

Global Rehabilitation Healthcare Assistive Robot Market Growth 2026-2032

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Abstracts

The global Rehabilitation Healthcare Assistive Robot market size is predicted to grow from US\$ 575 million in 2025 to US\$ 1352 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

Rehabilitation healthcare assistive robots are intelligent medical devices designed for patients suffering from nerve injuries, post-orthopedic surgery, stroke, spinal cord injuries, age-related functional decline, and motor dysfunction. These devices utilize robotic mechanisms, sensors, human-computer interaction, motion control, force feedback, bioelectrical signal recognition, and intelligent algorithms to assist in completing motor training, gait assistance, limb function recovery, daily living activity support, and rehabilitation assessment. Their core function is to provide motor assistance, movement guidance, training reinforcement, and functional compensation during rehabilitation treatment, thereby improving the repeatability, standardization, and personalization of rehabilitation training.

Rehabilitation healthcare assistive robots typically include lower limb gait assistive robots, upper limb rehabilitation robots, hand function rehabilitation robots, exoskeleton assistive robots, balance training robots, end-effector rehabilitation robots, flexible wearable rehabilitation devices, and some home-based assistive rehabilitation systems. Compared to traditional rehabilitation equipment, they feature active actuation, real-time feedback, motion trajectory control, data acquisition, and intelligent assessment. Compared to ordinary nursing robots or life service robots, their core objective is to restore or assist human motor function, rather than simply providing daily care. In 2025, global shipments of rehabilitation healthcare assistive robots were approximately 23,496 units, with an average price of approximately US\$25,000 per unit and a gross profit margin of approximately 30.82%-65%.

The global rehabilitation robot market is gradually moving from research demonstrations and high-end hospital pilots to large-scale clinical applications. The number of patients with stroke, spinal cord injury, post-orthopedic surgery, and age-related functional decline continues to increase. Traditional rehabilitation treatments heavily rely on manual intervention by therapists, resulting in pain points such as insufficient training intensity, lack of repeatability, discontinuous assessment data, and uneven distribution of rehabilitation resources. Rehabilitation robots, through repeatable, high-intensity, and quantifiable training modes, standardize gait training, upper limb training, hand function recovery, balance control, and functional assessment, and are becoming an important piece of equipment in the modern rehabilitation medicine system. Companies have already formed product matrices around lower limb gait, exoskeletons, upper limb training, and intelligent rehabilitation centers, and the industry is upgrading from selling single hardware to providing solutions encompassing equipment, software, data, and rehabilitation processes.

From the demand side, hospital rehabilitation departments, specialized rehabilitation hospitals, and neurorehabilitation centers remain the largest purchasers, primarily focusing on efficacy evidence, equipment stability, clinical suitability, and the number of patients a single therapist can cover. With the development of community and home-based rehabilitation, lightweight, portable, flexible exoskeletons and hand function rehabilitation equipment are beginning to see a second growth curve. China, Europe, Japan, and North America all face aging populations, rehabilitation service gaps, and pressure to recover functionally after chronic diseases, driving governments, hospitals, and elderly care institutions to accelerate the deployment of intelligent rehabilitation equipment. In the Chinese market, companies like Fourier, Siyi Intelligent, Maibu Robotics, and Chengtian Technology are accelerating their penetration through lower costs, more diversified product lines, and local hospital channels. Domestic products have moved from single-point devices to multi-machine collaborative rehabilitation centers.

Market challenges lie in medical device registration, clinical evidence-based practices, medical insurance payment, hospital procurement cycles, and therapist usage habits. Large-scale gait training systems and exoskeletons are expensive, requiring medical institutions to assess equipment utilization, patient affordability, and operational returns for rehabilitation departments. While home-use devices have significant growth potential, issues such as safety supervision, remote guidance, long-term adherence, and after-sales service need to be addressed. Future industry growth will rely more on the accumulation of clinical evidence, improvements in payment systems, AI

assessment algorithms, remote rehabilitation platforms, and multi-scenario rehabilitation service models. Rehabilitation robots will not be just single devices but will evolve into comprehensive rehabilitation platforms integrating 'robot hardware, digital assessment, training content, and cloud management.'

LP Information, Inc. (LPI) ' newest research report, the 'Rehabilitation Healthcare Assistive Robot Industry Forecast' looks at past sales and reviews total world Rehabilitation Healthcare Assistive Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Rehabilitation Healthcare Assistive Robot sales for 2026 through 2032. With Rehabilitation Healthcare Assistive Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rehabilitation Healthcare Assistive Robot industry.

