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Global Residential Ultrasonic Smart Water Meters Market Growth 2026-2032

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Abstracts

The global Residential Ultrasonic Smart Water Meters market size is predicted to grow from US$ 941 million in 2025 to US$ 1643 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2024, global Residential Ultrasonic Smart Water Meters production reached approximately 16.11 M Units, with an average global market price of around 55.1 USD per Units.

Ultrasonic smart water meters measure flow by measuring the time difference between the propagation speeds of ultrasonic waves traveling along and against the flow of water in pipes. Ultrasonic water meters have no internal moving parts, enable bidirectional flow measurement, and offer instantaneous flow display. Integrating with modern communication technologies, they enable intelligent functions such as real-time flow reading, pipe network leak detection, and online pressure monitoring. Ultrasonic smart water meters are small-diameter water meters with a diameter of less than 40 mm, designed for installation indoors or in public areas of buildings, primarily for residential applications.

The main upstream raw materials for residential ultrasonic smart water meters include mechanical components such as pipe sections, pipes, and pipe nuts, as well as electronic components such as chips and batteries. Typical suppliers include Telit, Sierra Wireless, ams OSRAM, and TI. Downstream users include water utilities, real estate developers, and others. The single-line production capacity of Residential Ultrasonic Smart Water Meters varies depending on the production process and equipment efficiency. The annual single-line production capacity of leading domestic companies is usually 1,000-1,500,000 units, and the gross profit margin of household

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ultrasonic water meters is generally 40%-50%.

United States market for Residential Ultrasonic Smart Water Meters is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Residential Ultrasonic Smart Water Meters is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Residential Ultrasonic Smart Water Meters is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Residential Ultrasonic Smart Water Meters players cover ZENNER, Pietro Fiorentini, Arad Group, Itron Inc, Badger Meter, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Residential Ultrasonic Smart Water Meters Industry Forecast” looks at past sales and reviews total world Residential Ultrasonic Smart Water Meters sales in 2025, providing a comprehensive analysis by region and market sector of projected Residential Ultrasonic Smart Water Meters sales for 2026 through 2032. With Residential Ultrasonic Smart Water Meters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Residential Ultrasonic Smart Water Meters industry.

This Insight Report provides a comprehensive analysis of the global Residential Ultrasonic Smart Water Meters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Residential Ultrasonic Smart Water Meters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Residential Ultrasonic Smart Water Meters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Residential Ultrasonic Smart Water Meters and breaks

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down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Residential Ultrasonic Smart Water Meters.

This report presents a comprehensive overview, market shares, and growth opportunities of Residential Ultrasonic Smart Water Meters market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Valve Controlled

Non-valve Controlled

Segmentation Diameter:

20mm Below

20-30mm

30mm Above

Segmentation Number of Channels:

Mono Channel

Dual Channels

Quad Channels

Others

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Segmentation Sensor Structure:

Through-beam Type

Reflective Type

Segmentation by Application:

Indoor

Outdoor

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- ZENNER
- Pietro Fiorentini
- Arad Group
- Itron Inc
- Badger Meter

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SAGEMCOM

Diehl Group

Sensus (Xylem)

Kamstrup

Iskraemeco

Bmeters

ADD Grup

Lorenz GmbH & Co.KG

Huizhong Instrumentation

Weihai Ploumeter

Meter Instruments

Ningbo Water Meter (Group)

Sanchuan Wisdom Technology

Hangzhou Seck Intelligent Technology

SUNTRONT TECH

Zhejiang Viewshine Intelligent Meter

Qingdao iESLab Electronic

CHONGQING INTELLIGENCE WATER AFFAIRS

Goldcard Smart Group

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Residential Ultrasonic Smart Water Meters market?

What factors are driving Residential Ultrasonic Smart Water Meters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Residential Ultrasonic Smart Water Meters market opportunities vary by end market size?

How does Residential Ultrasonic Smart Water Meters break out by Type, by Application?

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