

Global Recycling Optical Sorting Machine Market Growth 2026-2032

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Abstracts

The global Recycling Optical Sorting Machine market size is predicted to grow from US\$ 822 million in 2025 to US\$ 1530 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

In 2025, global sales of Recycling Optical Sorting Machines were approximately 4,200 units, with an average manufacturer-level selling price of about US\$200,000 per unit. The gross margin of major manufacturers was approximately 42%.

A Recycling Optical Sorting Machine is an industrial sorting system that uses optical imaging and spectroscopic identification technologies to automatically identify, classify, and separate mixed recyclable materials. After materials are evenly fed and spread by the feeding system and enter the detection zone, industrial cameras, near-infrared sensors, or hyperspectral sensors capture information on color, shape, surface characteristics, and material-specific spectral signatures. The control system then identifies the material category based on preset recognition models and separates target materials from the main material stream through high-speed air jets or mechanical diversion mechanisms. The core value of the equipment lies in its ability to perform precise sorting of recyclable materials by material type, color, and category under high-speed continuous conveying conditions, thereby reducing dependence on manual sorting, improving sorting purity and processing efficiency, and providing more stable and cleaner feedstock for downstream recycling processes such as washing, crushing, pelletizing, and remanufacturing. TOMRA's AUTOSORT FLAKE is a representative commercial example. The system combines near-infrared spectroscopy, full-color cameras, and high-speed air-jet ejectors to simultaneously identify plastic material types and colors and automatically separate target materials and contaminants from plastic flakes at high speed.

Upstream suppliers of Recycling Optical Sorting Machines mainly provide industrial cameras, near-infrared and hyperspectral sensors, light sources, optical lenses, processors and industrial computers, AI algorithms and control software, PLCs, high-speed air valves, compressed-air systems, conveyor belts, motors, and mechanical structural components. Among these, spectroscopic sensors, image-processing systems, and high-speed actuation systems are key components affecting identification accuracy, response speed, and overall equipment performance. Downstream demand mainly comes from the recycling and solid-waste resource recovery industries, covering waste plastics, waste paper, waste glass, waste textiles, scrap metals, mixed recyclables, and other recyclable materials. The equipment is commonly installed in recycling sorting centers, plastic recycling plants, material recovery facilities, and solid-waste resource recovery lines, where it is integrated with crushing, screening, air separation, magnetic separation, eddy-current separation, and downstream washing and pelletizing equipment to form continuous recycling processing systems.

United States market for Recycling Optical Sorting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Recycling Optical Sorting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Recycling Optical Sorting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Recycling Optical Sorting Machine players cover TOMRA Systems, STEINERT, Pellenc ST, Sesotec, MSS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Recycling Optical Sorting Machine Industry Forecast" looks at past sales and reviews total world Recycling Optical Sorting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Recycling Optical Sorting Machine sales for 2026 through 2032. With Recycling Optical Sorting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Recycling Optical Sorting Machine industry.

This Insight Report provides a comprehensive analysis of the global Recycling Optical Sorting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Recycling Optical Sorting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Recycling Optical Sorting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recycling Optical Sorting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recycling Optical Sorting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Recycling Optical Sorting Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Visible Light Imaging Type

Conventional NIR Spectroscopy Type

Hyperspectral Imaging Type

LIBS Type

Segmentation by Sorting Function:

Material Sorting Type

Color Sorting Type

Shape Sorting Type

Combined Sorting Type

Segmentation by Processing Capacity:

?5 t/h

?5–10 t/h

?10 t/h

Segmentation by Application:

Plastic Recycling

Paper Recycling

Glass Recycling

Textile Recycling

Metal Recycling

Mixed Recyclables

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TOMRA Systems

STEINERT

Pellenc ST

Sesotec

MSS

National Recovery Technologies

Machinex Industries

BT-Systems

PICVISA Machine Vision Systems

Binder+Co

B?hler

Satake

Hefei Meyer Optoelectronic Technology

Hefei Taihe Intelligent Technology Group

Anhui Zhongke Optic-electronic Color Sorter Machinery

Anhui Jiexun Optoelectronic Technology

Hefei Angelon Electronics

Hangzhou DataBeyond Technology

Guangzhou Justra Technology

Anhui VSEE Optoelectronic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Recycling Optical Sorting Machine market?

What factors are driving Recycling Optical Sorting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Recycling Optical Sorting Machine market opportunities vary by end market size?

How does Recycling Optical Sorting Machine break out by Type, by Application?

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