

Global Refrigerant Leakage Monitoring Sensor Market Growth 2026-2032

<https://marketpublishers.com/r/GAE090910C81EN.html>

Date: January 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: GAE090910C81EN

Abstracts

The global Refrigerant Leakage Monitoring Sensor market size is predicted to grow from US\$ 129 million in 2025 to US\$ 234 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

In 2025, global Refrigerant Leakage Monitoring Sensor production reached approximately 2.63 million units, with an average global market price of around US\$ 50 per unit.

A refrigerant leakage monitoring sensor is a gas sensor/module used in HVAC&R equipment to detect refrigerant leakage (e.g., R32, R454B, R290) in real time. It is typically placed where refrigerants may accumulate (A2L refrigerants are often heavier than air, so sensors are commonly located near lower parts of the enclosure). When concentration reaches the required alarm threshold, it outputs signals to trigger ventilation, shut down loads, or raise alarms, supporting compliance with safety standards such as UL 60335-2-40, which emphasizes robustness, reliability, and drift considerations over the system lifetime.

Upstream includes sensing elements and critical materials (IR source/detector and optical chamber for NDIR, thermal-conductivity elements, semiconductor sensing materials), industrial MCUs/PMICs, connectors/harnesses, sealed housings for IP protection, and calibration/test tooling. Midstream sensor makers package elements into ready-to-integrate modules/systems (with temperature/humidity/pressure compensation, drift handling, self-test, protocols, and relay/digital outputs) and factory-calibrate for target refrigerants. Downstream HVAC&R OEMs integrate sensors with control boards, blowers, valves, and safety logic in air conditioners, heat pumps, and refrigeration equipment using A2L refrigerants. Representative suppliers include Sensirion,

Amphenol SGX, Figaro, and Danfoss Sensing Solutions.

The annual production capacity of a single-line Refrigerant Leakage Monitoring Sensor is approximately 30k units, with a gross profit margin of approximately 15%-25%.

United States market for Refrigerant Leakage Monitoring Sensor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Refrigerant Leakage Monitoring Sensor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Refrigerant Leakage Monitoring Sensor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Refrigerant Leakage Monitoring Sensor players cover Aquilar, Carel, Honeywell, Critical Environment, Flir, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Refrigerant Leakage Monitoring Sensor Industry Forecast" looks at past sales and reviews total world Refrigerant Leakage Monitoring Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Refrigerant Leakage Monitoring Sensor sales for 2026 through 2032. With Refrigerant Leakage Monitoring Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Refrigerant Leakage Monitoring Sensor industry.

This Insight Report provides a comprehensive analysis of the global Refrigerant Leakage Monitoring Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Refrigerant Leakage Monitoring Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Refrigerant Leakage Monitoring Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Refrigerant Leakage Monitoring Sensor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Refrigerant Leakage Monitoring Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Refrigerant Leakage Monitoring Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Infrared

Thermal Conductivity

Semiconductor

Segmentation by Protection Rating:

Waterproof

Dustproof

Others

Segmentation by Application:

Refrigerator

Air Conditioner

Industrial Refrigeration Equipment

Cold Chain Logistics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aquilar

Carel

Honeywell

Critical Environment

Flir

MSA Safety

RC Systems

Sensirion

Tek Troniks

Figaro Engineering

NevadaNano

Sensata

Amphenol

Danfoss

Senva

Cubic Sensor

Unitense

Key Questions Addressed in this Report

What is the 10-year outlook for the global Refrigerant Leakage Monitoring Sensor market?

What factors are driving Refrigerant Leakage Monitoring Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Refrigerant Leakage Monitoring Sensor market opportunities vary by end market size?

How does Refrigerant Leakage Monitoring Sensor break out by Type, by Application?

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