

Global Renewable Polyester Polyols Market Growth 2026-2032

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Abstracts

The global Renewable Polyester Polyols market size is predicted to grow from US\$ 1043 million in 2025 to US\$ 1723 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Renewable polyester polyols are usually polyester compounds containing multiple hydroxyl groups (- OH) obtained by condensation reaction between renewable resources (such as plant oils, bio based diols, etc.) and dicarboxylic acids (or their anhydrides, esters). These hydroxyl groups can react with isocyanates to form polyurethane materials. The main characteristics of this material are its sustainability and environmental friendliness, as it does not rely on traditional petroleum based raw materials. By using biomass derived raw materials, carbon footprint can be reduced and contribute to the promotion of circular economy.

United States market for Renewable Polyester Polyols is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Renewable Polyester Polyols is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Renewable Polyester Polyols is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Renewable Polyester Polyols players cover Emery Oleochemicals, Evonik, Synthesia Technology, Cardolite, Gantrade, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Renewable Polyester Polyols Industry Forecast" looks at past sales and reviews total world Renewable Polyester Polyols sales in 2025, providing a comprehensive analysis by region and market sector of projected Renewable Polyester Polyols sales for 2026 through 2032. With Renewable Polyester Polyols sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Renewable Polyester Polyols industry.

This Insight Report provides a comprehensive analysis of the global Renewable Polyester Polyols landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Renewable Polyester Polyols portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Renewable Polyester Polyols market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Renewable Polyester Polyols and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Renewable Polyester Polyols.

This report presents a comprehensive overview, market shares, and growth opportunities of Renewable Polyester Polyols market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vegetable Oil Based Polyester Polyols

Sugar- or Alcohol-based Polyester Polyols

Segmentation by Application:

Coatings

Adhesives

Sealants

Elastomers

Foam

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emery Oleochemicals

Evonik

Synthesia Technology

Cardolite

Gantrade

DIC Corporation

Covestro

Jain Chem

Coim Group

Piedmont Chemical

Sustainable polyols

Altropol

BASF

Cargill

Croda

Alberdingk Boley

Jayant Agro-Organics

Maskimi

Polylabs

Vertellus

NivaPol

EDB Poliois Vegetais

Key Questions Addressed in this Report

What is the 10-year outlook for the global Renewable Polyester Polyols market?

What factors are driving Renewable Polyester Polyols market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Renewable Polyester Polyols market opportunities vary by end market size?

How does Renewable Polyester Polyols break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Renewable Polyester Polyols Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Renewable Polyester Polyols by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Renewable Polyester Polyols by Country/Region, 2021, 2025 & 2032
- 2.2 Renewable Polyester Polyols Segment by Type
 - 2.2.1 Vegetable Oil Based Polyester Polyols
 - 2.2.2 Sugar- or Alcohol-based Polyester Polyols
 - 2.2.3 Renewable Polyester Polyols Sales by Type
 - 2.2.3.1 Global Renewable Polyester Polyols Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Renewable Polyester Polyols Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Renewable Polyester Polyols Sale Price by Type (2021-2026)
- 2.3 Renewable Polyester Polyols Segment by Application
 - 2.3.1 Coatings
 - 2.3.2 Adhesives
 - 2.3.3 Sealants
 - 2.3.4 Elastomers
 - 2.3.5 Foam
 - 2.3.6 Others
 - 2.3.7 Renewable Polyester Polyols Sales by Application
 - 2.3.7.1 Global Renewable Polyester Polyols Sale Market Share by Application

(2021-2026)

2.3.7.2 Global Renewable Polyester Polyols Revenue and Market Share by Application (2021-2026)

2.3.7.3 Global Renewable Polyester Polyols Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Renewable Polyester Polyols Breakdown Data by Company

3.1.1 Global Renewable Polyester Polyols Annual Sales by Company (2021-2026)

3.1.2 Global Renewable Polyester Polyols Sales Market Share by Company (2021-2026)

3.2 Global Renewable Polyester Polyols Annual Revenue by Company (2021-2026)

3.2.1 Global Renewable Polyester Polyols Revenue by Company (2021-2026)

3.2.2 Global Renewable Polyester Polyols Revenue Market Share by Company (2021-2026)

3.3 Global Renewable Polyester Polyols Sale Price by Company

3.4 Key Manufacturers Renewable Polyester Polyols Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Renewable Polyester Polyols Product Location Distribution

