+357 96 030922
info@marketpublishers.com

Global Refrigerant and Coolant Circuit Integrated Modules Market Growth 2025-2031

https://marketpublishers.com/r/GBC7E757A5D1EN.html
Date: May 2025
Pages: 126
Price: US$ 3,660.00 (Single User License)
ID: GBC7E757A5D1EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Automotive Active Grille Shutters market size is predicted to grow from US$ 1755 million in 2025 to US$ 2722 million in 2031; it is expected to grow at a CAGR of 7.6% from 2025 to 2031.

Automotive active grille shutters are a system of automatically controlled louvers or vanes positioned in front of a vehicle's radiator. These shutters open and close to regulate airflow to the engine compartment. When cooling is needed, the shutters open to allow air to flow through the radiator. When cooling is not required, such as during warm-up or highway cruising, the shutters close to improve aerodynamics, reducing drag and improving fuel efficiency.

The trend in active grille shutter technology is focused on improving performance, expanding functionality, and reducing complexity. Key trends include: enhanced control algorithms that consider a wider range of parameters, such as engine temperature, vehicle speed, ambient temperature, and even driving style, for more precise airflow management; improved actuator designs for faster opening and closing times, as well as increased durability and reliability in harsh environments; integration with other vehicle systems, such as the climate control system and engine management system, for optimized overall vehicle performance; the use of lighter-weight materials, such as plastics and composites, to reduce weight and improve fuel efficiency; and the development of more compact designs to allow for greater styling flexibility. Furthermore, there's a growing emphasis on predictive control strategies that anticipate cooling needs based on navigation data or traffic conditions, enabling proactive shutter adjustments. The trend is also towards more sophisticated diagnostic capabilities,

+357 96 030922
info@marketpublishers.com

allowing for early detection of potential issues. This aligns with the automotive industry's focus on improving fuel economy, reducing emissions, and enhancing vehicle performance and aerodynamics.

The Automotive Active Grille Shutters (AGS) market is part of the larger trend toward increasing vehicle fuel efficiency, aerodynamics, and reducing emissions. Active grille shutters are a key component in improving the overall performance and efficiency of modern vehicles by optimizing airflow to the engine and cooling systems. These shutters adjust automatically depending on driving conditions, contributing to better fuel economy and reduced environmental impact. As the automotive industry focuses on innovation, fuel efficiency, and emission standards, the active grille shutters market is witnessing significant growth.

Fuel efficiency and CO2 emission reduction are among the top priorities for automakers due to stringent government regulations, especially in regions like the European Union, North America, and China.

Active grille shutters improve aerodynamics by controlling airflow to the engine and cooling systems, reducing drag and fuel consumption, particularly at high speeds. By optimizing airflow, they enhance vehicle performance and contribute to meeting emission reduction standards.

Regulatory frameworks such as Euro 6, CAFE (Corporate Average Fuel Economy) standards, and fuel economy regulations in various countries continue to encourage the adoption of AGS to improve vehicle efficiency.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Active Grille Shutters Industry Forecast” looks at past sales and reviews total world Automotive Active Grille Shutters sales in 2024, providing a comprehensive analysis by region and market sector of projected Automotive Active Grille Shutters sales for 2025 through 2031. With Automotive Active Grille Shutters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Active Grille Shutters industry.

This Insight Report provides a comprehensive analysis of the global Automotive Active Grille Shutters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Active Grille Shutters portfolios and capabilities, market entry strategies,

+357 96 030922
info@marketpublishers.com

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Active Grille Shutters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Active Grille Shutters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Active Grille Shutters.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Active Grille Shutters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Visible Type

Non-Visible Type

Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

+357 96 030922
info@marketpublishers.com

- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

+357 96 030922
info@marketpublishers.com

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rochling

Valeo

Magna International

Wirthwein

SRG Global

Batz

HBPO GmbH

Techniplas

Brose Fahrzeugteile

STARLITE

Mirror Controls International

Huatong Automotive Molding

Tong Yang Group

Sonceboz

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Active Grille Shutters market?

+357 96 030922
info@marketpublishers.com

What factors are driving Automotive Active Grille Shutters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Active Grille Shutters market opportunities vary by end market size?

