

Global Recycle Yarn Market Growth 2026-2032

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Abstracts

The global Recycle Yarn market size is predicted to grow from US\$ 5126 million in 2025 to US\$ 7719 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Recycle Yarn is a yarn product made from recycled polymer, textile waste, pre-consumer industrial residues, post-consumer bottles or other recovered fiber streams, with its core function being to provide a measurable textile input that reduces dependence on virgin petrochemical or agricultural fiber while preserving the processability required by knitting, weaving, tufting and technical textile production.

Upstream of Recycle Yarn supply depends on bottle collection, textile waste sorting, industrial yarn waste recovery, washing, flake or chip preparation, depolymerization or mechanical reprocessing, staple opening, melt spinning, rotor spinning, ring spinning, texturing, twisting, color control and certification. The main upstream constraints are feedstock consistency, contamination control, color sorting, chemical safety, GRS or RCS chain-of-custody documentation, and the ability to keep recycled content stable across batches.

Downstream users include apparel mills, sportswear supply chains, home textile producers, carpet manufacturers, automotive interior suppliers, footwear material suppliers, industrial textile converters and sustainability-driven brand programs. Major buyers typically purchase through annual framework contracts, nominated supplier programs, mill qualification lists, brand-approved material libraries, GRS/RCS transaction certificate systems and repeat purchase orders tied to yarn count, denier, filament number, recycled content, color, strength, elongation, shrinkage and dyeing performance. Large apparel and home textile buyers care about cost, traceability, shade consistency and delivery reliability; automotive and carpet customers care more about mechanical performance, VOC control, abrasion resistance, process stability and long-

term approval. The typical gross margin for industrial-scale Recycle Yarn producers is estimated at 24.5%, with higher margins for certified recycled nylon, functional filament, dope-dyed yarn, closed-loop textile-to-textile products and brand-nominated supply. Barriers come from feedstock access, spinning know-how, certification systems, customer audits, quality consistency, low-denier filament control, recycled nylon technology and the working capital needed to carry raw material and finished yarn inventory.

In the current market, global production is around 2,293,000 t, with an average selling price of about 2,285 USD per t EXW basis. Top 5 suppliers control approximately 16% of global revenue CR5, so the industry remains fragmented despite the presence of strong branded suppliers and several large Asian production platforms. Demand is concentrated in China and the wider Indo-Pacific textile manufacturing belt, followed by Europe and North America, where certification, regulation and brand procurement requirements lift the average selling price. From 2026 to 2032, growth should be supported by recycled-content procurement targets, textile waste regulation, brand traceability requirements, lower-carbon material programs and gradual movement from bottle-based recycling toward textile-to-textile recycling. AI is likely to appear first in automated textile sorting, feedstock recognition, production quality control and supplier documentation workflows rather than as a direct yarn-making technology. The key bottlenecks are high-quality recycled feedstock supply, color and polymer contamination, inconsistent textile waste streams, certification burden, cost competition with virgin yarn, and the still-limited scale of chemical recycling routes that can handle blended or dyed textile waste.

LP Information, Inc. (LPI) ' newest research report, the "Recycle Yarn Industry Forecast" looks at past sales and reviews total world Recycle Yarn sales in 2025, providing a comprehensive analysis by region and market sector of projected Recycle Yarn sales for 2026 through 2032. With Recycle Yarn sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Recycle Yarn industry.

This Insight Report provides a comprehensive analysis of the global Recycle Yarn landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Recycle Yarn portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Recycle Yarn market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recycle Yarn and breaks down the forecast by Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recycle Yarn.

This report presents a comprehensive overview, market shares, and growth opportunities of Recycle Yarn market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material:

Recycled Polyester Yarn

Recycled Nylon Yarn

Recycled Cotton Yarn

Recycled Wool Yarn

Recycled Acrylic Yarn

Other Recycled Yarn

Segmentation by Yarn Form:

Recycled Filament Yarn

Recycled Textured Yarn

Recycled Staple Spun Yarn

Recycled Blended Yarn

Other Recycled Yarn Forms

Segmentation by Feedstock Source:

Textile Waste Recycled Yarn

Bottle Based Recycled Yarn

Mixed Source Recycled Yarn

Segmentation by Application:

Apparel

Home Textiles

Carpets

Automotive Textiles

Industrial Textiles

Footwear

Other Textile Uses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aquafil

Unifi

Far Eastern New Century

Hyosung TNC

Jiangsu Zhongyuan Runsheng Industrial Group

Thai Polyester

Gama Recycle

Hengbang Smart Textile

RadiciGroup

Li Peng Enterprise

NILIT

Zhejiang Taihua New Material Group

Zhejiang Haili Environmental Technology

Vardhman

Usha Yarns

Pashupati Group

Nursa Iplik

Ferre Yarns

Haksa Tekstil

Marchi & Fildi

Filatures du Parc

Changshu Polyester

Suzhou Chunsheng Environmental Fiber

Zhejiang Jinxia New Materials Technology

Cixi Xingke Chemical Fiber

Zhejiang Jiaren New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Recycle Yarn market?

What factors are driving Recycle Yarn market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Recycle Yarn market opportunities vary by end market size?

How does Recycle Yarn break out by Material, by Application?

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