This Insight Report provides a comprehensive analysis of the global Rehabilitation Healthcare Assistive Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rehabilitation Healthcare Assistive Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rehabilitation Healthcare Assistive Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rehabilitation Healthcare Assistive Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rehabilitation Healthcare Assistive Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Rehabilitation Healthcare Assistive Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lower Limb Rehabilitation Robot

Upper Limb Rehabilitation Robot

Hand Rehabilitation Robot

Exoskeleton Rehabilitation Robot

Segmentation by Mechanical Structure:

Exoskeleton Type

End-effector Type

Wearable Type

Others

Segmentation by Consumer Group:

Adults

Children

Segmentation by Application:

Sports and Orthopedic Medicine

Neurorehabilitation

Military Strength Training

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hocoma (DIH Medical)

Ekso Bionics

Lifeward

Cyberdyne

Tyromotion

Bionik Laboratories

Myomo

Reha Technology

Focal Meditech

Honda Motor

Instead Technologies

Aretech

Wandercraft

B-Temia

Harmonic Bionics

Neofect

Motorika

Rex Bionics

Fourier

Siyi Intelligence

MileBot Robotics

RoboCT

Shanghai Zhuodao Medical Technology Co., Ltd.

Nanjing Vishee Medical Technology Co., Ltd.

Shanghai Aoyi Information Technology Co., Ltd.

Guangzhou Yikang Medical Equipment Industrial Co., Ltd.

Henan Xiangyu Medical Equipment Co., Ltd.

Hopebotics

Beijing AI-Robotics Technology Co., Ltd.

Estun

Rxheal

Angelexo Scientific

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rehabilitation Healthcare Assistive Robot

market?

What factors are driving Rehabilitation Healthcare Assistive Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rehabilitation Healthcare Assistive Robot market opportunities vary by end market size?

How does Rehabilitation Healthcare Assistive Robot break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Rehabilitation Healthcare Assistive Robot Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Rehabilitation Healthcare Assistive Robot by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Rehabilitation Healthcare Assistive Robot by Country/Region, 2021, 2025 & 2032

2.2 Rehabilitation Healthcare Assistive Robot Segment by Type

- 2.2.1 Lower Limb Rehabilitation Robot
- 2.2.2 Upper Limb Rehabilitation Robot
- 2.2.3 Hand Rehabilitation Robot
- 2.2.4 Exoskeleton Rehabilitation Robot
- 2.2.5 Rehabilitation Healthcare Assistive Robot Sales by Type
 - 2.2.5.1 Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Rehabilitation Healthcare Assistive Robot Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Rehabilitation Healthcare Assistive Robot Sale Price by Type (2021-2026)

2.3 Rehabilitation Healthcare Assistive Robot Segment by Mechanical Structure

- 2.3.1 Exoskeleton Type
- 2.3.2 End-effector Type
- 2.3.3 Wearable Type
- 2.3.4 Others
- 2.3.5 Rehabilitation Healthcare Assistive Robot Sales by Mechanical Structure

2.3.5.1 Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Mechanical Structure (2021-2026)

2.3.5.2 Global Rehabilitation Healthcare Assistive Robot Revenue and Market Share by Mechanical Structure (2021-2026)

2.3.5.3 Global Rehabilitation Healthcare Assistive Robot Sale Price by Mechanical Structure (2021-2026)

2.4 Rehabilitation Healthcare Assistive Robot Segment by Consumer Group

2.4.1 Adults

2.4.2 Children

2.4.3 Rehabilitation Healthcare Assistive Robot Sales by Consumer Group

2.4.3.1 Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Consumer Group (2021-2026)

2.4.3.2 Global Rehabilitation Healthcare Assistive Robot Revenue and Market Share by Consumer Group (2021-2026)

2.4.3.3 Global Rehabilitation Healthcare Assistive Robot Sale Price by Consumer Group (2021-2026)

2.5 Rehabilitation Healthcare Assistive Robot Segment by Application

2.5.1 Sports and Orthopedic Medicine

2.5.2 Neurorehabilitation

2.5.3 Military Strength Training

2.5.4 Rehabilitation Healthcare Assistive Robot Sales by Application

2.5.4.1 Global Rehabilitation Healthcare Assistive Robot Sale Market Share by Application (2021-2026)

2.5.4.2 Global Rehabilitation Healthcare Assistive Robot Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Rehabilitation Healthcare Assistive Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Rehabilitation Healthcare Assistive Robot Breakdown Data by Company

3.1.1 Global Rehabilitation Healthcare Assistive Robot Annual Sales by Company (2021-2026)

3.1.2 Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Company (2021-2026)

3.2 Global Rehabilitation Healthcare Assistive Robot Annual Revenue by Company (2021-2026)

3.2.1 Global Rehabilitation Healthcare Assistive Robot Revenue by Company (2021-2026)

3.2.2 Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Company (2021-2026)

3.3 Global Rehabilitation Healthcare Assistive Robot Sale Price by Company

3.4 Key Manufacturers Rehabilitation Healthcare Assistive Robot Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Rehabilitation Healthcare Assistive Robot Product Location Distribution

3.4.2 Players Rehabilitation Healthcare Assistive Robot Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR REHABILITATION HEALTHCARE ASSISTIVE ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Rehabilitation Healthcare Assistive Robot Market Size by Geographic Region (2021-2026)