How does Automotive Active Grille Shutters break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Refrigerant and Coolant Circuit Integrated Modules Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Refrigerant and Coolant Circuit Integrated Modules by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Refrigerant and Coolant Circuit Integrated Modules by Country/Region, 2020, 2024 & 2031
2.2 Refrigerant and Coolant Circuit Integrated Modules Segment by Type
  2.2.1 Partial Integration
  2.2.2 System Integration
2.3 Refrigerant and Coolant Circuit Integrated Modules Sales by Type
  2.3.1 Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Type (2020-2025)
  2.3.2 Global Refrigerant and Coolant Circuit Integrated Modules Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Refrigerant and Coolant Circuit Integrated Modules Sale Price by Type (2020-2025)
2.4 Refrigerant and Coolant Circuit Integrated Modules Segment by Application
  2.4.1 BEV
  2.4.2 PHEV
2.5 Refrigerant and Coolant Circuit Integrated Modules Sales by Application
  2.5.1 Global Refrigerant and Coolant Circuit Integrated Modules Sale Market Share by Application (2020-2025)
  2.5.2 Global Refrigerant and Coolant Circuit Integrated Modules Revenue and Market

+357 96 030922
info@marketpublishers.com

Share by Application (2020-2025)
2.5.3 Global Refrigerant and Coolant Circuit Integrated Modules Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Refrigerant and Coolant Circuit Integrated Modules Breakdown Data by Company
3.1.1 Global Refrigerant and Coolant Circuit Integrated Modules Annual Sales by Company (2020-2025)
3.1.2 Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Company (2020-2025)
3.2 Global Refrigerant and Coolant Circuit Integrated Modules Annual Revenue by Company (2020-2025)
3.2.1 Global Refrigerant and Coolant Circuit Integrated Modules Revenue by Company (2020-2025)
3.2.2 Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Company (2020-2025)
3.3 Global Refrigerant and Coolant Circuit Integrated Modules Sale Price by Company
3.4 Key Manufacturers Refrigerant and Coolant Circuit Integrated Modules Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Refrigerant and Coolant Circuit Integrated Modules Product Location Distribution
3.4.2 Players Refrigerant and Coolant Circuit Integrated Modules Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR REFRIGERANT AND COOLANT CIRCUIT INTEGRATED MODULES BY GEOGRAPHIC REGION

4.1 World Historic Refrigerant and Coolant Circuit Integrated Modules Market Size by Geographic Region (2020-2025)
4.1.1 Global Refrigerant and Coolant Circuit Integrated Modules Annual Sales by Geographic Region (2020-2025)
4.1.2 Global Refrigerant and Coolant Circuit Integrated Modules Annual Revenue by Geographic Region (2020-2025)

+357 96 030922
info@marketpublishers.com

4.2 World Historic Refrigerant and Coolant Circuit Integrated Modules Market Size by Country/Region (2020-2025)
4.2.1 Global Refrigerant and Coolant Circuit Integrated Modules Annual Sales by Country/Region (2020-2025)
4.2.2 Global Refrigerant and Coolant Circuit Integrated Modules Annual Revenue by Country/Region (2020-2025)
4.3 Americas Refrigerant and Coolant Circuit Integrated Modules Sales Growth
4.4 APAC Refrigerant and Coolant Circuit Integrated Modules Sales Growth
4.5 Europe Refrigerant and Coolant Circuit Integrated Modules Sales Growth
4.6 Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales Growth

5 AMERICAS

5.1 Americas Refrigerant and Coolant Circuit Integrated Modules Sales by Country
5.1.1 Americas Refrigerant and Coolant Circuit Integrated Modules Sales by Country (2020-2025)
5.1.2 Americas Refrigerant and Coolant Circuit Integrated Modules Revenue by Country (2020-2025)
5.2 Americas Refrigerant and Coolant Circuit Integrated Modules Sales by Type (2020-2025)
5.3 Americas Refrigerant and Coolant Circuit Integrated Modules Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Refrigerant and Coolant Circuit Integrated Modules Sales by Region
6.1.1 APAC Refrigerant and Coolant Circuit Integrated Modules Sales by Region (2020-2025)
6.1.2 APAC Refrigerant and Coolant Circuit Integrated Modules Revenue by Region (2020-2025)
6.2 APAC Refrigerant and Coolant Circuit Integrated Modules Sales by Type (2020-2025)
6.3 APAC Refrigerant and Coolant Circuit Integrated Modules Sales by Application (2020-2025)

