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Global Refurbished and Used Surgical and Operating Microscopes Market Growth 2026-2032

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Abstracts

The global Refurbished and Used Surgical and Operating Microscopes market size is predicted to grow from US$ 644 million in 2025 to US$ 1064 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

In 2024, global Refurbished and used surgical and operating microscopes production reached 12.0 k units, with an average global market price of around US$ 52,000 per unit. Refurbished and used surgical and operating microscopes refer to high-precision surgical microscopes that have previously been owned or used, and which are then comprehensively inspected, repaired or have critical components replaced, and restored to clinical-use standards by either the original manufacturer or a specialist refurbishment provider. Their purpose is to offer medical institutions with constrained budgets or seeking cost-effective solutions equipment that comes with maintenance and after-sales support, thereby reducing acquisition cost while ensuring surgical visibility clarity and equipment reliability. This report is designed to support manufacturers, refurbishment service providers and healthcare institutions in systematically evaluating the procurement value, service model and operational strategy of refurbished and used surgical and operating microscopes.

In recent years, as medical institutions face constrained procurement budgets, extended equipment upgrade cycles and growing demand for maintenance services, the industry of refurbished and used surgical microscopes has begun to develop rapidly. While this market starts from a lower base than the new-equipment segment, it is becoming an important procurement complement for hospitals and clinics due to its cost advantage and high equipment reuse rate. In terms of growth rate, with hospitals placing increasing emphasis on cost-performance and second-tier market demand emerging, this industry is expected to sustain a moderate-to-high annual growth pace.

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In terms of regional structure, North America remains the region with the highest acceptance of refurbished and used surgical microscopes and the most fully developed service and support ecosystem; Europe follows; while the Asia-Pacific region is particularly prominent, especially in India and Southeast Asian countries where budgets are limited and equipment renewal lags, making refurbished and used surgical microscopes a key option for equipment expansion and renewal. In terms of product structure, the industry can be divided into three price tiers: the low-price band for ophthalmology/dentistry, the mid-price band for ENT/general use, and the high-price band for neurosurgery/spine; the largest volume belongs to ophthalmology and general-use models, while the highest unit price is found in neurosurgery/spine models. The application structure covers cataract and retinal surgery in ophthalmology, minimally-invasive ENT surgery, dental implant/root-canal procedures, plastic/general surgery, and neurosurgery/spine operations. Within these scenarios, budget-constrained or second-tier hospitals are especially inclined to adopt refurbished equipment.

Regarding cost structure, the main costs of refurbished equipment include old-unit recovery or trade-in, replacement of key optical and illumination modules, repair labour and warranty services; compared to new-equipment, a large proportion of R&D and initial manufacturing investment is avoided. As for single-line production/refurbishment capacity, although unified public data is lacking, it is estimated that a factory equipped with a full refurbishment, calibration, inspection and warranty workflow can handle hundreds to a thousand units annually. In terms of gross margin, factoring in unit-source cost, repair logistics and warranty risk, the industry average gross margin can be estimated at roughly 30%-40%.

In terms of the industry chain structure, the upstream includes original-equipment-manufacturers of surgical microscopes and their certified refurbishment programmes; the midstream consists of specialist refurbishment providers, repair/service firms and distribution channels; the downstream comprises hospitals, surgical centres and outpatient clinics. The competitive landscape exhibits a “dual-track” pattern: on one hand, OEM-certified channels take advantage of brand trust, service guarantees and trade-in mechanisms; on the other hand, independent refurbishment firms capture market share through flexible sourcing, diverse service options and more attractive pricing. In terms of development trends, refurbished and used surgical microscopes are shifting from the traditional “low-price substitute” model to a “service-and-lifecycle-management” model, with future growth driven by leasing and usage-based payment, integration of refurbished equipment with digital imaging/fluorescence modules, and circular-economy device-reuse frameworks.

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Refurbished and Used Surgical and Operating Microscopes Industry Forecast” looks at past sales and reviews total world Refurbished and Used Surgical and Operating Microscopes sales in 2025, providing a comprehensive analysis by region and market sector of projected Refurbished and Used Surgical and Operating Microscopes sales for 2026 through 2032. With Refurbished and Used Surgical and Operating Microscopes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Refurbished and Used Surgical and Operating Microscopes industry.

This Insight Report provides a comprehensive analysis of the global Refurbished and Used Surgical and Operating Microscopes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Refurbished and Used Surgical and Operating Microscopes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Refurbished and Used Surgical and Operating Microscopes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Refurbished and Used Surgical and Operating Microscopes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Refurbished and Used Surgical and Operating Microscopes.

