

Global Rectangular Magnets Market Growth 2026-2032

<https://marketpublishers.com/r/GA0E333BF4C1EN.html>

Date: May 2026

Pages: 157

Price: US\$ 3,660.00 (Single User License)

ID: GA0E333BF4C1EN

Abstracts

The global Rectangular Magnets market size is predicted to grow from US\$ 2553 million in 2025 to US\$ 3181 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Rectangular magnets are permanent magnets with a cuboid or standard rectangular block shape (a small number are electromagnetic matching iron cores). They have a regular structure, high planar fit, and are easy to assemble and process. They are the most widely used basic block magnets in the industrial, electronic, and automation fields. They are mainly used for planar adsorption, positioning and fixing, magnetic circuit construction, sensing triggering, and workpiece clamping.

Global production of rectangular magnets is projected to reach 145,000 tons in 2025, with an average price of \$18 per kilogram.

Upstream mainly includes suppliers of magnetic materials such as ferrite powders, rare earth materials, and metal additives, as well as enterprises involved in sintering, cutting, surface treatment, and magnetizing equipment. The upstream shows a combination of resource and processing characteristics, where rare earth material price fluctuations significantly impact the cost of high-performance products, while ferrite systems offer lower cost and stable supply. Downstream applications are broad, including consumer electronics such as speakers and small motors, industrial automation equipment, magnetic fixtures, and sensing systems. With the miniaturization of electronic products and modularization of industrial equipment, rectangular magnets maintain stable demand due to their regular structure and ease of integration, with presence across both low-end and high-end markets.

From a development perspective, rectangular magnets are evolving toward higher performance, miniaturization, and customization, with emphasis on higher magnetic

energy product, more precise dimensional control, and improved corrosion resistance. Key drivers include the trend toward thinner and lighter consumer electronics, higher efficiency motors, and the upgrade of automation equipment, all of which increase demand for high-performance and highly consistent magnetic components. In addition, the development of new energy and smart devices drives demand for high-end magnets. However, challenges include intense price competition due to high product standardization, cost uncertainty caused by rare earth material price fluctuations, and substitution by magnets of other shapes or structures in certain applications. Low entry barriers in the low-end market also intensify competition.

In terms of profitability, the rectangular magnet industry generally maintains low to moderate gross margins, typically ranging from 20% to 45%. Standard ferrite rectangular magnets have lower margins due to low technical barriers and strong competition, while high-performance products made from neodymium materials with precision processing capabilities achieve relatively higher margins. Overall profitability remains stable but is influenced by raw material price fluctuations and market competition. Companies can maintain stable margins through material upgrades, precision manufacturing, and expansion into high-end application areas.

LP Information, Inc. (LPI) ' newest research report, the "Rectangular Magnets Industry Forecast" looks at past sales and reviews total world Rectangular Magnets sales in 2025, providing a comprehensive analysis by region and market sector of projected Rectangular Magnets sales for 2026 through 2032. With Rectangular Magnets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rectangular Magnets industry.

This Insight Report provides a comprehensive analysis of the global Rectangular Magnets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rectangular Magnets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rectangular Magnets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rectangular Magnets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Rectangular Magnets.

This report presents a comprehensive overview, market shares, and growth opportunities of Rectangular Magnets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Neodymium Iron Boron

Ferrite

Samarium Cobalt

AlNiCo

Other

Segmentation by Magnetization Method:

Thickness Magnetization

Length/Width Magnetization

Side Multi-Pole Magnetization

Segmentation by Specifications:

Miniature

Industrial Grade

Heavy-duty

Segmentation by Application:

Industrial Automation

Electronics & Electrical Appliances

Environmental Protection

Daily Necessities

Automotive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Proterial

Shin-Etsu Chemical

TDK

Vacuumschmelze

JL MAG

Ningbo Yunsheng

Yantai Zhenghai Magnetic Material

Baotou Tianhe Magnetics

Chengdu Galaxy Magnets

Arnold Magnetic Technologies

Permag

Sagami Chemical Metal

Bunting

Eclipse Magnetics

SDM Magnetics

NGYC

Great Magtech

AIC Magnetics

Horizon Magnetics

HS Magnet

Stanford Magnets

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rectangular Magnets market?

What factors are driving Rectangular Magnets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rectangular Magnets market opportunities vary by end market size?