+357 96 030922
info@marketpublishers.com

6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Refrigerant and Coolant Circuit Integrated Modules by Country
  7.1.1 Europe Refrigerant and Coolant Circuit Integrated Modules Sales by Country (2020-2025)
  7.1.2 Europe Refrigerant and Coolant Circuit Integrated Modules Revenue by Country (2020-2025)
7.2 Europe Refrigerant and Coolant Circuit Integrated Modules Sales by Type (2020-2025)
7.3 Europe Refrigerant and Coolant Circuit Integrated Modules Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules by Country
  8.1.1 Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales by Country (2020-2025)
  8.1.2 Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Revenue by Country (2020-2025)
8.2 Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales by Type (2020-2025)
8.3 Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel

+357 96 030922
info@marketpublishers.com

8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Refrigerant and Coolant Circuit Integrated Modules
10.3 Manufacturing Process Analysis of Refrigerant and Coolant Circuit Integrated Modules
10.4 Industry Chain Structure of Refrigerant and Coolant Circuit Integrated Modules

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Refrigerant and Coolant Circuit Integrated Modules Distributors
11.3 Refrigerant and Coolant Circuit Integrated Modules Customer

12 WORLD FORECAST REVIEW FOR REFRIGERANT AND COOLANT CIRCUIT INTEGRATED MODULES BY GEOGRAPHIC REGION

12.1 Global Refrigerant and Coolant Circuit Integrated Modules Market Size Forecast by Region
  12.1.1 Global Refrigerant and Coolant Circuit Integrated Modules Forecast by Region (2026-2031)
  12.1.2 Global Refrigerant and Coolant Circuit Integrated Modules Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)

+357 96 030922
info@marketpublishers.com

12.6 Global Refrigerant and Coolant Circuit Integrated Modules Forecast by Type (2026-2031)
12.7 Global Refrigerant and Coolant Circuit Integrated Modules Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Sanhua
13.1.1 Sanhua Company Information
13.1.2 Sanhua Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.1.3 Sanhua Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.1.4 Sanhua Main Business Overview
13.1.5 Sanhua Latest Developments
13.2 Mahle GmbH
13.2.1 Mahle GmbH Company Information
13.2.2 Mahle GmbH Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.2.3 Mahle GmbH Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.2.4 Mahle GmbH Main Business Overview
13.2.5 Mahle GmbH Latest Developments
13.3 Valeo
13.3.1 Valeo Company Information
13.3.2 Valeo Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.3.3 Valeo Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 Valeo Main Business Overview
13.3.5 Valeo Latest Developments
13.4 Ningbo Tuopu Group
13.4.1 Ningbo Tuopu Group Company Information
13.4.2 Ningbo Tuopu Group Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.4.3 Ningbo Tuopu Group Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 Ningbo Tuopu Group Main Business Overview
13.4.5 Ningbo Tuopu Group Latest Developments

+357 96 030922
info@marketpublishers.com

13.5 Yinlun
13.5.1 Yinlun Company Information
13.5.2 Yinlun Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.5.3 Yinlun Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Yinlun Main Business Overview
13.5.5 Yinlun Latest Developments
13.6 Hanon Systems
13.6.1 Hanon Systems Company Information
13.6.2 Hanon Systems Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.6.3 Hanon Systems Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 Hanon Systems Main Business Overview
13.6.5 Hanon Systems Latest Developments
13.7 Marelli
13.7.1 Marelli Company Information
13.7.2 Marelli Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.7.3 Marelli Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Marelli Main Business Overview
13.7.5 Marelli Latest Developments
13.8 Bosch
13.8.1 Bosch Company Information
13.8.2 Bosch Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.8.3 Bosch Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Bosch Main Business Overview
13.8.5 Bosch Latest Developments
13.9 HYUNDAI WIA
13.9.1 HYUNDAI WIA Company Information
13.9.2 HYUNDAI WIA Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.9.3 HYUNDAI WIA Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 HYUNDAI WIA Main Business Overview

