

Global Renewable Plastic Packaging Market Growth 2026-2032

<https://marketpublishers.com/r/G81BEBE99F01EN.html>

Date: May 2026

Pages: 152

Price: US\$ 3,660.00 (Single User License)

ID: G81BEBE99F01EN

Abstracts

The global Renewable Plastic Packaging market size is predicted to grow from US\$ 328 million in 2025 to US\$ 516 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global renewable plastic packaging production reached approximately 112 m units, the average price is 3 usd/unit. Renewable plastic packaging refers to waste plastics as raw materials, after recycling and recycling, can be reused to manufacture packaging containers of materials. The core goal of this type of packaging is to reduce resource consumption and environmental pollution.

Market Concentration and Key Players:

From an international perspective, the market concentration of renewable plastic packaging is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Amcor and Berry Global; from a domestic perspective, there is still a lot of room for development of renewable plastic packaging.

Manufacturing Processes and Market Trends:

The production process of renewable plastic packaging mainly relies on two technical routes: physical recovery and chemical recovery. Physical recovery processes waste plastics through cleaning, sorting, melting and other processes. The technology is mature and the cost is low, but the performance of recycled materials may decline. Chemical recycling reduces plastics to monomer repolymerization through depolymerization and other reactions, which can effectively treat complex wastes and

restore the original properties of materials, especially for food contact packaging. In order to improve the performance of recycled materials, it is often strengthened by adding modifiers or ultrasonic treatment in production.

At the market level, the global demand for renewable plastic packaging has increased significantly. EU regulations require that the proportion of recycled materials for plastic beverage bottles should reach 30% by 2030, and the recycling rate of PET bottles in China market has also reached 94%. This trend is driven by both plastic restriction policies and brand sustainability commitments, with several FMCG brands, for example, clearly targeting a higher proportion of recycled plastic in their packaging. Technological innovation focuses on single-material design to improve recycling efficiency and large-scale application of chemical recycling technology. Future trends include the integration of biodegradable materials and intelligent traceability technologies to ensure the credibility of material sources, but the industry still faces challenges such as cost control of recycling systems and uniformity of recycled material performance.

LP Information, Inc. (LPI) ' newest research report, the “Renewable Plastic Packaging Industry Forecast” looks at past sales and reviews total world Renewable Plastic Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Renewable Plastic Packaging sales for 2026 through 2032. With Renewable Plastic Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Renewable Plastic Packaging industry.

This Insight Report provides a comprehensive analysis of the global Renewable Plastic Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Renewable Plastic Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Renewable Plastic Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Renewable Plastic Packaging and breaks down the forecast by Structure, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Renewable Plastic Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Renewable Plastic Packaging market by product type, application, key manufacturers and key regions and countries.

Segmentation by Structure:

Flexible Plastic Packaging

Rigid Plastic Packaging

Segmentation by Materials:

Bio-based Plastic Packaging

Recycled Plastic Packaging

Biodegradable Plastic Packaging

Segmentation by Recycle:

Mechanical Recycled Packaging

Chemical Recycled Packaging

Closed-loop Packaging

Segmentation by Application:

Consumer Goods

Textiles

Agriculture & Horticulture

Automotive & Transport

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Berry Global

Cosmo Films

Dunmore Corporation

Gerresheimer

Huhtamaki Oyj

Mondi

Sealed Air

Sonoco

Polyplex

Uflex Ltd

Frapak Packaging

Amerplast

Greiner Packaging

ALPLA

Plastipak Holdings

Graham Packaging

Avantpack

Biowrap

NextGen Bioplastics

Plantic Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Renewable Plastic Packaging market?

What factors are driving Renewable Plastic Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Renewable Plastic Packaging market opportunities vary by end market size?

How does Renewable Plastic Packaging break out by Structure, by Application?

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