4.1.1 Global Rehabilitation Healthcare Assistive Robot Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Rehabilitation Healthcare Assistive Robot Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Rehabilitation Healthcare Assistive Robot Market Size by Country/Region (2021-2026)

4.2.1 Global Rehabilitation Healthcare Assistive Robot Annual Sales by Country/Region (2021-2026)

4.2.2 Global Rehabilitation Healthcare Assistive Robot Annual Revenue by Country/Region (2021-2026)

4.3 Americas Rehabilitation Healthcare Assistive Robot Sales Growth

4.4 APAC Rehabilitation Healthcare Assistive Robot Sales Growth

4.5 Europe Rehabilitation Healthcare Assistive Robot Sales Growth

4.6 Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales Growth

5 AMERICAS

5.1 Americas Rehabilitation Healthcare Assistive Robot Sales by Country

5.1.1 Americas Rehabilitation Healthcare Assistive Robot Sales by Country (2021-2026)

5.1.2 Americas Rehabilitation Healthcare Assistive Robot Revenue by Country
(2021-2026)

5.2 Americas Rehabilitation Healthcare Assistive Robot Sales by Type (2021-2026)

5.3 Americas Rehabilitation Healthcare Assistive Robot Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Rehabilitation Healthcare Assistive Robot Sales by Region

6.1.1 APAC Rehabilitation Healthcare Assistive Robot Sales by Region (2021-2026)

6.1.2 APAC Rehabilitation Healthcare Assistive Robot Revenue by Region
(2021-2026)

6.2 APAC Rehabilitation Healthcare Assistive Robot Sales by Type (2021-2026)

6.3 APAC Rehabilitation Healthcare Assistive Robot Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Rehabilitation Healthcare Assistive Robot by Country

7.1.1 Europe Rehabilitation Healthcare Assistive Robot Sales by Country (2021-2026)

7.1.2 Europe Rehabilitation Healthcare Assistive Robot Revenue by Country
(2021-2026)

7.2 Europe Rehabilitation Healthcare Assistive Robot Sales by Type (2021-2026)

7.3 Europe Rehabilitation Healthcare Assistive Robot Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Rehabilitation Healthcare Assistive Robot by Country

8.1.1 Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales by Country (2021-2026)

8.1.2 Middle East & Africa Rehabilitation Healthcare Assistive Robot Revenue by Country (2021-2026)

8.2 Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales by Type (2021-2026)

8.3 Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Rehabilitation Healthcare Assistive Robot

10.3 Manufacturing Process Analysis of Rehabilitation Healthcare Assistive Robot

10.4 Industry Chain Structure of Rehabilitation Healthcare Assistive Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Rehabilitation Healthcare Assistive Robot Distributors

11.3 Rehabilitation Healthcare Assistive Robot Customer

12 WORLD FORECAST REVIEW FOR REHABILITATION HEALTHCARE ASSISTIVE ROBOT BY GEOGRAPHIC REGION

12.1 Global Rehabilitation Healthcare Assistive Robot Market Size Forecast by Region

12.1.1 Global Rehabilitation Healthcare Assistive Robot Forecast by Region (2027-2032)

12.1.2 Global Rehabilitation Healthcare Assistive Robot Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Rehabilitation Healthcare Assistive Robot Forecast by Type (2027-2032)

12.7 Global Rehabilitation Healthcare Assistive Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Hocoma (DIH Medical)

13.1.1 Hocoma (DIH Medical) Company Information

13.1.2 Hocoma (DIH Medical) Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.1.3 Hocoma (DIH Medical) Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hocoma (DIH Medical) Main Business Overview

13.1.5 Hocoma (DIH Medical) Latest Developments

13.2 Ekso Bionics

13.2.1 Ekso Bionics Company Information

13.2.2 Ekso Bionics Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.2.3 Ekso Bionics Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Ekso Bionics Main Business Overview

13.2.5 Ekso Bionics Latest Developments

13.3 Lifeward

13.3.1 Lifeward Company Information

13.3.2 Lifeward Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.3.3 Lifeward Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and

Gross Margin (2021-2026)

13.3.4 Lifeward Main Business Overview

13.3.5 Lifeward Latest Developments

13.4 Cyberdyne

13.4.1 Cyberdyne Company Information

13.4.2 Cyberdyne Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.4.3 Cyberdyne Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Cyberdyne Main Business Overview

13.4.5 Cyberdyne Latest Developments

13.5 Tyromotion

13.5.1 Tyromotion Company Information

13.5.2 Tyromotion Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.5.3 Tyromotion Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Tyromotion Main Business Overview

13.5.5 Tyromotion Latest Developments

13.6 Bionik Laboratories

13.6.1 Bionik Laboratories Company Information

13.6.2 Bionik Laboratories Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.6.3 Bionik Laboratories Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Bionik Laboratories Main Business Overview

13.6.5 Bionik Laboratories Latest Developments

13.7 Myomo

13.7.1 Myomo Company Information

13.7.2 Myomo Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.7.3 Myomo Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Myomo Main Business Overview