This report presents a comprehensive overview, market shares, and growth opportunities of Refurbished and Used Surgical and Operating Microscopes market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

ENT Surgical Microscope

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Dental Surgical Microscope

Ophthalmic Surgical Microscope

Neurosurgical Surgical Microscope

Others

Segmentation by Installation Type:

Floor-stand

Ceiling-mount

Wall-mount

Floor-mounted Column

Tabletop/Portable

Segmentation by Product Grade:

Low-end

Mid-to-high-end

Segmentation by Application:

Hospitals

Clinics

Laboratory

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZEISS

Prescott

Avante Health Solutions

Leica Microsystems

Soma Tech

Surgical West

Nautilus Surgical

Surgical Solutions of Illinois

Southwest Medical Equipment

The Surgical Microscope Specialist

Venture Medical

Whittemore Enterprises

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Angelus Medical

Medinnova

Octopus Medical Technologies

GENUINE MEDICA

MicroMed International

reLink Medical

Spach Optics

Eighteen Medical

DB Surgical

Bimedis

Henry Schein Medical

SurgicalOne

Intermedical

Dr's Toy Store

Chengdu Corder Optics & Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Refurbished and Used Surgical and Operating Microscopes market?

What factors are driving Refurbished and Used Surgical and Operating

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Microscopes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Refurbished and Used Surgical and Operating Microscopes market opportunities vary by end market size?

How does Refurbished and Used Surgical and Operating Microscopes break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Refurbished and Used Surgical and Operating Microscopes Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Refurbished and Used Surgical and Operating Microscopes by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Refurbished and Used Surgical and Operating Microscopes by Country/Region, 2021, 2025 & 2032
2.2 Refurbished and Used Surgical and Operating Microscopes Segment by Type
  2.2.1 ENT Surgical Microscope
  2.2.2 Dental Surgical Microscope
  2.2.3 Ophthalmic Surgical Microscope
  2.2.4 Neurosurgical Surgical Microscope
  2.2.5 Others
  2.2.6 Refurbished and Used Surgical and Operating Microscopes Sales by Type
    2.2.6.1 Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Type (2021-2026)
    2.2.6.2 Global Refurbished and Used Surgical and Operating Microscopes Revenue and Market Share by Type (2021-2026)
    2.2.6.3 Global Refurbished and Used Surgical and Operating Microscopes Sale Price by Type (2021-2026)
2.3 Refurbished and Used Surgical and Operating Microscopes Segment by Installation Type
  2.3.1 Floor-stand
  2.3.2 Ceiling-mount

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2.3.3 Wall-mount
2.3.4 Floor-mounted Column
2.3.5 Tabletop/Portable
2.3.6 Refurbished and Used Surgical and Operating Microscopes Sales by Installation Type
2.3.6.1 Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Installation Type (2021-2026)
2.3.6.2 Global Refurbished and Used Surgical and Operating Microscopes Revenue and Market Share by Installation Type (2021-2026)
2.3.6.3 Global Refurbished and Used Surgical and Operating Microscopes Sale Price by Installation Type (2021-2026)
2.4 Refurbished and Used Surgical and Operating Microscopes Segment by Product Grade
2.4.1 Low-end
2.4.2 Mid-to-high-end
2.4.3 Refurbished and Used Surgical and Operating Microscopes Sales by Product Grade
2.4.3.1 Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Product Grade (2021-2026)
2.4.3.2 Global Refurbished and Used Surgical and Operating Microscopes Revenue and Market Share by Product Grade (2021-2026)
2.4.3.3 Global Refurbished and Used Surgical and Operating Microscopes Sale Price by Product Grade (2021-2026)
2.5 Refurbished and Used Surgical and Operating Microscopes Segment by Application
2.5.1 Hospitals
2.5.2 Clinics
2.5.3 Laboratory
2.5.4 Refurbished and Used Surgical and Operating Microscopes Sales by Application
2.5.4.1 Global Refurbished and Used Surgical and Operating Microscopes Sale Market Share by Application (2021-2026)
2.5.4.2 Global Refurbished and Used Surgical and Operating Microscopes Revenue and Market Share by Application (2021-2026)
2.5.4.3 Global Refurbished and Used Surgical and Operating Microscopes Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Refurbished and Used Surgical and Operating Microscopes Breakdown Data by Company

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3.1.1 Global Refurbished and Used Surgical and Operating Microscopes Annual Sales by Company (2021-2026)
3.1.2 Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Company (2021-2026)
3.2 Global Refurbished and Used Surgical and Operating Microscopes Annual Revenue by Company (2021-2026)
3.2.1 Global Refurbished and Used Surgical and Operating Microscopes Revenue by Company (2021-2026)
3.2.2 Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Company (2021-2026)
3.3 Global Refurbished and Used Surgical and Operating Microscopes Sale Price by Company
3.4 Key Manufacturers Refurbished and Used Surgical and Operating Microscopes Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Refurbished and Used Surgical and Operating Microscopes Product Location Distribution
3.4.2 Players Refurbished and Used Surgical and Operating Microscopes Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR REFURBISHED AND USED SURGICAL AND OPERATING MICROSCOPES BY GEOGRAPHIC REGION

