

Global Recycled Foundry Sand Solution Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Recycled Foundry Sand Solution market size is predicted to grow from US\$ 4470 million in 2025 to US\$ 6185 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Recycled foundry sand solutions refer to integrated solutions provided by professional third-party organizations or equipment suppliers to foundry enterprises for the collection, transportation, recycling, and reuse of waste molding sand. These solutions aim to help customers achieve resource utilization of solid waste and reduce costs while increasing efficiency.

Market Concentration and Major Players:

Internationally, the market concentration of recycled foundry sand solutions is relatively high, mainly concentrated in developed countries such as Europe, America, and Japan. Large manufacturers include Asahi Yukizai and TOCHU Corporation. Domestically, however, there is still significant room for growth in the recycled foundry sand solutions market.

Manufacturing Process and Market Trends:

The manufacturing process for recycled foundry sand solutions begins with the sorting and pretreatment of waste sand. Crushing and magnetic separation remove mixed metal impurities. Then, depending on the sand type, mechanical friction, high-temperature roasting, or a combined regeneration process is used to remove residual binders and impurities from the sand particles. After fine screening, air classification for dust removal, and particle size distribution adjustment, high-quality recycled sand with

stable physicochemical properties is finally produced. This process can be integrated with wastewater and exhaust gas purification systems to achieve a fully green closed-loop system.

Market trends are driven by stringent environmental regulations and 'dual carbon' targets. Demand is shifting towards automated and intelligent turnkey projects and regional centralized processing centers. Technological iterations are focusing on low-energy demolding, dust resource utilization, and full-process digital management. Meanwhile, the cross-border high-value application of recycled sand in high-end precision casting and new building materials is constantly expanding the market boundaries.

LPI (LP Information)' newest research report, the 'Recycled Foundry Sand Solution Industry Forecast' looks at past sales and reviews total world Recycled Foundry Sand Solution sales in 2025, providing a comprehensive analysis by region and market sector of projected Recycled Foundry Sand Solution sales for 2026 through 2032. With Recycled Foundry Sand Solution sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Recycled Foundry Sand Solution industry.

This Insight Report provides a comprehensive analysis of the global Recycled Foundry Sand Solution landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Recycled Foundry Sand Solution portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Recycled Foundry Sand Solution market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recycled Foundry Sand Solution and breaks down the forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recycled Foundry Sand Solution.

This report presents a comprehensive overview, market shares, and growth opportunities of Recycled Foundry Sand Solution market by product type, application, key players and key regions and countries.

Segmentation by Materials:

Clay Sand

Resin Sand

Water Glass Sand

Segmentation by Regeneration:

Mechanical Regeneration

Thermal Regeneration

Wet Regeneration

Pneumatic Regeneration

Segmentation by LOI:

?0.5%?1.0%

1.0%?2.5%

?2.5%

Segmentation by Application:

Architecture

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TOCHU Corporation (Japan)

Holcim (Switzerland)

Asahi Yukizai (Japan)

EnviroAir (USA)

Tsuchiyoshi Somboon Coated Sand (Thailand)

PT. Tochu Silika Indonesia (Indonesia)

Resand (Finland)

Mangalore Minerals (India)

JFE Mineral & Alloy (Japan)

Geocycle US (USA)

Veolia (France)

JML Industrie (France)

Changjiang River Moulding Material (China)

Liujiang Tech (China)

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