

Global Recycling Asphalt And Concrete Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Recycling Asphalt And Concrete market size is predicted to grow from US\$ 13300 million in 2025 to US\$ 20112 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Recycling Asphalt And Concrete refers to the collection, crushing, screening, grading, processing, and reuse of reclaimed asphalt pavement (RAP) and recycled concrete aggregate (RCA). Main outputs include recycled asphalt for hot-mix/cold-mix asphalt, road base, subbase, fill material, drainage layers, recycled aggregate for concrete, and construction backfill. RAP is removed asphalt pavement containing asphalt binder and aggregates; when properly crushed and screened, it becomes a reusable high-value road material.

North America is one of the most mature markets, especially for asphalt recycling. The U.S. asphalt industry has very high RAP reuse rates. NAPA/FHWA survey data show that more than 99% of reclaimed asphalt pavement is put back to use.

Europe is also highly developed because of circular economy policy, landfill restrictions, and strong construction-material recycling requirements. The European Commission states that construction and demolition waste accounts for more than one-third of all waste generated in the EU, and the EU policy framework has long promoted high recovery and recycling targets for C&D waste.

Asia-Pacific is the fastest-growing region. China, India, Japan, South Korea, Australia, and Southeast Asia are expanding C&D waste recycling capacity because of urban redevelopment, road reconstruction, landfill pressure, natural aggregate shortages, and infrastructure investment. Japan and Australia are relatively mature, while China, India,

and Southeast Asia still have strong growth potential as formal recycling systems replace informal dumping and low-value backfilling.

Latin America, Middle East, and Africa remain smaller but growing markets. Demand is concentrated in road construction, urban demolition, government infrastructure projects, and large city waste-management programs. Growth is limited by weak sorting systems, lower enforcement, limited certified recycled-aggregate standards, and competition from low-cost virgin aggregate.

LPI (LP Information)' newest research report, the "Recycling Asphalt And Concrete Industry Forecast" looks at past sales and reviews total world Recycling Asphalt And Concrete sales in 2025, providing a comprehensive analysis by region and market sector of projected Recycling Asphalt And Concrete sales for 2026 through 2032. With Recycling Asphalt And Concrete sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Recycling Asphalt And Concrete industry.

This Insight Report provides a comprehensive analysis of the global Recycling Asphalt And Concrete landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Recycling Asphalt And Concrete portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Recycling Asphalt And Concrete market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recycling Asphalt And Concrete and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recycling Asphalt And Concrete.

This report presents a comprehensive overview, market shares, and growth opportunities of Recycling Asphalt And Concrete market by product type, application, key players and key regions and countries.

Segmentation by Type:

Recycled Asphalt Materials (RAP, Reclaimed Asphalt Pavement)

Recycled Concrete Aggregate (RCA)

Segmentation by On-Site Processing Location:

In-Place Cold Recycling (Road On-Site Regeneration)

In-Place Hot Recycling

Central Plant Off-Site Recycling (Stationary Plant Regeneration)

Segmentation by Application:

Road Construction

Building Construction

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Holcim

CRH

Heidelberg Materials

Colas

CEMEX

VINCI Construction

Vulcan Materials

Martin Marietta

STRABAG

Boral

Downer Group

Granite Construction

Summit Materials

Knife River

Fulton Hogan

Breedon Group

FM Conway

H&K Group

Graniterock

Teichert Materials

NIPPO Corporation

Nippon Road

Maeda Corporation

SG Co., Ltd.

Insun ENT

Janghyung Group

BCEG Resources Recycling Co., Ltd.

Shougang Environmental Industry

Shanghai Construction Group

BBMG Corporation

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Recycling Asphalt And Concrete Market Size (2021-2032)
 - 2.1.2 Recycling Asphalt And Concrete Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Recycling Asphalt And Concrete by Country/Region (2021, 2025 & 2032)
- 2.2 Recycling Asphalt And Concrete Segment by Type
 - 2.2.1 Recycled Asphalt Materials (RAP, Reclaimed Asphalt Pavement)
 - 2.2.2 Recycled Concrete Aggregate (RCA)
 - 2.2.3 Recycling Asphalt And Concrete Market Size by Type
 - 2.2.3.1 Recycling Asphalt And Concrete Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global Recycling Asphalt And Concrete Market Size Market Share by Type (2021-2026)
- 2.3 Recycling Asphalt And Concrete Segment by On-Site Processing Location
 - 2.3.1 In-Place Cold Recycling (Road On-Site Regeneration)
 - 2.3.2 In-Place Hot Recycling
 - 2.3.3 Central Plant Off-Site Recycling (Stationary Plant Regeneration)
 - 2.3.4 Recycling Asphalt And Concrete Market Size by On-Site Processing Location
 - 2.3.4.1 Recycling Asphalt And Concrete Market Size CAGR by On-Site Processing Location (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Recycling Asphalt And Concrete Market Size Market Share by On-Site Processing Location (2021-2026)
- 2.4 Recycling Asphalt And Concrete Segment by Application