13.7.5 Myomo Latest Developments

13.8 Reha Technology

13.8.1 Reha Technology Company Information

13.8.2 Reha Technology Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.8.3 Reha Technology Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Reha Technology Main Business Overview

13.8.5 Reha Technology Latest Developments

13.9 Focal Meditech

13.9.1 Focal Meditech Company Information

13.9.2 Focal Meditech Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.9.3 Focal Meditech Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Focal Meditech Main Business Overview

13.9.5 Focal Meditech Latest Developments

13.10 Honda Motor

13.10.1 Honda Motor Company Information

13.10.2 Honda Motor Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.10.3 Honda Motor Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Honda Motor Main Business Overview

13.10.5 Honda Motor Latest Developments

13.11 Instead Technologies

13.11.1 Instead Technologies Company Information

13.11.2 Instead Technologies Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.11.3 Instead Technologies Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Instead Technologies Main Business Overview

13.11.5 Instead Technologies Latest Developments

13.12 Aretech

13.12.1 Aretech Company Information

13.12.2 Aretech Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.12.3 Aretech Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Aretech Main Business Overview

13.12.5 Aretech Latest Developments

13.13 Wandercraft

13.13.1 Wandercraft Company Information

13.13.2 Wandercraft Rehabilitation Healthcare Assistive Robot Product Portfolios and

Specifications

13.13.3 Wandercraft Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Wandercraft Main Business Overview

13.13.5 Wandercraft Latest Developments

13.14 B-Temia

13.14.1 B-Temia Company Information

13.14.2 B-Temia Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.14.3 B-Temia Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 B-Temia Main Business Overview

13.14.5 B-Temia Latest Developments

13.15 Harmonic Bionics

13.15.1 Harmonic Bionics Company Information

13.15.2 Harmonic Bionics Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.15.3 Harmonic Bionics Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Harmonic Bionics Main Business Overview

13.15.5 Harmonic Bionics Latest Developments

13.16 Neofect

13.16.1 Neofect Company Information

13.16.2 Neofect Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.16.3 Neofect Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Neofect Main Business Overview

13.16.5 Neofect Latest Developments

13.17 Motorika

13.17.1 Motorika Company Information

13.17.2 Motorika Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.17.3 Motorika Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Motorika Main Business Overview

13.17.5 Motorika Latest Developments

13.18 Rex Bionics

13.18.1 Rex Bionics Company Information

13.18.2 Rex Bionics Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.18.3 Rex Bionics Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Rex Bionics Main Business Overview

13.18.5 Rex Bionics Latest Developments

13.19 Fourier

13.19.1 Fourier Company Information

13.19.2 Fourier Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.19.3 Fourier Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Fourier Main Business Overview

13.19.5 Fourier Latest Developments

13.20 Siyi Intelligence

13.20.1 Siyi Intelligence Company Information

13.20.2 Siyi Intelligence Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.20.3 Siyi Intelligence Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Siyi Intelligence Main Business Overview

13.20.5 Siyi Intelligence Latest Developments

13.21 MileBot Robotics

13.21.1 MileBot Robotics Company Information

13.21.2 MileBot Robotics Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.21.3 MileBot Robotics Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 MileBot Robotics Main Business Overview

13.21.5 MileBot Robotics Latest Developments

13.22 RoboCT

13.22.1 RoboCT Company Information

13.22.2 RoboCT Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.22.3 RoboCT Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 RoboCT Main Business Overview

13.22.5 RoboCT Latest Developments

13.23 Shanghai Zhuodao Medical Technology Co., Ltd.

- 13.23.1 Shanghai Zhuodao Medical Technology Co., Ltd. Company Information
- 13.23.2 Shanghai Zhuodao Medical Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications
- 13.23.3 Shanghai Zhuodao Medical Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.23.4 Shanghai Zhuodao Medical Technology Co., Ltd. Main Business Overview
- 13.23.5 Shanghai Zhuodao Medical Technology Co., Ltd. Latest Developments
- 13.24 Nanjing Vishee Medical Technology Co., Ltd.
 - 13.24.1 Nanjing Vishee Medical Technology Co., Ltd. Company Information
 - 13.24.2 Nanjing Vishee Medical Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications
 - 13.24.3 Nanjing Vishee Medical Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Nanjing Vishee Medical Technology Co., Ltd. Main Business Overview
 - 13.24.5 Nanjing Vishee Medical Technology Co., Ltd. Latest Developments
- 13.25 Shanghai Aoyi Information Technology Co., Ltd.
 - 13.25.1 Shanghai Aoyi Information Technology Co., Ltd. Company Information
 - 13.25.2 Shanghai Aoyi Information Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications
 - 13.25.3 Shanghai Aoyi Information Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Shanghai Aoyi Information Technology Co., Ltd. Main Business Overview
 - 13.25.5 Shanghai Aoyi Information Technology Co., Ltd. Latest Developments
- 13.26 Guangzhou Yikang Medical Equipment Industrial Co., Ltd.
 - 13.26.1 Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Company Information
 - 13.26.2 Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications
 - 13.26.3 Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Main Business Overview
 - 13.26.5 Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Latest Developments
- 13.27 Henan Xiangyu Medical Equipment Co., Ltd.
 - 13.27.1 Henan Xiangyu Medical Equipment Co., Ltd. Company Information
 - 13.27.2 Henan Xiangyu Medical Equipment Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications
 - 13.27.3 Henan Xiangyu Medical Equipment Co., Ltd. Rehabilitation Healthcare

Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Henan Xiangyu Medical Equipment Co., Ltd. Main Business Overview

13.27.5 Henan Xiangyu Medical Equipment Co., Ltd. Latest Developments

13.28 Hopebotics

13.28.1 Hopebotics Company Information

13.28.2 Hopebotics Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.28.3 Hopebotics Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Hopebotics Main Business Overview

13.28.5 Hopebotics Latest Developments

13.29 Beijing AI-Robotics Technology Co., Ltd.

13.29.1 Beijing AI-Robotics Technology Co., Ltd. Company Information

13.29.2 Beijing AI-Robotics Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.29.3 Beijing AI-Robotics Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Beijing AI-Robotics Technology Co., Ltd. Main Business Overview

13.29.5 Beijing AI-Robotics Technology Co., Ltd. Latest Developments

13.30 Estun

13.30.1 Estun Company Information

13.30.2 Estun Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.30.3 Estun Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Estun Main Business Overview

13.30.5 Estun Latest Developments

13.31 Rxheal

13.31.1 Rxheal Company Information

13.31.2 Rxheal Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.31.3 Rxheal Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.31.4 Rxheal Main Business Overview

13.31.5 Rxheal Latest Developments

13.32 Angelexo Scientific

13.32.1 Angelexo Scientific Company Information

13.32.2 Angelexo Scientific Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

13.32.3 Angelexo Scientific Rehabilitation Healthcare Assistive Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.32.4 Angelexo Scientific Main Business Overview

13.32.5 Angelexo Scientific Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Rehabilitation Healthcare Assistive Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Rehabilitation Healthcare Assistive Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Lower Limb Rehabilitation Robot
- Table 4. Major Players of Upper Limb Rehabilitation Robot
- Table 5. Major Players of Hand Rehabilitation Robot
- Table 6. Major Players of Exoskeleton Rehabilitation Robot
- Table 7. Global Rehabilitation Healthcare Assistive Robot Sales by Type (2021-2026) & (K Units)
- Table 8. Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Type (2021-2026)
- Table 9. Global Rehabilitation Healthcare Assistive Robot Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Type (2021-2026)
- Table 11. Global Rehabilitation Healthcare Assistive Robot Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 12. Major Players of Exoskeleton Type
- Table 13. Major Players of End-effector Type
- Table 14. Major Players of Wearable Type
- Table 15. Major Players of Others
- Table 16. Global Rehabilitation Healthcare Assistive Robot Sales by Mechanical Structure (2021-2026) & (K Units)
- Table 17. Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Mechanical Structure (2021-2026)
- Table 18. Global Rehabilitation Healthcare Assistive Robot Revenue by Mechanical Structure (2021-2026) & (\$ million)
- Table 19. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Mechanical Structure (2021-2026)
- Table 20. Global Rehabilitation Healthcare Assistive Robot Sale Price by Mechanical Structure (2021-2026) & (K US\$/Unit)
- Table 21. Major Players of Adults
- Table 22. Major Players of Children
- Table 23. Global Rehabilitation Healthcare Assistive Robot Sales by Consumer Group

(2021-2026) & (K Units)

Table 24. Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Consumer Group (2021-2026)

Table 25. Global Rehabilitation Healthcare Assistive Robot Revenue by Consumer Group (2021-2026) & (\$ million)

Table 26. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Consumer Group (2021-2026)

Table 27. Global Rehabilitation Healthcare Assistive Robot Sale Price by Consumer Group (2021-2026) & (K US\$/Unit)

Table 28. Global Rehabilitation Healthcare Assistive Robot Sale by Application (2021-2026) & (K Units)

Table 29. Global Rehabilitation Healthcare Assistive Robot Sale Market Share by Application (2021-2026)

Table 30. Global Rehabilitation Healthcare Assistive Robot Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Application (2021-2026)

Table 32. Global Rehabilitation Healthcare Assistive Robot Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 33. Global Rehabilitation Healthcare Assistive Robot Sales by Company (2021-2026) & (K Units)

Table 34. Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Company (2021-2026)

Table 35. Global Rehabilitation Healthcare Assistive Robot Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Company (2021-2026)

Table 37. Global Rehabilitation Healthcare Assistive Robot Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 38. Key Manufacturers Rehabilitation Healthcare Assistive Robot Producing Area Distribution and Sales Area

Table 39. Players Rehabilitation Healthcare Assistive Robot Products Offered

Table 40. Rehabilitation Healthcare Assistive Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Rehabilitation Healthcare Assistive Robot Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Rehabilitation Healthcare Assistive Robot Sales Market Share