4.1 World Historic Refurbished and Used Surgical and Operating Microscopes Market Size by Geographic Region (2021-2026)
4.1.1 Global Refurbished and Used Surgical and Operating Microscopes Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Refurbished and Used Surgical and Operating Microscopes Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Refurbished and Used Surgical and Operating Microscopes Market Size by Country/Region (2021-2026)
4.2.1 Global Refurbished and Used Surgical and Operating Microscopes Annual Sales by Country/Region (2021-2026)
4.2.2 Global Refurbished and Used Surgical and Operating Microscopes Annual Revenue by Country/Region (2021-2026)

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4.3 Americas Refurbished and Used Surgical and Operating Microscopes Sales Growth
4.4 APAC Refurbished and Used Surgical and Operating Microscopes Sales Growth
4.5 Europe Refurbished and Used Surgical and Operating Microscopes Sales Growth
4.6 Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales Growth

5 AMERICAS

5.1 Americas Refurbished and Used Surgical and Operating Microscopes Sales by Country
  5.1.1 Americas Refurbished and Used Surgical and Operating Microscopes Sales by Country (2021-2026)
  5.1.2 Americas Refurbished and Used Surgical and Operating Microscopes Revenue by Country (2021-2026)
5.2 Americas Refurbished and Used Surgical and Operating Microscopes Sales by Type (2021-2026)
5.3 Americas Refurbished and Used Surgical and Operating Microscopes Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Refurbished and Used Surgical and Operating Microscopes Sales by Region
  6.1.1 APAC Refurbished and Used Surgical and Operating Microscopes Sales by Region (2021-2026)
  6.1.2 APAC Refurbished and Used Surgical and Operating Microscopes Revenue by Region (2021-2026)
6.2 APAC Refurbished and Used Surgical and Operating Microscopes Sales by Type (2021-2026)
6.3 APAC Refurbished and Used Surgical and Operating Microscopes Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India

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6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Refurbished and Used Surgical and Operating Microscopes by Country
  7.1.1 Europe Refurbished and Used Surgical and Operating Microscopes Sales by Country (2021-2026)
  7.1.2 Europe Refurbished and Used Surgical and Operating Microscopes Revenue by Country (2021-2026)
7.2 Europe Refurbished and Used Surgical and Operating Microscopes Sales by Type (2021-2026)
7.3 Europe Refurbished and Used Surgical and Operating Microscopes Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Refurbished and Used Surgical and Operating Microscopes by Country
  8.1.1 Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Revenue by Country (2021-2026)
8.2 Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales by Type (2021-2026)
8.3 Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

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9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Refurbished and Used Surgical and Operating Microscopes
10.3 Manufacturing Process Analysis of Refurbished and Used Surgical and Operating Microscopes
10.4 Industry Chain Structure of Refurbished and Used Surgical and Operating Microscopes

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Refurbished and Used Surgical and Operating Microscopes Distributors
11.3 Refurbished and Used Surgical and Operating Microscopes Customer

12 WORLD FORECAST REVIEW FOR REFURBISHED AND USED SURGICAL AND OPERATING MICROSCOPES BY GEOGRAPHIC REGION

12.1 Global Refurbished and Used Surgical and Operating Microscopes Market Size Forecast by Region
  12.1.1 Global Refurbished and Used Surgical and Operating Microscopes Forecast by Region (2027-2032)
  12.1.2 Global Refurbished and Used Surgical and Operating Microscopes Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Refurbished and Used Surgical and Operating Microscopes Forecast by Type (2027-2032)
12.7 Global Refurbished and Used Surgical and Operating Microscopes Forecast by

+357 96 030922
info@marketpublishers.com

Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ZEISS
13.1.1 ZEISS Company Information
13.1.2 ZEISS Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.1.3 ZEISS Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 ZEISS Main Business Overview
13.1.5 ZEISS Latest Developments
13.2 Prescott
13.2.1 Prescott Company Information
13.2.2 Prescott Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.2.3 Prescott Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Prescott Main Business Overview
13.2.5 Prescott Latest Developments
13.3 Avante Health Solutions
13.3.1 Avante Health Solutions Company Information
13.3.2 Avante Health Solutions Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.3.3 Avante Health Solutions Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Avante Health Solutions Main Business Overview
13.3.5 Avante Health Solutions Latest Developments
13.4 Leica Microsystems
13.4.1 Leica Microsystems Company Information
13.4.2 Leica Microsystems Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.4.3 Leica Microsystems Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Leica Microsystems Main Business Overview
13.4.5 Leica Microsystems Latest Developments
13.5 Soma Tech
13.5.1 Soma Tech Company Information
13.5.2 Soma Tech Refurbished and Used Surgical and Operating Microscopes