- 2.4.1 Road Construction
- 2.4.2 Building Construction
- 2.4.3 Recycling Asphalt And Concrete Market Size by Application
 - 2.4.3.1 Recycling Asphalt And Concrete Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.4.3.2 Global Recycling Asphalt And Concrete Market Size Market Share by Application (2021-2026)

3 RECYCLING ASPHALT AND CONCRETE MARKET SIZE BY PLAYER

- 3.1 Recycling Asphalt And Concrete Market Size Market Share by Player
 - 3.1.1 Global Recycling Asphalt And Concrete Revenue by Player (2021-2026)
 - 3.1.2 Global Recycling Asphalt And Concrete Revenue Market Share by Player (2021-2026)
- 3.2 Global Recycling Asphalt And Concrete Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 RECYCLING ASPHALT AND CONCRETE BY REGION

- 4.1 Recycling Asphalt And Concrete Market Size by Region (2021-2026)
- 4.2 Global Recycling Asphalt And Concrete Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Recycling Asphalt And Concrete Market Size Growth (2021-2026)
- 4.4 APAC Recycling Asphalt And Concrete Market Size Growth (2021-2026)
- 4.5 Europe Recycling Asphalt And Concrete Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Recycling Asphalt And Concrete Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Recycling Asphalt And Concrete Market Size by Country (2021-2026)
- 5.2 Americas Recycling Asphalt And Concrete Market Size by Type (2021-2026)
- 5.3 Americas Recycling Asphalt And Concrete Market Size by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Recycling Asphalt And Concrete Market Size by Region (2021-2026)

6.2 APAC Recycling Asphalt And Concrete Market Size by Type (2021-2026)

6.3 APAC Recycling Asphalt And Concrete Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Recycling Asphalt And Concrete Market Size by Country (2021-2026)

7.2 Europe Recycling Asphalt And Concrete Market Size by Type (2021-2026)

7.3 Europe Recycling Asphalt And Concrete Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Recycling Asphalt And Concrete by Region (2021-2026)

8.2 Middle East & Africa Recycling Asphalt And Concrete Market Size by Type (2021-2026)

8.3 Middle East & Africa Recycling Asphalt And Concrete Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL RECYCLING ASPHALT AND CONCRETE MARKET FORECAST