How does Rectangular Magnets break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Rectangular Magnets Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Rectangular Magnets by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Rectangular Magnets by Country/Region, 2021, 2025 & 2032
- 2.2 Rectangular Magnets Segment by Type
 - 2.2.1 Neodymium Iron Boron
 - 2.2.2 Ferrite
 - 2.2.3 Samarium Cobalt
 - 2.2.4 AlNiCo
 - 2.2.5 Other
 - 2.2.6 Rectangular Magnets Sales by Type
 - 2.2.6.1 Global Rectangular Magnets Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Rectangular Magnets Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Rectangular Magnets Sale Price by Type (2021-2026)
- 2.3 Rectangular Magnets Segment by Magnetization Method
 - 2.3.1 Thickness Magnetization
 - 2.3.2 Length/Width Magnetization
 - 2.3.3 Side Multi-Pole Magnetization
 - 2.3.4 Rectangular Magnets Sales by Magnetization Method
 - 2.3.4.1 Global Rectangular Magnets Sales Market Share by Magnetization Method (2021-2026)

2.3.4.2 Global Rectangular Magnets Revenue and Market Share by Magnetization Method (2021-2026)

2.3.4.3 Global Rectangular Magnets Sale Price by Magnetization Method (2021-2026)

2.4 Rectangular Magnets Segment by Specifications

2.4.1 Miniature

2.4.2 Industrial Grade

2.4.3 Heavy-duty

2.4.4 Rectangular Magnets Sales by Specifications

2.4.4.1 Global Rectangular Magnets Sales Market Share by Specifications (2021-2026)

2.4.4.2 Global Rectangular Magnets Revenue and Market Share by Specifications (2021-2026)

2.4.4.3 Global Rectangular Magnets Sale Price by Specifications (2021-2026)

2.5 Rectangular Magnets Segment by Application

2.5.1 Industrial Automation

2.5.2 Electronics & Electrical Appliances

2.5.3 Environmental Protection

2.5.4 Daily Necessities

2.5.5 Automotive

2.5.6 Other

2.5.7 Rectangular Magnets Sales by Application

2.5.7.1 Global Rectangular Magnets Sale Market Share by Application (2021-2026)

2.5.7.2 Global Rectangular Magnets Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Rectangular Magnets Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Rectangular Magnets Breakdown Data by Company

3.1.1 Global Rectangular Magnets Annual Sales by Company (2021-2026)

3.1.2 Global Rectangular Magnets Sales Market Share by Company (2021-2026)

3.2 Global Rectangular Magnets Annual Revenue by Company (2021-2026)

3.2.1 Global Rectangular Magnets Revenue by Company (2021-2026)

3.2.2 Global Rectangular Magnets Revenue Market Share by Company (2021-2026)

3.3 Global Rectangular Magnets Sale Price by Company

3.4 Key Manufacturers Rectangular Magnets Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Rectangular Magnets Product Location Distribution

- 3.4.2 Players Rectangular Magnets Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RECTANGULAR MAGNETS BY GEOGRAPHIC REGION

- 4.1 World Historic Rectangular Magnets Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Rectangular Magnets Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Rectangular Magnets Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Rectangular Magnets Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Rectangular Magnets Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Rectangular Magnets Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Rectangular Magnets Sales Growth
- 4.4 APAC Rectangular Magnets Sales Growth
- 4.5 Europe Rectangular Magnets Sales Growth
- 4.6 Middle East & Africa Rectangular Magnets Sales Growth

5 AMERICAS

- 5.1 Americas Rectangular Magnets Sales by Country
 - 5.1.1 Americas Rectangular Magnets Sales by Country (2021-2026)
 - 5.1.2 Americas Rectangular Magnets Revenue by Country (2021-2026)
- 5.2 Americas Rectangular Magnets Sales by Type (2021-2026)
- 5.3 Americas Rectangular Magnets Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Rectangular Magnets Sales by Region
 - 6.1.1 APAC Rectangular Magnets Sales by Region (2021-2026)

