

Global Recycling of Wind Turbine Blade Market Growth 2026-2032

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Abstracts

The global Recycling of Wind Turbine Blade market size is predicted to grow from US\$ 58.06 million in 2025 to US\$ 815 million in 2032; it is expected to grow at a CAGR of 44.8% from 2026 to 2032.

Recycling of Wind Turbine Blade refers to the process of reusing or treating blades from decommissioned or discarded wind turbines. Wind turbine blades are typically made of composite materials and have a long service life. Therefore, when wind turbines are decommissioned, their blades often remain structurally intact and functional. Recycling of Wind Turbine Blade aims to extend the service life of the blades as much as possible, reduce resource waste, and minimize adverse environmental impacts. The recycling process may include dismantling, disassembling, and sorting the blades. Reusable components can be reprocessed or remanufactured, while non-reusable materials are appropriately disposed of through methods such as incineration or landfilling. Recycling of Wind Turbine Blade contributes to achieving the goals of sustainable development and a circular economy.

Recycling of wind turbine blades constitutes a vital link in the circular economy system of the global wind power industry, focusing on the dismantling, separation and regeneration of composite materials from decommissioned wind blades. It solves environmental risks caused by traditional landfill and incineration treatment and realizes the recycling of core materials such as glass fiber and resin, covering the whole lifecycle of wind farm decommissioning, old unit upgrading and new wind projects. It is an essential supporting sector for the green and sustainable upgrading of the global wind power industry. The iteration of global wind power stock and the implementation of circular economy policies act as core industrial drivers. Early onshore and offshore wind turbines worldwide have gradually entered the decommissioning cycle, generating

massive scrapping demands for composite blades. Extensive disposal methods can no longer meet current environmental supervision standards. Countries worldwide have issued regulations on wind power solid waste management and recycled material utilization, banning random blade landfilling and standardizing compliant recycling procedures, pushing wind power operators to improve full-lifecycle disposal systems. Meanwhile, the global carbon neutrality drive raises higher requirements for industrial carbon reduction and resource efficiency. Regenerated composite materials can be widely used in building materials and industrial parts, effectively cutting carbon emissions from raw material exploitation and production. Continuous iteration of mechanical, chemical and pyrolysis recycling technologies improves recycling efficiency and regenerated material quality, promoting large-scale development of the global wind blade recycling industry.

Despite the continuous expansion of the global wind power industry, the wind turbine blade recycling sector faces prominent structural challenges in global development. Wind turbine blades adopt thermoset composite structures with stable cross-linking properties, making it difficult for traditional dismantling technologies to achieve refined separation of resin and glass fiber. Advanced non-destructive regeneration technologies are not fully mature, and most existing processes produce low-quality recycled materials with limited application scenarios, resulting in weak commercial profitability. Blades feature oversized and non-standard structures, and wind farms are often located in remote areas with long transportation distances. On-site cutting and professional long-haul transportation bring high logistics and dismantling costs, further squeezing industrial profit margins. The global industry lacks unified recycling procedures, material testing specifications and recycled product application standards, while differentiated environmental and solid waste regulations across regions hinder standardized large-scale global operation. In addition, blades produced in different periods and by different manufacturers have inconsistent material formulas, leading to unstable recycled raw materials that are unsuitable for large-scale industrial reprocessing. Downstream application channels for high-quality regenerated composites remain immature, and most recycling projects rely on policy subsidies. Concentrated core recycling technologies and insufficient professional service teams jointly restrict the high-quality and large-scale development of the global wind turbine blade recycling industry.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Recycling of Wind Turbine Blade Industry Forecast” looks at past sales and reviews total world Recycling of Wind Turbine Blade sales in 2025, providing a comprehensive analysis by region and market

sector of projected Recycling of Wind Turbine Blade sales for 2026 through 2032. With Recycling of Wind Turbine Blade sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Recycling of Wind Turbine Blade industry.