10.1 Global Recycling Asphalt And Concrete Forecast by Region (2027-2032)

10.1.1 Global Recycling Asphalt And Concrete Forecast by Region (2027-2032)

10.1.2 Americas Recycling Asphalt And Concrete Forecast

10.1.3 APAC Recycling Asphalt And Concrete Forecast

10.1.4 Europe Recycling Asphalt And Concrete Forecast

10.1.5 Middle East & Africa Recycling Asphalt And Concrete Forecast

10.2 Americas Recycling Asphalt And Concrete Forecast by Country (2027-2032)

10.2.1 United States Market Recycling Asphalt And Concrete Forecast

10.2.2 Canada Market Recycling Asphalt And Concrete Forecast

10.2.3 Mexico Market Recycling Asphalt And Concrete Forecast

10.2.4 Brazil Market Recycling Asphalt And Concrete Forecast

10.3 APAC Recycling Asphalt And Concrete Forecast by Region (2027-2032)

10.3.1 China Recycling Asphalt And Concrete Market Forecast

10.3.2 Japan Market Recycling Asphalt And Concrete Forecast

10.3.3 Korea Market Recycling Asphalt And Concrete Forecast

10.3.4 Southeast Asia Market Recycling Asphalt And Concrete Forecast

10.3.5 India Market Recycling Asphalt And Concrete Forecast

10.3.6 Australia Market Recycling Asphalt And Concrete Forecast

10.4 Europe Recycling Asphalt And Concrete Forecast by Country (2027-2032)

10.4.1 Germany Market Recycling Asphalt And Concrete Forecast

10.4.2 France Market Recycling Asphalt And Concrete Forecast

10.4.3 UK Market Recycling Asphalt And Concrete Forecast

10.4.4 Italy Market Recycling Asphalt And Concrete Forecast

10.4.5 Russia Market Recycling Asphalt And Concrete Forecast

10.5 Middle East & Africa Recycling Asphalt And Concrete Forecast by Region (2027-2032)

10.5.1 Egypt Market Recycling Asphalt And Concrete Forecast

10.5.2 South Africa Market Recycling Asphalt And Concrete Forecast

10.5.3 Israel Market Recycling Asphalt And Concrete Forecast

10.5.4 Turkey Market Recycling Asphalt And Concrete Forecast

- 10.6 Global Recycling Asphalt And Concrete Forecast by Type (2027-2032)
- 10.7 Global Recycling Asphalt And Concrete Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Recycling Asphalt And Concrete Forecast

11 KEY PLAYERS ANALYSIS

11.1 Holcim

- 11.1.1 Holcim Company Information
- 11.1.2 Holcim Recycling Asphalt And Concrete Product Offered
- 11.1.3 Holcim Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Holcim Main Business Overview
- 11.1.5 Holcim Latest Developments

11.2 CRH

- 11.2.1 CRH Company Information
- 11.2.2 CRH Recycling Asphalt And Concrete Product Offered
- 11.2.3 CRH Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 CRH Main Business Overview
- 11.2.5 CRH Latest Developments

11.3 Heidelberg Materials

- 11.3.1 Heidelberg Materials Company Information
- 11.3.2 Heidelberg Materials Recycling Asphalt And Concrete Product Offered
- 11.3.3 Heidelberg Materials Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Heidelberg Materials Main Business Overview
- 11.3.5 Heidelberg Materials Latest Developments

11.4 Colas

- 11.4.1 Colas Company Information
- 11.4.2 Colas Recycling Asphalt And Concrete Product Offered
- 11.4.3 Colas Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Colas Main Business Overview
- 11.4.5 Colas Latest Developments

11.5 CEMEX

- 11.5.1 CEMEX Company Information
- 11.5.2 CEMEX Recycling Asphalt And Concrete Product Offered
- 11.5.3 CEMEX Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)

- 11.5.4 CEMEX Main Business Overview
- 11.5.5 CEMEX Latest Developments
- 11.6 VINCI Construction
 - 11.6.1 VINCI Construction Company Information
 - 11.6.2 VINCI Construction Recycling Asphalt And Concrete Product Offered
 - 11.6.3 VINCI Construction Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 VINCI Construction Main Business Overview
 - 11.6.5 VINCI Construction Latest Developments
- 11.7 Vulcan Materials
 - 11.7.1 Vulcan Materials Company Information
 - 11.7.2 Vulcan Materials Recycling Asphalt And Concrete Product Offered
 - 11.7.3 Vulcan Materials Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Vulcan Materials Main Business Overview
 - 11.7.5 Vulcan Materials Latest Developments
- 11.8 Martin Marietta
 - 11.8.1 Martin Marietta Company Information
 - 11.8.2 Martin Marietta Recycling Asphalt And Concrete Product Offered
 - 11.8.3 Martin Marietta Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Martin Marietta Main Business Overview
 - 11.8.5 Martin Marietta Latest Developments
- 11.9 STRABAG
 - 11.9.1 STRABAG Company Information
 - 11.9.2 STRABAG Recycling Asphalt And Concrete Product Offered
 - 11.9.3 STRABAG Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 STRABAG Main Business Overview
 - 11.9.5 STRABAG Latest Developments
- 11.10 Boral
 - 11.10.1 Boral Company Information
 - 11.10.2 Boral Recycling Asphalt And Concrete Product Offered
 - 11.10.3 Boral Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Boral Main Business Overview
 - 11.10.5 Boral Latest Developments
- 11.11 Downer Group
 - 11.11.1 Downer Group Company Information