- 6.1.2 APAC Rectangular Magnets Revenue by Region (2021-2026)
- 6.2 APAC Rectangular Magnets Sales by Type (2021-2026)
- 6.3 APAC Rectangular Magnets Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Rectangular Magnets by Country
 - 7.1.1 Europe Rectangular Magnets Sales by Country (2021-2026)
 - 7.1.2 Europe Rectangular Magnets Revenue by Country (2021-2026)
- 7.2 Europe Rectangular Magnets Sales by Type (2021-2026)
- 7.3 Europe Rectangular Magnets Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Rectangular Magnets by Country
 - 8.1.1 Middle East & Africa Rectangular Magnets Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Rectangular Magnets Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Rectangular Magnets Sales by Type (2021-2026)
- 8.3 Middle East & Africa Rectangular Magnets Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Rectangular Magnets
- 10.3 Manufacturing Process Analysis of Rectangular Magnets
- 10.4 Industry Chain Structure of Rectangular Magnets

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Rectangular Magnets Distributors
- 11.3 Rectangular Magnets Customer

12 WORLD FORECAST REVIEW FOR RECTANGULAR MAGNETS BY GEOGRAPHIC REGION

- 12.1 Global Rectangular Magnets Market Size Forecast by Region
 - 12.1.1 Global Rectangular Magnets Forecast by Region (2027-2032)
 - 12.1.2 Global Rectangular Magnets Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Rectangular Magnets Forecast by Type (2027-2032)
- 12.7 Global Rectangular Magnets Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Proterial
 - 13.1.1 Proterial Company Information
 - 13.1.2 Proterial Rectangular Magnets Product Portfolios and Specifications
 - 13.1.3 Proterial Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Proterial Main Business Overview
- 13.1.5 Proterial Latest Developments
- 13.2 Shin-Etsu Chemical
 - 13.2.1 Shin-Etsu Chemical Company Information
 - 13.2.2 Shin-Etsu Chemical Rectangular Magnets Product Portfolios and Specifications
 - 13.2.3 Shin-Etsu Chemical Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Shin-Etsu Chemical Main Business Overview
 - 13.2.5 Shin-Etsu Chemical Latest Developments
- 13.3 TDK
 - 13.3.1 TDK Company Information
 - 13.3.2 TDK Rectangular Magnets Product Portfolios and Specifications
 - 13.3.3 TDK Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 TDK Main Business Overview
 - 13.3.5 TDK Latest Developments
- 13.4 Vacuumschmelze
 - 13.4.1 Vacuumschmelze Company Information
 - 13.4.2 Vacuumschmelze Rectangular Magnets Product Portfolios and Specifications
 - 13.4.3 Vacuumschmelze Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Vacuumschmelze Main Business Overview
 - 13.4.5 Vacuumschmelze Latest Developments
- 13.5 JL MAG
 - 13.5.1 JL MAG Company Information
 - 13.5.2 JL MAG Rectangular Magnets Product Portfolios and Specifications
 - 13.5.3 JL MAG Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 JL MAG Main Business Overview
 - 13.5.5 JL MAG Latest Developments
- 13.6 Ningbo Yunsheng
 - 13.6.1 Ningbo Yunsheng Company Information
 - 13.6.2 Ningbo Yunsheng Rectangular Magnets Product Portfolios and Specifications
 - 13.6.3 Ningbo Yunsheng Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Ningbo Yunsheng Main Business Overview
 - 13.6.5 Ningbo Yunsheng Latest Developments
- 13.7 Yantai Zhenghai Magnetic Material
 - 13.7.1 Yantai Zhenghai Magnetic Material Company Information

13.7.2 Yantai Zhenghai Magnetic Material Rectangular Magnets Product Portfolios and Specifications

13.7.3 Yantai Zhenghai Magnetic Material Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Yantai Zhenghai Magnetic Material Main Business Overview

13.7.5 Yantai Zhenghai Magnetic Material Latest Developments

13.8 Baotou Tianhe Magnetics

13.8.1 Baotou Tianhe Magnetics Company Information

13.8.2 Baotou Tianhe Magnetics Rectangular Magnets Product Portfolios and Specifications

13.8.3 Baotou Tianhe Magnetics Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Baotou Tianhe Magnetics Main Business Overview

13.8.5 Baotou Tianhe Magnetics Latest Developments

13.9 Chengdu Galaxy Magnets

13.9.1 Chengdu Galaxy Magnets Company Information

13.9.2 Chengdu Galaxy Magnets Rectangular Magnets Product Portfolios and Specifications

13.9.3 Chengdu Galaxy Magnets Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Chengdu Galaxy Magnets Main Business Overview

