

Global Residential Air Handling Units (AHU) Market Growth 2025-2031

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Abstracts

The global Residential Air Handling Units (AHU) market size is predicted to grow from US\$ 5799 million in 2025 to US\$ 7953 million in 2031; it is expected to grow at a CAGR of 5.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Air handling unit (AHU) is a central air conditioning unit that handles the air circulating within the entire HVAC system.

According to the United Nations, the global population will reach about 8.5 billion in 2030, 9.7 billion in 2050, and 10.4 billion in 2100. Population growth is partly affected by declining mortality levels.

As the population has grown significantly, the use of HVAC systems has become increasingly common. For example, air conditioners and electric fans already account for about a fifth of total electricity use in buildings worldwide, or 10% of total global electricity use (according to the IEA). More and more people around the world now live in cities. In 2011, the proportion of the population living in urban areas was 52.0% and is expected to increase to 56.5% by 2021, according to the United Nations Conference on Trade and Development. This proportion is generally higher in developed countries (79.5% in 2021) than in developing countries (51.8%). In addition, urbanization is one of the most significant changes after industrialization and economic development, which has a huge impact on human society and its living environment. Urbanization has been most pronounced in developing economies over the past few years, particularly in Asia

and Oceania. According to the United Nations Conference on Trade and Development, the urbanization rate increased from 43.3% in 2011 to 50.0% in 2021. Africa grew by 4.6 percentage points (pp) during the same period. In contrast, further urbanization in developing economies in the Americas has been relatively modest, as levels of urbanization in these regions are already comparable to those in advanced economies. In emerging markets in the Asia-Pacific region, particularly China and India, many people are migrating from rural areas to cities, increasing government and private spending on housing, commercial buildings and infrastructure. The construction of new buildings creates a huge need for the installation of new equipment for heating, ventilation and air conditioning systems.

LP Information, Inc. (LPI) ' newest research report, the "Residential Air Handling Units (AHU) Industry Forecast" looks at past sales and reviews total world Residential Air Handling Units (AHU) sales in 2024, providing a comprehensive analysis by region and market sector of projected Residential Air Handling Units (AHU) sales for 2025 through 2031. With Residential Air Handling Units (AHU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Residential Air Handling Units (AHU) industry.

This Insight Report provides a comprehensive analysis of the global Residential Air Handling Units (AHU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Residential Air Handling Units (AHU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Residential Air Handling Units (AHU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Residential Air Handling Units (AHU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Residential Air Handling Units (AHU).

This report presents a comprehensive overview, market shares, and growth opportunities of Residential Air Handling Units (AHU) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 15000 m3/h

15000-50000 m3/h

Above 50000 m3/h

Segmentation by Application:

Villa

Apartment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daikin Industries

Johnson Controls

Carrier

Munters Air Treatment

AL-KO

TROX

Nortek Global HVAC

EUROKLIMAT

Sinko

GREE

TICA

Trane

Key Questions Addressed in this Report

What is the 10-year outlook for the global Residential Air Handling Units (AHU) market?

What factors are driving Residential Air Handling Units (AHU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Residential Air Handling Units (AHU) market opportunities vary by end market size?

How does Residential Air Handling Units (AHU) break out by Type, by Application?

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