+357 96 030922
info@marketpublishers.com

13.9.5 HYUNDAI WIA Latest Developments
13.10 Schaeffler
13.10.1 Schaeffler Company Information
13.10.2 Schaeffler Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.10.3 Schaeffler Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 Schaeffler Main Business Overview
13.10.5 Schaeffler Latest Developments
13.11 TI Fluid Systems
13.11.1 TI Fluid Systems Company Information
13.11.2 TI Fluid Systems Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.11.3 TI Fluid Systems Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.11.4 TI Fluid Systems Main Business Overview
13.11.5 TI Fluid Systems Latest Developments
13.12 Aisin
13.12.1 Aisin Company Information
13.12.2 Aisin Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.12.3 Aisin Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.12.4 Aisin Main Business Overview
13.12.5 Aisin Latest Developments
13.13 Denso Corporation
13.13.1 Denso Corporation Company Information
13.13.2 Denso Corporation Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.13.3 Denso Corporation Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.13.4 Denso Corporation Main Business Overview
13.13.5 Denso Corporation Latest Developments
13.14 Songz Automobile Air Conditioning
13.14.1 Songz Automobile Air Conditioning Company Information
13.14.2 Songz Automobile Air Conditioning Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.14.3 Songz Automobile Air Conditioning Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)

+357 96 030922
info@marketpublishers.com

13.14.4 Songz Automobile Air Conditioning Main Business Overview
13.14.5 Songz Automobile Air Conditioning Latest Developments
13.15 Huayu Automotive Systems
13.15.1 Huayu Automotive Systems Company Information
13.15.2 Huayu Automotive Systems Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.15.3 Huayu Automotive Systems Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.15.4 Huayu Automotive Systems Main Business Overview
13.15.5 Huayu Automotive Systems Latest Developments
13.16 Shanghai Dachuang Automotive Technology
13.16.1 Shanghai Dachuang Automotive Technology Company Information
13.16.2 Shanghai Dachuang Automotive Technology Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
13.16.3 Shanghai Dachuang Automotive Technology Refrigerant and Coolant Circuit Integrated Modules Sales, Revenue, Price and Gross Margin (2020-2025)
13.16.4 Shanghai Dachuang Automotive Technology Main Business Overview
13.16.5 Shanghai Dachuang Automotive Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Refrigerant and Coolant Circuit Integrated Modules Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Refrigerant and Coolant Circuit Integrated Modules Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of Partial Integration
Table 4. Major Players of System Integration
Table 5. Global Refrigerant and Coolant Circuit Integrated Modules Sales by Type (2020-2025) & (K Units)
Table 6. Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Type (2020-2025)
Table 7. Global Refrigerant and Coolant Circuit Integrated Modules Revenue by Type (2020-2025) & ($ million)
Table 8. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Type (2020-2025)
Table 9. Global Refrigerant and Coolant Circuit Integrated Modules Sale Price by Type (2020-2025) & (US$/Unit)
Table 10. Global Refrigerant and Coolant Circuit Integrated Modules Sale by Application (2020-2025) & (K Units)
Table 11. Global Refrigerant and Coolant Circuit Integrated Modules Sale Market Share by Application (2020-2025)
Table 12. Global Refrigerant and Coolant Circuit Integrated Modules Revenue by Application (2020-2025) & ($ million)
Table 13. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Application (2020-2025)
Table 14. Global Refrigerant and Coolant Circuit Integrated Modules Sale Price by Application (2020-2025) & (US$/Unit)
Table 15. Global Refrigerant and Coolant Circuit Integrated Modules Sales by Company (2020-2025) & (K Units)
Table 16. Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Company (2020-2025)
Table 17. Global Refrigerant and Coolant Circuit Integrated Modules Revenue by Company (2020-2025) & ($ millions)
Table 18. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Company (2020-2025)
Table 19. Global Refrigerant and Coolant Circuit Integrated Modules Sale Price by

