D AG Company Information

11.4.2 T?V S?D AG Residual Gas Leak Testing Services Product Offered

11.4.3 T?V S?D AG Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 T?V S?D AG Main Business Overview

11.4.5 T?V S?D AG Latest Developments

11.5 DEKRA SE

11.5.1 DEKRA SE Company Information

11.5.2 DEKRA SE Residual Gas Leak Testing Services Product Offered

11.5.3 DEKRA SE Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 DEKRA SE Main Business Overview

11.5.5 DEKRA SE Latest Developments

11.6 Applus Services S.A.

11.6.1 Applus Services S.A. Company Information

11.6.2 Applus Services S.A. Residual Gas Leak Testing Services Product Offered

11.6.3 Applus Services S.A. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Applus Services S.A. Main Business Overview

11.6.5 Applus Services S.A. Latest Developments

11.7 Element Materials Technology Group Ltd.

11.7.1 Element Materials Technology Group Ltd. Company Information

11.7.2 Element Materials Technology Group Ltd. Residual Gas Leak Testing Services Product Offered

11.7.3 Element Materials Technology Group Ltd. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Element Materials Technology Group Ltd. Main Business Overview

11.7.5 Element Materials Technology Group Ltd. Latest Developments

11.8 Eurofins Scientific SE

11.8.1 Eurofins Scientific SE Company Information

11.8.2 Eurofins Scientific SE Residual Gas Leak Testing Services Product Offered

11.8.3 Eurofins Scientific SE Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Eurofins Scientific SE Main Business Overview

- 11.8.5 Eurofins Scientific SE Latest Developments
- 11.9 MISTRAS Group, Inc.
  - 11.9.1 MISTRAS Group, Inc. Company Information
  - 11.9.2 MISTRAS Group, Inc. Residual Gas Leak Testing Services Product Offered
  - 11.9.3 MISTRAS Group, Inc. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.9.4 MISTRAS Group, Inc. Main Business Overview
  - 11.9.5 MISTRAS Group, Inc. Latest Developments
- 11.10 TEAM, Inc.
  - 11.10.1 TEAM, Inc. Company Information
  - 11.10.2 TEAM, Inc. Residual Gas Leak Testing Services Product Offered
  - 11.10.3 TEAM, Inc. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.10.4 TEAM, Inc. Main Business Overview
  - 11.10.5 TEAM, Inc. Latest Developments
- 11.11 Acuren Corporation
  - 11.11.1 Acuren Corporation Company Information
  - 11.11.2 Acuren Corporation Residual Gas Leak Testing Services Product Offered
  - 11.11.3 Acuren Corporation Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.11.4 Acuren Corporation Main Business Overview
  - 11.11.5 Acuren Corporation Latest Developments
- 11.12 Applied Technical Services, LLC
  - 11.12.1 Applied Technical Services, LLC Company Information
  - 11.12.2 Applied Technical Services, LLC Residual Gas Leak Testing Services Product Offered
  - 11.12.3 Applied Technical Services, LLC Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.12.4 Applied Technical Services, LLC Main Business Overview
  - 11.12.5 Applied Technical Services, LLC Latest Developments
- 11.13 Pfeiffer Vacuum GmbH
  - 11.13.1 Pfeiffer Vacuum GmbH Company Information
  - 11.13.2 Pfeiffer Vacuum GmbH Residual Gas Leak Testing Services Product Offered
  - 11.13.3 Pfeiffer Vacuum GmbH Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.13.4 Pfeiffer Vacuum GmbH Main Business Overview
  - 11.13.5 Pfeiffer Vacuum GmbH Latest Developments
- 11.14 Packaging Technologies & Inspection, LLC
  - 11.14.1 Packaging Technologies & Inspection, LLC Company Information

11.14.2 Packaging Technologies & Inspection, LLC Residual Gas Leak Testing Services Product Offered

11.14.3 Packaging Technologies & Inspection, LLC Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Packaging Technologies & Inspection, LLC Main Business Overview

11.14.5 Packaging Technologies & Inspection, LLC Latest Developments

11.15 CS Analytical Laboratory

11.15.1 CS Analytical Laboratory Company Information

11.15.2 CS Analytical Laboratory Residual Gas Leak Testing Services Product Offered

11.15.3 CS Analytical Laboratory Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 CS Analytical Laboratory Main Business Overview