Geographic Region (2021-2026)

Table 45. Global Rehabilitation Healthcare Assistive Robot Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Rehabilitation Healthcare Assistive Robot Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Country/Region (2021-2026)

Table 49. Global Rehabilitation Healthcare Assistive Robot Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Rehabilitation Healthcare Assistive Robot Sales by Country (2021-2026) & (K Units)

Table 52. Americas Rehabilitation Healthcare Assistive Robot Sales Market Share by Country (2021-2026)

Table 53. Americas Rehabilitation Healthcare Assistive Robot Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Rehabilitation Healthcare Assistive Robot Sales by Type (2021-2026) & (K Units)

Table 55. Americas Rehabilitation Healthcare Assistive Robot Sales by Application (2021-2026) & (K Units)

Table 56. APAC Rehabilitation Healthcare Assistive Robot Sales by Region (2021-2026) & (K Units)

Table 57. APAC Rehabilitation Healthcare Assistive Robot Sales Market Share by Region (2021-2026)

Table 58. APAC Rehabilitation Healthcare Assistive Robot Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Rehabilitation Healthcare Assistive Robot Sales by Type (2021-2026) & (K Units)

Table 60. APAC Rehabilitation Healthcare Assistive Robot Sales by Application (2021-2026) & (K Units)

Table 61. Europe Rehabilitation Healthcare Assistive Robot Sales by Country (2021-2026) & (K Units)

Table 62. Europe Rehabilitation Healthcare Assistive Robot Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Rehabilitation Healthcare Assistive Robot Sales by Type (2021-2026) & (K Units)

Table 64. Europe Rehabilitation Healthcare Assistive Robot Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Rehabilitation Healthcare Assistive Robot Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Rehabilitation Healthcare Assistive Robot

Table 70. Key Market Challenges & Risks of Rehabilitation Healthcare Assistive Robot

Table 71. Key Industry Trends of Rehabilitation Healthcare Assistive Robot

Table 72. Rehabilitation Healthcare Assistive Robot Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Rehabilitation Healthcare Assistive Robot Distributors List

Table 75. Rehabilitation Healthcare Assistive Robot Customer List

Table 76. Global Rehabilitation Healthcare Assistive Robot Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Rehabilitation Healthcare Assistive Robot Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Rehabilitation Healthcare Assistive Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Rehabilitation Healthcare Assistive Robot Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Rehabilitation Healthcare Assistive Robot Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Rehabilitation Healthcare Assistive Robot Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Rehabilitation Healthcare Assistive Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Rehabilitation Healthcare Assistive Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Rehabilitation Healthcare Assistive Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Rehabilitation Healthcare Assistive Robot Sales Forecast by Type

(2027-2032) & (K Units)

Table 87. Global Rehabilitation Healthcare Assistive Robot Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Rehabilitation Healthcare Assistive Robot Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Rehabilitation Healthcare Assistive Robot Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Hocoma (DIH Medical) Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 91. Hocoma (DIH Medical) Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 92. Hocoma (DIH Medical) Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 93. Hocoma (DIH Medical) Main Business

Table 94. Hocoma (DIH Medical) Latest Developments

Table 95. Ekso Bionics Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 96. Ekso Bionics Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 97. Ekso Bionics Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 98. Ekso Bionics Main Business

Table 99. Ekso Bionics Latest Developments

Table 100. Lifeward Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 101. Lifeward Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 102. Lifeward Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 103. Lifeward Main Business

Table 104. Lifeward Latest Developments

Table 105. Cyberdyne Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 106. Cyberdyne Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 107. Cyberdyne Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 108. Cyberdyne Main Business

Table 109. Cyberdyne Latest Developments

Table 110. Tyromotion Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 111. Tyromotion Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 112. Tyromotion Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 113. Tyromotion Main Business

Table 114. Tyromotion Latest Developments

Table 115. Bionik Laboratories Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 116. Bionik Laboratories Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 117. Bionik Laboratories Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 118. Bionik Laboratories Main Business

Table 119. Bionik Laboratories Latest Developments

Table 120. Myomo Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 121. Myomo Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 122. Myomo Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 123. Myomo Main Business

Table 124. Myomo Latest Developments

Table 125. Reha Technology Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 126. Reha Technology Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 127. Reha Technology Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 128. Reha Technology Main Business

Table 129. Reha Technology Latest Developments

Table 130. Focal Meditech Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 131. Focal Meditech Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 132. Focal Meditech Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 133. Focal Meditech Main Business

Table 134. Focal Meditech Latest Developments

Table 135. Honda Motor Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 136. Honda Motor Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 137. Honda Motor Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 138. Honda Motor Main Business

Table 139. Honda Motor Latest Developments

Table 140. Instead Technologies Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 141. Instead Technologies Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 142. Instead Technologies Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 143. Instead Technologies Main Business

Table 144. Instead Technologies Latest Developments

Table 145. Aretech Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 146. Aretech Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 147. Aretech Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 148. Aretech Main Business

