

Global Refrigerator Vacuum Insulation Panel Market Growth 2026-2032

<https://marketpublishers.com/r/GE77844B242AEN.html>

Date: October 2026

Pages: 141

Price: US\$ 3,660.00 (Single User License)

ID: GE77844B242AEN

Abstracts

The global Refrigerator Vacuum Insulation Panel market size is predicted to grow from US\$ 1858 million in 2025 to US\$ 4351 million in 2032; it is expected to grow at a CAGR of 13.2% from 2026 to 2032.

In 2024, global Refrigerator Vacuum Insulation Panel reached approximately 306k tons, with an average global market price of around US\$ 5,500 per ton.

A refrigerator vacuum insulation panel (VIP) is a high-performance thermal insulation material consisting of a core material such as glass fiber, fumed silica, or aerogel, wrapped in multilayer barrier films and sealed in a vacuum. By eliminating air conduction inside the panel, VIPs achieve an extremely low thermal conductivity of 0.002–0.004 W/(m·K), far superior to polyurethane foam. They provide strong insulation at minimal thickness, making them essential for energy-efficient refrigerators, freezers, and medical cold-chain equipment.

The upstream of refrigerator vacuum insulation panels includes glass fiber, silica micro powder, aerogel, aluminum-coated barrier film, activated carbon getter, vacuum sealing film, cutting and hot pressing equipment, etc. Major raw material suppliers include Cabot, Evonik, 3M, Tosoh, Naura Technology Group, and Intrinsic Aerogel companies, as well as barrier film manufacturers such as DuPont, Mitsui Chemicals, Serida, and domestic aluminum-plastic film companies. The midstream consists of VIP (vacuum-insulated) manufacturers, who produce refrigerator VIPs through processes such as molding, vacuuming, sealing, hot pressing, and aging testing. Representative companies include Panasonic, LX Hausys, and Va-Q-tec. Downstream applications are mainly concentrated in household refrigerators and freezers, commercial cold chain equipment, pharmaceutical storage and transportation cold chain boxes, logistics

insulated boxes, and smart home appliances. Typical brand users include global home appliance manufacturers such as Haier, Midea, Hisense, Samsung, LG, and Whirlpool.

The annual production capacity of a single-line Refrigerator Vacuum Insulation Panel is approximately 6k tons, with a gross profit margin of approximately 25%-45%.

United States market for Refrigerator Vacuum Insulation Panel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Refrigerator Vacuum Insulation Panel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Refrigerator Vacuum Insulation Panel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Refrigerator Vacuum Insulation Panel players cover Panasonic, Va-Q-tec, LX Hausys, Kingspan, Exceed Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Refrigerator Vacuum Insulation Panel Industry Forecast" looks at past sales and reviews total world Refrigerator Vacuum Insulation Panel sales in 2025, providing a comprehensive analysis by region and market sector of projected Refrigerator Vacuum Insulation Panel sales for 2026 through 2032. With Refrigerator Vacuum Insulation Panel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Refrigerator Vacuum Insulation Panel industry.

This Insight Report provides a comprehensive analysis of the global Refrigerator Vacuum Insulation Panel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Refrigerator Vacuum Insulation Panel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Refrigerator Vacuum Insulation Panel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Refrigerator Vacuum Insulation Panel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Refrigerator Vacuum Insulation Panel.

This report presents a comprehensive overview, market shares, and growth opportunities of Refrigerator Vacuum Insulation Panel market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fumed Silica Type

Glass Fiber Type

Others

Segmentation by Morphology:

Particles

Foam

Fibers

Others

Segmentation by Thickness:

5mm-10mm

10mm-15mm

15mm-20mm

Others

Segmentation by Application:

Home Appliances

Cold Chain Transport Vehicles

Medical Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Panasonic

Va-Q-tec

LX Hausys

Kingspan

Exceed Technologies

Porextherm

Sealed Air

Turna

Knauf Insulation

OCI Company

Turvac Vacuum Insulation

Tapered Plus

Super Tech Advanced Material

Micolon

Zaisheng Technology

Sanyou Dior

Peak-Tech New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Refrigerator Vacuum Insulation Panel market?

What factors are driving Refrigerator Vacuum Insulation Panel market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Refrigerator Vacuum Insulation Panel market opportunities vary by end market size?

How does Refrigerator Vacuum Insulation Panel break out by Type, by Application?

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