

Global Remote Real-time Particle Monitors Market Growth 2026-2032

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Abstracts

The global Remote Real-time Particle Monitors market size is predicted to grow from US\$ 1945 million in 2025 to US\$ 3435 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, global Remote Real-time Particle Monitors production reached approximately 2 million units, with an average global market price of around US\$ 1000 per unit. Annual production capacity is 2.4 million units. Gross Profit Margin: 36%. Remote real-time particle monitors (often called PM2.5 / PM10 air quality monitors) are devices that continuously measure airborne particulate matter and transmit data live?either to a display, mobile app, or cloud platform. The remote real-time particle monitor industry chain starts upstream with core components such as laser scattering sensors (optical PM sensors), microcontrollers, communication modules (WiFi/Bluetooth/LoRa), and calibration systems, supplied by semiconductor and sensing technology companies like Sensirion, Honeywell, and Amphenol; midstream players integrate these into finished monitoring devices and systems (portable monitors, fixed stations, IoT-enabled platforms), including manufacturers such as TSI Incorporated and Thermo Fisher Scientific; downstream, products are deployed across environmental agencies, industrial facilities, smart cities, and consumer markets, often combined with cloud platforms, data analytics, and regulatory compliance services to deliver real-time air quality insights. Remote real-time particle monitors are shifting from being purely regulatory or industrial tools to becoming data-driven, IoT-connected health devices, which significantly expands their addressable market.

United States market for Remote Real-time Particle Monitors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Remote Real-time Particle Monitors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Remote Real-time Particle Monitors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Remote Real-time Particle Monitors players cover Thermo Fisher Scientific (NYSE: TMO, USA), TSI Incorporated (Private, USA), Teledyne Technologies (NYSE: TDY, USA), Horiba (TYO: 6856, Japan), Siemens (ETR: SIE, Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Remote Real-time Particle Monitors Industry Forecast" looks at past sales and reviews total world Remote Real-time Particle Monitors sales in 2025, providing a comprehensive analysis by region and market sector of projected Remote Real-time Particle Monitors sales for 2026 through 2032. With Remote Real-time Particle Monitors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Remote Real-time Particle Monitors industry.

This Insight Report provides a comprehensive analysis of the global Remote Real-time Particle Monitors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Remote Real-time Particle Monitors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Remote Real-time Particle Monitors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Remote Real-time Particle Monitors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Remote Real-time Particle Monitors.

This report presents a comprehensive overview, market shares, and growth opportunities of Remote Real-time Particle Monitors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable / Handheld Monitors

Fixed Monitors

Segmentation by Particle Size Detection:

PM1

PM2.5

PM10

Multi-channel (PM1 / PM2.5 / PM10 / TSP)

Segmentation by Connectivity:

Bluetooth

WiFi

Cellular (4G/5G/NB-IoT)

LoRa / LPWAN

Segmentation by Application:

Government & Environmental Agencies

Industrial Enterprises

Commercial Facilities

Individual Consumers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific (NYSE: TMO, USA)

TSI Incorporated (Private, USA)

Teledyne Technologies (NYSE: TDY, USA)

Horiba (TYO: 6856, Japan)

Siemens (ETR: SIE, Germany)

Emerson Electric (NYSE: EMR, USA)

Honeywell (NASDAQ: HON, USA)

ABB (SIX: ABBN, Switzerland)

TSI Group (AeroTrak/DustTrak) (Private, USA)

IQAir (Private, Switzerland)

Aeroqual (Private, New Zealand)

PALAS (Private, Germany)

Grimm Aerosol Technik (Part of DURAG Group, Germany)

Suzhou Sujing Automation Instrument Equipment Co., Ltd. (Subsidiary of Sujing Group, China)

Focused Photonics Inc. (SZSE: 300203, China)

Hangzhou Zetian Technology Co., Ltd. (NEEQ: 430138, China)

SDL Technology Co., Ltd. (SZSE: 300515, China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Remote Real-time Particle Monitors market?

What factors are driving Remote Real-time Particle Monitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Remote Real-time Particle Monitors market opportunities vary by end market size?

How does Remote Real-time Particle Monitors break out by Type, by Application?

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