Table 149. Aretech Latest Developments

Table 150. Wandercraft Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 151. Wandercraft Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 152. Wandercraft Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 153. Wandercraft Main Business

Table 154. Wandercraft Latest Developments

Table 155. B-Temia Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 156. B-Temia Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 157. B-Temia Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 158. B-Temia Main Business

Table 159. B-Temia Latest Developments

Table 160. Harmonic Bionics Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 161. Harmonic Bionics Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 162. Harmonic Bionics Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 163. Harmonic Bionics Main Business

Table 164. Harmonic Bionics Latest Developments

Table 165. Neofect Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 166. Neofect Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 167. Neofect Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 168. Neofect Main Business

Table 169. Neofect Latest Developments

Table 170. Motorika Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 171. Motorika Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 172. Motorika Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 173. Motorika Main Business

Table 174. Motorika Latest Developments

Table 175. Rex Bionics Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 176. Rex Bionics Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 177. Rex Bionics Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 178. Rex Bionics Main Business

Table 179. Rex Bionics Latest Developments

Table 180. Fourier Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 181. Fourier Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 182. Fourier Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue

(\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 183. Fourier Main Business

Table 184. Fourier Latest Developments

Table 185. Siyi Intelligence Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 186. Siyi Intelligence Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 187. Siyi Intelligence Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 188. Siyi Intelligence Main Business

Table 189. Siyi Intelligence Latest Developments

Table 190. MileBot Robotics Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 191. MileBot Robotics Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 192. MileBot Robotics Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 193. MileBot Robotics Main Business

Table 194. MileBot Robotics Latest Developments

Table 195. RoboCT Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 196. RoboCT Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 197. RoboCT Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 198. RoboCT Main Business

Table 199. RoboCT Latest Developments

Table 200. Shanghai Zhuodao Medical Technology Co., Ltd. Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 201. Shanghai Zhuodao Medical Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 202. Shanghai Zhuodao Medical Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 203. Shanghai Zhuodao Medical Technology Co., Ltd. Main Business

Table 204. Shanghai Zhuodao Medical Technology Co., Ltd. Latest Developments

Table 205. Nanjing Vishee Medical Technology Co., Ltd. Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its

Competitors

Table 206. Nanjing Vishee Medical Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 207. Nanjing Vishee Medical Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 208. Nanjing Vishee Medical Technology Co., Ltd. Main Business

Table 209. Nanjing Vishee Medical Technology Co., Ltd. Latest Developments

Table 210. Shanghai Aoyi Information Technology Co., Ltd. Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 211. Shanghai Aoyi Information Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 212. Shanghai Aoyi Information Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 213. Shanghai Aoyi Information Technology Co., Ltd. Main Business

Table 214. Shanghai Aoyi Information Technology Co., Ltd. Latest Developments

Table 215. Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 216. Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 217. Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 218. Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Main Business

Table 219. Guangzhou Yikang Medical Equipment Industrial Co., Ltd. Latest Developments

Table 220. Henan Xiangyu Medical Equipment Co., Ltd. Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 221. Henan Xiangyu Medical Equipment Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 222. Henan Xiangyu Medical Equipment Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 223. Henan Xiangyu Medical Equipment Co., Ltd. Main Business

Table 224. Henan Xiangyu Medical Equipment Co., Ltd. Latest Developments

Table 225. Hopebotics Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 226. Hopebotics Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 227. Hopebotics Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 228. Hopebotics Main Business

Table 229. Hopebotics Latest Developments

Table 230. Beijing AI-Robotics Technology Co., Ltd. Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 231. Beijing AI-Robotics Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 232. Beijing AI-Robotics Technology Co., Ltd. Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 233. Beijing AI-Robotics Technology Co., Ltd. Main Business

Table 234. Beijing AI-Robotics Technology Co., Ltd. Latest Developments

Table 235. Estun Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 236. Estun Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 237. Estun Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 238. Estun Main Business

Table 239. Estun Latest Developments

Table 240. Rxheal Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 241. Rxheal Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 242. Rxheal Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 243. Rxheal Main Business

Table 244. Rxheal Latest Developments

Table 245. Angelexo Scientific Basic Information, Rehabilitation Healthcare Assistive Robot Manufacturing Base, Sales Area and Its Competitors

Table 246. Angelexo Scientific Rehabilitation Healthcare Assistive Robot Product Portfolios and Specifications

Table 247. Angelexo Scientific Rehabilitation Healthcare Assistive Robot Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 248. Angelexo Scientific Main Business

Table 249. Angelexo Scientific Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Rehabilitation Healthcare Assistive Robot

Figure 2. Rehabilitation Healthcare Assistive Robot Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Rehabilitation Healthcare Assistive Robot Sales Growth Rate
2021-2032 (K Units)

Figure 7. Global Rehabilitation Healthcare Assistive Robot Revenue Growth Rate
2021-2032 (\$ millions)

Figure 8. Rehabilitation Healthcare Assistive Robot Sales by Geographic Region (2021,
2025 & 2032) & (\$ millions)

Figure 9. Rehabilitation Healthcare Assistive Robot Sales Market Share by
Country/Region (2025)