+357 96 030922
info@marketpublishers.com

Company (2020-2025) & (US$/Unit)
Table 20. Key Manufacturers Refrigerant and Coolant Circuit Integrated Modules Producing Area Distribution and Sales Area
Table 21. Players Refrigerant and Coolant Circuit Integrated Modules Products Offered
Table 22. Refrigerant and Coolant Circuit Integrated Modules Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Refrigerant and Coolant Circuit Integrated Modules Sales by Geographic Region (2020-2025) & (K Units)
Table 26. Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share Geographic Region (2020-2025)
Table 27. Global Refrigerant and Coolant Circuit Integrated Modules Revenue by Geographic Region (2020-2025) & ($ millions)
Table 28. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Geographic Region (2020-2025)
Table 29. Global Refrigerant and Coolant Circuit Integrated Modules Sales by Country/Region (2020-2025) & (K Units)
Table 30. Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Country/Region (2020-2025)
Table 31. Global Refrigerant and Coolant Circuit Integrated Modules Revenue by Country/Region (2020-2025) & ($ millions)
Table 32. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Country/Region (2020-2025)
Table 33. Americas Refrigerant and Coolant Circuit Integrated Modules Sales by Country (2020-2025) & (K Units)
Table 34. Americas Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Country (2020-2025)
Table 35. Americas Refrigerant and Coolant Circuit Integrated Modules Revenue by Country (2020-2025) & ($ millions)
Table 36. Americas Refrigerant and Coolant Circuit Integrated Modules Sales by Type (2020-2025) & (K Units)
Table 37. Americas Refrigerant and Coolant Circuit Integrated Modules Sales by Application (2020-2025) & (K Units)
Table 38. APAC Refrigerant and Coolant Circuit Integrated Modules Sales by Region (2020-2025) & (K Units)
Table 39. APAC Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Region (2020-2025)
Table 40. APAC Refrigerant and Coolant Circuit Integrated Modules Revenue by

+357 96 030922
info@marketpublishers.com

Region (2020-2025) & ($ millions)
Table 41. APAC Refrigerant and Coolant Circuit Integrated Modules Sales by Type (2020-2025) & (K Units)
Table 42. APAC Refrigerant and Coolant Circuit Integrated Modules Sales by Application (2020-2025) & (K Units)
Table 43. Europe Refrigerant and Coolant Circuit Integrated Modules Sales by Country (2020-2025) & (K Units)
Table 44. Europe Refrigerant and Coolant Circuit Integrated Modules Revenue by Country (2020-2025) & ($ millions)
Table 45. Europe Refrigerant and Coolant Circuit Integrated Modules Sales by Type (2020-2025) & (K Units)
Table 46. Europe Refrigerant and Coolant Circuit Integrated Modules Sales by Application (2020-2025) & (K Units)
Table 47. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales by Country (2020-2025) & (K Units)
Table 48. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Country (2020-2025)
Table 49. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales by Type (2020-2025) & (K Units)
Table 50. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales by Application (2020-2025) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of Refrigerant and Coolant Circuit Integrated Modules
Table 52. Key Market Challenges & Risks of Refrigerant and Coolant Circuit Integrated Modules
Table 53. Key Industry Trends of Refrigerant and Coolant Circuit Integrated Modules
Table 54. Refrigerant and Coolant Circuit Integrated Modules Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Refrigerant and Coolant Circuit Integrated Modules Distributors List
Table 57. Refrigerant and Coolant Circuit Integrated Modules Customer List
Table 58. Global Refrigerant and Coolant Circuit Integrated Modules Sales Forecast by Region (2026-2031) & (K Units)
Table 59. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Forecast by Region (2026-2031) & ($ millions)
Table 60. Americas Refrigerant and Coolant Circuit Integrated Modules Sales Forecast by Country (2026-2031) & (K Units)
Table 61. Americas Refrigerant and Coolant Circuit Integrated Modules Annual Revenue Forecast by Country (2026-2031) & ($ millions)
Table 62. APAC Refrigerant and Coolant Circuit Integrated Modules Sales Forecast by