11.15.5 CS Analytical Laboratory Latest Developments

11.16 Apave Group

11.16.1 Apave Group Company Information

11.16.2 Apave Group Residual Gas Leak Testing Services Product Offered

11.16.3 Apave Group Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Apave Group Main Business Overview

11.16.5 Apave Group Latest Developments

11.17 Metallurgical Engineering Services, Inc.

11.17.1 Metallurgical Engineering Services, Inc. Company Information

11.17.2 Metallurgical Engineering Services, Inc. Residual Gas Leak Testing Services Product Offered

11.17.3 Metallurgical Engineering Services, Inc. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Metallurgical Engineering Services, Inc. Main Business Overview

11.17.5 Metallurgical Engineering Services, Inc. Latest Developments

11.18 Helium Leak Detection, Inc.

11.18.1 Helium Leak Detection, Inc. Company Information

11.18.2 Helium Leak Detection, Inc. Residual Gas Leak Testing Services Product Offered

11.18.3 Helium Leak Detection, Inc. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Helium Leak Detection, Inc. Main Business Overview

11.18.5 Helium Leak Detection, Inc. Latest Developments

11.19 Meyer Tool & Mfg., Inc.

11.19.1 Meyer Tool & Mfg., Inc. Company Information

11.19.2 Meyer Tool & Mfg., Inc. Residual Gas Leak Testing Services Product Offered

- 11.19.3 Meyer Tool & Mfg., Inc. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
- 11.19.4 Meyer Tool & Mfg., Inc. Main Business Overview
- 11.19.5 Meyer Tool & Mfg., Inc. Latest Developments
- 11.20 E-Labs, Inc.
  - 11.20.1 E-Labs, Inc. Company Information
  - 11.20.2 E-Labs, Inc. Residual Gas Leak Testing Services Product Offered
  - 11.20.3 E-Labs, Inc. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.20.4 E-Labs, Inc. Main Business Overview
  - 11.20.5 E-Labs, Inc. Latest Developments
- 11.21 Solar Atmospheres, Inc.
  - 11.21.1 Solar Atmospheres, Inc. Company Information
  - 11.21.2 Solar Atmospheres, Inc. Residual Gas Leak Testing Services Product Offered
  - 11.21.3 Solar Atmospheres, Inc. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.21.4 Solar Atmospheres, Inc. Main Business Overview
  - 11.21.5 Solar Atmospheres, Inc. Latest Developments
- 11.22 ITIS B.V.
  - 11.22.1 ITIS B.V. Company Information
  - 11.22.2 ITIS B.V. Residual Gas Leak Testing Services Product Offered
  - 11.22.3 ITIS B.V. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.22.4 ITIS B.V. Main Business Overview
  - 11.22.5 ITIS B.V. Latest Developments
- 11.23 TCR Arabia LLC
  - 11.23.1 TCR Arabia LLC Company Information
  - 11.23.2 TCR Arabia LLC Residual Gas Leak Testing Services Product Offered
  - 11.23.3 TCR Arabia LLC Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.23.4 TCR Arabia LLC Main Business Overview
  - 11.23.5 TCR Arabia LLC Latest Developments
- 11.24 Mechlink Quality Pte. Ltd.
  - 11.24.1 Mechlink Quality Pte. Ltd. Company Information
  - 11.24.2 Mechlink Quality Pte. Ltd. Residual Gas Leak Testing Services Product Offered
  - 11.24.3 Mechlink Quality Pte. Ltd. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.24.4 Mechlink Quality Pte. Ltd. Main Business Overview

- 11.24.5 Mechlink Quality Pte. Ltd. Latest Developments
- 11.25 Tennessee NDT, Inc.
  - 11.25.1 Tennessee NDT, Inc. Company Information
  - 11.25.2 Tennessee NDT, Inc. Residual Gas Leak Testing Services Product Offered
  - 11.25.3 Tennessee NDT, Inc. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.25.4 Tennessee NDT, Inc. Main Business Overview
  - 11.25.5 Tennessee NDT, Inc. Latest Developments
- 11.26 Shenzhen Southern United Innovation Technology Co., Ltd.
  - 11.26.1 Shenzhen Southern United Innovation Technology Co., Ltd. Company Information
  - 11.26.2 Shenzhen Southern United Innovation Technology Co., Ltd. Residual Gas Leak Testing Services Product Offered
  - 11.26.3 Shenzhen Southern United Innovation Technology Co., Ltd. Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.26.4 Shenzhen Southern United Innovation Technology Co., Ltd. Main Business Overview
  - 11.26.5 Shenzhen Southern United Innovation Technology Co., Ltd. Latest Developments
- 11.27 Swagelok Southwest
  - 11.27.1 Swagelok Southwest Company Information
  - 11.27.2 Swagelok Southwest Residual Gas Leak Testing Services Product Offered
  - 11.27.3 Swagelok Southwest Residual Gas Leak Testing Services Revenue, Gross Margin and Market Share (2021-2026)
  - 11.27.4 Swagelok Southwest Main Business Overview
  - 11.27.5 Swagelok Southwest Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Residual Gas Leak Testing Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Residual Gas Leak Testing Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Laboratory Contract Testing