3.4.2 Players Renewable Polyester Polyols Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RENEWABLE POLYESTER POLYOLS BY GEOGRAPHIC REGION

4.1 World Historic Renewable Polyester Polyols Market Size by Geographic Region (2021-2026)

4.1.1 Global Renewable Polyester Polyols Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Renewable Polyester Polyols Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Renewable Polyester Polyols Market Size by Country/Region (2021-2026)

4.2.1 Global Renewable Polyester Polyols Annual Sales by Country/Region (2021-2026)

4.2.2 Global Renewable Polyester Polyols Annual Revenue by Country/Region (2021-2026)

4.3 Americas Renewable Polyester Polyols Sales Growth

4.4 APAC Renewable Polyester Polyols Sales Growth

4.5 Europe Renewable Polyester Polyols Sales Growth

4.6 Middle East & Africa Renewable Polyester Polyols Sales Growth

5 AMERICAS

5.1 Americas Renewable Polyester Polyols Sales by Country

5.1.1 Americas Renewable Polyester Polyols Sales by Country (2021-2026)

5.1.2 Americas Renewable Polyester Polyols Revenue by Country (2021-2026)

5.2 Americas Renewable Polyester Polyols Sales by Type (2021-2026)

5.3 Americas Renewable Polyester Polyols Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Renewable Polyester Polyols Sales by Region

6.1.1 APAC Renewable Polyester Polyols Sales by Region (2021-2026)

6.1.2 APAC Renewable Polyester Polyols Revenue by Region (2021-2026)

6.2 APAC Renewable Polyester Polyols Sales by Type (2021-2026)

6.3 APAC Renewable Polyester Polyols Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Renewable Polyester Polyols by Country

7.1.1 Europe Renewable Polyester Polyols Sales by Country (2021-2026)

7.1.2 Europe Renewable Polyester Polyols Revenue by Country (2021-2026)

- 7.2 Europe Renewable Polyester Polyols Sales by Type (2021-2026)
- 7.3 Europe Renewable Polyester Polyols Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Renewable Polyester Polyols by Country
 - 8.1.1 Middle East & Africa Renewable Polyester Polyols Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Renewable Polyester Polyols Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Renewable Polyester Polyols Sales by Type (2021-2026)
- 8.3 Middle East & Africa Renewable Polyester Polyols Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Renewable Polyester Polyols
- 10.3 Manufacturing Process Analysis of Renewable Polyester Polyols
- 10.4 Industry Chain Structure of Renewable Polyester Polyols

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Renewable Polyester Polyols Distributors
- 11.3 Renewable Polyester Polyols Customer

12 WORLD FORECAST REVIEW FOR RENEWABLE POLYESTER POLYOLS BY GEOGRAPHIC REGION

- 12.1 Global Renewable Polyester Polyols Market Size Forecast by Region
 - 12.1.1 Global Renewable Polyester Polyols Forecast by Region (2027-2032)
 - 12.1.2 Global Renewable Polyester Polyols Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Renewable Polyester Polyols Forecast by Type (2027-2032)
- 12.7 Global Renewable Polyester Polyols Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Emery Oleochemicals
 - 13.1.1 Emery Oleochemicals Company Information
 - 13.1.2 Emery Oleochemicals Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.1.3 Emery Oleochemicals Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Emery Oleochemicals Main Business Overview
 - 13.1.5 Emery Oleochemicals Latest Developments
- 13.2 Evonik
 - 13.2.1 Evonik Company Information
 - 13.2.2 Evonik Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.2.3 Evonik Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Evonik Main Business Overview
 - 13.2.5 Evonik Latest Developments
- 13.3 Synthesia Technology
 - 13.3.1 Synthesia Technology Company Information
 - 13.3.2 Synthesia Technology Renewable Polyester Polyols Product Portfolios and Specifications

13.3.3 Synthesia Technology Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Synthesia Technology Main Business Overview