+357 96 030922
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Product Portfolios and Specifications
13.5.3 Soma Tech Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Soma Tech Main Business Overview
13.5.5 Soma Tech Latest Developments
13.6 Surgical West
13.6.1 Surgical West Company Information
13.6.2 Surgical West Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.6.3 Surgical West Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Surgical West Main Business Overview
13.6.5 Surgical West Latest Developments
13.7 Nautilus Surgical
13.7.1 Nautilus Surgical Company Information
13.7.2 Nautilus Surgical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.7.3 Nautilus Surgical Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Nautilus Surgical Main Business Overview
13.7.5 Nautilus Surgical Latest Developments
13.8 Surgical Solutions of Illinois
13.8.1 Surgical Solutions of Illinois Company Information
13.8.2 Surgical Solutions of Illinois Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.8.3 Surgical Solutions of Illinois Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Surgical Solutions of Illinois Main Business Overview
13.8.5 Surgical Solutions of Illinois Latest Developments
13.9 Southwest Medical Equipment
13.9.1 Southwest Medical Equipment Company Information
13.9.2 Southwest Medical Equipment Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.9.3 Southwest Medical Equipment Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Southwest Medical Equipment Main Business Overview
13.9.5 Southwest Medical Equipment Latest Developments
13.10 The Surgical Microscope Specialist
13.10.1 The Surgical Microscope Specialist Company Information

+357 96 030922
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13.10.2 The Surgical Microscope Specialist Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.10.3 The Surgical Microscope Specialist Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 The Surgical Microscope Specialist Main Business Overview
13.10.5 The Surgical Microscope Specialist Latest Developments
13.11 Venture Medical
13.11.1 Venture Medical Company Information
13.11.2 Venture Medical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.11.3 Venture Medical Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Venture Medical Main Business Overview
13.11.5 Venture Medical Latest Developments
13.12 Whittemore Enterprises
13.12.1 Whittemore Enterprises Company Information
13.12.2 Whittemore Enterprises Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.12.3 Whittemore Enterprises Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Whittemore Enterprises Main Business Overview
13.12.5 Whittemore Enterprises Latest Developments
13.13 Angelus Medical
13.13.1 Angelus Medical Company Information
13.13.2 Angelus Medical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.13.3 Angelus Medical Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Angelus Medical Main Business Overview
13.13.5 Angelus Medical Latest Developments
13.14 Medinnova
13.14.1 Medinnova Company Information
13.14.2 Medinnova Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.14.3 Medinnova Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Medinnova Main Business Overview
13.14.5 Medinnova Latest Developments
13.15 Octopus Medical Technologies

+357 96 030922
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13.15.1 Octopus Medical Technologies Company Information
13.15.2 Octopus Medical Technologies Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.15.3 Octopus Medical Technologies Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Octopus Medical Technologies Main Business Overview
13.15.5 Octopus Medical Technologies Latest Developments
13.16 GENUINE MEDICA
13.16.1 GENUINE MEDICA Company Information
13.16.2 GENUINE MEDICA Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.16.3 GENUINE MEDICA Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 GENUINE MEDICA Main Business Overview
13.16.5 GENUINE MEDICA Latest Developments
13.17 MicroMed International
13.17.1 MicroMed International Company Information
13.17.2 MicroMed International Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.17.3 MicroMed International Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 MicroMed International Main Business Overview
13.17.5 MicroMed International Latest Developments
13.18 reLink Medical
13.18.1 reLink Medical Company Information
13.18.2 reLink Medical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.18.3 reLink Medical Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 reLink Medical Main Business Overview
13.18.5 reLink Medical Latest Developments
13.19 Spach Optics
13.19.1 Spach Optics Company Information
13.19.2 Spach Optics Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.19.3 Spach Optics Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Spach Optics Main Business Overview
13.19.5 Spach Optics Latest Developments

+357 96 030922
info@marketpublishers.com

13.20 Eighteen Medical
13.20.1 Eighteen Medical Company Information
13.20.2 Eighteen Medical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.20.3 Eighteen Medical Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Eighteen Medical Main Business Overview
13.20.5 Eighteen Medical Latest Developments
13.21 DB Surgical
13.21.1 DB Surgical Company Information
13.21.2 DB Surgical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.21.3 DB Surgical Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 DB Surgical Main Business Overview
13.21.5 DB Surgical Latest Developments
13.22 Bimedis
13.22.1 Bimedis Company Information
13.22.2 Bimedis Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.22.3 Bimedis Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Bimedis Main Business Overview
13.22.5 Bimedis Latest Developments
13.23 Henry Schein Medical
13.23.1 Henry Schein Medical Company Information
13.23.2 Henry Schein Medical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.23.3 Henry Schein Medical Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Henry Schein Medical Main Business Overview
13.23.5 Henry Schein Medical Latest Developments
13.24 SurgicalOne
13.24.1 SurgicalOne Company Information
13.24.2 SurgicalOne Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.24.3 SurgicalOne Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 SurgicalOne Main Business Overview