- 11.11.2 Downer Group Recycling Asphalt And Concrete Product Offered
- 11.11.3 Downer Group Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
- 11.11.4 Downer Group Main Business Overview
- 11.11.5 Downer Group Latest Developments
- 11.12 Granite Construction
 - 11.12.1 Granite Construction Company Information
 - 11.12.2 Granite Construction Recycling Asphalt And Concrete Product Offered
 - 11.12.3 Granite Construction Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Granite Construction Main Business Overview
 - 11.12.5 Granite Construction Latest Developments
- 11.13 Summit Materials
 - 11.13.1 Summit Materials Company Information
 - 11.13.2 Summit Materials Recycling Asphalt And Concrete Product Offered
 - 11.13.3 Summit Materials Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 Summit Materials Main Business Overview
 - 11.13.5 Summit Materials Latest Developments
- 11.14 Knife River
 - 11.14.1 Knife River Company Information
 - 11.14.2 Knife River Recycling Asphalt And Concrete Product Offered
 - 11.14.3 Knife River Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Knife River Main Business Overview
 - 11.14.5 Knife River Latest Developments
- 11.15 Fulton Hogan
 - 11.15.1 Fulton Hogan Company Information
 - 11.15.2 Fulton Hogan Recycling Asphalt And Concrete Product Offered
 - 11.15.3 Fulton Hogan Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Fulton Hogan Main Business Overview
 - 11.15.5 Fulton Hogan Latest Developments
- 11.16 Breedon Group
 - 11.16.1 Breedon Group Company Information
 - 11.16.2 Breedon Group Recycling Asphalt And Concrete Product Offered
 - 11.16.3 Breedon Group Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Breedon Group Main Business Overview

- 11.16.5 Breedon Group Latest Developments
- 11.17 FM Conway
 - 11.17.1 FM Conway Company Information
 - 11.17.2 FM Conway Recycling Asphalt And Concrete Product Offered
 - 11.17.3 FM Conway Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 FM Conway Main Business Overview
 - 11.17.5 FM Conway Latest Developments
- 11.18 H&K Group
 - 11.18.1 H&K Group Company Information
 - 11.18.2 H&K Group Recycling Asphalt And Concrete Product Offered
 - 11.18.3 H&K Group Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 H&K Group Main Business Overview
 - 11.18.5 H&K Group Latest Developments
- 11.19 Graniterock
 - 11.19.1 Graniterock Company Information
 - 11.19.2 Graniterock Recycling Asphalt And Concrete Product Offered
 - 11.19.3 Graniterock Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Graniterock Main Business Overview
 - 11.19.5 Graniterock Latest Developments
- 11.20 Teichert Materials
 - 11.20.1 Teichert Materials Company Information
 - 11.20.2 Teichert Materials Recycling Asphalt And Concrete Product Offered
 - 11.20.3 Teichert Materials Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 Teichert Materials Main Business Overview
 - 11.20.5 Teichert Materials Latest Developments
- 11.21 NIPPO Corporation
 - 11.21.1 NIPPO Corporation Company Information
 - 11.21.2 NIPPO Corporation Recycling Asphalt And Concrete Product Offered
 - 11.21.3 NIPPO Corporation Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 NIPPO Corporation Main Business Overview
 - 11.21.5 NIPPO Corporation Latest Developments
- 11.22 Nippon Road
 - 11.22.1 Nippon Road Company Information
 - 11.22.2 Nippon Road Recycling Asphalt And Concrete Product Offered

