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Global Reference Monitor Market Growth 2026-2032

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Abstracts

The global Reference Monitor market size is predicted to grow from US$ 688 million in 2025 to US$ 1128 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, global Reference Monitor production reached approximately 18,508 units, with an average global market price of around US$ 35,250.4 per unit.

A Reference Monitor is a professional-grade display device designed to deliver highly accurate, consistent, and reliable visual reproduction, primarily used in fields such as film production, television broadcasting, video editing, and color grading. Unlike consumer monitors, reference monitors are engineered to meet strict industry standards for color accuracy, brightness, contrast, gamma, and uniformity, ensuring that the content creators see an unaltered, true-to-source image. They typically support wide color gamuts (such as Rec.709, DCI-P3, or Rec.2020), HDR formats, and advanced calibration features, making them essential tools for critical evaluation of video and image quality. With precise hardware calibration and long-term stability, reference monitors allow professionals to maintain consistency across different production environments and ensure that the final output looks as intended across various distribution platforms.

United States market for Reference Monitor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Reference Monitor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Reference Monitor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Reference Monitor players cover Sony, Hisense, EIZO, Zunzheng, Konvision, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Reference Monitor Industry Forecast” looks at past sales and reviews total world Reference Monitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Reference Monitor sales for 2026 through 2032. With Reference Monitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Reference Monitor industry.

This Insight Report provides a comprehensive analysis of the global Reference Monitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Reference Monitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Reference Monitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Reference Monitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Reference Monitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Reference Monitor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

4K

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8K

Segmentation by Application:

Film Production

Television Broadcasting

Video Editing and Color Grading

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sony

Hisense

EIZO

Zunzheng

Konvision

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Reference Monitor market?

What factors are driving Reference Monitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Reference Monitor market opportunities vary by end market size?

How does Reference Monitor break out by Type, by Application?

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