+357 96 030922
info@marketpublishers.com

13.24.5 SurgicalOne Latest Developments
13.25 Intermedical
13.25.1 Intermedical Company Information
13.25.2 Intermedical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.25.3 Intermedical Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.25.4 Intermedical Main Business Overview
13.25.5 Intermedical Latest Developments
13.26 Dr's Toy Store
13.26.1 Dr's Toy Store Company Information
13.26.2 Dr's Toy Store Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.26.3 Dr's Toy Store Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.26.4 Dr's Toy Store Main Business Overview
13.26.5 Dr's Toy Store Latest Developments
13.27 Chengdu Corder Optics & Electronics
13.27.1 Chengdu Corder Optics & Electronics Company Information
13.27.2 Chengdu Corder Optics & Electronics Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
13.27.3 Chengdu Corder Optics & Electronics Refurbished and Used Surgical and Operating Microscopes Sales, Revenue, Price and Gross Margin (2021-2026)
13.27.4 Chengdu Corder Optics & Electronics Main Business Overview
13.27.5 Chengdu Corder Optics & Electronics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Refurbished and Used Surgical and Operating Microscopes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Refurbished and Used Surgical and Operating Microscopes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of ENT Surgical Microscope
Table 4. Major Players of Dental Surgical Microscope
Table 5. Major Players of Ophthalmic Surgical Microscope
Table 6. Major Players of Neurosurgical Surgical Microscope
Table 7. Major Players of Others
Table 8. Global Refurbished and Used Surgical and Operating Microscopes Sales by Type (2021-2026) & (Units)
Table 9. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Type (2021-2026)
Table 10. Global Refurbished and Used Surgical and Operating Microscopes Revenue by Type (2021-2026) & ($ million)
Table 11. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Type (2021-2026)
Table 12. Global Refurbished and Used Surgical and Operating Microscopes Sale Price by Type (2021-2026) & (US$/Unit)
Table 13. Major Players of Floor-stand
Table 14. Major Players of Ceiling-mount
Table 15. Major Players of Wall-mount
Table 16. Major Players of Floor-mounted Column
Table 17. Major Players of Tabletop/Portable
Table 18. Global Refurbished and Used Surgical and Operating Microscopes Sales by Installation Type (2021-2026) & (Units)
Table 19. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Installation Type (2021-2026)
Table 20. Global Refurbished and Used Surgical and Operating Microscopes Revenue by Installation Type (2021-2026) & ($ million)
Table 21. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Installation Type (2021-2026)
Table 22. Global Refurbished and Used Surgical and Operating Microscopes Sale Price by Installation Type (2021-2026) & (US$/Unit)
Table 23. Major Players of Low-end

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Table 24. Major Players of Mid-to-high-end
Table 25. Global Refurbished and Used Surgical and Operating Microscopes Sales by Product Grade (2021-2026) & (Units)
Table 26. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Product Grade (2021-2026)
Table 27. Global Refurbished and Used Surgical and Operating Microscopes Revenue by Product Grade (2021-2026) & ($ million)
Table 28. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Product Grade (2021-2026)
Table 29. Global Refurbished and Used Surgical and Operating Microscopes Sale Price by Product Grade (2021-2026) & (US$/Unit)
Table 30. Global Refurbished and Used Surgical and Operating Microscopes Sale by Application (2021-2026) & (Units)
Table 31. Global Refurbished and Used Surgical and Operating Microscopes Sale Market Share by Application (2021-2026)
Table 32. Global Refurbished and Used Surgical and Operating Microscopes Revenue by Application (2021-2026) & ($ million)
Table 33. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Application (2021-2026)
Table 34. Global Refurbished and Used Surgical and Operating Microscopes Sale Price by Application (2021-2026) & (US$/Unit)
Table 35. Global Refurbished and Used Surgical and Operating Microscopes Sales by Company (2021-2026) & (Units)
Table 36. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Company (2021-2026)
Table 37. Global Refurbished and Used Surgical and Operating Microscopes Revenue by Company (2021-2026) & ($ millions)
Table 38. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Company (2021-2026)
Table 39. Global Refurbished and Used Surgical and Operating Microscopes Sale Price by Company (2021-2026) & (US$/Unit)
Table 40. Key Manufacturers Refurbished and Used Surgical and Operating Microscopes Producing Area Distribution and Sales Area
Table 41. Players Refurbished and Used Surgical and Operating Microscopes Products Offered
Table 42. Refurbished and Used Surgical and Operating Microscopes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 43. New Products and Potential Entrants
Table 44. Market M&A Activity & Strategy