Table 4. Major Players of On-site Field Leak Testing

Table 5. Major Players of Residual Gas Analysis Services

Table 6. Residual Gas Leak Testing Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Residual Gas Leak Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Residual Gas Leak Testing Services Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Helium Mass Spectrometry Leak Detection

Table 10. Major Players of Residual Gas Analysis (Rga)

Table 11. Major Players of Pressure Decay Method

Table 12. Residual Gas Leak Testing Services Market Size CAGR by Principles of Detection Technology (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Residual Gas Leak Testing Services Market Size by Principles of Detection Technology (2021-2026) & (\$ millions)

Table 14. Global Residual Gas Leak Testing Services Market Size Market Share by Principles of Detection Technology (2021-2026)

Table 15. Major Players of Components and Assemblies

Table 16. Major Players of Packages and Containers

Table 17. Major Players of Vacuum Chambers and Tools

Table 18. Residual Gas Leak Testing Services Market Size CAGR by Test Object (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Residual Gas Leak Testing Services Market Size by Test Object (2021-2026) & (\$ millions)

Table 20. Global Residual Gas Leak Testing Services Market Size Market Share by Test Object (2021-2026)

Table 21. Residual Gas Leak Testing Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Residual Gas Leak Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Residual Gas Leak Testing Services Market Size Market Share by Application (2021-2026)

Table 24. Global Residual Gas Leak Testing Services Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Residual Gas Leak Testing Services Revenue Market Share by Player (2021-2026)

Table 26. Residual Gas Leak Testing Services Key Players Head office and Products Offered

Table 27. Residual Gas Leak Testing Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Residual Gas Leak Testing Services Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Residual Gas Leak Testing Services Market Size Market Share by Region (2021-2026)

Table 32. Global Residual Gas Leak Testing Services Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Residual Gas Leak Testing Services Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Residual Gas Leak Testing Services Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Residual Gas Leak Testing Services Market Size Market Share by Country (2021-2026)

Table 36. Americas Residual Gas Leak Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Residual Gas Leak Testing Services Market Size Market Share by Type (2021-2026)

Table 38. Americas Residual Gas Leak Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Residual Gas Leak Testing Services Market Size Market Share by Application (2021-2026)

Table 40. APAC Residual Gas Leak Testing Services Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Residual Gas Leak Testing Services Market Size Market Share by Region (2021-2026)

Table 42. APAC Residual Gas Leak Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Residual Gas Leak Testing Services Market Size by Application

(2021-2026) & (\$ millions)

Table 44. Europe Residual Gas Leak Testing Services Market Size by Country

(2021-2026) & (\$ millions)

Table 45. Europe Residual Gas Leak Testing Services Market Size Market Share by Country (2021-2026)

Table 46. Europe Residual Gas Leak Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe Residual Gas Leak Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Residual Gas Leak Testing Services Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Residual Gas Leak Testing Services Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Residual Gas Leak Testing Services Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Residual Gas Leak Testing Services

Table 52. Key Market Challenges & Risks of Residual Gas Leak Testing Services

Table 53. Key Industry Trends of Residual Gas Leak Testing Services

Table 54. Global Residual Gas Leak Testing Services Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Residual Gas Leak Testing Services Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Residual Gas Leak Testing Services Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Residual Gas Leak Testing Services Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. SGS S.A. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 59. SGS S.A. Residual Gas Leak Testing Services Product Offered

Table 60. SGS S.A. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. SGS S.A. Main Business

Table 62. SGS S.A. Latest Developments

Table 63. Bureau Veritas SA Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 64. Bureau Veritas SA Residual Gas Leak Testing Services Product Offered

