

Global Refurbished HDD Market Growth 2026-2032

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Abstracts

The global Refurbished HDD market size is predicted to grow from US\$ 2467 million in 2025 to US\$ 3438 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Refurbished HDD market refers to hard disk drives that have been previously deployed in enterprise or data center environments and are subsequently recovered, tested, data-sanitized, repaired if necessary, and resold for secondary use. These products are widely used in cost-sensitive storage scenarios such as backup, cold storage, surveillance, and SME IT systems. The market forms a key part of the broader IT Asset Disposition (ITAD) ecosystem, effectively extending the lifecycle of storage hardware and enabling a circular economy model in data infrastructure.

From a market sizing perspective, global refurbished HDD shipments are estimated at 276.28 EB in 2025, with an average price of around US\$9.15 per TB. This implies a market structure heavily skewed toward high-capacity enterprise drives, where value is driven more by volume throughput than by unit pricing. Compared with new HDDs, refurbished drives typically trade at a significant discount—often 40–70% lower—making them highly attractive for large-scale storage deployments where performance is less critical than cost efficiency.

In terms of profitability, the refurbished HDD market generally exhibits moderate-to-high gross margins, typically ranging from 20% to 40%, depending on sourcing efficiency, grading capability, and channel positioning. ITAD providers and specialized refurbishers that control upstream supply—particularly from hyperscale data centers—tend to achieve higher margins due to lower acquisition costs and better asset selection.

LP Information, Inc. (LPI) ' newest research report, the "Refurbished HDD Industry Forecast" looks at past sales and reviews total world Refurbished HDD sales in 2025,

providing a comprehensive analysis by region and market sector of projected Refurbished HDD sales for 2026 through 2032. With Refurbished HDD sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Refurbished HDD industry.

This Insight Report provides a comprehensive analysis of the global Refurbished HDD landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Refurbished HDD portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Refurbished HDD market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Refurbished HDD and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Refurbished HDD.

This report presents a comprehensive overview, market shares, and growth opportunities of Refurbished HDD market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

OEM Refurbishment

Third-party Refurbishment

ITAD Upstream Refurbishment

Segmentation by Capacity:

?2TB

2?6TB

6?10TB

>10TB

Segmentation by Interface:

SATA

Nearline SAS

Others

Segmentation by Application:

Enterprise Use

Private Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Western Digital

Iron Mountain

Seagate

Sims Lifecycle Services

SK tes

Ingram Micro

ToroTec Ltd

Flagship Technologies

Serverando

Servershop24

ETB Technologies

KingSpec

Shenzhen Tongpao Storage Technology

AUTONE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Refurbished HDD market?

What factors are driving Refurbished HDD market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Refurbished HDD market opportunities vary by end market size?

How does Refurbished HDD break out by Type, by Application?

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