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Table 45. Global Refurbished and Used Surgical and Operating Microscopes Sales by Geographic Region (2021-2026) & (Units)
Table 46. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share Geographic Region (2021-2026)
Table 47. Global Refurbished and Used Surgical and Operating Microscopes Revenue by Geographic Region (2021-2026) & ($ millions)
Table 48. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Geographic Region (2021-2026)
Table 49. Global Refurbished and Used Surgical and Operating Microscopes Sales by Country/Region (2021-2026) & (Units)
Table 50. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Country/Region (2021-2026)
Table 51. Global Refurbished and Used Surgical and Operating Microscopes Revenue by Country/Region (2021-2026) & ($ millions)
Table 52. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Country/Region (2021-2026)
Table 53. Americas Refurbished and Used Surgical and Operating Microscopes Sales by Country (2021-2026) & (Units)
Table 54. Americas Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Country (2021-2026)
Table 55. Americas Refurbished and Used Surgical and Operating Microscopes Revenue by Country (2021-2026) & ($ millions)
Table 56. Americas Refurbished and Used Surgical and Operating Microscopes Sales by Type (2021-2026) & (Units)
Table 57. Americas Refurbished and Used Surgical and Operating Microscopes Sales by Application (2021-2026) & (Units)
Table 58. APAC Refurbished and Used Surgical and Operating Microscopes Sales by Region (2021-2026) & (Units)
Table 59. APAC Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Region (2021-2026)
Table 60. APAC Refurbished and Used Surgical and Operating Microscopes Revenue by Region (2021-2026) & ($ millions)
Table 61. APAC Refurbished and Used Surgical and Operating Microscopes Sales by Type (2021-2026) & (Units)
Table 62. APAC Refurbished and Used Surgical and Operating Microscopes Sales by Application (2021-2026) & (Units)
Table 63. Europe Refurbished and Used Surgical and Operating Microscopes Sales by Country (2021-2026) & (Units)
Table 64. Europe Refurbished and Used Surgical and Operating Microscopes Revenue

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by Country (2021-2026) & ($ millions)
Table 65. Europe Refurbished and Used Surgical and Operating Microscopes Sales by Type (2021-2026) & (Units)
Table 66. Europe Refurbished and Used Surgical and Operating Microscopes Sales by Application (2021-2026) & (Units)
Table 67. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales by Country (2021-2026) & (Units)
Table 68. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Country (2021-2026)
Table 69. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales by Type (2021-2026) & (Units)
Table 70. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales by Application (2021-2026) & (Units)
Table 71. Key Market Drivers & Growth Opportunities of Refurbished and Used Surgical and Operating Microscopes
Table 72. Key Market Challenges & Risks of Refurbished and Used Surgical and Operating Microscopes
Table 73. Key Industry Trends of Refurbished and Used Surgical and Operating Microscopes
Table 74. Refurbished and Used Surgical and Operating Microscopes Raw Material
Table 75. Key Suppliers of Raw Materials
Table 76. Refurbished and Used Surgical and Operating Microscopes Distributors List
Table 77. Refurbished and Used Surgical and Operating Microscopes Customer List
Table 78. Global Refurbished and Used Surgical and Operating Microscopes Sales Forecast by Region (2027-2032) & (Units)
Table 79. Global Refurbished and Used Surgical and Operating Microscopes Revenue Forecast by Region (2027-2032) & ($ millions)
Table 80. Americas Refurbished and Used Surgical and Operating Microscopes Sales Forecast by Country (2027-2032) & (Units)
Table 81. Americas Refurbished and Used Surgical and Operating Microscopes Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. APAC Refurbished and Used Surgical and Operating Microscopes Sales Forecast by Region (2027-2032) & (Units)
Table 83. APAC Refurbished and Used Surgical and Operating Microscopes Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 84. Europe Refurbished and Used Surgical and Operating Microscopes Sales Forecast by Country (2027-2032) & (Units)
Table 85. Europe Refurbished and Used Surgical and Operating Microscopes Revenue Forecast by Country (2027-2032) & ($ millions)

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Table 86. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales Forecast by Country (2027-2032) & (Units)
Table 87. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Revenue Forecast by Country (2027-2032) & ($ millions)
Table 88. Global Refurbished and Used Surgical and Operating Microscopes Sales Forecast by Type (2027-2032) & (Units)
Table 89. Global Refurbished and Used Surgical and Operating Microscopes Revenue Forecast by Type (2027-2032) & ($ millions)
Table 90. Global Refurbished and Used Surgical and Operating Microscopes Sales Forecast by Application (2027-2032) & (Units)
Table 91. Global Refurbished and Used Surgical and Operating Microscopes Revenue Forecast by Application (2027-2032) & ($ millions)
Table 92. ZEISS Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 93. ZEISS Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 94. ZEISS Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. ZEISS Main Business
Table 96. ZEISS Latest Developments
Table 97. Prescott Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 98. Prescott Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 99. Prescott Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. Prescott Main Business
Table 101. Prescott Latest Developments
Table 102. Avante Health Solutions Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 103. Avante Health Solutions Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 104. Avante Health Solutions Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. Avante Health Solutions Main Business
Table 106. Avante Health Solutions Latest Developments
Table 107. Leica Microsystems Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
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Table 108. Leica Microsystems Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 109. Leica Microsystems Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. Leica Microsystems Main Business
Table 111. Leica Microsystems Latest Developments
Table 112. Soma Tech Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 113. Soma Tech Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 114. Soma Tech Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. Soma Tech Main Business
Table 116. Soma Tech Latest Developments
Table 117. Surgical West Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 118. Surgical West Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 119. Surgical West Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. Surgical West Main Business
Table 121. Surgical West Latest Developments
Table 122. Nautilus Surgical Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 123. Nautilus Surgical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 124. Nautilus Surgical Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. Nautilus Surgical Main Business
Table 126. Nautilus Surgical Latest Developments
Table 127. Surgical Solutions of Illinois Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 128. Surgical Solutions of Illinois Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 129. Surgical Solutions of Illinois Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin

+357 96 030922
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(2021-2026)
Table 130. Surgical Solutions of Illinois Main Business
Table 131. Surgical Solutions of Illinois Latest Developments
Table 132. Southwest Medical Equipment Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 133. Southwest Medical Equipment Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 134. Southwest Medical Equipment Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 135. Southwest Medical Equipment Main Business
Table 136. Southwest Medical Equipment Latest Developments
Table 137. The Surgical Microscope Specialist Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 138. The Surgical Microscope Specialist Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 139. The Surgical Microscope Specialist Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 140. The Surgical Microscope Specialist Main Business
Table 141. The Surgical Microscope Specialist Latest Developments
Table 142. Venture Medical Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 143. Venture Medical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 144. Venture Medical Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 145. Venture Medical Main Business
Table 146. Venture Medical Latest Developments
Table 147. Whittemore Enterprises Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 148. Whittemore Enterprises Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 149. Whittemore Enterprises Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 150. Whittemore Enterprises Main Business

+357 96 030922
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Table 151. Whittemore Enterprises Latest Developments
Table 152. Angelus Medical Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 153. Angelus Medical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 154. Angelus Medical Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 155. Angelus Medical Main Business
Table 156. Angelus Medical Latest Developments
Table 157. Medinnova Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 158. Medinnova Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 159. Medinnova Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 160. Medinnova Main Business
Table 161. Medinnova Latest Developments
Table 162. Octopus Medical Technologies Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 163. Octopus Medical Technologies Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 164. Octopus Medical Technologies Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 165. Octopus Medical Technologies Main Business
Table 166. Octopus Medical Technologies Latest Developments
Table 167. GENUINE MEDICA Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 168. GENUINE MEDICA Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 169. GENUINE MEDICA Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 170. GENUINE MEDICA Main Business
Table 171. GENUINE MEDICA Latest Developments
Table 172. MicroMed International Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 173. MicroMed International Refurbished and Used Surgical and Operating

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Microscopes Product Portfolios and Specifications
Table 174. MicroMed International Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 175. MicroMed International Main Business
Table 176. MicroMed International Latest Developments
Table 177. reLink Medical Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 178. reLink Medical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 179. reLink Medical Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 180. reLink Medical Main Business
Table 181. reLink Medical Latest Developments
Table 182. Spach Optics Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 183. Spach Optics Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 184. Spach Optics Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 185. Spach Optics Main Business
Table 186. Spach Optics Latest Developments
Table 187. Eighteen Medical Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 188. Eighteen Medical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 189. Eighteen Medical Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 190. Eighteen Medical Main Business
Table 191. Eighteen Medical Latest Developments
Table 192. DB Surgical Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 193. DB Surgical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 194. DB Surgical Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 195. DB Surgical Main Business
Table 196. DB Surgical Latest Developments

+357 96 030922
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Table 197. Bimedis Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 198. Bimedis Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 199. Bimedis Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 200. Bimedis Main Business
Table 201. Bimedis Latest Developments
Table 202. Henry Schein Medical Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 203. Henry Schein Medical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 204. Henry Schein Medical Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 205. Henry Schein Medical Main Business
Table 206. Henry Schein Medical Latest Developments
Table 207. SurgicalOne Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 208. SurgicalOne Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 209. SurgicalOne Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 210. SurgicalOne Main Business
Table 211. SurgicalOne Latest Developments
Table 212. Intermedical Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 213. Intermedical Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 214. Intermedical Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 215. Intermedical Main Business
Table 216. Intermedical Latest Developments
Table 217. Dr's Toy Store Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 218. Dr's Toy Store Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 219. Dr's Toy Store Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 220. Dr's Toy Store Main Business
Table 221. Dr's Toy Store Latest Developments
Table 222. Chengdu Corder Optics & Electronics Basic Information, Refurbished and Used Surgical and Operating Microscopes Manufacturing Base, Sales Area and Its Competitors
Table 223. Chengdu Corder Optics & Electronics Refurbished and Used Surgical and Operating Microscopes Product Portfolios and Specifications
Table 224. Chengdu Corder Optics & Electronics Refurbished and Used Surgical and Operating Microscopes Sales (Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 225. Chengdu Corder Optics & Electronics Main Business
Table 226. Chengdu Corder Optics & Electronics Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Refurbished and Used Surgical and Operating Microscopes
Figure 2. Refurbished and Used Surgical and Operating Microscopes Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Refurbished and Used Surgical and Operating Microscopes Sales Growth Rate 2021-2032 (Units)
Figure 7. Global Refurbished and Used Surgical and Operating Microscopes Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Refurbished and Used Surgical and Operating Microscopes Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Country/Region (2025)
Figure 10. Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of ENT Surgical Microscope
Figure 12. Product Picture of Dental Surgical Microscope
Figure 13. Product Picture of Ophthalmic Surgical Microscope
Figure 14. Product Picture of Neurosurgical Surgical Microscope
Figure 15. Product Picture of Others
Figure 16. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Type in 2026
Figure 17. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Type (2021-2026)
Figure 18. Product Picture of Floor-stand
Figure 19. Product Picture of Ceiling-mount
Figure 20. Product Picture of Wall-mount
Figure 21. Product Picture of Floor-mounted Column
Figure 22. Product Picture of Tabletop/Portable
Figure 23. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Installation Type in 2026
Figure 24. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Installation Type (2021-2026)
Figure 25. Product Picture of Low-end