13.3.5 Synthesia Technology Latest Developments

13.4 Cardolite

13.4.1 Cardolite Company Information

13.4.2 Cardolite Renewable Polyester Polyols Product Portfolios and Specifications

13.4.3 Cardolite Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Cardolite Main Business Overview

13.4.5 Cardolite Latest Developments

13.5 Gantrade

13.5.1 Gantrade Company Information

13.5.2 Gantrade Renewable Polyester Polyols Product Portfolios and Specifications

13.5.3 Gantrade Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Gantrade Main Business Overview

13.5.5 Gantrade Latest Developments

13.6 DIC Corporation

13.6.1 DIC Corporation Company Information

13.6.2 DIC Corporation Renewable Polyester Polyols Product Portfolios and Specifications

13.6.3 DIC Corporation Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 DIC Corporation Main Business Overview

13.6.5 DIC Corporation Latest Developments

13.7 Covestro

13.7.1 Covestro Company Information

13.7.2 Covestro Renewable Polyester Polyols Product Portfolios and Specifications

13.7.3 Covestro Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Covestro Main Business Overview

13.7.5 Covestro Latest Developments

13.8 Jain Chem

13.8.1 Jain Chem Company Information

13.8.2 Jain Chem Renewable Polyester Polyols Product Portfolios and Specifications

13.8.3 Jain Chem Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Jain Chem Main Business Overview

- 13.8.5 Jain Chem Latest Developments
- 13.9 Coim Group
 - 13.9.1 Coim Group Company Information
 - 13.9.2 Coim Group Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.9.3 Coim Group Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Coim Group Main Business Overview
 - 13.9.5 Coim Group Latest Developments
- 13.10 Piedmont Chemical
 - 13.10.1 Piedmont Chemical Company Information
 - 13.10.2 Piedmont Chemical Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.10.3 Piedmont Chemical Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Piedmont Chemical Main Business Overview
 - 13.10.5 Piedmont Chemical Latest Developments
- 13.11 Sustainable polyols
 - 13.11.1 Sustainable polyols Company Information
 - 13.11.2 Sustainable polyols Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.11.3 Sustainable polyols Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Sustainable polyols Main Business Overview
 - 13.11.5 Sustainable polyols Latest Developments
- 13.12 Altropol
 - 13.12.1 Altropol Company Information
 - 13.12.2 Altropol Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.12.3 Altropol Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Altropol Main Business Overview
 - 13.12.5 Altropol Latest Developments
- 13.13 BASF
 - 13.13.1 BASF Company Information
 - 13.13.2 BASF Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.13.3 BASF Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 BASF Main Business Overview
 - 13.13.5 BASF Latest Developments
- 13.14 Cargill

- 13.14.1 Cargill Company Information
- 13.14.2 Cargill Renewable Polyester Polyols Product Portfolios and Specifications
- 13.14.3 Cargill Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.14.4 Cargill Main Business Overview
- 13.14.5 Cargill Latest Developments
- 13.15 Croda
 - 13.15.1 Croda Company Information
 - 13.15.2 Croda Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.15.3 Croda Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Croda Main Business Overview
 - 13.15.5 Croda Latest Developments
- 13.16 Alberdingk Boley
 - 13.16.1 Alberdingk Boley Company Information
 - 13.16.2 Alberdingk Boley Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.16.3 Alberdingk Boley Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Alberdingk Boley Main Business Overview
 - 13.16.5 Alberdingk Boley Latest Developments
- 13.17 Jayant Agro-Organics
 - 13.17.1 Jayant Agro-Organics Company Information
 - 13.17.2 Jayant Agro-Organics Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.17.3 Jayant Agro-Organics Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Jayant Agro-Organics Main Business Overview
 - 13.17.5 Jayant Agro-Organics Latest Developments
- 13.18 Maskimi
 - 13.18.1 Maskimi Company Information
 - 13.18.2 Maskimi Renewable Polyester Polyols Product Portfolios and Specifications
 - 13.18.3 Maskimi Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Maskimi Main Business Overview
 - 13.18.5 Maskimi Latest Developments
- 13.19 Polylabs
 - 13.19.1 Polylabs Company Information
 - 13.19.2 Polylabs Renewable Polyester Polyols Product Portfolios and Specifications