11.22.3 Nippon Road Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)

11.22.4 Nippon Road Main Business Overview

11.22.5 Nippon Road Latest Developments

11.23 Maeda Corporation

11.23.1 Maeda Corporation Company Information

11.23.2 Maeda Corporation Recycling Asphalt And Concrete Product Offered

11.23.3 Maeda Corporation Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)

11.23.4 Maeda Corporation Main Business Overview

11.23.5 Maeda Corporation Latest Developments

11.24 SG Co., Ltd.

11.24.1 SG Co., Ltd. Company Information

11.24.2 SG Co., Ltd. Recycling Asphalt And Concrete Product Offered

11.24.3 SG Co., Ltd. Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)

11.24.4 SG Co., Ltd. Main Business Overview

11.24.5 SG Co., Ltd. Latest Developments

11.25 Insun ENT

11.25.1 Insun ENT Company Information

11.25.2 Insun ENT Recycling Asphalt And Concrete Product Offered

11.25.3 Insun ENT Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)

11.25.4 Insun ENT Main Business Overview

11.25.5 Insun ENT Latest Developments

11.26 Janghyung Group

11.26.1 Janghyung Group Company Information

11.26.2 Janghyung Group Recycling Asphalt And Concrete Product Offered

11.26.3 Janghyung Group Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)

11.26.4 Janghyung Group Main Business Overview

11.26.5 Janghyung Group Latest Developments

11.27 BCEG Resources Recycling Co., Ltd.

11.27.1 BCEG Resources Recycling Co., Ltd. Company Information

11.27.2 BCEG Resources Recycling Co., Ltd. Recycling Asphalt And Concrete Product Offered

11.27.3 BCEG Resources Recycling Co., Ltd. Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)

11.27.4 BCEG Resources Recycling Co., Ltd. Main Business Overview

- 11.27.5 BCEG Resources Recycling Co., Ltd. Latest Developments
- 11.28 Shougang Environmental Industry
 - 11.28.1 Shougang Environmental Industry Company Information
 - 11.28.2 Shougang Environmental Industry Recycling Asphalt And Concrete Product Offered
 - 11.28.3 Shougang Environmental Industry Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.28.4 Shougang Environmental Industry Main Business Overview
 - 11.28.5 Shougang Environmental Industry Latest Developments
- 11.29 Shanghai Construction Group
 - 11.29.1 Shanghai Construction Group Company Information
 - 11.29.2 Shanghai Construction Group Recycling Asphalt And Concrete Product Offered
 - 11.29.3 Shanghai Construction Group Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.29.4 Shanghai Construction Group Main Business Overview
 - 11.29.5 Shanghai Construction Group Latest Developments
- 11.30 BBMG Corporation
 - 11.30.1 BBMG Corporation Company Information
 - 11.30.2 BBMG Corporation Recycling Asphalt And Concrete Product Offered
 - 11.30.3 BBMG Corporation Recycling Asphalt And Concrete Revenue, Gross Margin and Market Share (2021-2026)
 - 11.30.4 BBMG Corporation Main Business Overview
 - 11.30.5 BBMG Corporation Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Recycling Asphalt And Concrete Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Recycling Asphalt And Concrete Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Recycled Asphalt Materials (RAP, Reclaimed Asphalt Pavement)

Table 4. Major Players of Recycled Concrete Aggregate (RCA)

Table 5. Recycling Asphalt And Concrete Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global Recycling Asphalt And Concrete Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global Recycling Asphalt And Concrete Market Size Market Share by Type (2021-2026)

Table 8. Major Players of In-Place Cold Recycling (Road On-Site Regeneration)

Table 9. Major Players of In-Place Hot Recycling

Table 10. Major Players of Central Plant Off-Site Recycling (Stationary Plant Regeneration)

Table 11. Recycling Asphalt And Concrete Market Size CAGR by On-Site Processing Location (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global Recycling Asphalt And Concrete Market Size by On-Site Processing Location (2021-2026) & (\$ millions)

Table 13. Global Recycling Asphalt And Concrete Market Size Market Share by On-Site Processing Location (2021-2026)

Table 14. Recycling Asphalt And Concrete Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global Recycling Asphalt And Concrete Market Size by Application (2021-2026) & (\$ millions)

Table 16. Global Recycling Asphalt And Concrete Market Size Market Share by Application (2021-2026)

Table 17. Global Recycling Asphalt And Concrete Revenue by Player (2021-2026) & (\$ millions)

Table 18. Global Recycling Asphalt And Concrete Revenue Market Share by Player (2021-2026)

Table 19. Recycling Asphalt And Concrete Key Players Head office and Products Offered

Table 20. Recycling Asphalt And Concrete Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 21. New Products and Potential Entrants

Table 22. Mergers & Acquisitions, Expansion

Table 23. Global Recycling Asphalt And Concrete Market Size by Region (2021-2026) & (\$ millions)

Table 24. Global Recycling Asphalt And Concrete Market Size Market Share by Region (2021-2026)

Table 25. Global Recycling Asphalt And Concrete Revenue by Country/Region (2021-2026) & (\$ millions)

Table 26. Global Recycling Asphalt And Concrete Revenue Market Share by Country/Region (2021-2026)

Table 27. Americas Recycling Asphalt And Concrete Market Size by Country (2021-2026) & (\$ millions)

Table 28. Americas Recycling Asphalt And Concrete Market Size Market Share by Country (2021-2026)

Table 29. Americas Recycling Asphalt And Concrete Market Size by Type (2021-2026) & (\$ millions)

Table 30. Americas Recycling Asphalt And Concrete Market Size Market Share by Type (2021-2026)

Table 31. Americas Recycling Asphalt And Concrete Market Size by Application (2021-2026) & (\$ millions)

Table 32. Americas Recycling Asphalt And Concrete Market Size Market Share by Application (2021-2026)

Table 33. APAC Recycling Asphalt And Concrete Market Size by Region (2021-2026) & (\$ millions)