Table 65. Bureau Veritas SA Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

|                                                                                                                                                      |
|------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 66. Bureau Veritas SA Main Business                                                                                                            |
| Table 67. Bureau Veritas SA Latest Developments                                                                                                      |
| Table 68. Intertek Group plc Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors                               |
| Table 69. Intertek Group plc Residual Gas Leak Testing Services Product Offered                                                                      |
| Table 70. Intertek Group plc Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)                      |
| Table 71. Intertek Group plc Main Business                                                                                                           |
| Table 72. Intertek Group plc Latest Developments                                                                                                     |
| Table 73. T?V S?D AG Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors                                       |
| Table 74. T?V S?D AG Residual Gas Leak Testing Services Product Offered                                                                              |
| Table 75. T?V S?D AG Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)                              |
| Table 76. T?V S?D AG Main Business                                                                                                                   |
| Table 77. T?V S?D AG Latest Developments                                                                                                             |
| Table 78. DEKRA SE Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors                                         |
| Table 79. DEKRA SE Residual Gas Leak Testing Services Product Offered                                                                                |
| Table 80. DEKRA SE Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)                                |
| Table 81. DEKRA SE Main Business                                                                                                                     |
| Table 82. DEKRA SE Latest Developments                                                                                                               |
| Table 83. Applus Services S.A. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors                             |
| Table 84. Applus Services S.A. Residual Gas Leak Testing Services Product Offered                                                                    |
| Table 85. Applus Services S.A. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)                    |
| Table 86. Applus Services S.A. Main Business                                                                                                         |
| Table 87. Applus Services S.A. Latest Developments                                                                                                   |
| Table 88. Element Materials Technology Group Ltd. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors          |
| Table 89. Element Materials Technology Group Ltd. Residual Gas Leak Testing Services Product Offered                                                 |
| Table 90. Element Materials Technology Group Ltd. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026) |
| Table 91. Element Materials Technology Group Ltd. Main Business                                                                                      |
| Table 92. Element Materials Technology Group Ltd. Latest Developments                                                                                |
| Table 93. Eurofins Scientific SE Details, Company Type, Residual Gas Leak Testing                                                                    |

Services Area Served and Its Competitors

Table 94. Eurofins Scientific SE Residual Gas Leak Testing Services Product Offered

Table 95. Eurofins Scientific SE Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 96. Eurofins Scientific SE Main Business

Table 97. Eurofins Scientific SE Latest Developments

Table 98. MISTRAS Group, Inc. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 99. MISTRAS Group, Inc. Residual Gas Leak Testing Services Product Offered

Table 100. MISTRAS Group, Inc. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. MISTRAS Group, Inc. Main Business

Table 102. MISTRAS Group, Inc. Latest Developments

Table 103. TEAM, Inc. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 104. TEAM, Inc. Residual Gas Leak Testing Services Product Offered

Table 105. TEAM, Inc. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. TEAM, Inc. Main Business

Table 107. TEAM, Inc. Latest Developments

Table 108. Acuren Corporation Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 109. Acuren Corporation Residual Gas Leak Testing Services Product Offered

Table 110. Acuren Corporation Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. Acuren Corporation Main Business

Table 112. Acuren Corporation Latest Developments

Table 113. Applied Technical Services, LLC Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 114. Applied Technical Services, LLC Residual Gas Leak Testing Services Product Offered

Table 115. Applied Technical Services, LLC Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. Applied Technical Services, LLC Main Business

Table 117. Applied Technical Services, LLC Latest Developments

Table 118. Pfeiffer Vacuum GmbH Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 119. Pfeiffer Vacuum GmbH Residual Gas Leak Testing Services Product Offered

Table 120. Pfeiffer Vacuum GmbH Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. Pfeiffer Vacuum GmbH Main Business

Table 122. Pfeiffer Vacuum GmbH Latest Developments

Table 123. Packaging Technologies & Inspection, LLC Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 124. Packaging Technologies & Inspection, LLC Residual Gas Leak Testing Services Product Offered

Table 125. Packaging Technologies & Inspection, LLC Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. Packaging Technologies & Inspection, LLC Main Business

Table 127. Packaging Technologies & Inspection, LLC Latest Developments

Table 128. CS Analytical Laboratory Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 129. CS Analytical Laboratory Residual Gas Leak Testing Services Product Offered

Table 130. CS Analytical Laboratory Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. CS Analytical Laboratory Main Business

Table 132. CS Analytical Laboratory Latest Developments

Table 133. Apave Group Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 134. Apave Group Residual Gas Leak Testing Services Product Offered