13.19.3 Polylabs Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Polylabs Main Business Overview

13.19.5 Polylabs Latest Developments

13.20 Vertellus

13.20.1 Vertellus Company Information

13.20.2 Vertellus Renewable Polyester Polyols Product Portfolios and Specifications

13.20.3 Vertellus Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Vertellus Main Business Overview

13.20.5 Vertellus Latest Developments

13.21 NivaPol

13.21.1 NivaPol Company Information

13.21.2 NivaPol Renewable Polyester Polyols Product Portfolios and Specifications

13.21.3 NivaPol Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 NivaPol Main Business Overview

13.21.5 NivaPol Latest Developments

13.22 EDB Poliois Vegetais

13.22.1 EDB Poliois Vegetais Company Information

13.22.2 EDB Poliois Vegetais Renewable Polyester Polyols Product Portfolios and Specifications

13.22.3 EDB Poliois Vegetais Renewable Polyester Polyols Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 EDB Poliois Vegetais Main Business Overview

13.22.5 EDB Poliois Vegetais Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Renewable Polyester Polyols Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Renewable Polyester Polyols Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Vegetable Oil Based Polyester Polyols

Table 4. Major Players of Sugar- or Alcohol-based Polyester Polyols

Table 5. Global Renewable Polyester Polyols Sales by Type (2021-2026) & (Tons)

Table 6. Global Renewable Polyester Polyols Sales Market Share by Type (2021-2026)

Table 7. Global Renewable Polyester Polyols Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Renewable Polyester Polyols Revenue Market Share by Type (2021-2026)

Table 9. Global Renewable Polyester Polyols Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Global Renewable Polyester Polyols Sale by Application (2021-2026) & (Tons)

Table 11. Global Renewable Polyester Polyols Sale Market Share by Application (2021-2026)

Table 12. Global Renewable Polyester Polyols Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Renewable Polyester Polyols Revenue Market Share by Application (2021-2026)

Table 14. Global Renewable Polyester Polyols Sale Price by Application (2021-2026) & (US\$/Ton)

Table 15. Global Renewable Polyester Polyols Sales by Company (2021-2026) & (Tons)

Table 16. Global Renewable Polyester Polyols Sales Market Share by Company (2021-2026)

Table 17. Global Renewable Polyester Polyols Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Renewable Polyester Polyols Revenue Market Share by Company (2021-2026)

Table 19. Global Renewable Polyester Polyols Sale Price by Company (2021-2026) & (US\$/Ton)

Table 20. Key Manufacturers Renewable Polyester Polyols Producing Area Distribution

and Sales Area

Table 21. Players Renewable Polyester Polyols Products Offered

Table 22. Renewable Polyester Polyols Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Renewable Polyester Polyols Sales by Geographic Region (2021-2026) & (Tons)

Table 26. Global Renewable Polyester Polyols Sales Market Share Geographic Region (2021-2026)

Table 27. Global Renewable Polyester Polyols Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Renewable Polyester Polyols Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Renewable Polyester Polyols Sales by Country/Region (2021-2026) & (Tons)

Table 30. Global Renewable Polyester Polyols Sales Market Share by Country/Region (2021-2026)

Table 31. Global Renewable Polyester Polyols Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Renewable Polyester Polyols Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Renewable Polyester Polyols Sales by Country (2021-2026) & (Tons)

Table 34. Americas Renewable Polyester Polyols Sales Market Share by Country (2021-2026)

Table 35. Americas Renewable Polyester Polyols Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Renewable Polyester Polyols Sales by Type (2021-2026) & (Tons)

Table 37. Americas Renewable Polyester Polyols Sales by Application (2021-2026) & (Tons)

Table 38. APAC Renewable Polyester Polyols Sales by Region (2021-2026) & (Tons)

Table 39. APAC Renewable Polyester Polyols Sales Market Share by Region (2021-2026)

Table 40. APAC Renewable Polyester Polyols Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC Renewable Polyester Polyols Sales by Type (2021-2026) & (Tons)

Table 42. APAC Renewable Polyester Polyols Sales by Application (2021-2026) & (Tons)

