

Global Refurbished Running Shoes Market Growth 2026-2032

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Abstracts

The global Refurbished Running Shoes market size is predicted to grow from US\$ 440 million in 2025 to US\$ 675 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Refurbished running shoes refer to running footwear that has been collected, screened, cleaned, sanitized, cosmetically restored, quality inspected, condition graded and resold by brands, authorized retailers or specialized resale platforms. Typical supply sources include consumer returns, gently used shoes, try-on pairs, cosmetic-defect shoes and brand take-back products. These shoes retain the basic structure of running footwear, including the upper, midsole, outsole, insole, support elements and cushioning system, but their commercial value is no longer derived from new manufacturing; it is driven by remaining service life, brand certification, condition grading and price discount.

The main production and resale markets are concentrated in the United States, Europe, Japan, China and selected Southeast Asian markets. The United States and Europe have more mature brand-led resale systems, while China and broader Asia rely more on e-commerce platforms, sports retailers and specialized secondhand marketplaces. Key use cases include daily jogging, fitness training, school sports, light commuting, entry-level running gear purchases and sustainable consumption. Core consumers include price-sensitive runners, environmentally conscious buyers, students and users seeking lower-cost access to mid- to high-end running shoes.

In 2025, global refurbished running shoe shipments reached approximately 8.0 million to 10.5 million pairs; under a scope covering brand take-back, consumer returns, gently used pairs and cosmetic-defect pairs that are inspected, cleaned, graded and resold, the mainstream FOB-equivalent ex-warehouse price was about USD 42 to USD 58 per

pair, with refurbished premium cushioning, carbon-plated and trail running models typically priced above basic daily trainers.

The global refurbished running shoes market is moving from niche secondhand transactions toward a more structured phase defined by brand certification, platform-based resale and sustainable consumption. As retail prices for performance footwear remain elevated, consumer demand for cost-effective professional running shoes is increasing. Gently used pairs, try-on returns and cosmetic-defect shoes can re-enter circulation after cleaning, inspection and grading, reducing the purchase threshold for consumers while helping brands recover residual value from returns and slow-moving inventory. For running shoe brands, refurbished resale is not only a channel for handling returned and imperfect goods, but also a tool for building circular business models, extending product life cycles, strengthening user engagement and attracting younger consumers. The United States and Europe remain the most mature markets for certified refurbished models, while Asia is accelerating on the back of e-commerce penetration, sports consumption upgrades and rising environmental awareness.

The main challenges are product standardization, hygiene trust, performance degradation assessment and after-sales responsibility. Unlike ordinary apparel, running shoes depend heavily on midsole cushioning, outsole wear, support structure and foot-shape compatibility, all of which affect resale value and wearing safety. Platforms therefore need stricter systems for inspection, cleaning, grading and returns. Future downstream demand will come primarily from daily fitness runners, entry-level runners, students, price-sensitive consumers and young users focused on sustainable consumption. As brand-owned resale programs, professional refurbishers, sports retailers and online platforms deepen cooperation, refurbished running shoes are likely to evolve from a low-price substitute into a certified, traceable and sustainable sports consumption category. The key to market growth will not only be supply availability, but also consumer trust in quality grading, remaining service life and wearing safety.

LP Information, Inc. (LPI) ' newest research report, the "Refurbished Running Shoes Industry Forecast" looks at past sales and reviews total world Refurbished Running Shoes sales in 2025, providing a comprehensive analysis by region and market sector of projected Refurbished Running Shoes sales for 2026 through 2032. With Refurbished Running Shoes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Refurbished Running Shoes industry.

This Insight Report provides a comprehensive analysis of the global Refurbished

Running Shoes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Refurbished Running Shoes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Refurbished Running Shoes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Refurbished Running Shoes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Refurbished Running Shoes.

This report presents a comprehensive overview, market shares, and growth opportunities of Refurbished Running Shoes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Daily Training Running Shoes

Road Racing Running Shoes

Trail Running Shoes

Walking and Fitness Running Shoes

Segmentation by Supply Source:

Consumer Returns

Gently Used Trade In

Try On and Display Shoes

Cosmetic Defect Inventory

Segmentation by Sales Channel:

Brand Direct Online

Marketplace Platform

Brand Outlet Store

Specialist Resale Retailer

Segmentation by Price Tier:

Entry Price Tier

Mid Price Tier

Premium Price Tier

Segmentation by Application:

Men Running Shoes

Women Running Shoes

Kids Running Shoes

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nike, Inc.

ASICS Corporation

New Balance Athletics, Inc.

Brooks Sports, Inc.

On Holding AG

adidas AG

lululemon athletica inc.

Decathlon SE

Vivobarefoot Ltd.

INOV8 Ltd.

The Normal Company S.L.

Wolverine World Wide, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Refurbished Running Shoes market?

What factors are driving Refurbished Running Shoes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Refurbished Running Shoes market opportunities vary by end market size?

How does Refurbished Running Shoes break out by Type, by Application?

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