Table 34. APAC Recycling Asphalt And Concrete Market Size Market Share by Region (2021-2026)

Table 35. APAC Recycling Asphalt And Concrete Market Size by Type (2021-2026) & (\$ millions)

Table 36. APAC Recycling Asphalt And Concrete Market Size by Application (2021-2026) & (\$ millions)

Table 37. Europe Recycling Asphalt And Concrete Market Size by Country (2021-2026) & (\$ millions)

Table 38. Europe Recycling Asphalt And Concrete Market Size Market Share by Country (2021-2026)

Table 39. Europe Recycling Asphalt And Concrete Market Size by Type (2021-2026) & (\$ millions)

Table 40. Europe Recycling Asphalt And Concrete Market Size by Application

(2021-2026) & (\$ millions)

Table 41. Middle East & Africa Recycling Asphalt And Concrete Market Size by Region
(2021-2026) & (\$ millions)

Table 42. Middle East & Africa Recycling Asphalt And Concrete Market Size by Type
(2021-2026) & (\$ millions)

Table 43. Middle East & Africa Recycling Asphalt And Concrete Market Size by
Application (2021-2026) & (\$ millions)

Table 44. Key Market Drivers & Growth Opportunities of Recycling Asphalt And
Concrete

Table 45. Key Market Challenges & Risks of Recycling Asphalt And Concrete

Table 46. Key Industry Trends of Recycling Asphalt And Concrete

Table 47. Global Recycling Asphalt And Concrete Market Size Forecast by Region
(2027-2032) & (\$ millions)

Table 48. Global Recycling Asphalt And Concrete Market Size Market Share Forecast
by Region (2027-2032)

Table 49. Global Recycling Asphalt And Concrete Market Size Forecast by Type
(2027-2032) & (\$ millions)

Table 50. Global Recycling Asphalt And Concrete Market Size Forecast by Application
(2027-2032) & (\$ millions)

Table 51. Holcim Details, Company Type, Recycling Asphalt And Concrete Area Served
and Its Competitors

Table 52. Holcim Recycling Asphalt And Concrete Product Offered

Table 53. Holcim Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin
and Market Share (2021-2026)

Table 54. Holcim Main Business

Table 55. Holcim Latest Developments

Table 56. CRH Details, Company Type, Recycling Asphalt And Concrete Area Served
and Its Competitors

Table 57. CRH Recycling Asphalt And Concrete Product Offered

Table 58. CRH Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and
Market Share (2021-2026)

Table 59. CRH Main Business

Table 60. CRH Latest Developments

Table 61. Heidelberg Materials Details, Company Type, Recycling Asphalt And
Concrete Area Served and Its Competitors

Table 62. Heidelberg Materials Recycling Asphalt And Concrete Product Offered

Table 63. Heidelberg Materials Recycling Asphalt And Concrete Revenue (\$ million),
Gross Margin and Market Share (2021-2026)

Table 64. Heidelberg Materials Main Business

Table 65. Heidelberg Materials Latest Developments

Table 66. Colas Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 67. Colas Recycling Asphalt And Concrete Product Offered

Table 68. Colas Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Colas Main Business

Table 70. Colas Latest Developments

Table 71. CEMEX Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 72. CEMEX Recycling Asphalt And Concrete Product Offered

Table 73. CEMEX Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. CEMEX Main Business

Table 75. CEMEX Latest Developments

Table 76. VINCI Construction Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 77. VINCI Construction Recycling Asphalt And Concrete Product Offered

Table 78. VINCI Construction Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. VINCI Construction Main Business

Table 80. VINCI Construction Latest Developments

Table 81. Vulcan Materials Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 82. Vulcan Materials Recycling Asphalt And Concrete Product Offered

Table 83. Vulcan Materials Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Vulcan Materials Main Business

Table 85. Vulcan Materials Latest Developments

Table 86. Martin Marietta Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 87. Martin Marietta Recycling Asphalt And Concrete Product Offered

Table 88. Martin Marietta Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Martin Marietta Main Business

Table 90. Martin Marietta Latest Developments

Table 91. STRABAG Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 92. STRABAG Recycling Asphalt And Concrete Product Offered

Table 93. STRABAG Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. STRABAG Main Business

Table 95. STRABAG Latest Developments

Table 96. Boral Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 97. Boral Recycling Asphalt And Concrete Product Offered

Table 98. Boral Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Boral Main Business