Table 43. Europe Renewable Polyester Polyols Sales by Country (2021-2026) & (Tons)
Table 44. Europe Renewable Polyester Polyols Revenue by Country (2021-2026) & (\$ millions)
Table 45. Europe Renewable Polyester Polyols Sales by Type (2021-2026) & (Tons)
Table 46. Europe Renewable Polyester Polyols Sales by Application (2021-2026) & (Tons)
Table 47. Middle East & Africa Renewable Polyester Polyols Sales by Country (2021-2026) & (Tons)
Table 48. Middle East & Africa Renewable Polyester Polyols Revenue Market Share by Country (2021-2026)
Table 49. Middle East & Africa Renewable Polyester Polyols Sales by Type (2021-2026) & (Tons)
Table 50. Middle East & Africa Renewable Polyester Polyols Sales by Application (2021-2026) & (Tons)
Table 51. Key Market Drivers & Growth Opportunities of Renewable Polyester Polyols
Table 52. Key Market Challenges & Risks of Renewable Polyester Polyols
Table 53. Key Industry Trends of Renewable Polyester Polyols
Table 54. Renewable Polyester Polyols Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Renewable Polyester Polyols Distributors List
Table 57. Renewable Polyester Polyols Customer List
Table 58. Global Renewable Polyester Polyols Sales Forecast by Region (2027-2032) & (Tons)
Table 59. Global Renewable Polyester Polyols Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 60. Americas Renewable Polyester Polyols Sales Forecast by Country (2027-2032) & (Tons)
Table 61. Americas Renewable Polyester Polyols Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 62. APAC Renewable Polyester Polyols Sales Forecast by Region (2027-2032) & (Tons)
Table 63. APAC Renewable Polyester Polyols Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 64. Europe Renewable Polyester Polyols Sales Forecast by Country (2027-2032) & (Tons)
Table 65. Europe Renewable Polyester Polyols Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 66. Middle East & Africa Renewable Polyester Polyols Sales Forecast by Country (2027-2032) & (Tons)

Table 67. Middle East & Africa Renewable Polyester Polyols Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Renewable Polyester Polyols Sales Forecast by Type (2027-2032) & (Tons)

Table 69. Global Renewable Polyester Polyols Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Renewable Polyester Polyols Sales Forecast by Application (2027-2032) & (Tons)

Table 71. Global Renewable Polyester Polyols Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. Emery Oleochemicals Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 73. Emery Oleochemicals Renewable Polyester Polyols Product Portfolios and Specifications

Table 74. Emery Oleochemicals Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 75. Emery Oleochemicals Main Business

Table 76. Emery Oleochemicals Latest Developments

Table 77. Evonik Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 78. Evonik Renewable Polyester Polyols Product Portfolios and Specifications

Table 79. Evonik Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 80. Evonik Main Business

Table 81. Evonik Latest Developments

Table 82. Synthesia Technology Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 83. Synthesia Technology Renewable Polyester Polyols Product Portfolios and Specifications

Table 84. Synthesia Technology Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Synthesia Technology Main Business

Table 86. Synthesia Technology Latest Developments

Table 87. Cardolite Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 88. Cardolite Renewable Polyester Polyols Product Portfolios and Specifications

Table 89. Cardolite Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Cardolite Main Business

Table 91. Cardolite Latest Developments

Table 92. Gantrade Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 93. Gantrade Renewable Polyester Polyols Product Portfolios and Specifications

Table 94. Gantrade Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Gantrade Main Business

Table 96. Gantrade Latest Developments

Table 97. DIC Corporation Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 98. DIC Corporation Renewable Polyester Polyols Product Portfolios and Specifications

Table 99. DIC Corporation Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. DIC Corporation Main Business

Table 101. DIC Corporation Latest Developments

Table 102. Covestro Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 103. Covestro Renewable Polyester Polyols Product Portfolios and Specifications

Table 104. Covestro Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Covestro Main Business

Table 106. Covestro Latest Developments

Table 107. Jain Chem Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 108. Jain Chem Renewable Polyester Polyols Product Portfolios and Specifications

Table 109. Jain Chem Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Jain Chem Main Business

Table 111. Jain Chem Latest Developments

Table 112. Coim Group Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 113. Coim Group Renewable Polyester Polyols Product Portfolios and Specifications

Table 114. Coim Group Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Coim Group Main Business

Table 116. Coim Group Latest Developments

Table 117. Piedmont Chemical Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 118. Piedmont Chemical Renewable Polyester Polyols Product Portfolios and Specifications