13.9.5 Chengdu Galaxy Magnets Latest Developments

13.10 Arnold Magnetic Technologies

13.10.1 Arnold Magnetic Technologies Company Information

13.10.2 Arnold Magnetic Technologies Rectangular Magnets Product Portfolios and Specifications

13.10.3 Arnold Magnetic Technologies Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Arnold Magnetic Technologies Main Business Overview

13.10.5 Arnold Magnetic Technologies Latest Developments

13.11 Permagan

13.11.1 Permagan Company Information

13.11.2 Permagan Rectangular Magnets Product Portfolios and Specifications

13.11.3 Permagan Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Permagan Main Business Overview

13.11.5 Permagan Latest Developments

13.12 Sagami Chemical Metal

13.12.1 Sagami Chemical Metal Company Information

13.12.2 Sagami Chemical Metal Rectangular Magnets Product Portfolios and Specifications

13.12.3 Sagami Chemical Metal Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Sagami Chemical Metal Main Business Overview

13.12.5 Sagami Chemical Metal Latest Developments

13.13 Bunting

13.13.1 Bunting Company Information

13.13.2 Bunting Rectangular Magnets Product Portfolios and Specifications

13.13.3 Bunting Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Bunting Main Business Overview

13.13.5 Bunting Latest Developments

13.14 Eclipse Magnetics

13.14.1 Eclipse Magnetics Company Information

13.14.2 Eclipse Magnetics Rectangular Magnets Product Portfolios and Specifications

13.14.3 Eclipse Magnetics Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Eclipse Magnetics Main Business Overview

13.14.5 Eclipse Magnetics Latest Developments

13.15 SDM Magnetics

13.15.1 SDM Magnetics Company Information

13.15.2 SDM Magnetics Rectangular Magnets Product Portfolios and Specifications

13.15.3 SDM Magnetics Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 SDM Magnetics Main Business Overview

13.15.5 SDM Magnetics Latest Developments

13.16 NGYC

13.16.1 NGYC Company Information

13.16.2 NGYC Rectangular Magnets Product Portfolios and Specifications

13.16.3 NGYC Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 NGYC Main Business Overview

13.16.5 NGYC Latest Developments

13.17 Great Magtech

13.17.1 Great Magtech Company Information

13.17.2 Great Magtech Rectangular Magnets Product Portfolios and Specifications

13.17.3 Great Magtech Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.17.4 Great Magtech Main Business Overview
- 13.17.5 Great Magtech Latest Developments
- 13.18 AIC Magnetics
 - 13.18.1 AIC Magnetics Company Information
 - 13.18.2 AIC Magnetics Rectangular Magnets Product Portfolios and Specifications
 - 13.18.3 AIC Magnetics Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 AIC Magnetics Main Business Overview
 - 13.18.5 AIC Magnetics Latest Developments
- 13.19 Horizon Magnetics
 - 13.19.1 Horizon Magnetics Company Information
 - 13.19.2 Horizon Magnetics Rectangular Magnets Product Portfolios and Specifications
 - 13.19.3 Horizon Magnetics Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Horizon Magnetics Main Business Overview
 - 13.19.5 Horizon Magnetics Latest Developments
- 13.20 HS Magnet
 - 13.20.1 HS Magnet Company Information
 - 13.20.2 HS Magnet Rectangular Magnets Product Portfolios and Specifications
 - 13.20.3 HS Magnet Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 HS Magnet Main Business Overview
 - 13.20.5 HS Magnet Latest Developments
- 13.21 Stanford Magnets
 - 13.21.1 Stanford Magnets Company Information
 - 13.21.2 Stanford Magnets Rectangular Magnets Product Portfolios and Specifications
 - 13.21.3 Stanford Magnets Rectangular Magnets Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Stanford Magnets Main Business Overview
 - 13.21.5 Stanford Magnets Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Rectangular Magnets Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Rectangular Magnets Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Neodymium Iron Boron
- Table 4. Major Players of Ferrite
- Table 5. Major Players of Samarium Cobalt
- Table 6. Major Players of AlNiCo
- Table 7. Major Players of Other
- Table 8. Global Rectangular Magnets Sales by Type (2021-2026) & (Tons)
- Table 9. Global Rectangular Magnets Sales Market Share by Type (2021-2026)
- Table 10. Global Rectangular Magnets Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Rectangular Magnets Revenue Market Share by Type (2021-2026)
- Table 12. Global Rectangular Magnets Sale Price by Type (2021-2026) & (US\$/kg)
- Table 13. Major Players of Thickness Magnetization
- Table 14. Major Players of Length/Width Magnetization
- Table 15. Major Players of Side Multi-Pole Magnetization
- Table 16. Global Rectangular Magnets Sales by Magnetization Method (2021-2026) & (Tons)
- Table 17. Global Rectangular Magnets Sales Market Share by Magnetization Method (2021-2026)
- Table 18. Global Rectangular Magnets Revenue by Magnetization Method (2021-2026) & (\$ million)
- Table 19. Global Rectangular Magnets Revenue Market Share by Magnetization Method (2021-2026)
- Table 20. Global Rectangular Magnets Sale Price by Magnetization Method (2021-2026) & (US\$/kg)
- Table 21. Major Players of Miniature
- Table 22. Major Players of Industrial Grade
- Table 23. Major Players of Heavy-duty
- Table 24. Global Rectangular Magnets Sales by Specifications (2021-2026) & (Tons)
- Table 25. Global Rectangular Magnets Sales Market Share by Specifications (2021-2026)
- Table 26. Global Rectangular Magnets Revenue by Specifications (2021-2026) & (\$ million)