Table 100. Boral Latest Developments

Table 101. Downer Group Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 102. Downer Group Recycling Asphalt And Concrete Product Offered

Table 103. Downer Group Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. Downer Group Main Business

Table 105. Downer Group Latest Developments

Table 106. Granite Construction Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 107. Granite Construction Recycling Asphalt And Concrete Product Offered

Table 108. Granite Construction Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Granite Construction Main Business

Table 110. Granite Construction Latest Developments

Table 111. Summit Materials Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 112. Summit Materials Recycling Asphalt And Concrete Product Offered

Table 113. Summit Materials Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. Summit Materials Main Business

Table 115. Summit Materials Latest Developments

Table 116. Knife River Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 117. Knife River Recycling Asphalt And Concrete Product Offered

Table 118. Knife River Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 119. Knife River Main Business

Table 120. Knife River Latest Developments

Table 121. Fulton Hogan Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 122. Fulton Hogan Recycling Asphalt And Concrete Product Offered

Table 123. Fulton Hogan Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124. Fulton Hogan Main Business

Table 125. Fulton Hogan Latest Developments

Table 126. Breedon Group Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 127. Breedon Group Recycling Asphalt And Concrete Product Offered

Table 128. Breedon Group Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 129. Breedon Group Main Business

Table 130. Breedon Group Latest Developments

Table 131. FM Conway Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 132. FM Conway Recycling Asphalt And Concrete Product Offered

Table 133. FM Conway Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 134. FM Conway Main Business

Table 135. FM Conway Latest Developments

Table 136. H&K Group Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 137. H&K Group Recycling Asphalt And Concrete Product Offered

Table 138. H&K Group Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 139. H&K Group Main Business

Table 140. H&K Group Latest Developments

Table 141. Graniterock Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 142. Graniterock Recycling Asphalt And Concrete Product Offered

Table 143. Graniterock Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 144. Graniterock Main Business

Table 145. Graniterock Latest Developments

Table 146. Teichert Materials Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 147. Teichert Materials Recycling Asphalt And Concrete Product Offered

Table 148. Teichert Materials Recycling Asphalt And Concrete Revenue (\$ million),

Gross Margin and Market Share (2021-2026)

Table 149. Teichert Materials Main Business

Table 150. Teichert Materials Latest Developments

Table 151. NIPPO Corporation Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 152. NIPPO Corporation Recycling Asphalt And Concrete Product Offered

Table 153. NIPPO Corporation Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 154. NIPPO Corporation Main Business

Table 155. NIPPO Corporation Latest Developments

Table 156. Nippon Road Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 157. Nippon Road Recycling Asphalt And Concrete Product Offered

Table 158. Nippon Road Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 159. Nippon Road Main Business

Table 160. Nippon Road Latest Developments

Table 161. Maeda Corporation Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 162. Maeda Corporation Recycling Asphalt And Concrete Product Offered

Table 163. Maeda Corporation Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 164. Maeda Corporation Main Business

Table 165. Maeda Corporation Latest Developments

Table 166. SG Co., Ltd. Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 167. SG Co., Ltd. Recycling Asphalt And Concrete Product Offered

Table 168. SG Co., Ltd. Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 169. SG Co., Ltd. Main Business

Table 170. SG Co., Ltd. Latest Developments

Table 171. Insun ENT Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 172. Insun ENT Recycling Asphalt And Concrete Product Offered

Table 173. Insun ENT Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 174. Insun ENT Main Business

Table 175. Insun ENT Latest Developments

Table 176. Janghyung Group Details, Company Type, Recycling Asphalt And Concrete

Area Served and Its Competitors

Table 177. Janghyung Group Recycling Asphalt And Concrete Product Offered

Table 178. Janghyung Group Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 179. Janghyung Group Main Business

Table 180. Janghyung Group Latest Developments

Table 181. BCEG Resources Recycling Co., Ltd. Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 182. BCEG Resources Recycling Co., Ltd. Recycling Asphalt And Concrete Product Offered

Table 183. BCEG Resources Recycling Co., Ltd. Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 184. BCEG Resources Recycling Co., Ltd. Main Business

Table 185. BCEG Resources Recycling Co., Ltd. Latest Developments

Table 186. Shougang Environmental Industry Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 187. Shougang Environmental Industry Recycling Asphalt And Concrete Product Offered

Table 188. Shougang Environmental Industry Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 189. Shougang Environmental Industry Main Business

Table 190. Shougang Environmental Industry Latest Developments

Table 191. Shanghai Construction Group Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 192. Shanghai Construction Group Recycling Asphalt And Concrete Product Offered

