

Global Renewable Diesel and SAF Hydrotreating Catalyst Market Growth 2026-2032

<https://marketpublishers.com/r/G20A4D392F09EN.html>

Date: October 2026

Pages: 105

Price: US\$ 3,660.00 (Single User License)

ID: G20A4D392F09EN

Abstracts

The global Renewable Diesel and SAF Hydrotreating Catalyst market size is predicted to grow from US\$ 208 million in 2025 to US\$ 326 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Renewable Diesel and SAF Hydrotreating Catalysts are a class of fixed-bed catalysts used in the hydrotreating stage of HEFA/HVO processes. They primarily convert triglycerides and fatty acids found in lipid feedstocks—such as vegetable oils, waste cooking oils, and animal fats—into long-chain paraffinic hydrocarbons, while simultaneously removing oxygen and portions of sulfur, nitrogen, and metal impurities. The resulting paraffinic hydrocarbons undergo subsequent isomerization, selective cracking, and fractionation to produce renewable diesel and sustainable aviation fuel (SAF).

Upstream raw materials primarily include active metal precursors (such as ammonium molybdate, molybdenum trioxide, and nickel, cobalt, and tungsten salts) and support materials (such as pseudoboehmite and γ -Al₂O₃). The catalysts are produced through processes involving support shaping, metal impregnation, drying, calcination, and necessary pre-sulfurization. Downstream applications primarily involve oil refineries and biorefineries that process lipid feedstocks—including refined vegetable oils, waste cooking oils, animal fats, acid oils, and tall oil—to produce renewable diesel and HEFA-SAF through hydrotreating, isomerization, selective cracking, and fractionation.

In 2025, global sales volume is approximately 5,600 metric tons, with an average corporate-level price of around \$38 per kilogram; major industry manufacturers report gross margins of approximately 32%–45%.

United States market for Renewable Diesel and SAF Hydrotreating Catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Renewable Diesel and SAF Hydrotreating Catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Renewable Diesel and SAF Hydrotreating Catalyst is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Renewable Diesel and SAF Hydrotreating Catalyst players cover Honeywell UOP, Topsoe, Ketjen, Axens, BASF, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Renewable Diesel and SAF Hydrotreating Catalyst Industry Forecast" looks at past sales and reviews total world Renewable Diesel and SAF Hydrotreating Catalyst sales in 2025, providing a comprehensive analysis by region and market sector of projected Renewable Diesel and SAF Hydrotreating Catalyst sales for 2026 through 2032. With Renewable Diesel and SAF Hydrotreating Catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Renewable Diesel and SAF Hydrotreating Catalyst industry.

This Insight Report provides a comprehensive analysis of the global Renewable Diesel and SAF Hydrotreating Catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Renewable Diesel and SAF Hydrotreating Catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Renewable Diesel and SAF Hydrotreating Catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Renewable Diesel and SAF Hydrotreating Catalyst and breaks down the forecast by Type, by Application, geography, and market size to

highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Renewable Diesel and SAF Hydrotreating Catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of Renewable Diesel and SAF Hydrotreating Catalyst market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

NiMo Type

CoMo Type

Other

Segmentation by Support Materials:

Metal Oxides

Molecular Sieves

Segmentation by Application:

Renewable Diesel

Sustainable Aviation Fuel

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell UOP

Topsoe

Ketjen

Axens

BASF

Shell Catalysts & Technologies

W. R. Grace

Key Questions Addressed in this Report

What is the 10-year outlook for the global Renewable Diesel and SAF Hydrotreating Catalyst market?

What factors are driving Renewable Diesel and SAF Hydrotreating Catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Renewable Diesel and SAF Hydrotreating Catalyst market opportunities

vary by end market size?

How does Renewable Diesel and SAF Hydrotreating Catalyst break out by Type, by Application?

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