Table 27. Global Rectangular Magnets Revenue Market Share by Specifications (2021-2026)

Table 28. Global Rectangular Magnets Sale Price by Specifications (2021-2026) & (US\$/kg)

Table 29. Global Rectangular Magnets Sale by Application (2021-2026) & (Tons)

Table 30. Global Rectangular Magnets Sale Market Share by Application (2021-2026)

Table 31. Global Rectangular Magnets Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Rectangular Magnets Revenue Market Share by Application (2021-2026)

Table 33. Global Rectangular Magnets Sale Price by Application (2021-2026) & (US\$/kg)

Table 34. Global Rectangular Magnets Sales by Company (2021-2026) & (Tons)

Table 35. Global Rectangular Magnets Sales Market Share by Company (2021-2026)

Table 36. Global Rectangular Magnets Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Rectangular Magnets Revenue Market Share by Company (2021-2026)

Table 38. Global Rectangular Magnets Sale Price by Company (2021-2026) & (US\$/kg)

Table 39. Key Manufacturers Rectangular Magnets Producing Area Distribution and Sales Area

Table 40. Players Rectangular Magnets Products Offered

Table 41. Rectangular Magnets Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Rectangular Magnets Sales by Geographic Region (2021-2026) & (Tons)

Table 45. Global Rectangular Magnets Sales Market Share Geographic Region (2021-2026)

Table 46. Global Rectangular Magnets Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Rectangular Magnets Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Rectangular Magnets Sales by Country/Region (2021-2026) & (Tons)

Table 49. Global Rectangular Magnets Sales Market Share by Country/Region (2021-2026)

Table 50. Global Rectangular Magnets Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Rectangular Magnets Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Rectangular Magnets Sales by Country (2021-2026) & (Tons)

Table 53. Americas Rectangular Magnets Sales Market Share by Country (2021-2026)

Table 54. Americas Rectangular Magnets Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Rectangular Magnets Sales by Type (2021-2026) & (Tons)

Table 56. Americas Rectangular Magnets Sales by Application (2021-2026) & (Tons)

Table 57. APAC Rectangular Magnets Sales by Region (2021-2026) & (Tons)

Table 58. APAC Rectangular Magnets Sales Market Share by Region (2021-2026)

Table 59. APAC Rectangular Magnets Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Rectangular Magnets Sales by Type (2021-2026) & (Tons)

Table 61. APAC Rectangular Magnets Sales by Application (2021-2026) & (Tons)

Table 62. Europe Rectangular Magnets Sales by Country (2021-2026) & (Tons)

Table 63. Europe Rectangular Magnets Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Rectangular Magnets Sales by Type (2021-2026) & (Tons)

Table 65. Europe Rectangular Magnets Sales by Application (2021-2026) & (Tons)

Table 66. Middle East & Africa Rectangular Magnets Sales by Country (2021-2026) & (Tons)

Table 67. Middle East & Africa Rectangular Magnets Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Rectangular Magnets Sales by Type (2021-2026) & (Tons)

Table 69. Middle East & Africa Rectangular Magnets Sales by Application (2021-2026) & (Tons)

