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Global Reject Chute Market Growth 2026-2032

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Abstracts

The global Reject Chute market size is predicted to grow from US$ 291 million in 2025 to US$ 443 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2024, global reject chutes will sell approximately 87,500 units, with an average market price of around US$3,200. A reject chute is an automated material diversion and waste removal device installed at the end of a conveyor line or sorting machine. It typically uses a pneumatic actuator, flap mechanism, or gravity chute to quickly divert unqualified products, foreign matter, or materials requiring recycling to a designated collection area. It is widely used in food processing, pharmaceuticals, ore grading, solid waste recycling, and logistics sorting. This equipment is crucial to production line continuity and product quality control. The upstream supply relies on stainless steel sheet metal, pneumatic components, sensors, and PLC control systems; the downstream supply primarily serves food and beverage companies, pharmaceutical factories, mining processing companies, waste sorting centers, and e-commerce warehousing and logistics companies.

Product Overview

Reject Chutes are widely used in industries such as food processing, pharmaceutical sorting, ore grading, solid waste recycling, and e-commerce logistics. A medium- to large-scale food packaging production line typically requires two to four reject chutes. In home appliance housing and electronic component production lines, each injection molding machine is typically equipped with one reject chute. These chutes, coupled with a robot or belt conveyor, collect defective parts or runner material, becoming a key component in ensuring sorting efficiency and product quality.

Supply Status

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Upstream raw materials primarily include stainless steel sheets, industrial aluminum profiles, pneumatic components, photoelectric/weight sensors, and PLC control systems. Typical suppliers include BMH, SMC, Festo, Siemens, and Omron.

Manufacturer Features

MTF Technik is a leading European company in the field of small plastic and electronic component rejection, with an annual production capacity of approximately 7,200 units. EMI Corporation, with an annual production capacity of approximately 6,000 units, leads the North American plastic molding and automated sorting market. Vortex specializes in bulk material and powder rejection, particularly in the minerals and chemical industries.

Applications

Food Processing and Packaging: Removing foreign matter and defective products. Customers include Nestl? and Mondelez.

Pharmaceutical and Fine Chemicals: Ensuring pharmaceutical sorting and safety. Customers include Pfizer and Roche.

Waste Recycling and Environmental Protection: Used for waste sorting and resource recovery. Customers include Veolia and Waste Management.

Ore and Bulk Material Handling: Used for powder and granular rejection. Customers include Rio Tinto and BHP.

E-commerce Logistics and Express Delivery: Ensuring sorting accuracy and efficiency. Customers include Amazon and DHL.

Technology Trends

Reject chutes are evolving towards higher speed, greater intelligence, and greater flexibility. Newer generation equipment generally supports pneumatic/electric actuators with millisecond-level response times, improving rejection accuracy and speed. Sensors are evolving from traditional photoelectric detection to high-resolution vision and AI recognition, enabling real-time tracking and defect detection. Modular and detachable designs enhance compatibility with diverse packaging and sorting lines. Domestic substitution is accelerating in the sensor and pneumatic component sectors, resulting in

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a 3–5% decrease in the overall average price, fueling rapid adoption in emerging Asian markets.

Market Influencing Factors

The continued improvement of safety standards in the food and pharmaceutical industries is driving demand for precision rejection equipment to meet stringent product quality screening requirements. The booming e-commerce and express delivery industry and the accelerated construction of logistics sorting centers have created a wide range of application scenarios for this type of equipment, expanding the market. Furthermore, tightening environmental regulations and the advancement of resource recycling policies are stimulating demand for related equipment in the solid waste sorting sector, further expanding its application potential. The market competition level shows obvious stratification characteristics: international leading companies occupy a dominant position in the high-end market with their technological advantages, while local manufacturers rely on price advantages and flexible customization capabilities to focus on entering the mid- and low-end markets, and the differentiated competition landscape is gradually becoming clear.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Reject Chute Industry Forecast” looks at past sales and reviews total world Reject Chute sales in 2025, providing a comprehensive analysis by region and market sector of projected Reject Chute sales for 2026 through 2032. With Reject Chute sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Reject Chute industry.

This Insight Report provides a comprehensive analysis of the global Reject Chute landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Reject Chute portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Reject Chute market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Reject Chute and breaks down the forecast by Execution, by Application, geography, and market size to highlight emerging pockets of

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opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Reject Chute.

This report presents a comprehensive overview, market shares, and growth opportunities of Reject Chute market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Execution:

2-Way Switch

3-Way Switch

Segmentation by Application:

Food

Plastic

Recycling

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MTF Technik

EMI Corporation

Vortex

Anritsu

Virginio Nastri

MAC Automation Concepts

HFA Conveyors

DI MATTEO

Packard

PEBCO

RHEWUM

CHUTES International

TOMRA

Century Chute

Sesotec

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Reject Chute market?

What factors are driving Reject Chute market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Reject Chute market opportunities vary by end market size?

How does Reject Chute break out by Execution, by Application?

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