

Global Recycled Steel Tire Wire Market Growth 2026-2032

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Abstracts

The global Recycled Steel Tire Wire market size is predicted to grow from US\$ 515 million in 2025 to US\$ 649 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Recycled Steel Tire Wire is the ferrous reinforcement fraction recovered from end-of-life tires through bead extraction, shredding, granulation, magnetic separation, or controlled pyrolysis, followed by cleaning, densification, baling, or sizing into a saleable secondary steel feedstock. Recycled Steel Tire Wire diverts a persistent waste stream while replacing part of the virgin iron input used by steelmakers and foundries.

The upstream chain of Recycled Steel Tire Wire begins with tire collection, sorting, transport, storage, and preprocessing, followed by mechanical material separation or thermal decomposition. Supply is regional, bulky, heterogeneous, and closely linked to tire replacement cycles, vehicle parc, retreading rates, producer-responsibility enforcement, landfill restrictions, gate-fee economics, and the availability of compliant treatment capacity. Key operating inputs include electricity, process heat, shredders, granulators, magnets, screens, wear parts, balers, laboratory testing, fire-control systems, environmental permits, and reliable outlets for companion rubber, textile, oil, and carbon fractions. Downstream buyers are primarily steelmakers, induction foundries, scrap processors, and, for cleaned and sized fibers, concrete-product manufacturers. Procurement generally uses annual or quarterly framework agreements indexed to regional ferrous-scrap benchmarks, supplemented by spot purchases, periodic tenders, and plant qualification trials. A representative industry gross margin is estimated at 24%, supported by the combined economics of collection fees and recovered-material sales. The principal barriers are feedstock access, permitting, plant utilization, residual-rubber control, bulk density, furnace acceptance, testing discipline,

and dependable outbound logistics.

In the current market, global production of Recycled Steel Tire Wire is around 2,240,000 Metric Tons, with an average selling price of about 235 USD per Metric Ton EXW basis. Mechanical recovery remains the dominant route because it is embedded in established crumb-rubber and granulation facilities, while pyrolysis-derived wire is a smaller but expanding stream that frequently requires additional removal of char, rubber, or textile contamination. Steelmaking is the principal destination, followed by foundry melting; concrete reinforcement remains a specialist outlet for cleaned and sized fibers. The market is structurally fragmented: the Top 5 suppliers control approximately 14.8% of global revenue CR5, and even the largest producer operates alongside numerous regional processors whose economics depend on local tire flows and nearby scrap demand. China is the largest demand center, with North America and Europe forming the next major markets. Japan, Australia, Southeast Asia, Latin America, the Middle East, and Africa support additional regional supply chains. Price realization varies according to purity, residual rubber, moisture, density, packaging, carbon content, freight radius, and the buyer's furnace-charging system. High-purity and densely packed material can track recognized ferrous-scrap grades more closely, while loose or contaminated wire receives a material discount. Profitability therefore depends not only on the metal cycle but also on collection fees, facility uptime, co-product realization, waste-disposal costs, and the ability to maintain repeatable specifications.

During 2026 to 2032, demand is expected to expand gradually as extended producer-responsibility schemes, landfill restrictions, waste-traceability rules, recycled-content policies, and steel-sector decarbonization increase the economic value of verified secondary ferrous feedstock. Vehicle replacement cycles provide a recurring feedstock base, but collection formalization and processing investment determine how much material becomes saleable steel wire. Technology development will focus on improved bead removal, staged magnetic separation, de-rubbering, air classification, briquetting, online contamination measurement, and more reliable integration between shredding and pyrolysis systems.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Recycled Steel Tire Wire Industry Forecast" looks at past sales and reviews total world Recycled Steel Tire Wire sales in 2025, providing a comprehensive analysis by region and market sector of projected Recycled Steel Tire Wire sales for 2026 through 2032. With Recycled Steel Tire Wire sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world Recycled Steel Tire Wire industry.

This Insight Report provides a comprehensive analysis of the global Recycled Steel Tire Wire landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Recycled Steel Tire Wire portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Recycled Steel Tire Wire market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recycled Steel Tire Wire and breaks down the forecast by Recovery Route, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recycled Steel Tire Wire.

This report presents a comprehensive overview, market shares, and growth opportunities of Recycled Steel Tire Wire market by product type, application, key manufacturers and key regions and countries.

Segmentation by Recovery Route:

Mechanically Recovered Wire

Pyrolysis-Recovered Wire

Segmentation by Product Form:

Loose Tire Wire

Densified Tire Wire

Sized Steel Fiber

Segmentation by Tire Source:

Passenger Tire Wire

Truck Tire Wire

Off-Road Tire Wire

Segmentation by Application:

Steelmaking

Foundry Melting

Concrete Reinforcement

Other Direct Uses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Liberty Tire Recycling

Genan

Tyrecycle

Doublestar Group

Kargro Recycling

Murfitts Industries

Granuband

BDS Tire Recycling

All American Tire Recycling

Emterra Tire Recycling

Mathe Group

Contec

Pyrum Innovations

Ecolomondo

Tires to Green Recycling

Key Questions Addressed in this Report

What is the 10-year outlook for the global Recycled Steel Tire Wire market?

What factors are driving Recycled Steel Tire Wire market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Recycled Steel Tire Wire market opportunities vary by end market size?

How does Recycled Steel Tire Wire break out by Recovery Route, by Application?

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