This Insight Report provides a comprehensive analysis of the global Recycling of Wind Turbine Blade landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Recycling of Wind Turbine Blade portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Recycling of Wind Turbine Blade market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recycling of Wind Turbine Blade and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recycling of Wind Turbine Blade.

This report presents a comprehensive overview, market shares, and growth opportunities of Recycling of Wind Turbine Blade market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Mechanical Recycling

Pyrolysis Recycling

Chemical Recycling

Segmentation by Blade Material:

Glass Fiber-Reinforced Composite Blades

Carbon Fiber-Reinforced Composite Blades

Hybrid-Fiber and Multi-Material Blades

Segmentation by Application:

Cement Industry

Packaging Industry

Reuse

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veolia

Carbon Rivers

HJHansen Recycling Group

Stena Recycling AB

Eurecum

ANMET

Longjin

Zaisheng

Fengnuo

Chengde Yanshen

Key Questions Addressed in this Report

What is the 10-year outlook for the global Recycling of Wind Turbine Blade market?

What factors are driving Recycling of Wind Turbine Blade market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Recycling of Wind Turbine Blade market opportunities vary by end market size?

How does Recycling of Wind Turbine Blade break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Recycling of Wind Turbine Blade Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Recycling of Wind Turbine Blade by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Recycling of Wind Turbine Blade by Country/Region, 2021, 2025 & 2032
- 2.2 Recycling of Wind Turbine Blade Segment by Type
 - 2.2.1 Mechanical Recycling
 - 2.2.2 Pyrolysis Recycling
 - 2.2.3 Chemical Recycling
 - 2.2.4 Recycling of Wind Turbine Blade Sales by Type
 - 2.2.4.1 Global Recycling of Wind Turbine Blade Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Recycling of Wind Turbine Blade Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Recycling of Wind Turbine Blade Sale Price by Type (2021-2026)
- 2.3 Recycling of Wind Turbine Blade Segment by Blade Material
 - 2.3.1 Glass Fiber-Reinforced Composite Blades
 - 2.3.2 Carbon Fiber-Reinforced Composite Blades
 - 2.3.3 Hybrid-Fiber and Multi-Material Blades
 - 2.3.4 Recycling of Wind Turbine Blade Sales by Blade Material
 - 2.3.4.1 Global Recycling of Wind Turbine Blade Sales Market Share by Blade Material (2021-2026)
 - 2.3.4.2 Global Recycling of Wind Turbine Blade Revenue and Market Share by Blade

Material (2021-2026)

2.3.4.3 Global Recycling of Wind Turbine Blade Sale Price by Blade Material (2021-2026)

2.4 Recycling of Wind Turbine Blade Segment by Application

2.4.1 Cement Industry

2.4.2 Packaging Industry

2.4.3 Reuse

2.4.4 Other

2.4.5 Recycling of Wind Turbine Blade Sales by Application

2.4.5.1 Global Recycling of Wind Turbine Blade Sale Market Share by Application (2021-2026)

2.4.5.2 Global Recycling of Wind Turbine Blade Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Recycling of Wind Turbine Blade Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Recycling of Wind Turbine Blade Breakdown Data by Company

3.1.1 Global Recycling of Wind Turbine Blade Annual Sales by Company (2021-2026)

3.1.2 Global Recycling of Wind Turbine Blade Sales Market Share by Company (2021-2026)

3.2 Global Recycling of Wind Turbine Blade Annual Revenue by Company (2021-2026)

3.2.1 Global Recycling of Wind Turbine Blade Revenue by Company (2021-2026)

3.2.2 Global Recycling of Wind Turbine Blade Revenue Market Share by Company (2021-2026)

3.3 Global Recycling of Wind Turbine Blade Sale Price by Company

3.4 Key Manufacturers Recycling of Wind Turbine Blade Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Recycling of Wind Turbine Blade Product Location Distribution

3.4.2 Players Recycling of Wind Turbine Blade Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RECYCLING OF WIND TURBINE BLADE BY

