

Global Recycled ABS(rABS) Pellets Market Growth 2026-2032

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Abstracts

The global Recycled ABS(rABS) Pellets market size is predicted to grow from US\$ 526 million in 2025 to US\$ 1208 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

In 2025, global Recycled ABS Pellets production reached approximately 716.4 kilotons with an average global market price of around US\$750 per ton. Single-line annual production capacity averages 40 kilotons units with a gross margin of approximately 35.78%. The upstream of the Recycled ABS Pellets industry primarily involves processes such as waste plastic collection, cleaning, crushing, further cleaning, and drying, with a focus on the automotive parts sector. Downstream applications are diverse, with automotive parts accounting for approximately 45% of the market, electronics 20%, fast-moving consumer goods (FMCG) 15%, construction 10%, 3D printing 10%, and other sectors 10%. The demand for Recycled ABS Pellets is continuously growing, particularly in the automotive and electronics sectors, where the business opportunities are primarily reflected in enhancing resource utilization efficiency, reducing production costs, and responding to environmental protection policies.

Recycled ABS Pellets represent a sustainable alternative to traditional ABS materials, offering a cost-effective solution that reduces environmental impact by utilizing post-consumer and post-industrial ABS waste. These pellets undergo a rigorous purification process, ensuring high-quality and consistent raw material for various manufacturing applications. By recycling ABS, manufacturers can achieve significant cost savings, minimize waste, and contribute to a more sustainable production cycle. The pellets maintain the essential physical and mechanical properties of ABS, such as impact resistance, dimensional stability, and excellent surface finish, making them suitable for a

wide range of products where original ABS materials are traditionally used.

The future trends in the Acrylonitrile Butadiene Styrene (ABS) Recyclates industry are poised to be driven by environmental policy initiatives, with ongoing advancements in recycling technology and cost reductions expanding its application spectrum across sectors such as automotive parts, electronics, fast-moving consumer goods (FMCG), construction, and 3D printing, as demand for these materials continues to rise.

Technological innovations will enhance the quality and performance of ABS recyclates, while brand and consumer recognition of eco-friendly products will further propel their adoption in diverse fields. The integration of the supply chain and the establishment of industry standards will bolster efficiency, and the incorporation of circular economy models will further promote the sustainable use of resources. Additionally, with the expansion into international markets, ABS recyclates are expected to achieve broader application and growth on a global scale.

LP Information, Inc. (LPI) ' newest research report, the “Recycled ABS(rABS) Pellets Industry Forecast” looks at past sales and reviews total world Recycled ABS(rABS) Pellets sales in 2025, providing a comprehensive analysis by region and market sector of projected Recycled ABS(rABS) Pellets sales for 2026 through 2032. With Recycled ABS(rABS) Pellets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Recycled ABS(rABS) Pellets industry.

This Insight Report provides a comprehensive analysis of the global Recycled ABS(rABS) Pellets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Recycled ABS(rABS) Pellets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Recycled ABS(rABS) Pellets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recycled ABS(rABS) Pellets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recycled ABS(rABS) Pellets.

This report presents a comprehensive overview, market shares, and growth

opportunities of Recycled ABS(rABS) Pellets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Post-consumer Acrylonitrile Butadiene Styrene (PC r-ABS)

post-industrial Acrylonitrile Butadiene Styrene (PI r-ABS)

Segmentation by Color:

Natural (Ivory)

Black

White

Others

Segmentation by Processing Condition:

Injection Molding

Extrusion

Segmentation by Application:

Automotive Part

Electronics & Electrical Appliances

FMCG

Medical Devices

Building Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Enva

PlastiLoop(Veolia)

INEOS Styrolution

Trinseo

Toray Industries

LG Chem

Sinox Polymers

Cirplus

Ambio

Axion Polymers

SRi

Polykemi AB

ELIX Polymers

EMR Group

CHIMEI Corporation

Tong Li Plastics

HorngEn Plastic

Global Green Material

Guo Su Plastic Industry

Ecoplas (HK)

Mission Recyco New Materials (Jiangsu)

Veolia Huafei Polymer Technology (Zhejiang)

Anhui Guanhong Plastic Industry

Shunde Tongtai Plastic

Huizhou Sanyu Carbon Reduction Recycle Material

Hunan Hengsu New Material Technology

Ningbo Topcentral

Guangdong Guoheng Youhe New Material

Sichuan Changhong Green Environment Sciences & Technology

Dongguan Guoheng Plastic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Recycled ABS(rABS) Pellets market?

What factors are driving Recycled ABS(rABS) Pellets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Recycled ABS(rABS) Pellets market opportunities vary by end market size?

How does Recycled ABS(rABS) Pellets break out by Type, by Application?

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