Table 135. Apave Group Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. Apave Group Main Business

Table 137. Apave Group Latest Developments

Table 138. Metallurgical Engineering Services, Inc. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 139. Metallurgical Engineering Services, Inc. Residual Gas Leak Testing Services Product Offered

Table 140. Metallurgical Engineering Services, Inc. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. Metallurgical Engineering Services, Inc. Main Business

Table 142. Metallurgical Engineering Services, Inc. Latest Developments

Table 143. Helium Leak Detection, Inc. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 144. Helium Leak Detection, Inc. Residual Gas Leak Testing Services Product Offered

Table 145. Helium Leak Detection, Inc. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 146. Helium Leak Detection, Inc. Main Business

Table 147. Helium Leak Detection, Inc. Latest Developments

Table 148. Meyer Tool & Mfg., Inc. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 149. Meyer Tool & Mfg., Inc. Residual Gas Leak Testing Services Product Offered

Table 150. Meyer Tool & Mfg., Inc. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 151. Meyer Tool & Mfg., Inc. Main Business

Table 152. Meyer Tool & Mfg., Inc. Latest Developments

Table 153. E-Labs, Inc. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 154. E-Labs, Inc. Residual Gas Leak Testing Services Product Offered

Table 155. E-Labs, Inc. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. E-Labs, Inc. Main Business

Table 157. E-Labs, Inc. Latest Developments

Table 158. Solar Atmospheres, Inc. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 159. Solar Atmospheres, Inc. Residual Gas Leak Testing Services Product Offered

Table 160. Solar Atmospheres, Inc. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 161. Solar Atmospheres, Inc. Main Business

Table 162. Solar Atmospheres, Inc. Latest Developments

Table 163. ITIS B.V. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 164. ITIS B.V. Residual Gas Leak Testing Services Product Offered

Table 165. ITIS B.V. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 166. ITIS B.V. Main Business

Table 167. ITIS B.V. Latest Developments

Table 168. TCR Arabia LLC Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors

Table 169. TCR Arabia LLC Residual Gas Leak Testing Services Product Offered

Table 170. TCR Arabia LLC Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)

|                                                                                                                                                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 171. TCR Arabia LLC Main Business                                                                                                                                |
| Table 172. TCR Arabia LLC Latest Developments                                                                                                                          |
| Table 173. Mechlink Quality Pte. Ltd. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors                                        |
| Table 174. Mechlink Quality Pte. Ltd. Residual Gas Leak Testing Services Product Offered                                                                               |
| Table 175. Mechlink Quality Pte. Ltd. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)                               |
| Table 176. Mechlink Quality Pte. Ltd. Main Business                                                                                                                    |
| Table 177. Mechlink Quality Pte. Ltd. Latest Developments                                                                                                              |
| Table 178. Tennessee NDT, Inc. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors                                               |
| Table 179. Tennessee NDT, Inc. Residual Gas Leak Testing Services Product Offered                                                                                      |
| Table 180. Tennessee NDT, Inc. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)                                      |
| Table 181. Tennessee NDT, Inc. Main Business                                                                                                                           |
| Table 182. Tennessee NDT, Inc. Latest Developments                                                                                                                     |
| Table 183. Shenzhen Southern United Innovation Technology Co., Ltd. Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors          |
| Table 184. Shenzhen Southern United Innovation Technology Co., Ltd. Residual Gas Leak Testing Services Product Offered                                                 |
| Table 185. Shenzhen Southern United Innovation Technology Co., Ltd. Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026) |
| Table 186. Shenzhen Southern United Innovation Technology Co., Ltd. Main Business                                                                                      |
| Table 187. Shenzhen Southern United Innovation Technology Co., Ltd. Latest Developments                                                                                |
| Table 188. Swagelok Southwest Details, Company Type, Residual Gas Leak Testing Services Area Served and Its Competitors                                                |
| Table 189. Swagelok Southwest Residual Gas Leak Testing Services Product Offered                                                                                       |
| Table 190. Swagelok Southwest Residual Gas Leak Testing Services Revenue (\$ million), Gross Margin and Market Share (2021-2026)                                       |
| Table 191. Swagelok Southwest Main Business                                                                                                                            |
| Table 192. Swagelok Southwest Latest Developments                                                                                                                      |

## List Of Figures

### LIST OF FIGURES

Figure 1. Residual Gas Leak Testing Services Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Residual Gas Leak Testing Services Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Residual Gas Leak Testing Services Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Residual Gas Leak Testing Services Sales Market Share by Country/Region (2025)