GEOGRAPHIC REGION

4.1 World Historic Recycling of Wind Turbine Blade Market Size by Geographic Region (2021-2026)

4.1.1 Global Recycling of Wind Turbine Blade Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Recycling of Wind Turbine Blade Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Recycling of Wind Turbine Blade Market Size by Country/Region (2021-2026)

4.2.1 Global Recycling of Wind Turbine Blade Annual Sales by Country/Region (2021-2026)

4.2.2 Global Recycling of Wind Turbine Blade Annual Revenue by Country/Region (2021-2026)

4.3 Americas Recycling of Wind Turbine Blade Sales Growth

4.4 APAC Recycling of Wind Turbine Blade Sales Growth

4.5 Europe Recycling of Wind Turbine Blade Sales Growth

4.6 Middle East & Africa Recycling of Wind Turbine Blade Sales Growth

5 AMERICAS

5.1 Americas Recycling of Wind Turbine Blade Sales by Country

5.1.1 Americas Recycling of Wind Turbine Blade Sales by Country (2021-2026)

5.1.2 Americas Recycling of Wind Turbine Blade Revenue by Country (2021-2026)

5.2 Americas Recycling of Wind Turbine Blade Sales by Type (2021-2026)

5.3 Americas Recycling of Wind Turbine Blade Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Recycling of Wind Turbine Blade Sales by Region

6.1.1 APAC Recycling of Wind Turbine Blade Sales by Region (2021-2026)

6.1.2 APAC Recycling of Wind Turbine Blade Revenue by Region (2021-2026)

6.2 APAC Recycling of Wind Turbine Blade Sales by Type (2021-2026)

6.3 APAC Recycling of Wind Turbine Blade Sales by Application (2021-2026)

6.4 China

- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Recycling of Wind Turbine Blade by Country
 - 7.1.1 Europe Recycling of Wind Turbine Blade Sales by Country (2021-2026)
 - 7.1.2 Europe Recycling of Wind Turbine Blade Revenue by Country (2021-2026)
- 7.2 Europe Recycling of Wind Turbine Blade Sales by Type (2021-2026)
- 7.3 Europe Recycling of Wind Turbine Blade Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Recycling of Wind Turbine Blade by Country
 - 8.1.1 Middle East & Africa Recycling of Wind Turbine Blade Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Recycling of Wind Turbine Blade Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Recycling of Wind Turbine Blade Sales by Type (2021-2026)
- 8.3 Middle East & Africa Recycling of Wind Turbine Blade Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Recycling of Wind Turbine Blade

10.3 Manufacturing Process Analysis of Recycling of Wind Turbine Blade

10.4 Industry Chain Structure of Recycling of Wind Turbine Blade

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Recycling of Wind Turbine Blade Distributors

11.3 Recycling of Wind Turbine Blade Customer

12 WORLD FORECAST REVIEW FOR RECYCLING OF WIND TURBINE BLADE BY GEOGRAPHIC REGION

12.1 Global Recycling of Wind Turbine Blade Market Size Forecast by Region

12.1.1 Global Recycling of Wind Turbine Blade Forecast by Region (2027-2032)

12.1.2 Global Recycling of Wind Turbine Blade Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Recycling of Wind Turbine Blade Forecast by Type (2027-2032)

