

Global Refineries Digital Transformation Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Refineries Digital Transformation market size is predicted to grow from US\$ 1942 million in 2025 to US\$ 3076 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Refineries Digital Transformation refers to the systematic reshaping and upgrading of the entire refinery process, including production, equipment, safety, and operations, through the deep integration of next-generation information technologies such as the Internet of Things (IoT), big data, artificial intelligence (AI), and digital twins. Its core lies in building a real-time mapping and intelligent decision-making system for the physical refinery, achieving global optimization from crude oil procurement and production process control to refined product blending. This transformation aims to significantly improve light oil yield, reduce energy and material consumption, ensure production safety, and enhance agile response to market changes through intelligent sensing, predictive maintenance, and AI algorithm optimization, ultimately building an efficient, green, safe, and sustainable intelligent refining ecosystem.

The Refineries Digital Transformation industry is currently at a critical stage of transitioning from partial applications to system integration. The core trend is the deep integration of digital twins and AI, enabling autonomous optimization of process parameters and fault prediction for core units such as catalytic cracking and atmospheric/distillation units through real-time mirroring of production processes. Simultaneously, data collaboration in 'refining-chemical integration' is becoming a key focus, driving global optimization of material balance and energy utilization in refining and downstream chemical production. Despite challenges such as the difficulty of upgrading aging equipment, digital transformation has become the core path for refineries to improve quality and efficiency and achieve low-carbon transformation.

United States market for Refineries Digital Transformation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Refineries Digital Transformation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Refineries Digital Transformation is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Refineries Digital Transformation players cover AlixPartners, AppsTek Corp, AXELLECT, Cognizant, Damco Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Refineries Digital Transformation Industry Forecast' looks at past sales and reviews total world Refineries Digital Transformation sales in 2025, providing a comprehensive analysis by region and market sector of projected Refineries Digital Transformation sales for 2026 through 2032. With Refineries Digital Transformation sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Refineries Digital Transformation industry.

This Insight Report provides a comprehensive analysis of the global Refineries Digital Transformation landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Refineries Digital Transformation portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Refineries Digital Transformation market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Refineries Digital Transformation and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Refineries Digital Transformation.

This report presents a comprehensive overview, market shares, and growth

opportunities of Refineries Digital Transformation market by product type, application, key players and key regions and countries.

Segmentation by Type:

Oil Supply Chain Digital Transformation

Production Process Digital Transformation

Equipment Asset Management Digital Transformation

Storage, Transportation and Blending Digital Transformation

Others

Segmentation by Layer:

Perception and Control Layer

Network and Platform Layer

Data and Application Layer

Others

Segmentation by Integration Depth:

Unit-Level Digital Transformation

Production Line-Level Digital Transformation

Enterprise-Level Digital Transformation

Supply Chain-Level Digital Transformation

Segmentation by Application:

Transportation

Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AlixPartners

AppsTek Corp

AXELLECT

Cognizant

Damco Solutions

Emerson

Techminds Group

Ergon Refining

GE Vernova

KBC Advanced Technologies

MISTRAS Group

RoviSys

Siemens

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