Table 70. Key Market Drivers & Growth Opportunities of Rectangular Magnets

Table 71. Key Market Challenges & Risks of Rectangular Magnets

Table 72. Key Industry Trends of Rectangular Magnets

Table 73. Rectangular Magnets Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Rectangular Magnets Distributors List

Table 76. Rectangular Magnets Customer List

Table 77. Global Rectangular Magnets Sales Forecast by Region (2027-2032) & (Tons)

Table 78. Global Rectangular Magnets Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Rectangular Magnets Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Americas Rectangular Magnets Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

- Table 81. APAC Rectangular Magnets Sales Forecast by Region (2027-2032) & (Tons)
- Table 82. APAC Rectangular Magnets Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 83. Europe Rectangular Magnets Sales Forecast by Country (2027-2032) & (Tons)
- Table 84. Europe Rectangular Magnets Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 85. Middle East & Africa Rectangular Magnets Sales Forecast by Country (2027-2032) & (Tons)
- Table 86. Middle East & Africa Rectangular Magnets Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 87. Global Rectangular Magnets Sales Forecast by Type (2027-2032) & (Tons)
- Table 88. Global Rectangular Magnets Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 89. Global Rectangular Magnets Sales Forecast by Application (2027-2032) & (Tons)
- Table 90. Global Rectangular Magnets Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 91. Proterial Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors
- Table 92. Proterial Rectangular Magnets Product Portfolios and Specifications
- Table 93. Proterial Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 94. Proterial Main Business
- Table 95. Proterial Latest Developments
- Table 96. Shin-Etsu Chemical Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors
- Table 97. Shin-Etsu Chemical Rectangular Magnets Product Portfolios and Specifications
- Table 98. Shin-Etsu Chemical Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 99. Shin-Etsu Chemical Main Business
- Table 100. Shin-Etsu Chemical Latest Developments
- Table 101. TDK Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors
- Table 102. TDK Rectangular Magnets Product Portfolios and Specifications
- Table 103. TDK Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
- Table 104. TDK Main Business

Table 105. TDK Latest Developments

Table 106. Vacuumschmelze Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 107. Vacuumschmelze Rectangular Magnets Product Portfolios and Specifications

Table 108. Vacuumschmelze Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 109. Vacuumschmelze Main Business

Table 110. Vacuumschmelze Latest Developments

Table 111. JL MAG Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 112. JL MAG Rectangular Magnets Product Portfolios and Specifications

Table 113. JL MAG Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 114. JL MAG Main Business

Table 115. JL MAG Latest Developments

Table 116. Ningbo Yunsheng Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 117. Ningbo Yunsheng Rectangular Magnets Product Portfolios and Specifications

Table 118. Ningbo Yunsheng Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 119. Ningbo Yunsheng Main Business

Table 120. Ningbo Yunsheng Latest Developments

Table 121. Yantai Zhenghai Magnetic Material Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 122. Yantai Zhenghai Magnetic Material Rectangular Magnets Product Portfolios and Specifications

Table 123. Yantai Zhenghai Magnetic Material Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 124. Yantai Zhenghai Magnetic Material Main Business

Table 125. Yantai Zhenghai Magnetic Material Latest Developments

Table 126. Baotou Tianhe Magnetics Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 127. Baotou Tianhe Magnetics Rectangular Magnets Product Portfolios and Specifications

Table 128. Baotou Tianhe Magnetics Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 129. Baotou Tianhe Magnetics Main Business

Table 130. Baotou Tianhe Magnetics Latest Developments

Table 131. Chengdu Galaxy Magnets Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 132. Chengdu Galaxy Magnets Rectangular Magnets Product Portfolios and Specifications

Table 133. Chengdu Galaxy Magnets Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 134. Chengdu Galaxy Magnets Main Business

Table 135. Chengdu Galaxy Magnets Latest Developments

Table 136. Arnold Magnetic Technologies Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 137. Arnold Magnetic Technologies Rectangular Magnets Product Portfolios and Specifications

Table 138. Arnold Magnetic Technologies Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 139. Arnold Magnetic Technologies Main Business

Table 140. Arnold Magnetic Technologies Latest Developments

Table 141. Permag Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 142. Permag Rectangular Magnets Product Portfolios and Specifications

Table 143. Permag Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 144. Permag Main Business

Table 145. Permag Latest Developments

Table 146. Sagami Chemical Metal Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 147. Sagami Chemical Metal Rectangular Magnets Product Portfolios and Specifications