12.7 Global Recycling of Wind Turbine Blade Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Veolia

13.1.1 Veolia Company Information

13.1.2 Veolia Recycling of Wind Turbine Blade Product Portfolios and Specifications

13.1.3 Veolia Recycling of Wind Turbine Blade Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Veolia Main Business Overview
- 13.1.5 Veolia Latest Developments
- 13.2 Carbon Rivers
 - 13.2.1 Carbon Rivers Company Information
 - 13.2.2 Carbon Rivers Recycling of Wind Turbine Blade Product Portfolios and Specifications
 - 13.2.3 Carbon Rivers Recycling of Wind Turbine Blade Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Carbon Rivers Main Business Overview
 - 13.2.5 Carbon Rivers Latest Developments
- 13.3 HJHansen Recycling Group
 - 13.3.1 HJHansen Recycling Group Company Information
 - 13.3.2 HJHansen Recycling Group Recycling of Wind Turbine Blade Product Portfolios and Specifications
 - 13.3.3 HJHansen Recycling Group Recycling of Wind Turbine Blade Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 HJHansen Recycling Group Main Business Overview
 - 13.3.5 HJHansen Recycling Group Latest Developments
- 13.4 Stena Recycling AB
 - 13.4.1 Stena Recycling AB Company Information
 - 13.4.2 Stena Recycling AB Recycling of Wind Turbine Blade Product Portfolios and Specifications
 - 13.4.3 Stena Recycling AB Recycling of Wind Turbine Blade Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Stena Recycling AB Main Business Overview
 - 13.4.5 Stena Recycling AB Latest Developments
- 13.5 Eurecum
 - 13.5.1 Eurecum Company Information
 - 13.5.2 Eurecum Recycling of Wind Turbine Blade Product Portfolios and Specifications
 - 13.5.3 Eurecum Recycling of Wind Turbine Blade Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Eurecum Main Business Overview
 - 13.5.5 Eurecum Latest Developments
- 13.6 ANMET
 - 13.6.1 ANMET Company Information
 - 13.6.2 ANMET Recycling of Wind Turbine Blade Product Portfolios and Specifications
 - 13.6.3 ANMET Recycling of Wind Turbine Blade Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 ANMET Main Business Overview

13.6.5 ANMET Latest Developments

13.7 Longjin

13.7.1 Longjin Company Information

13.7.2 Longjin Recycling of Wind Turbine Blade Product Portfolios and Specifications

13.7.3 Longjin Recycling of Wind Turbine Blade Sales, Revenue, Price and Gross

Margin (2021-2026)

13.7.4 Longjin Main Business Overview

13.7.5 Longjin Latest Developments

13.8 Zaisheng

13.8.1 Zaisheng Company Information

13.8.2 Zaisheng Recycling of Wind Turbine Blade Product Portfolios and

Specifications

13.8.3 Zaisheng Recycling of Wind Turbine Blade Sales, Revenue, Price and Gross

Margin (2021-2026)

13.8.4 Zaisheng Main Business Overview

13.8.5 Zaisheng Latest Developments

13.9 Fengnuo

13.9.1 Fengnuo Company Information

13.9.2 Fengnuo Recycling of Wind Turbine Blade Product Portfolios and Specifications

13.9.3 Fengnuo Recycling of Wind Turbine Blade Sales, Revenue, Price and Gross

Margin (2021-2026)

13.9.4 Fengnuo Main Business Overview

13.9.5 Fengnuo Latest Developments

13.10 Chengde Yanshen

13.10.1 Chengde Yanshen Company Information

13.10.2 Chengde Yanshen Recycling of Wind Turbine Blade Product Portfolios and

Specifications

13.10.3 Chengde Yanshen Recycling of Wind Turbine Blade Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Chengde Yanshen Main Business Overview

13.10.5 Chengde Yanshen Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Recycling of Wind Turbine Blade Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Recycling of Wind Turbine Blade Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Mechanical Recycling

Table 4. Major Players of Pyrolysis Recycling

Table 5. Major Players of Chemical Recycling

Table 6. Global Recycling of Wind Turbine Blade Sales by Type (2021-2026) & (Tons)

Table 7. Global Recycling of Wind Turbine Blade Sales Market Share by Type (2021-2026)

Table 8. Global Recycling of Wind Turbine Blade Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Recycling of Wind Turbine Blade Revenue Market Share by Type (2021-2026)

Table 10. Global Recycling of Wind Turbine Blade Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Glass Fiber-Reinforced Composite Blades