+357 96 030922
info@marketpublishers.com

Region (2026-2031) & (K Units)
Table 63. APAC Refrigerant and Coolant Circuit Integrated Modules Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 64. Europe Refrigerant and Coolant Circuit Integrated Modules Sales Forecast by Country (2026-2031) & (K Units)
Table 65. Europe Refrigerant and Coolant Circuit Integrated Modules Revenue Forecast by Country (2026-2031) & ($ millions)
Table 66. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales Forecast by Country (2026-2031) & (K Units)
Table 67. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Revenue Forecast by Country (2026-2031) & ($ millions)
Table 68. Global Refrigerant and Coolant Circuit Integrated Modules Sales Forecast by Type (2026-2031) & (K Units)
Table 69. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Forecast by Type (2026-2031) & ($ millions)
Table 70. Global Refrigerant and Coolant Circuit Integrated Modules Sales Forecast by Application (2026-2031) & (K Units)
Table 71. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Forecast by Application (2026-2031) & ($ millions)
Table 72. Sanhua Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 73. Sanhua Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 74. Sanhua Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 75. Sanhua Main Business
Table 76. Sanhua Latest Developments
Table 77. Mahle GmbH Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 78. Mahle GmbH Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 79. Mahle GmbH Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 80. Mahle GmbH Main Business
Table 81. Mahle GmbH Latest Developments
Table 82. Valeo Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 83. Valeo Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 84. Valeo Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 85. Valeo Main Business
Table 86. Valeo Latest Developments
Table 87. Ningbo Tuopu Group Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 88. Ningbo Tuopu Group Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 89. Ningbo Tuopu Group Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 90. Ningbo Tuopu Group Main Business
Table 91. Ningbo Tuopu Group Latest Developments
Table 92. Yinlun Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 93. Yinlun Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 94. Yinlun Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 95. Yinlun Main Business
Table 96. Yinlun Latest Developments
Table 97. Hanon Systems Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 98. Hanon Systems Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 99. Hanon Systems Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 100. Hanon Systems Main Business
Table 101. Hanon Systems Latest Developments
Table 102. Marelli Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 103. Marelli Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 104. Marelli Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 105. Marelli Main Business
Table 106. Marelli Latest Developments
Table 107. Bosch Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 108. Bosch Refrigerant and Coolant Circuit Integrated Modules Product Portfolios

+357 96 030922
info@marketpublishers.com

and Specifications
Table 109. Bosch Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 110. Bosch Main Business
Table 111. Bosch Latest Developments
Table 112. HYUNDAI WIA Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 113. HYUNDAI WIA Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 114. HYUNDAI WIA Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 115. HYUNDAI WIA Main Business
Table 116. HYUNDAI WIA Latest Developments
Table 117. Schaeffler Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 118. Schaeffler Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 119. Schaeffler Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 120. Schaeffler Main Business
Table 121. Schaeffler Latest Developments
Table 122. TI Fluid Systems Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 123. TI Fluid Systems Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 124. TI Fluid Systems Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 125. TI Fluid Systems Main Business
Table 126. TI Fluid Systems Latest Developments
Table 127. Aisin Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 128. Aisin Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 129. Aisin Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 130. Aisin Main Business
Table 131. Aisin Latest Developments
Table 132. Denso Corporation Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors

+357 96 030922
info@marketpublishers.com

Table 133. Denso Corporation Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 134. Denso Corporation Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 135. Denso Corporation Main Business
Table 136. Denso Corporation Latest Developments
Table 137. Songz Automobile Air Conditioning Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 138. Songz Automobile Air Conditioning Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 139. Songz Automobile Air Conditioning Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 140. Songz Automobile Air Conditioning Main Business
Table 141. Songz Automobile Air Conditioning Latest Developments
Table 142. Huayu Automotive Systems Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 143. Huayu Automotive Systems Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 144. Huayu Automotive Systems Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 145. Huayu Automotive Systems Main Business
Table 146. Huayu Automotive Systems Latest Developments
Table 147. Shanghai Dachuang Automotive Technology Basic Information, Refrigerant and Coolant Circuit Integrated Modules Manufacturing Base, Sales Area and Its Competitors
Table 148. Shanghai Dachuang Automotive Technology Refrigerant and Coolant Circuit Integrated Modules Product Portfolios and Specifications
Table 149. Shanghai Dachuang Automotive Technology Refrigerant and Coolant Circuit Integrated Modules Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 150. Shanghai Dachuang Automotive Technology Main Business
Table 151. Shanghai Dachuang Automotive Technology Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Refrigerant and Coolant Circuit Integrated Modules
Figure 2. Refrigerant and Coolant Circuit Integrated Modules Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Refrigerant and Coolant Circuit Integrated Modules Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Refrigerant and Coolant Circuit Integrated Modules Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Country/Region (2024)
Figure 10. Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of Partial Integration
Figure 12. Product Picture of System Integration
Figure 13. Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Type in 2025
Figure 14. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Type (2020-2025)
Figure 15. Refrigerant and Coolant Circuit Integrated Modules Consumed in BEV
Figure 16. Global Refrigerant and Coolant Circuit Integrated Modules Market: BEV (2020-2025) & (K Units)
Figure 17. Refrigerant and Coolant Circuit Integrated Modules Consumed in PHEV
Figure 18. Global Refrigerant and Coolant Circuit Integrated Modules Market: PHEV (2020-2025) & (K Units)
Figure 19. Global Refrigerant and Coolant Circuit Integrated Modules Sale Market Share by Application (2024)
Figure 20. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Application in 2025
Figure 21. Refrigerant and Coolant Circuit Integrated Modules Sales by Company in 2025 (K Units)
Figure 22. Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Company in 2025