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Figure 26. Product Picture of Mid-to-high-end
Figure 27. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Product Grade in 2026
Figure 28. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Product Grade (2021-2026)
Figure 29. Refurbished and Used Surgical and Operating Microscopes Consumed in Hospitals
Figure 30. Global Refurbished and Used Surgical and Operating Microscopes Market: Hospitals (2021-2026) & (Units)
Figure 31. Refurbished and Used Surgical and Operating Microscopes Consumed in Clinics
Figure 32. Global Refurbished and Used Surgical and Operating Microscopes Market: Clinics (2021-2026) & (Units)
Figure 33. Refurbished and Used Surgical and Operating Microscopes Consumed in Laboratory
Figure 34. Global Refurbished and Used Surgical and Operating Microscopes Market: Laboratory (2021-2026) & (Units)
Figure 35. Global Refurbished and Used Surgical and Operating Microscopes Sale Market Share by Application (2025)
Figure 36. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Application in 2026
Figure 37. Refurbished and Used Surgical and Operating Microscopes Sales by Company in 2026 (Units)
Figure 38. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Company in 2026
Figure 39. Refurbished and Used Surgical and Operating Microscopes Revenue by Company in 2026 ($ millions)
Figure 40. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Company in 2026
Figure 41. Global Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Geographic Region (2021-2026)
Figure 42. Global Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Geographic Region in 2026
Figure 43. Americas Refurbished and Used Surgical and Operating Microscopes Sales 2021-2026 (Units)
Figure 44. Americas Refurbished and Used Surgical and Operating Microscopes Revenue 2021-2026 ($ millions)
Figure 45. APAC Refurbished and Used Surgical and Operating Microscopes Sales 2021-2026 (Units)

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Figure 46. APAC Refurbished and Used Surgical and Operating Microscopes Revenue 2021-2026 ($ millions)
Figure 47. Europe Refurbished and Used Surgical and Operating Microscopes Sales 2021-2026 (Units)
Figure 48. Europe Refurbished and Used Surgical and Operating Microscopes Revenue 2021-2026 ($ millions)
Figure 49. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales 2021-2026 (Units)
Figure 50. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Revenue 2021-2026 ($ millions)
Figure 51. Americas Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Country in 2026
Figure 52. Americas Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Country (2021-2026)
Figure 53. Americas Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Type (2021-2026)
Figure 54. Americas Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Application (2021-2026)
Figure 55. United States Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 56. Canada Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 57. Mexico Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 58. Brazil Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 59. APAC Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Region in 2026
Figure 60. APAC Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Region (2021-2026)
Figure 61. APAC Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Type (2021-2026)
Figure 62. APAC Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Application (2021-2026)
Figure 63. China Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 64. Japan Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 65. South Korea Refurbished and Used Surgical and Operating Microscopes

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Revenue Growth 2021-2026 ($ millions)
Figure 66. Southeast Asia Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 67. India Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 68. Australia Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 69. China Taiwan Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 70. Europe Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Country in 2026
Figure 71. Europe Refurbished and Used Surgical and Operating Microscopes Revenue Market Share by Country (2021-2026)
Figure 72. Europe Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Type (2021-2026)
Figure 73. Europe Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Application (2021-2026)
Figure 74. Germany Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 75. France Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 76. UK Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 77. Italy Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 78. Russia Refurbished and Used Surgical and Operating Microscopes Revenue Growth 2021-2026 ($ millions)
Figure 79. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Country (2021-2026)
Figure 80. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Type (2021-2026)
Figure 81. Middle East & Africa Refurbished and Used Surgical and Operating Microscopes Sales Market Share by Application (2021-2026)

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