Table 12. Major Players of Carbon Fiber-Reinforced Composite Blades

Table 13. Major Players of Hybrid-Fiber and Multi-Material Blades

Table 14. Global Recycling of Wind Turbine Blade Sales by Blade Material (2021-2026) & (Tons)

Table 15. Global Recycling of Wind Turbine Blade Sales Market Share by Blade Material (2021-2026)

Table 16. Global Recycling of Wind Turbine Blade Revenue by Blade Material (2021-2026) & (\$ million)

Table 17. Global Recycling of Wind Turbine Blade Revenue Market Share by Blade Material (2021-2026)

Table 18. Global Recycling of Wind Turbine Blade Sale Price by Blade Material (2021-2026) & (US\$/Ton)

Table 19. Global Recycling of Wind Turbine Blade Sale by Application (2021-2026) & (Tons)

Table 20. Global Recycling of Wind Turbine Blade Sale Market Share by Application (2021-2026)

Table 21. Global Recycling of Wind Turbine Blade Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Recycling of Wind Turbine Blade Revenue Market Share by Application (2021-2026)
Table 23. Global Recycling of Wind Turbine Blade Sale Price by Application (2021-2026) & (US\$/Ton)
Table 24. Global Recycling of Wind Turbine Blade Sales by Company (2021-2026) & (Tons)
Table 25. Global Recycling of Wind Turbine Blade Sales Market Share by Company (2021-2026)
Table 26. Global Recycling of Wind Turbine Blade Revenue by Company (2021-2026) & (\$ millions)
Table 27. Global Recycling of Wind Turbine Blade Revenue Market Share by Company (2021-2026)
Table 28. Global Recycling of Wind Turbine Blade Sale Price by Company (2021-2026) & (US\$/Ton)
Table 29. Key Manufacturers Recycling of Wind Turbine Blade Producing Area Distribution and Sales Area
Table 30. Players Recycling of Wind Turbine Blade Products Offered
Table 31. Recycling of Wind Turbine Blade Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 32. New Products and Potential Entrants
Table 33. Market M&A Activity & Strategy
Table 34. Global Recycling of Wind Turbine Blade Sales by Geographic Region (2021-2026) & (Tons)
Table 35. Global Recycling of Wind Turbine Blade Sales Market Share Geographic Region (2021-2026)
Table 36. Global Recycling of Wind Turbine Blade Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 37. Global Recycling of Wind Turbine Blade Revenue Market Share by Geographic Region (2021-2026)
Table 38. Global Recycling of Wind Turbine Blade Sales by Country/Region (2021-2026) & (Tons)
Table 39. Global Recycling of Wind Turbine Blade Sales Market Share by Country/Region (2021-2026)
Table 40. Global Recycling of Wind Turbine Blade Revenue by Country/Region (2021-2026) & (\$ millions)
Table 41. Global Recycling of Wind Turbine Blade Revenue Market Share by Country/Region (2021-2026)
Table 42. Americas Recycling of Wind Turbine Blade Sales by Country (2021-2026) & (Tons)

Table 43. Americas Recycling of Wind Turbine Blade Sales Market Share by Country (2021-2026)

Table 44. Americas Recycling of Wind Turbine Blade Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Recycling of Wind Turbine Blade Sales by Type (2021-2026) & (Tons)

Table 46. Americas Recycling of Wind Turbine Blade Sales by Application (2021-2026) & (Tons)

Table 47. APAC Recycling of Wind Turbine Blade Sales by Region (2021-2026) & (Tons)

Table 48. APAC Recycling of Wind Turbine Blade Sales Market Share by Region (2021-2026)

Table 49. APAC Recycling of Wind Turbine Blade Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Recycling of Wind Turbine Blade Sales by Type (2021-2026) & (Tons)

Table 51. APAC Recycling of Wind Turbine Blade Sales by Application (2021-2026) & (Tons)

Table 52. Europe Recycling of Wind Turbine Blade Sales by Country (2021-2026) & (Tons)

