

Global Recycled Glass Fiber Market Growth 2026-2032

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Abstracts

The global Recycled Glass Fiber market size is predicted to grow from US\$ 63.76 million in 2025 to US\$ 104 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Recycled Glass Fiber (often shortened to rGF) is a market term for glass-fiber material that is recovered from waste streams and reused as a reinforcement or filler instead of being made entirely from new (?virgin?) glass fiber. In practice, the market includes several product types. The most common are mechanically recycled fibers (glass-fiber composites are shredded/ground and the output is a fiber-rich powder or short-fiber fraction), and thermally/chemically treated recyclates (processes that remove or break down the polymer resin so the glass fiber/mineral fraction can be recovered, sometimes with more cleaning). A related (but slightly different) category is new glass fiber manufactured using recycled glass (cullet) as feedstock?this reduces the need for virgin raw materials and can lower melting energy, but it is not the same as recovering fibers from old composites.

From a market-definition point of view, the ?Recycled Glass Fiber market? usually refers to recovered fibers or fiber-containing recyclates that are sold into downstream applications as a reinforcement or functional additive. These materials are typically shorter, more variable in length, and may carry resin residues or mixed fillers compared with virgin continuous glass fiber. Because of that, rGF is often positioned as a cost-effective and lower-carbon reinforcement for applications that do not need the highest structural performance. Common downstream uses include thermoplastics reinforcement (especially short-fiber compounds), construction materials (cement/concrete and mortar), asphalt modifiers, sheet molding compounds / bulk molding compounds as filler-reinforcement, and various ?hybrid? composite products where rGF is blended with virgin fiber or other fillers. Academic reviews also highlight the route of incorporating GFRP waste into cementitious systems (concrete/mortar) as a

practical pathway, though it is usually ?downcycling? rather than true closed-loop fiber-to-fiber recycling.

On the demand side, the strongest reason rGF exists as a market is simple: glass-fiber composites are used everywhere, but they are hard to recycle. Glass fiber reinforced polymers (GFRP) are in wind blades, boats, pipes, tanks, vehicle parts, building panels, and more; once cured (especially thermosets), they do not melt and remold like common plastics. Reviews of FRP waste management repeatedly point out that landfill and incineration have been common historically, while recycling routes (mechanical, thermal, chemical, cement co-processing) are still scaling and often face cost and quality barriers. As the installed base of composite products grows, the amount of end-of-life material grows too, and that creates both a waste problem and a feedstock opportunity for rGF.

In 2025, global Recycled Glass Fiber reached approximately 195.7 K MT, with an average global market price of around US\$ 333 per MT. The industry's gross profit margin is approximately 20%-25%.

A major market trend is that rGF is being pulled forward by the ?wave? of decommissioning in wind energy. Wind turbine blades are mainly composite structures, and many are glass-fiber based.

Another strong trend is that recycled glass fiber is becoming part of a broader ?circular composites? discussion, especially in Europe. The EU Waste Framework Directive sets core concepts like waste hierarchy (prevention, reuse, recycling, recovery, disposal) and provides the legal framing that pushes industries to move away from landfill toward recycling and recovery. In parallel, composite and glass-fiber industry groups have argued that practical scaling depends on basic things like correct waste classification and dedicated waste codes for composite waste streams (for example, for wind blades and boats), because those details affect collection, shipment, treatment rules, and investment decisions. When regulation and policy start treating composites as a defined waste stream rather than ?miscellaneous waste,? the economics of recycling infrastructure become clearer, and rGF supply becomes more reliable.

From the technology side, the recycled glass fiber market is shaped by what recycling actually delivers. Mechanical recycling (shredding/grinding) is widely used because it is comparatively straightforward, but it usually produces short fibers and a mixed powder with resin and fillers, which limits the highest-value applications. Thermal and chemical routes (including pyrolysis, fluidized bed, solvolysis) can remove more resin, but they

can be more expensive and energy-intensive, and the recovered glass fibers can still lose strength or surface quality compared with virgin fiber, depending on process conditions. This reality drives a market pattern that looks like “many outlets, but mostly mid- to low-performance ones”: rGF is most competitive where short fibers, fillers, and mineral reinforcement are acceptable and where customers can tolerate variability.

LP Information, Inc. (LPI) ' newest research report, the “Recycled Glass Fiber Industry Forecast” looks at past sales and reviews total world Recycled Glass Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Recycled Glass Fiber sales for 2026 through 2032. With Recycled Glass Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Recycled Glass Fiber industry.

This Insight Report provides a comprehensive analysis of the global Recycled Glass Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Recycled Glass Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Recycled Glass Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recycled Glass Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recycled Glass Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Recycled Glass Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Post-industrial Scrap

Post-consumer Composites

Mixed Composite Waste Streams

Segmentation by Recycling Process Route:

Mechanical Recycling

Thermal Recycling

Chemical/Solvolysis-Type Recycling

Segmentation by Product Form:

Milled Fiber Powder

Chopped Short Fiber

Pellets / Masterbatch

Others

Segmentation by Performance Positioning:

Filler-grade

Reinforcement-grade

Functional-grade

Segmentation by Application:

Construction

Municipal

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Owens Corning

Jushi Group

Nippon Electric Glass

CPIC

Taishan Fiberglass (Sinoma)

Binani-3B

Johns Mansville

Nittobo

Rivierasca

Neocomp

Befesa

Global Fiberglass Solutions

Agecko

Verretex

Biesterfield

Key Questions Addressed in this Report

What is the 10-year outlook for the global Recycled Glass Fiber market?

What factors are driving Recycled Glass Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Recycled Glass Fiber market opportunities vary by end market size?

How does Recycled Glass Fiber break out by Type, by Application?

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