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Global Recycled Linerboard Market Growth 2026-2032

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Abstracts

The global Recycled Linerboard market size is predicted to grow from US$ 2185 million in 2025 to US$ 3421 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2024, global recycled linerboard production reached approximately 381 kilotons, with an average global market price of around US$ 5500 per ton. Recycled linerboard is a kind of packaging paper produced by pulping, screening, rinsing and papermaking process with recycled waste paper (OCC, old cardboard, etc.) as main raw material. It is usually used as the surface material of cartons and cardboard, the surface is light brown or tan, has high stiffness, burst resistance and compressive strength, both environmentally friendly and economical, widely used in corrugated cardboard, packaging boxes and other fields.

The single-line production capacity of recycled linerboard on the width, speed and automation level of the paper machine. Generally, the single-line annual production capacity is 20,000 - 30,000 tons.

United States market for Recycled Linerboard is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Recycled Linerboard is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Recycled Linerboard is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Recycled Linerboard players cover Georgia-Pacific, Stora Enso, Mondi Group, International Paper, Cascades, etc. In terms of revenue, the global two largest

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companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Recycled Linerboard Industry Forecast” looks at past sales and reviews total world Recycled Linerboard sales in 2025, providing a comprehensive analysis by region and market sector of projected Recycled Linerboard sales for 2026 through 2032. With Recycled Linerboard sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Recycled Linerboard industry.

This Insight Report provides a comprehensive analysis of the global Recycled Linerboard landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Recycled Linerboard portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Recycled Linerboard market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recycled Linerboard and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recycled Linerboard.

This report presents a comprehensive overview, market shares, and growth opportunities of Recycled Linerboard market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

White Top Recycled Linerboard

Brown Recycled Linerboard

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Segmentation by Application:

- Corrugated Box
- Food & Beverage
- E-commerce Logistics
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Georgia-Pacific

Stora Enso

Mondi Group

International Paper

Cascades

DS Smith

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ND Paper

Kruger

Opal

Rand Whitney

Greif

Key Questions Addressed in this Report

What is the 10-year outlook for the global Recycled Linerboard market?

What factors are driving Recycled Linerboard market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Recycled Linerboard market opportunities vary by end market size?

How does Recycled Linerboard break out by Type, by Application?

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