Table 119. Piedmont Chemical Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Piedmont Chemical Main Business

Table 121. Piedmont Chemical Latest Developments

Table 122. Sustainable polyols Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 123. Sustainable polyols Renewable Polyester Polyols Product Portfolios and Specifications

Table 124. Sustainable polyols Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Sustainable polyols Main Business

Table 126. Sustainable polyols Latest Developments

Table 127. Altropol Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 128. Altropol Renewable Polyester Polyols Product Portfolios and Specifications

Table 129. Altropol Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Altropol Main Business

Table 131. Altropol Latest Developments

Table 132. BASF Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 133. BASF Renewable Polyester Polyols Product Portfolios and Specifications

Table 134. BASF Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. BASF Main Business

Table 136. BASF Latest Developments

Table 137. Cargill Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 138. Cargill Renewable Polyester Polyols Product Portfolios and Specifications

Table 139. Cargill Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Cargill Main Business

Table 141. Cargill Latest Developments

Table 142. Croda Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 143. Croda Renewable Polyester Polyols Product Portfolios and Specifications
Table 144. Croda Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 145. Croda Main Business
Table 146. Croda Latest Developments
Table 147. Alberdingk Boley Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors
Table 148. Alberdingk Boley Renewable Polyester Polyols Product Portfolios and Specifications
Table 149. Alberdingk Boley Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 150. Alberdingk Boley Main Business
Table 151. Alberdingk Boley Latest Developments
Table 152. Jayant Agro-Organics Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors
Table 153. Jayant Agro-Organics Renewable Polyester Polyols Product Portfolios and Specifications
Table 154. Jayant Agro-Organics Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 155. Jayant Agro-Organics Main Business
Table 156. Jayant Agro-Organics Latest Developments
Table 157. Maskimi Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors
Table 158. Maskimi Renewable Polyester Polyols Product Portfolios and Specifications
Table 159. Maskimi Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 160. Maskimi Main Business
Table 161. Maskimi Latest Developments
Table 162. Polylabs Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors
Table 163. Polylabs Renewable Polyester Polyols Product Portfolios and Specifications
Table 164. Polylabs Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 165. Polylabs Main Business
Table 166. Polylabs Latest Developments
Table 167. Vertellus Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors
Table 168. Vertellus Renewable Polyester Polyols Product Portfolios and Specifications
Table 169. Vertellus Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million),

Price (US\$/Ton) and Gross Margin (2021-2026)

Table 170. Vertellus Main Business

Table 171. Vertellus Latest Developments

Table 172. NivaPol Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 173. NivaPol Renewable Polyester Polyols Product Portfolios and Specifications

Table 174. NivaPol Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 175. NivaPol Main Business

Table 176. NivaPol Latest Developments

Table 177. EDB Poliois Vegetais Basic Information, Renewable Polyester Polyols Manufacturing Base, Sales Area and Its Competitors

Table 178. EDB Poliois Vegetais Renewable Polyester Polyols Product Portfolios and Specifications

Table 179. EDB Poliois Vegetais Renewable Polyester Polyols Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 180. EDB Poliois Vegetais Main Business

Table 181. EDB Poliois Vegetais Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Renewable Polyester Polyols

Figure 2. Renewable Polyester Polyols Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Renewable Polyester Polyols Sales Growth Rate 2021-2032 (Tons)

Figure 7. Global Renewable Polyester Polyols Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Renewable Polyester Polyols Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Renewable Polyester Polyols Sales Market Share by Country/Region (2025)

Figure 10. Renewable Polyester Polyols Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Vegetable Oil Based Polyester Polyols

Figure 12. Product Picture of Sugar- or Alcohol-based Polyester Polyols

Figure 13. Global Renewable Polyester Polyols Sales Market Share by Type in 2026

Figure 14. Global Renewable Polyester Polyols Revenue Market Share by Type (2021-2026)

Figure 15. Renewable Polyester Polyols Consumed in Coatings

Figure 16. Global Renewable Polyester Polyols Market: Coatings (2021-2026) & (Tons)

Figure 17. Renewable Polyester Polyols Consumed in Adhesives

Figure 18. Global Renewable Polyester Polyols Market: Adhesives (2021-2026) & (Tons)