Table 193. Shanghai Construction Group Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 194. Shanghai Construction Group Main Business

Table 195. Shanghai Construction Group Latest Developments

Table 196. BBMG Corporation Details, Company Type, Recycling Asphalt And Concrete Area Served and Its Competitors

Table 197. BBMG Corporation Recycling Asphalt And Concrete Product Offered

Table 198. BBMG Corporation Recycling Asphalt And Concrete Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 199. BBMG Corporation Main Business

Table 200. BBMG Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Recycling Asphalt And Concrete Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Recycling Asphalt And Concrete Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Recycling Asphalt And Concrete Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Recycling Asphalt And Concrete Sales Market Share by Country/Region (2025)
- Figure 8. Recycling Asphalt And Concrete Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Recycling Asphalt And Concrete Market Size Market Share by Type in 2025
- Figure 10. Global Recycling Asphalt And Concrete Market Size Market Share by On-Site Processing Location in 2025
- Figure 11. Recycling Asphalt And Concrete in Road Construction
- Figure 12. Global Recycling Asphalt And Concrete Market: Road Construction (2021-2026) & (\$ millions)
- Figure 13. Recycling Asphalt And Concrete in Building Construction
- Figure 14. Global Recycling Asphalt And Concrete Market: Building Construction (2021-2026) & (\$ millions)
- Figure 15. Global Recycling Asphalt And Concrete Market Size Market Share by Application in 2025
- Figure 16. Global Recycling Asphalt And Concrete Revenue Market Share by Player in 2025
- Figure 17. Global Recycling Asphalt And Concrete Market Size Market Share by Region (2021-2026)
- Figure 18. Americas Recycling Asphalt And Concrete Market Size 2021-2026 (\$ millions)
- Figure 19. APAC Recycling Asphalt And Concrete Market Size 2021-2026 (\$ millions)
- Figure 20. Europe Recycling Asphalt And Concrete Market Size 2021-2026 (\$ millions)
- Figure 21. Middle East & Africa Recycling Asphalt And Concrete Market Size 2021-2026 (\$ millions)
- Figure 22. Americas Recycling Asphalt And Concrete Value Market Share by Country in

2025

Figure 23. United States Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 24. Canada Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 25. Mexico Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 26. Brazil Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 27. APAC Recycling Asphalt And Concrete Market Size Market Share by Region in 2025

Figure 28. APAC Recycling Asphalt And Concrete Market Size Market Share by Type (2021-2026)

Figure 29. APAC Recycling Asphalt And Concrete Market Size Market Share by Application (2021-2026)

Figure 30. China Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 31. Japan Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 32. South Korea Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 33. Southeast Asia Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 34. India Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 35. Australia Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 36. Europe Recycling Asphalt And Concrete Market Size Market Share by Country in 2025

Figure 37. Europe Recycling Asphalt And Concrete Market Size Market Share by Type (2021-2026)

Figure 38. Europe Recycling Asphalt And Concrete Market Size Market Share by Application (2021-2026)

Figure 39. Germany Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 40. France Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 41. UK Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 42. Italy Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 43. Russia Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 44. Middle East & Africa Recycling Asphalt And Concrete Market Size Market Share by Region (2021-2026)

Figure 45. Middle East & Africa Recycling Asphalt And Concrete Market Size Market Share by Type (2021-2026)

Figure 46. Middle East & Africa Recycling Asphalt And Concrete Market Size Market Share by Application (2021-2026)

Figure 47. Egypt Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 48. South Africa Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 49. Israel Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 50. Turkey Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 51. GCC Countries Recycling Asphalt And Concrete Market Size Growth 2021-2026 (\$ millions)

Figure 52. Americas Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 53. APAC Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 54. Europe Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 55. Middle East & Africa Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 56. United States Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 57. Canada Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 58. Mexico Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 59. Brazil Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 60. China Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 61. Japan Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 62. Korea Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 63. Southeast Asia Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 64. India Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 65. Australia Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 66. Germany Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 67. France Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 68. UK Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 69. Italy Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 70. Russia Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 71. Egypt Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 72. South Africa Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 73. Israel Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 74. Turkey Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

Figure 75. Global Recycling Asphalt And Concrete Market Size Market Share Forecast by Type (2027-2032)

Figure 76. Global Recycling Asphalt And Concrete Market Size Market Share Forecast by Application (2027-2032)

Figure 77. GCC Countries Recycling Asphalt And Concrete Market Size 2027-2032 (\$ millions)

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