Figure 8. Residual Gas Leak Testing Services Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Residual Gas Leak Testing Services Market Size Market Share by Type in 2025

Figure 10. Global Residual Gas Leak Testing Services Market Size Market Share by Principles of Detection Technology in 2025

Figure 11. Global Residual Gas Leak Testing Services Market Size Market Share by Test Object in 2025

Figure 12. Residual Gas Leak Testing Services in Semiconductor and Electronics Industry

Figure 13. Global Residual Gas Leak Testing Services Market: Semiconductor and Electronics Industry (2021-2026) & (\$ millions)

Figure 14. Residual Gas Leak Testing Services in New Energy Vehicle Industry

Figure 15. Global Residual Gas Leak Testing Services Market: New Energy Vehicle Industry (2021-2026) & (\$ millions)

Figure 16. Residual Gas Leak Testing Services in Aerospace and Defense Industry

Figure 17. Global Residual Gas Leak Testing Services Market: Aerospace and Defense Industry (2021-2026) & (\$ millions)

Figure 18. Residual Gas Leak Testing Services in Others

Figure 19. Global Residual Gas Leak Testing Services Market: Others (2021-2026) & (\$ millions)

Figure 20. Global Residual Gas Leak Testing Services Market Size Market Share by Application in 2025

Figure 21. Global Residual Gas Leak Testing Services Revenue Market Share by Player in 2025

Figure 22. Global Residual Gas Leak Testing Services Market Size Market Share by Region (2021-2026)

Figure 23. Americas Residual Gas Leak Testing Services Market Size 2021-2026 (\$ millions)

Figure 24. APAC Residual Gas Leak Testing Services Market Size 2021-2026 (\$ millions)

Figure 25. Europe Residual Gas Leak Testing Services Market Size 2021-2026 (\$ millions)

Figure 26. Middle East & Africa Residual Gas Leak Testing Services Market Size 2021-2026 (\$ millions)

Figure 27. Americas Residual Gas Leak Testing Services Value Market Share by Country in 2025

Figure 28. United States Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 29. Canada Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 30. Mexico Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 31. Brazil Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 32. APAC Residual Gas Leak Testing Services Market Size Market Share by Region in 2025

Figure 33. APAC Residual Gas Leak Testing Services Market Size Market Share by Type (2021-2026)

Figure 34. APAC Residual Gas Leak Testing Services Market Size Market Share by Application (2021-2026)

Figure 35. China Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 36. Japan Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 37. South Korea Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 38. Southeast Asia Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 39. India Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 40. Australia Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 41. Europe Residual Gas Leak Testing Services Market Size Market Share by

Country in 2025

Figure 42. Europe Residual Gas Leak Testing Services Market Size Market Share by Type (2021-2026)

Figure 43. Europe Residual Gas Leak Testing Services Market Size Market Share by Application (2021-2026)

Figure 44. Germany Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 45. France Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 46. UK Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 47. Italy Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 48. Russia Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Residual Gas Leak Testing Services Market Size Market Share by Region (2021-2026)

Figure 50. Middle East & Africa Residual Gas Leak Testing Services Market Size Market Share by Type (2021-2026)

Figure 51. Middle East & Africa Residual Gas Leak Testing Services Market Size Market Share by Application (2021-2026)

Figure 52. Egypt Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 53. South Africa Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 54. Israel Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 55. Turkey Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 56. GCC Countries Residual Gas Leak Testing Services Market Size Growth 2021-2026 (\$ millions)

Figure 57. Americas Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 58. APAC Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 59. Europe Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 60. Middle East & Africa Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 61. United States Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 62. Canada Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 63. Mexico Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 64. Brazil Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 65. China Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 66. Japan Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 67. Korea Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 68. Southeast Asia Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 69. India Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 70. Australia Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 71. Germany Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 72. France Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 73. UK Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 74. Italy Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 75. Russia Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 76. Egypt Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 77. South Africa Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 78. Israel Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 79. Turkey Residual Gas Leak Testing Services Market Size 2027-2032 (\$ millions)

Figure 80. Global Residual Gas Leak Testing Services Market Size Market Share Forecast by Type (2027-2032)

Figure 81. Global Residual Gas Leak Testing Services Market Size Market Share

Forecast by Application (2027-2032)

Figure 82. GCC Countries Residual Gas Leak Testing Services Market Size 2027-2032  
(\$ millions)

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