

Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Growth (Status and Outlook) 2023-2029

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Abstracts

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According to our (LP Info Research) latest study, the global Reconfigurable Intelligent Surfaces (RIS) Technology market size was valued at US\$ million in 2022. With growing demand in downstream market and recovery from influence of COVID-19 and the Russia-Ukraine War, the Reconfigurable Intelligent Surfaces (RIS) Technology is forecast to a readjusted size of US\$ million by 2029 with a CAGR of % during review period.

The research report highlights the growth potential of the global Reconfigurable Intelligent Surfaces (RIS) Technology market. With recovery from influence of COVID-19 and the Russia-Ukraine War, Reconfigurable Intelligent Surfaces (RIS) Technology are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Reconfigurable Intelligent Surfaces (RIS) Technology. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Reconfigurable Intelligent Surfaces (RIS) Technology market.

Reconfigurable Intelligent Surfaces (RIS) is a relatively new and innovative technology that falls under the broader category of intelligent reflecting surfaces or metasurfaces. RIS refers to a two-dimensional array of small elements, such as passive or active antennas, sensors, or other electromagnetic components, that can be electronically reconfigured to control the propagation of radio waves, sound waves, or other forms of

electromagnetic radiation.

The main idea behind RIS is to manipulate and shape the electromagnetic waves by adjusting the phase, amplitude, or polarization of the reflected or transmitted signals. This enables the RIS to adaptively modify the signal's behavior, such as focusing or redirecting it, canceling interference, enhancing signal strength, or even creating specific radiation patterns.

The advantages of RIS include its energy efficiency as it operates passively, and it can work alongside existing wireless infrastructure, making it easier to deploy in real-world scenarios. However, RIS technology is still in its early stages, and research is ongoing to further explore its potential benefits and optimize its implementation in various applications.

With 5G at last gaining commercial traction and the debate about 6G now looking at what it might actually offer in practice (rather than just in theory) attention is turning towards how the industry can ensure that 6G, unlike some other allegedly transformational technologies, isn't a triumph of hype over reality.

Hitherto, scientists and engineers have spent decades developing ever more efficient transmitters and receivers and working out ways to mitigate the apparently inevitable signal loss at the end points of a radio channel as they turned to higher and higher frequencies to obviate bandwidth congestion. They have done brilliantly, but it is evident that we are reaching the point where transmitters and receivers are as efficient as physically possible, so the focus is now on engineering the wireless channel itself.

One of the potentially most viable approaches to 6G infrastructure is the use of reconfigurable intelligent surfaces (RIS) technology. This is an artificial planar structure – that is to say, lying in a plane, and thus, by definition, two-dimensional – with integrated electronic circuits that can be programmed dynamically to reflect, refract and manipulate incoming electromagnetic fields. RIS elements come in sizes ranging from about 100 square centimetres up to about 5 square metres or even bigger, and cost a good deal less than traditional cellular antennas. What's more, RIS products are, to all intents and purposes, passive, which means they don't need amplifiers to boost the signal and so can be powered with a simple battery and a small solar panel.

Key Features:

The report on Reconfigurable Intelligent Surfaces (RIS) Technology market reflects

various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Reconfigurable Intelligent Surfaces (RIS) Technology market. It may include historical data, market segmentation by Type (e.g., Active RIS, Semi-passive RIS), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Reconfigurable Intelligent Surfaces (RIS) Technology market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Reconfigurable Intelligent Surfaces (RIS) Technology market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Reconfigurable Intelligent Surfaces (RIS) Technology industry. This include advancements in Reconfigurable Intelligent Surfaces (RIS) Technology technology, Reconfigurable Intelligent Surfaces (RIS) Technology new entrants, Reconfigurable Intelligent Surfaces (RIS) Technology new investment, and other innovations that are shaping the future of Reconfigurable Intelligent Surfaces (RIS) Technology.

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Reconfigurable Intelligent Surfaces (RIS) Technology market. It includes factors influencing customer ' purchasing decisions, preferences for Reconfigurable Intelligent Surfaces (RIS) Technology product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Reconfigurable Intelligent Surfaces (RIS) Technology market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Reconfigurable Intelligent Surfaces (RIS) Technology market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Reconfigurable Intelligent Surfaces (RIS) Technology market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Reconfigurable Intelligent Surfaces (RIS) Technology industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Reconfigurable Intelligent Surfaces (RIS) Technology market.

Market Segmentation:

Reconfigurable Intelligent Surfaces (RIS) Technology market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

Active RIS

Semi-passive RIS

Passive RIS

Segmentation by application

Wireless Communications

Radar Systems

Satellite Communications

Indoor Positioning

Energy Harvesting

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BT

Huawei

ZTE

AGC

NTT

Samsung

Rohde & Schwarz

Greenerwave

NEC

Orange Belgium

SK Telecom

China Telecom

Nokia

LG Uplus

Fractal Antenna Systems

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2018-2029

- 2.1.2 Reconfigurable Intelligent Surfaces (RIS) Technology Market Size CAGR by Region 2018 VS 2022 VS 2029

2.2 Reconfigurable Intelligent Surfaces (RIS) