

Global Reinsurance Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Reinsurance market size is predicted to grow from US\$ 283090 million in 2025 to US\$ 314390 million in 2031; it is expected to grow at a CAGR of 1.8% from 2025 to 2031.

Reinsurance, also known as insurance for insurers or stop-loss insurance, is the practice of insurers transferring portions of risk portfolios to other parties by some form of agreement to reduce the likelihood of paying a large obligation resulting from an insurance claim. The party that diversifies its insurance portfolio is known as the ceding party. The party that accepts a portion of the potential obligation in exchange for a share of the insurance premium is known as the reinsurer. Reinsurance allows insurers to remain solvent by recovering some or all of amounts paid to claimants. Reinsurance reduces net liability on individual risks and catastrophe protection from large or multiple losses. It also provides ceding companies the capacity to increase their underwriting capabilities in terms of the number and size of risks. By covering the insurer against accumulated individual commitments, reinsurance gives the insurer more security for its equity and solvency and more stable results when unusual and major events occur. Insurers may underwrite policies covering a larger quantity or volume of risks without excessively raising administrative costs to cover their solvency margins. In addition, reinsurance makes substantial liquid assets available for insurers in case of exceptional losses.

Global Reinsurance key players include Munich Re, Swiss Re, Berkshire Hathaway, Hannover Re, SCOR SE, etc. Global top five manufacturers hold a share about 50%. North America is the largest market, with a share about 45%, followed by Europe, with a

share about 30 percent. In terms of product, P&C Reinsurance is the largest segment, with a share about 70%. And in terms of application, the largest application is Broker, followed by Direct Writing, etc.

LPI (LP Information)' newest research report, the "Reinsurance Industry Forecast" looks at past sales and reviews total world Reinsurance sales in 2024, providing a comprehensive analysis by region and market sector of projected Reinsurance sales for 2025 through 2031. With Reinsurance sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Reinsurance industry.

This Insight Report provides a comprehensive analysis of the global Reinsurance landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Reinsurance portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Reinsurance market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Reinsurance and breaks down the forecast by Type, by Distribution Channel, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Reinsurance.

This report presents a comprehensive overview, market shares, and growth opportunities of Reinsurance market by product type, application, key players and key regions and countries.

Segmentation by Type:

P&C Reinsurance

Life Reinsurance

Segmentation by Distribution Channel:

Direct Writing

Broker

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Munich Re

Swiss Re

Hannover Re

SCOR SE

Lloyd's

Berkshire Hathaway

Great-West Lifeco

RGA

China RE

Korean Re

PartnerRe

GIC Re

Mapfre

Alleghany

Everest Re

XL Catlin

Maiden Re

Fairfax

AXIS

Mitsui Sumitomo

Sompo

Tokio Marine

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