Table 148. Sagami Chemical Metal Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 149. Sagami Chemical Metal Main Business

Table 150. Sagami Chemical Metal Latest Developments

Table 151. Bunting Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 152. Bunting Rectangular Magnets Product Portfolios and Specifications

Table 153. Bunting Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 154. Bunting Main Business

Table 155. Bunting Latest Developments

Table 156. Eclipse Magnetics Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 157. Eclipse Magnetics Rectangular Magnets Product Portfolios and Specifications

Table 158. Eclipse Magnetics Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 159. Eclipse Magnetics Main Business

Table 160. Eclipse Magnetics Latest Developments

Table 161. SDM Magnetics Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 162. SDM Magnetics Rectangular Magnets Product Portfolios and Specifications

Table 163. SDM Magnetics Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 164. SDM Magnetics Main Business

Table 165. SDM Magnetics Latest Developments

Table 166. NGYC Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 167. NGYC Rectangular Magnets Product Portfolios and Specifications

Table 168. NGYC Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 169. NGYC Main Business

Table 170. NGYC Latest Developments

Table 171. Great Magtech Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 172. Great Magtech Rectangular Magnets Product Portfolios and Specifications

Table 173. Great Magtech Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 174. Great Magtech Main Business

Table 175. Great Magtech Latest Developments

Table 176. AIC Magnetics Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 177. AIC Magnetics Rectangular Magnets Product Portfolios and Specifications

Table 178. AIC Magnetics Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 179. AIC Magnetics Main Business

Table 180. AIC Magnetics Latest Developments

Table 181. Horizon Magnetics Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 182. Horizon Magnetics Rectangular Magnets Product Portfolios and

Specifications

Table 183. Horizon Magnetics Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 184. Horizon Magnetics Main Business

Table 185. Horizon Magnetics Latest Developments

Table 186. HS Magnet Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 187. HS Magnet Rectangular Magnets Product Portfolios and Specifications

Table 188. HS Magnet Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 189. HS Magnet Main Business

Table 190. HS Magnet Latest Developments

Table 191. Stanford Magnets Basic Information, Rectangular Magnets Manufacturing Base, Sales Area and Its Competitors

Table 192. Stanford Magnets Rectangular Magnets Product Portfolios and Specifications

Table 193. Stanford Magnets Rectangular Magnets Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 194. Stanford Magnets Main Business

Table 195. Stanford Magnets Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Rectangular Magnets
- Figure 2. Rectangular Magnets Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Rectangular Magnets Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Rectangular Magnets Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Rectangular Magnets Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Rectangular Magnets Sales Market Share by Country/Region (2025)
- Figure 10. Rectangular Magnets Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Neodymium Iron Boron
- Figure 12. Product Picture of Ferrite
- Figure 13. Product Picture of Samarium Cobalt
- Figure 14. Product Picture of AlNiCo
- Figure 15. Product Picture of Other
- Figure 16. Global Rectangular Magnets Sales Market Share by Type in 2026
- Figure 17. Global Rectangular Magnets Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Thickness Magnetization
- Figure 19. Product Picture of Length/Width Magnetization
- Figure 20. Product Picture of Side Multi-Pole Magnetization
- Figure 21. Global Rectangular Magnets Sales Market Share by Magnetization Method in 2026
- Figure 22. Global Rectangular Magnets Revenue Market Share by Magnetization Method (2021-2026)
- Figure 23. Product Picture of Miniature
- Figure 24. Product Picture of Industrial Grade
- Figure 25. Product Picture of Heavy-duty
- Figure 26. Global Rectangular Magnets Sales Market Share by Specifications in 2026
- Figure 27. Global Rectangular Magnets Revenue Market Share by Specifications (2021-2026)
- Figure 28. Rectangular Magnets Consumed in Industrial Automation
- Figure 29. Global Rectangular Magnets Market: Industrial Automation (2021-2026) & (Tons)

