

Global Reinforced Thermoplastic Composite Pipe (RTP Pipe) Market Growth 2026-2032

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Abstracts

The global Reinforced Thermoplastic Composite Pipe (RTP Pipe) market size is predicted to grow from US\$ 4723 million in 2025 to US\$ 6796 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Flexible reinforced thermoplastic composite pipes are flexible composite conduits manufactured using thermoplastic resins?such as polyethylene and polyamide?as a matrix, reinforced with layers of aramid, polyester fibers, or steel wire. Characterized by their corrosion resistance, pressure tolerance, lightweight nature, coilability, and ease of installation, these pipes are widely utilized in the oil and gas, water treatment, and chemical transport sectors.

The upstream segment of the industry primarily comprises resins?including high-density polyethylene (HDPE), polyamide (PA), and polyvinylidene fluoride (PVDF)?as well as reinforcing materials such as aramid fibers, polyester fibers, glass fibers, and steel wires; it also encompasses the extrusion, winding, and composite molding equipment used in production. Downstream applications span a diverse range of fields, including oil and gas gathering and transmission, water injection pipelines, mining transport, chemical fluid conveyance, offshore engineering, and municipal water supply and drainage systems.

Globally, the flexible reinforced thermoplastic composite pipe market commands an average unit price of approximately \$68 per meter, with global sales volumes reaching approximately 71,000 kilometers. The industry's annual production capacity ranges between 80,000 and 100,000 kilometers, maintaining an average profit margin of approximately 18%.

In the coming years, the global market for flexible reinforced thermoplastic composite pipes is expected to be driven by the replacement of aging oil and gas pipelines, the development of unconventional oil and gas resources, offshore oil and gas engineering projects, and the growing demand for transporting corrosive media. Compared to traditional steel pipes, these composite pipes offer distinct advantages?including superior corrosion resistance, fatigue resistance, shorter installation cycles, lower transportation costs, and reduced lifecycle maintenance expenses?making them ideally suited for deployment in complex terrains, offshore platforms, shale gas extraction sites, and water injection and gathering systems. Future product evolution is anticipated to focus on upgrading capabilities to accommodate higher pressure ratings, withstand higher temperatures, achieve longer continuous lengths, and incorporate intelligent monitoring technologies; consequently, the utilization rate of high-performance thermoplastic materials?such as PVDF, PA, and PEEK?is projected to increase. Concurrently, trends toward low-carbon construction practices, the use of recyclable materials, the standardization of non-metallic piping systems, and increased investment in energy infrastructure are expected to further accelerate the market penetration of these composite pipes across the oil and gas, chemical, water utility, and mining sectors.

LP Information, Inc. (LPI) ' newest research report, the "Reinforced Thermoplastic Composite Pipe (RTP Pipe) Industry Forecast" looks at past sales and reviews total world Reinforced Thermoplastic Composite Pipe (RTP Pipe) sales in 2025, providing a comprehensive analysis by region and market sector of projected Reinforced Thermoplastic Composite Pipe (RTP Pipe) sales for 2026 through 2032. With Reinforced Thermoplastic Composite Pipe (RTP Pipe) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Reinforced Thermoplastic Composite Pipe (RTP Pipe) industry.

This Insight Report provides a comprehensive analysis of the global Reinforced Thermoplastic Composite Pipe (RTP Pipe) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Reinforced Thermoplastic Composite Pipe (RTP Pipe) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Reinforced Thermoplastic Composite Pipe (RTP Pipe) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Reinforced Thermoplastic Composite Pipe (RTP Pipe)

and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Reinforced Thermoplastic Composite Pipe (RTP Pipe).

This report presents a comprehensive overview, market shares, and growth opportunities of Reinforced Thermoplastic Composite Pipe (RTP Pipe) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HDPE-Based Composite Pipe

PA-Based Composite Pipe

PVDF-Based Composite Pipe

PEEK-Based Composite Pipe

PP-Based Composite Pipe

Segmentation by Reinforcement Material:

Aramid Fiber Reinforced Pipe

Polyester Fiber Reinforced Pipe

Glass Fiber Reinforced Pipe

Carbon Fiber Reinforced Pipe

Steel Wire Reinforced Pipe

Hybrid Reinforced Pipe

Segmentation by Conveying Medium:

Crude Oil Composite Pipe

Natural Gas Composite Pipe

Produced Water Composite Pipe

Injection Water Composite Pipe

Chemical Fluid Composite Pipe

Slurry Composite Pipe

Potable Water Composite Pipe

Segmentation by Application:

Oil and Gas

Chemical

Mining

Municipal Infrastructure

Water Treatment

Marine and Offshore

Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SoluForce

Baker Hughes

NOV Fiber Glass Systems (NOV)

Matr Flexpipe

FlexSteel

Strohm

TechnipFMC (Magma Global)

Future Pipe Industries

Alwasail

China Lesso

Baoji Tianlian Huitong

Xinjiang Zhongshiyu Pipe Engineering

United Pipeline

Liaoning Gaoxiang New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Reinforced Thermoplastic Composite Pipe (RTP Pipe) market?

What factors are driving Reinforced Thermoplastic Composite Pipe (RTP Pipe) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Reinforced Thermoplastic Composite Pipe (RTP Pipe) market opportunities vary by end market size?

How does Reinforced Thermoplastic Composite Pipe (RTP Pipe) break out by Type, by Application?

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