

Global Refrigeration Equipment Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Refrigeration Equipment Rental market size is predicted to grow from US\$ 7989 million in 2025 to US\$ 13105 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Refrigeration equipment leasing refers to businesses or organizations acquiring various refrigeration and cold chain-related equipment through leasing to meet temperature control needs in production, processing, warehousing, logistics, commercial operations, or temporary projects, without incurring significant costs for equipment procurement and long-term maintenance. This service is typically provided by professional equipment leasing companies or integrated engineering service providers, encompassing integrated services such as equipment selection, transportation and installation, operation and maintenance, energy efficiency management, and emergency response. It is widely used in food cold chain, pharmaceutical storage, chemical production, data center cooling, and temporary cooling for large events, essentially falling under the category of 'on-demand temperature control infrastructure services.'

The refrigeration equipment leasing industry is in a steady upward cycle. Its growth is primarily driven by the explosive growth in global cold chain logistics demand, the increased temporary refrigeration demand due to frequent extreme weather events, and the trend of enterprises reducing capital expenditure and improving operational flexibility. At the same time, stricter environmental regulations and energy efficiency requirements are making enterprises more inclined to acquire the latest equipment through leasing to avoid the risk of technological obsolescence. In addition, the rapid development of modular cold chain, mobile cold storage, and emergency refrigeration solutions is driving the industry to upgrade from traditional equipment leasing to 'cold chain solution services.' In the future, it has room for continued expansion in emerging

markets and high-end cold chain sectors, but it also faces challenges in terms of heavy asset investment in equipment and utilization management.

LPI (LP Information)' newest research report, the 'Refrigeration Equipment Rental Industry Forecast' looks at past sales and reviews total world Refrigeration Equipment Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Refrigeration Equipment Rental sales for 2026 through 2032. With Refrigeration Equipment Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Refrigeration Equipment Rental industry.

This Insight Report provides a comprehensive analysis of the global Refrigeration Equipment Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Refrigeration Equipment Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Refrigeration Equipment Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Refrigeration Equipment Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Refrigeration Equipment Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Refrigeration Equipment Rental market by product type, application, key players and key regions and countries.

Segmentation by Type:

Transport Refrigeration Equipment

Refrigerators and Freezers

Beverage Refrigerators

Others

Segmentation by Service Models:

Pure Equipment Leasing

Leasing + Operation & Maintenance Services

Leasing + End-to-End Cold Chain Solution

Other

Segmentation by Lease Period:

Short-term Leasing

Medium-term Leasing

Long-term Leasing

Segmentation by Application:

Commercial Use

Home Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lowe Rental

Sunbelt Rentals

Polar Leasing

PKL Group Ltd

Loca Service

Rental+ Asia

RJH Rental Equipment

SS Service Corp

Barons du Froid

Cross Rental Services

Tri-Point Refrigeration

RSI DFW

Accent Equipment Company

Allegheny Refrigeration

The Equipment Co

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