Table 53. Europe Recycling of Wind Turbine Blade Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Recycling of Wind Turbine Blade Sales by Type (2021-2026) & (Tons)

Table 55. Europe Recycling of Wind Turbine Blade Sales by Application (2021-2026) & (Tons)

Table 56. Middle East & Africa Recycling of Wind Turbine Blade Sales by Country (2021-2026) & (Tons)

Table 57. Middle East & Africa Recycling of Wind Turbine Blade Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Recycling of Wind Turbine Blade Sales by Type (2021-2026) & (Tons)

Table 59. Middle East & Africa Recycling of Wind Turbine Blade Sales by Application (2021-2026) & (Tons)

Table 60. Key Market Drivers & Growth Opportunities of Recycling of Wind Turbine Blade

Table 61. Key Market Challenges & Risks of Recycling of Wind Turbine Blade

Table 62. Key Industry Trends of Recycling of Wind Turbine Blade

Table 63. Recycling of Wind Turbine Blade Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Recycling of Wind Turbine Blade Distributors List

Table 66. Recycling of Wind Turbine Blade Customer List

Table 67. Global Recycling of Wind Turbine Blade Sales Forecast by Region
(2027-2032) & (Tons)

Table 68. Global Recycling of Wind Turbine Blade Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 69. Americas Recycling of Wind Turbine Blade Sales Forecast by Country
(2027-2032) & (Tons)

Table 70. Americas Recycling of Wind Turbine Blade Annual Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 71. APAC Recycling of Wind Turbine Blade Sales Forecast by Region
(2027-2032) & (Tons)

Table 72. APAC Recycling of Wind Turbine Blade Annual Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 73. Europe Recycling of Wind Turbine Blade Sales Forecast by Country
(2027-2032) & (Tons)

Table 74. Europe Recycling of Wind Turbine Blade Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 75. Middle East & Africa Recycling of Wind Turbine Blade Sales Forecast by
Country (2027-2032) & (Tons)

Table 76. Middle East & Africa Recycling of Wind Turbine Blade Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 77. Global Recycling of Wind Turbine Blade Sales Forecast by Type (2027-2032)
& (Tons)

Table 78. Global Recycling of Wind Turbine Blade Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 79. Global Recycling of Wind Turbine Blade Sales Forecast by Application
(2027-2032) & (Tons)

Table 80. Global Recycling of Wind Turbine Blade Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 81. Veolia Basic Information, Recycling of Wind Turbine Blade Manufacturing
Base, Sales Area and Its Competitors

Table 82. Veolia Recycling of Wind Turbine Blade Product Portfolios and Specifications

Table 83. Veolia Recycling of Wind Turbine Blade Sales (Tons), Revenue (\$ Million),
Price (US\$/Ton) and Gross Margin (2021-2026)

Table 84. Veolia Main Business

Table 85. Veolia Latest Developments

Table 86. Carbon Rivers Basic Information, Recycling of Wind Turbine Blade
Manufacturing Base, Sales Area and Its Competitors

Table 87. Carbon Rivers Recycling of Wind Turbine Blade Product Portfolios and

Specifications

Table 88. Carbon Rivers Recycling of Wind Turbine Blade Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. Carbon Rivers Main Business

Table 90. Carbon Rivers Latest Developments

Table 91. HJHansen Recycling Group Basic Information, Recycling of Wind Turbine Blade Manufacturing Base, Sales Area and Its Competitors

Table 92. HJHansen Recycling Group Recycling of Wind Turbine Blade Product Portfolios and Specifications

Table 93. HJHansen Recycling Group Recycling of Wind Turbine Blade Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. HJHansen Recycling Group Main Business

Table 95. HJHansen Recycling Group Latest Developments

Table 96. Stena Recycling AB Basic Information, Recycling of Wind Turbine Blade Manufacturing Base, Sales Area and Its Competitors

Table 97. Stena Recycling AB Recycling of Wind Turbine Blade Product Portfolios and Specifications

