

Global Renewable-Based Fertilizers Market Growth 2026-2032

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Abstracts

The global Renewable-Based Fertilizers market size is predicted to grow from US\$ 12522 million in 2025 to US\$ 21778 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Renewable-based fertilizers are made from renewable resources (such as green hydrogen, biomass, and organic waste). Their core function is to break the absolute dependence of traditional chemical fertilizers on non-renewable mineral resources (such as phosphate and potash) and fossil fuels (used for ammonia synthesis). They solve three key problems: 1. Resource depletion and environmental pressure, reducing mining and energy consumption, and lowering environmental pollution; 2. Nutrient cycling, safely and efficiently returning nutrients from waste to the fields, achieving a closed-loop cycle; 3. Soil health, typically rich in organic matter, improving soil structure and promoting soil biological activity. The upstream mainly includes the collection, pretreatment, and supply systems of various renewable raw materials (such as manure management in livestock farms, municipal waste sorting and kitchen waste treatment centers, and by-product recycling in agricultural product processing plants), as well as providers of related conversion technologies (such as companies specializing in bio-fermentation, pyrolysis, and gasification technologies). The downstream directly connects to agricultural production (farms and cooperatives) as product users, and the agricultural products enter the food processing and consumption sectors. In 2025, the output of renewable-based fertilizers will be approximately 16 million tons, with an average price of approximately US\$800 per ton, a gross profit margin of approximately 25%, and a single production line capacity of approximately 50,000 tons per year.

United States market for Renewable-Based Fertilizers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Renewable-Based Fertilizers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Renewable-Based Fertilizers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Renewable-Based Fertilizers players cover Yara International ASA (OSE: YAR, Oslo Norway), The Mosaic Company (NYSE: MOS, Florida USA), ICL Group Ltd. (NYSE/TASE: ICL, Tel Aviv Israel), Lystek International Inc. (Unlisted, Ontario Canada), AgroLiquid (Unlisted, Michigan USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Renewable-Based Fertilizers Industry Forecast” looks at past sales and reviews total world Renewable-Based Fertilizers sales in 2025, providing a comprehensive analysis by region and market sector of projected Renewable-Based Fertilizers sales for 2026 through 2032. With Renewable-Based Fertilizers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Renewable-Based Fertilizers industry.

This Insight Report provides a comprehensive analysis of the global Renewable-Based Fertilizers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Renewable-Based Fertilizers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Renewable-Based Fertilizers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Renewable-Based Fertilizers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Renewable-Based Fertilizers.

This report presents a comprehensive overview, market shares, and growth opportunities of Renewable-Based Fertilizers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Organic Waste-derived Type

Biomass Refinery-based Type

Renewable Energy-based Synthetic Type

Segmentation by Production Technology Path:

Biological Conversion Type

Thermochemical Conversion Type

Chemical/Electrochemical Type

Segmentation by Application:

Grain

Legume

Oilseed

Fruit

Vegetable

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yara International ASA (OSE: YAR, Oslo Norway)

The Mosaic Company (NYSE: MOS, Florida USA)

ICL Group Ltd. (NYSE/TASE: ICL, Tel Aviv Israel)

Lystek International Inc. (Unlisted, Ontario Canada)

AgroLiquid (Unlisted, Michigan USA)

California Organic Fertilizers, Inc. (Unlisted, California USA)

AgroThrive Inc. (Unlisted, California USA)

Coromandel International Limited (NSE: COROMANDEL, Secunderabad India)

Achema AB (Unlisted, Jonava Lithuania)

Bio Huma Netics, Inc. (Unlisted, Arizona USA)

Sust?ne Natural Fertilizer, Inc. (Unlisted, Minnesota USA)

AgriLife SOM Phytopharma (India) Ltd. (Unlisted, Hyderabad India)

Biolchim S.p.A. (Unlisted, Bologna Italy)

Fertinagro Biotech, S.L. (Unlisted, Teruel Spain)

Sinofert Holdings Limited (SEHK: 0297, Hong Kong China)

Yuntianhua Group Co., Ltd. (Unlisted, Kunming China)

Luxi Chemical Group Co., Ltd. (SZSE: 000830, Shandong China)

Stanley Agricultural Group Co., Ltd. (SZSE: 002588, Shandong China)

Leading Bioscience Agricultural Co., Ltd. (Unlisted, Qinhuangdao China)

(Qilu Equity Exchange: 305888, Shandong China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Renewable-Based Fertilizers market?

What factors are driving Renewable-Based Fertilizers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Renewable-Based Fertilizers market opportunities vary by end market size?

How does Renewable-Based Fertilizers break out by Type, by Application?

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