- Figure 30. Rectangular Magnets Consumed in Electronics & Electrical Appliances
- Figure 31. Global Rectangular Magnets Market: Electronics & Electrical Appliances (2021-2026) & (Tons)
- Figure 32. Rectangular Magnets Consumed in Environmental Protection
- Figure 33. Global Rectangular Magnets Market: Environmental Protection (2021-2026) & (Tons)
- Figure 34. Rectangular Magnets Consumed in Daily Necessities
- Figure 35. Global Rectangular Magnets Market: Daily Necessities (2021-2026) & (Tons)
- Figure 36. Rectangular Magnets Consumed in Automotive
- Figure 37. Global Rectangular Magnets Market: Automotive (2021-2026) & (Tons)
- Figure 38. Rectangular Magnets Consumed in Other
- Figure 39. Global Rectangular Magnets Market: Other (2021-2026) & (Tons)
- Figure 40. Global Rectangular Magnets Sale Market Share by Application (2025)
- Figure 41. Global Rectangular Magnets Revenue Market Share by Application in 2025
- Figure 42. Rectangular Magnets Sales by Company in 2025 (Tons)
- Figure 43. Global Rectangular Magnets Sales Market Share by Company in 2025
- Figure 44. Rectangular Magnets Revenue by Company in 2025 (\$ millions)
- Figure 45. Global Rectangular Magnets Revenue Market Share by Company in 2025
- Figure 46. Global Rectangular Magnets Sales Market Share by Geographic Region (2021-2026)
- Figure 47. Global Rectangular Magnets Revenue Market Share by Geographic Region in 2025
- Figure 48. Americas Rectangular Magnets Sales 2021-2026 (Tons)
- Figure 49. Americas Rectangular Magnets Revenue 2021-2026 (\$ millions)
- Figure 50. APAC Rectangular Magnets Sales 2021-2026 (Tons)
- Figure 51. APAC Rectangular Magnets Revenue 2021-2026 (\$ millions)
- Figure 52. Europe Rectangular Magnets Sales 2021-2026 (Tons)
- Figure 53. Europe Rectangular Magnets Revenue 2021-2026 (\$ millions)
- Figure 54. Middle East & Africa Rectangular Magnets Sales 2021-2026 (Tons)
- Figure 55. Middle East & Africa Rectangular Magnets Revenue 2021-2026 (\$ millions)
- Figure 56. Americas Rectangular Magnets Sales Market Share by Country in 2025
- Figure 57. Americas Rectangular Magnets Revenue Market Share by Country (2021-2026)
- Figure 58. Americas Rectangular Magnets Sales Market Share by Type (2021-2026)
- Figure 59. Americas Rectangular Magnets Sales Market Share by Application (2021-2026)
- Figure 60. United States Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Canada Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Mexico Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)

- Figure 63. Brazil Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 64. APAC Rectangular Magnets Sales Market Share by Region in 2025
- Figure 65. APAC Rectangular Magnets Revenue Market Share by Region (2021-2026)
- Figure 66. APAC Rectangular Magnets Sales Market Share by Type (2021-2026)
- Figure 67. APAC Rectangular Magnets Sales Market Share by Application (2021-2026)
- Figure 68. China Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Japan Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 70. South Korea Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Southeast Asia Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 72. India Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Australia Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 74. China Taiwan Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Europe Rectangular Magnets Sales Market Share by Country in 2025
- Figure 76. Europe Rectangular Magnets Revenue Market Share by Country (2021-2026)
- Figure 77. Europe Rectangular Magnets Sales Market Share by Type (2021-2026)
- Figure 78. Europe Rectangular Magnets Sales Market Share by Application (2021-2026)
- Figure 79. Germany Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 80. France Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 81. UK Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Italy Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Russia Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Middle East & Africa Rectangular Magnets Sales Market Share by Country (2021-2026)
- Figure 85. Middle East & Africa Rectangular Magnets Sales Market Share by Type (2021-2026)
- Figure 86. Middle East & Africa Rectangular Magnets Sales Market Share by Application (2021-2026)
- Figure 87. Egypt Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 88. South Africa Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Israel Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Turkey Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 91. GCC Countries Rectangular Magnets Revenue Growth 2021-2026 (\$ millions)
- Figure 92. Manufacturing Cost Structure Analysis of Rectangular Magnets in 2026
- Figure 93. Manufacturing Process Analysis of Rectangular Magnets
- Figure 94. Industry Chain Structure of Rectangular Magnets

Figure 95. Channels of Distribution

Figure 96. Global Rectangular Magnets Sales Market Forecast by Region (2027-2032)

Figure 97. Global Rectangular Magnets Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Rectangular Magnets Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Rectangular Magnets Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Rectangular Magnets Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Rectangular Magnets Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Rectangular Magnets Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GA0E333BF4C1EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA0E333BF4C1EN.html>