Table 98. Stena Recycling AB Recycling of Wind Turbine Blade Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Stena Recycling AB Main Business

Table 100. Stena Recycling AB Latest Developments

Table 101. Eurecum Basic Information, Recycling of Wind Turbine Blade Manufacturing Base, Sales Area and Its Competitors

Table 102. Eurecum Recycling of Wind Turbine Blade Product Portfolios and Specifications

Table 103. Eurecum Recycling of Wind Turbine Blade Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Eurecum Main Business

Table 105. Eurecum Latest Developments

Table 106. ANMET Basic Information, Recycling of Wind Turbine Blade Manufacturing Base, Sales Area and Its Competitors

Table 107. ANMET Recycling of Wind Turbine Blade Product Portfolios and Specifications

Table 108. ANMET Recycling of Wind Turbine Blade Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. ANMET Main Business

Table 110. ANMET Latest Developments

Table 111. Longjin Basic Information, Recycling of Wind Turbine Blade Manufacturing Base, Sales Area and Its Competitors

Table 112. Longjin Recycling of Wind Turbine Blade Product Portfolios and Specifications

Table 113. Longjin Recycling of Wind Turbine Blade Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Longjin Main Business

Table 115. Longjin Latest Developments

Table 116. Zaisheng Basic Information, Recycling of Wind Turbine Blade Manufacturing Base, Sales Area and Its Competitors

Table 117. Zaisheng Recycling of Wind Turbine Blade Product Portfolios and Specifications

Table 118. Zaisheng Recycling of Wind Turbine Blade Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Zaisheng Main Business

Table 120. Zaisheng Latest Developments

Table 121. Fengnuo Basic Information, Recycling of Wind Turbine Blade Manufacturing Base, Sales Area and Its Competitors

Table 122. Fengnuo Recycling of Wind Turbine Blade Product Portfolios and Specifications

Table 123. Fengnuo Recycling of Wind Turbine Blade Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Fengnuo Main Business

Table 125. Fengnuo Latest Developments

Table 126. Chengde Yanshen Basic Information, Recycling of Wind Turbine Blade Manufacturing Base, Sales Area and Its Competitors

Table 127. Chengde Yanshen Recycling of Wind Turbine Blade Product Portfolios and Specifications

Table 128. Chengde Yanshen Recycling of Wind Turbine Blade Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Chengde Yanshen Main Business

Table 130. Chengde Yanshen Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Recycling of Wind Turbine Blade
- Figure 2. Recycling of Wind Turbine Blade Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Recycling of Wind Turbine Blade Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Recycling of Wind Turbine Blade Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Recycling of Wind Turbine Blade Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Recycling of Wind Turbine Blade Sales Market Share by Country/Region (2025)
- Figure 10. Recycling of Wind Turbine Blade Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Mechanical Recycling
- Figure 12. Product Picture of Pyrolysis Recycling
- Figure 13. Product Picture of Chemical Recycling
- Figure 14. Global Recycling of Wind Turbine Blade Sales Market Share by Type in 2026
- Figure 15. Global Recycling of Wind Turbine Blade Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Glass Fiber-Reinforced Composite Blades
- Figure 17. Product Picture of Carbon Fiber-Reinforced Composite Blades
- Figure 18. Product Picture of Hybrid-Fiber and Multi-Material Blades
- Figure 19. Global Recycling of Wind Turbine Blade Sales Market Share by Blade Material in 2026
- Figure 20. Global Recycling of Wind Turbine Blade Revenue Market Share by Blade Material (2021-2026)
- Figure 21. Recycling of Wind Turbine Blade Consumed in Cement Industry
- Figure 22. Global Recycling of Wind Turbine Blade Market: Cement Industry (2021-2026) & (Tons)
- Figure 23. Recycling of Wind Turbine Blade Consumed in Packaging Industry
- Figure 24. Global Recycling of Wind Turbine Blade Market: Packaging Industry (2021-2026) & (Tons)
- Figure 25. Recycling of Wind Turbine Blade Consumed in Reuse
- Figure 26. Global Recycling of Wind Turbine Blade Market: Reuse (2021-2026) &