+357 96 030922
info@marketpublishers.com

Figure 23. Refrigerant and Coolant Circuit Integrated Modules Revenue by Company in 2025 ($ millions)
Figure 24. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Company in 2025
Figure 25. Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Geographic Region (2020-2025)
Figure 26. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Geographic Region in 2025
Figure 27. Americas Refrigerant and Coolant Circuit Integrated Modules Sales 2020-2025 (K Units)
Figure 28. Americas Refrigerant and Coolant Circuit Integrated Modules Revenue 2020-2025 ($ millions)
Figure 29. APAC Refrigerant and Coolant Circuit Integrated Modules Sales 2020-2025 (K Units)
Figure 30. APAC Refrigerant and Coolant Circuit Integrated Modules Revenue 2020-2025 ($ millions)
Figure 31. Europe Refrigerant and Coolant Circuit Integrated Modules Sales 2020-2025 (K Units)
Figure 32. Europe Refrigerant and Coolant Circuit Integrated Modules Revenue 2020-2025 ($ millions)
Figure 33. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales 2020-2025 (K Units)
Figure 34. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Revenue 2020-2025 ($ millions)
Figure 35. Americas Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Country in 2025
Figure 36. Americas Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Country (2020-2025)
Figure 37. Americas Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Type (2020-2025)
Figure 38. Americas Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Application (2020-2025)
Figure 39. United States Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 40. Canada Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 41. Mexico Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 42. Brazil Refrigerant and Coolant Circuit Integrated Modules Revenue Growth

+357 96 030922
info@marketpublishers.com

2020-2025 ($ millions)
Figure 43. APAC Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Region in 2025
Figure 44. APAC Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Region (2020-2025)
Figure 45. APAC Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Type (2020-2025)
Figure 46. APAC Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Application (2020-2025)
Figure 47. China Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 48. Japan Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 49. South Korea Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 50. Southeast Asia Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 51. India Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 52. Australia Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 53. China Taiwan Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 54. Europe Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Country in 2025
Figure 55. Europe Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share by Country (2020-2025)
Figure 56. Europe Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Type (2020-2025)
Figure 57. Europe Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Application (2020-2025)
Figure 58. Germany Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 59. France Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 60. UK Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 61. Italy Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 62. Russia Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 63. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Country (2020-2025)
Figure 64. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Type (2020-2025)
Figure 65. Middle East & Africa Refrigerant and Coolant Circuit Integrated Modules Sales Market Share by Application (2020-2025)
Figure 66. Egypt Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 67. South Africa Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 68. Israel Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 69. Turkey Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 70. GCC Countries Refrigerant and Coolant Circuit Integrated Modules Revenue Growth 2020-2025 ($ millions)
Figure 71. Manufacturing Cost Structure Analysis of Refrigerant and Coolant Circuit Integrated Modules in 2025
Figure 72. Manufacturing Process Analysis of Refrigerant and Coolant Circuit Integrated Modules
Figure 73. Industry Chain Structure of Refrigerant and Coolant Circuit Integrated Modules
Figure 74. Channels of Distribution
Figure 75. Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Forecast by Region (2026-2031)
Figure 76. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share Forecast by Region (2026-2031)
Figure 77. Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share Forecast by Type (2026-2031)
Figure 78. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share Forecast by Type (2026-2031)
Figure 79. Global Refrigerant and Coolant Circuit Integrated Modules Sales Market Share Forecast by Application (2026-2031)
Figure 80. Global Refrigerant and Coolant Circuit Integrated Modules Revenue Market Share Forecast by Application (2026-2031)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Refrigerant and Coolant Circuit Integrated Modules Market Growth 2025-2031

Product link: https://marketpublishers.com/r/GBC7E757A5D1EN.html

Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/GBC7E757A5D1EN.html