

Global Renewable Energy EPC Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Renewable Energy EPC Services market size is predicted to grow from US\$ 43180 million in 2025 to US\$ 72730 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Renewable energy EPC services provide turnkey engineering, procurement, and construction services for renewable energy projects such as wind, solar, hydro, and biomass. The general contractor is fully responsible for the project's cost, schedule, quality, and safety, ensuring the project is completed and connected to the grid according to agreed standards. Ultimately, the client receives a complete, operational power plant.

The global energy landscape is rapidly shifting toward decarbonization and electrification. Governments worldwide are driving the continued growth of installed capacity for solar, wind, and other new energy sources through carbon neutrality targets, renewable energy quota systems, and green energy subsidies, creating long-term demand for renewable energy EPC services. Over the next decade, the construction of global photovoltaic, offshore wind, energy storage, and integrated energy projects is expected to maintain a rapid pace; large-scale infrastructure investments—particularly in emerging markets such as the Middle East, Southeast Asia, India, Latin America, and Africa—will fuel further demand for EPC services. Meanwhile, as new energy projects become increasingly complex, the focus of market competition is shifting from low-cost construction to capabilities in engineering design, supply chain integration, project financing, and digital delivery. EPC enterprises will increasingly participate in large-scale new energy bases, integrated wind-solar-storage projects, green hydrogen initiatives, and smart grid construction. Industry concentration is expected to rise, with companies possessing global delivery and technical integration

capabilities poised to capture a larger share of the market.

LPI (LP Information)' newest research report, the “Renewable Energy EPC Services Industry Forecast” looks at past sales and reviews total world Renewable Energy EPC Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Renewable Energy EPC Services sales for 2026 through 2032. With Renewable Energy EPC Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Renewable Energy EPC Services industry.

This Insight Report provides a comprehensive analysis of the global Renewable Energy EPC Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Renewable Energy EPC Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Renewable Energy EPC Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Renewable Energy EPC Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Renewable Energy EPC Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Renewable Energy EPC Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Lump-sum Contract

Unit-price Contract

Cost-reimbursement Contract

Segmentation by Project Scale:

Large-scale Centralized Energy Project EPC

Commercial & Industrial Project EPC

Residential Energy EPC

Segmentation by Service Stages:

Early-stage Development Services

Engineering Design Services

Equipment Procurement Services

Construction Services

O&M Services

Others

Segmentation by Application:

Wind Power

Photovoltaic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Primoris Renewable Energy

CS Energy

Fastechus

JUWI

The Wesson Group

Wanzek

HEFT Energy

Revolution Wind

Nelnet Energy

Blue Ridge Power

Sterling & Wilson Renewable Energy

Samuel

Rosendin Electric

Renewable America

Grs Energy

DEPCOM Power

GreenSpark

Blattner Energy

Swinerton Renewable Energy

Core Development Group

China Power Construction

Sungrow Power Supply

CEEC

Risen

Jiangsu Zhenfa Holding Group Co., Ltd

TBEA

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