

Global Refrigerant Control Valve Market Growth 2026-2032

<https://marketpublishers.com/r/G2A8A0E97310EN.html>

Date: October 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: G2A8A0E97310EN

Abstracts

The global Refrigerant Control Valve market size is predicted to grow from US\$ 959 million in 2025 to US\$ 1532 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

In 2025, global Refrigerant Control Valve production reached approximately 21.8 million units, with an average global market price of around USD 45 per unit.

The gross profit margin of major companies in the industry is between 25%–40%.

In 2025, the global production capacity of Refrigerant Control Valve was approximately 28 million units.

Refrigerant Control Valve is a precision flow regulation component used in refrigeration and thermal management systems to control refrigerant flow, pressure, and temperature conditions. It includes electronic expansion valves, solenoid refrigerant valves, pressure regulating valves, and other dedicated refrigerant control components. The valve adjusts refrigerant circulation according to system operating conditions, improving energy efficiency and temperature control accuracy. It is widely used in air conditioning systems, heat pumps, refrigeration equipment, electric vehicle thermal management systems, data center cooling, and industrial refrigeration equipment. The product boundary includes refrigerant-specific control valves, excluding general industrial valves and complete refrigeration systems.

The refrigerant control valve industry chain includes upstream suppliers of copper alloys, stainless steel, magnets, motors, sensors, electronic components, and precision machining materials; the midstream sector covers valve design, machining, assembly,

electronic control integration, calibration, and performance testing; the downstream sector includes HVAC manufacturers, automotive thermal management suppliers, refrigeration equipment companies, data center cooling providers, and industrial refrigeration users. Market growth is driven by energy-efficient HVAC demand, heat pump adoption, electric vehicle thermal management development, and increasing requirements for precise refrigeration control.

United States market for Refrigerant Control Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Refrigerant Control Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Refrigerant Control Valve is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Refrigerant Control Valve players cover Danfoss A/S, Emerson Electric Co., Parker Hannifin Corporation, Saginomiya Seisakusho, Inc., Fujikoki Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Refrigerant Control Valve Industry Forecast" looks at past sales and reviews total world Refrigerant Control Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Refrigerant Control Valve sales for 2026 through 2032. With Refrigerant Control Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Refrigerant Control Valve industry.

This Insight Report provides a comprehensive analysis of the global Refrigerant Control Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Refrigerant Control Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Refrigerant Control Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Refrigerant Control Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Refrigerant Control Valve.

This report presents a comprehensive overview, market shares, and growth opportunities of Refrigerant Control Valve market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electronic Refrigerant Control Valve

Thermostatic Refrigerant Control Valve

Pressure Actuated Refrigerant Control Valve

Segmentation by Valve Structure Type:

Expansion Valve

Solenoid Valve

Four-Way Valve

Segmentation by Refrigerant Flow Capacity:

Small Flow Capacity (<1 kg/min)

Medium Flow Capacity (1–10 kg/min)

Large Flow Capacity (>10 kg/min)

Segmentation by Application:

HVAC Systems

Heat Pump Systems

Automotive Thermal Management Systems

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss A/S

Emerson Electric Co.

Parker Hannifin Corporation

Saginomiya Seisakusho, Inc.

Fujikoki Corporation

TGK Co., Ltd.

Egelhof Group

Hansen Technologies

Carel Industries S.p.A.

Castel S.r.l.

Sanden Corporation

TGK Korea Co., Ltd.

Zhejiang Sanhua Intelligent Controls Co., Ltd.

Zhejiang DunAn Artificial Environment Co., Ltd.

Zhejiang Hongsen Machinery Co., Ltd.

Zhejiang Bingshen Control Valve Co., Ltd.

Ningbo Tuopu Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Refrigerant Control Valve market?

What factors are driving Refrigerant Control Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Refrigerant Control Valve market opportunities vary by end market size?

How does Refrigerant Control Valve break out by Type, by Application?

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