Figure 19. Renewable Polyester Polyols Consumed in Sealants

Figure 20. Global Renewable Polyester Polyols Market: Sealants (2021-2026) & (Tons)

Figure 21. Renewable Polyester Polyols Consumed in Elastomers

Figure 22. Global Renewable Polyester Polyols Market: Elastomers (2021-2026) & (Tons)

Figure 23. Renewable Polyester Polyols Consumed in Foam

Figure 24. Global Renewable Polyester Polyols Market: Foam (2021-2026) & (Tons)

Figure 25. Renewable Polyester Polyols Consumed in Others

Figure 26. Global Renewable Polyester Polyols Market: Others (2021-2026) & (Tons)

Figure 27. Global Renewable Polyester Polyols Sale Market Share by Application (2025)

Figure 28. Global Renewable Polyester Polyols Revenue Market Share by Application

in 2026

Figure 29. Renewable Polyester Polyols Sales by Company in 2026 (Tons)

Figure 30. Global Renewable Polyester Polyols Sales Market Share by Company in 2026

Figure 31. Renewable Polyester Polyols Revenue by Company in 2026 (\$ millions)

Figure 32. Global Renewable Polyester Polyols Revenue Market Share by Company in 2026

Figure 33. Global Renewable Polyester Polyols Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Renewable Polyester Polyols Revenue Market Share by Geographic Region in 2026

Figure 35. Americas Renewable Polyester Polyols Sales 2021-2026 (Tons)

Figure 36. Americas Renewable Polyester Polyols Revenue 2021-2026 (\$ millions)

Figure 37. APAC Renewable Polyester Polyols Sales 2021-2026 (Tons)

Figure 38. APAC Renewable Polyester Polyols Revenue 2021-2026 (\$ millions)

Figure 39. Europe Renewable Polyester Polyols Sales 2021-2026 (Tons)

Figure 40. Europe Renewable Polyester Polyols Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Renewable Polyester Polyols Sales 2021-2026 (Tons)

Figure 42. Middle East & Africa Renewable Polyester Polyols Revenue 2021-2026 (\$ millions)

Figure 43. Americas Renewable Polyester Polyols Sales Market Share by Country in 2026

Figure 44. Americas Renewable Polyester Polyols Revenue Market Share by Country (2021-2026)

Figure 45. Americas Renewable Polyester Polyols Sales Market Share by Type (2021-2026)

Figure 46. Americas Renewable Polyester Polyols Sales Market Share by Application (2021-2026)

Figure 47. United States Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Renewable Polyester Polyols Sales Market Share by Region in 2026

Figure 52. APAC Renewable Polyester Polyols Revenue Market Share by Region (2021-2026)

Figure 53. APAC Renewable Polyester Polyols Sales Market Share by Type

(2021-2026)

Figure 54. APAC Renewable Polyester Polyols Sales Market Share by Application

(2021-2026)

Figure 55. China Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Renewable Polyester Polyols Sales Market Share by Country in 2026

Figure 63. Europe Renewable Polyester Polyols Revenue Market Share by Country (2021-2026)

Figure 64. Europe Renewable Polyester Polyols Sales Market Share by Type (2021-2026)

Figure 65. Europe Renewable Polyester Polyols Sales Market Share by Application (2021-2026)

Figure 66. Germany Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Renewable Polyester Polyols Sales Market Share by Country (2021-2026)

Figure 72. Middle East & Africa Renewable Polyester Polyols Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Renewable Polyester Polyols Sales Market Share by Application (2021-2026)

Figure 74. Egypt Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Renewable Polyester Polyols Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Renewable Polyester Polyols in 2026

Figure 80. Manufacturing Process Analysis of Renewable Polyester Polyols

Figure 81. Industry Chain Structure of Renewable Polyester Polyols

Figure 82. Channels of Distribution

Figure 83. Global Renewable Polyester Polyols Sales Market Forecast by Region (2027-2032)

Figure 84. Global Renewable Polyester Polyols Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Renewable Polyester Polyols Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Renewable Polyester Polyols Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Renewable Polyester Polyols Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Renewable Polyester Polyols Revenue Market Share Forecast by Application (2027-2032)

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