(Tons)

Figure 27. Recycling of Wind Turbine Blade Consumed in Other

Figure 28. Global Recycling of Wind Turbine Blade Market: Other (2021-2026) & (Tons)

Figure 29. Global Recycling of Wind Turbine Blade Sale Market Share by Application (2025)

Figure 30. Global Recycling of Wind Turbine Blade Revenue Market Share by Application in 2025

Figure 31. Recycling of Wind Turbine Blade Sales by Company in 2025 (Tons)

Figure 32. Global Recycling of Wind Turbine Blade Sales Market Share by Company in 2025

Figure 33. Recycling of Wind Turbine Blade Revenue by Company in 2025 (\$ millions)

Figure 34. Global Recycling of Wind Turbine Blade Revenue Market Share by Company in 2025

Figure 35. Global Recycling of Wind Turbine Blade Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Recycling of Wind Turbine Blade Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Recycling of Wind Turbine Blade Sales 2021-2026 (Tons)

Figure 38. Americas Recycling of Wind Turbine Blade Revenue 2021-2026 (\$ millions)

Figure 39. APAC Recycling of Wind Turbine Blade Sales 2021-2026 (Tons)

Figure 40. APAC Recycling of Wind Turbine Blade Revenue 2021-2026 (\$ millions)

Figure 41. Europe Recycling of Wind Turbine Blade Sales 2021-2026 (Tons)

Figure 42. Europe Recycling of Wind Turbine Blade Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Recycling of Wind Turbine Blade Sales 2021-2026 (Tons)

Figure 44. Middle East & Africa Recycling of Wind Turbine Blade Revenue 2021-2026 (\$ millions)

Figure 45. Americas Recycling of Wind Turbine Blade Sales Market Share by Country in 2025

Figure 46. Americas Recycling of Wind Turbine Blade Revenue Market Share by Country (2021-2026)

Figure 47. Americas Recycling of Wind Turbine Blade Sales Market Share by Type (2021-2026)

Figure 48. Americas Recycling of Wind Turbine Blade Sales Market Share by Application (2021-2026)

Figure 49. United States Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Recycling of Wind Turbine Blade Sales Market Share by Region in 2025

Figure 54. APAC Recycling of Wind Turbine Blade Revenue Market Share by Region (2021-2026)

Figure 55. APAC Recycling of Wind Turbine Blade Sales Market Share by Type (2021-2026)

Figure 56. APAC Recycling of Wind Turbine Blade Sales Market Share by Application (2021-2026)

Figure 57. China Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Recycling of Wind Turbine Blade Sales Market Share by Country in 2025

Figure 65. Europe Recycling of Wind Turbine Blade Revenue Market Share by Country (2021-2026)

Figure 66. Europe Recycling of Wind Turbine Blade Sales Market Share by Type (2021-2026)

Figure 67. Europe Recycling of Wind Turbine Blade Sales Market Share by Application (2021-2026)

Figure 68. Germany Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Recycling of Wind Turbine Blade Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Recycling of Wind Turbine Blade Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Recycling of Wind Turbine Blade Sales Market Share by Application (2021-2026)

Figure 76. Egypt Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Recycling of Wind Turbine Blade Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Recycling of Wind Turbine Blade in 2026

Figure 82. Manufacturing Process Analysis of Recycling of Wind Turbine Blade

Figure 83. Industry Chain Structure of Recycling of Wind Turbine Blade

Figure 84. Channels of Distribution

Figure 85. Global Recycling of Wind Turbine Blade Sales Market Forecast by Region (2027-2032)

Figure 86. Global Recycling of Wind Turbine Blade Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Recycling of Wind Turbine Blade Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Recycling of Wind Turbine Blade Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Recycling of Wind Turbine Blade Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Recycling of Wind Turbine Blade Revenue Market Share Forecast by Application (2027-2032)

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