Figure 10. Rehabilitation Healthcare Assistive Robot Sales Market Share by
Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Lower Limb Rehabilitation Robot

Figure 12. Product Picture of Upper Limb Rehabilitation Robot

Figure 13. Product Picture of Hand Rehabilitation Robot

Figure 14. Product Picture of Exoskeleton Rehabilitation Robot

Figure 15. Global Rehabilitation Healthcare Assistive Robot Sales Market Share by
Type in 2026

Figure 16. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by
Type (2021-2026)

Figure 17. Product Picture of Exoskeleton Type

Figure 18. Product Picture of End-effector Type

Figure 19. Product Picture of Wearable Type

Figure 20. Product Picture of Others

Figure 21. Global Rehabilitation Healthcare Assistive Robot Sales Market Share by
Mechanical Structure in 2026

Figure 22. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by
Mechanical Structure (2021-2026)

Figure 23. Product Picture of Adults

Figure 24. Product Picture of Children

Figure 25. Global Rehabilitation Healthcare Assistive Robot Sales Market Share by
Consumer Group in 2026

Figure 26. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Consumer Group (2021-2026)

Figure 27. Rehabilitation Healthcare Assistive Robot Consumed in Sports and Orthopedic Medicine

Figure 28. Global Rehabilitation Healthcare Assistive Robot Market: Sports and Orthopedic Medicine (2021-2026) & (K Units)

Figure 29. Rehabilitation Healthcare Assistive Robot Consumed in Neurorehabilitation

Figure 30. Global Rehabilitation Healthcare Assistive Robot Market: Neurorehabilitation (2021-2026) & (K Units)

Figure 31. Rehabilitation Healthcare Assistive Robot Consumed in Military Strength Training

Figure 32. Global Rehabilitation Healthcare Assistive Robot Market: Military Strength Training (2021-2026) & (K Units)

Figure 33. Global Rehabilitation Healthcare Assistive Robot Sale Market Share by Application (2025)

Figure 34. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Application in 2025

Figure 35. Rehabilitation Healthcare Assistive Robot Sales by Company in 2025 (K Units)

Figure 36. Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Company in 2025

Figure 37. Rehabilitation Healthcare Assistive Robot Revenue by Company in 2025 (\$ millions)

Figure 38. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Company in 2025

Figure 39. Global Rehabilitation Healthcare Assistive Robot Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Rehabilitation Healthcare Assistive Robot Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Rehabilitation Healthcare Assistive Robot Sales 2021-2026 (K Units)

Figure 42. Americas Rehabilitation Healthcare Assistive Robot Revenue 2021-2026 (\$ millions)

Figure 43. APAC Rehabilitation Healthcare Assistive Robot Sales 2021-2026 (K Units)

Figure 44. APAC Rehabilitation Healthcare Assistive Robot Revenue 2021-2026 (\$ millions)

Figure 45. Europe Rehabilitation Healthcare Assistive Robot Sales 2021-2026 (K Units)

Figure 46. Europe Rehabilitation Healthcare Assistive Robot Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales 2021-2026 (K Units)

Figure 48. Middle East & Africa Rehabilitation Healthcare Assistive Robot Revenue 2021-2026 (\$ millions)

Figure 49. Americas Rehabilitation Healthcare Assistive Robot Sales Market Share by Country in 2025

Figure 50. Americas Rehabilitation Healthcare Assistive Robot Revenue Market Share by Country (2021-2026)

Figure 51. Americas Rehabilitation Healthcare Assistive Robot Sales Market Share by Type (2021-2026)

Figure 52. Americas Rehabilitation Healthcare Assistive Robot Sales Market Share by Application (2021-2026)

Figure 53. United States Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Rehabilitation Healthcare Assistive Robot Sales Market Share by Region in 2025

Figure 58. APAC Rehabilitation Healthcare Assistive Robot Revenue Market Share by Region (2021-2026)

Figure 59. APAC Rehabilitation Healthcare Assistive Robot Sales Market Share by Type (2021-2026)

Figure 60. APAC Rehabilitation Healthcare Assistive Robot Sales Market Share by Application (2021-2026)

Figure 61. China Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Rehabilitation Healthcare Assistive Robot Revenue Growth

2021-2026 (\$ millions)

Figure 67. China Taiwan Rehabilitation Healthcare Assistive Robot Revenue Growth

2021-2026 (\$ millions)

Figure 68. Europe Rehabilitation Healthcare Assistive Robot Sales Market Share by Country in 2025

Figure 69. Europe Rehabilitation Healthcare Assistive Robot Revenue Market Share by Country (2021-2026)

Figure 70. Europe Rehabilitation Healthcare Assistive Robot Sales Market Share by Type (2021-2026)

Figure 71. Europe Rehabilitation Healthcare Assistive Robot Sales Market Share by Application (2021-2026)

Figure 72. Germany Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Rehabilitation Healthcare Assistive Robot Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Rehabilitation Healthcare Assistive Robot Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Reha

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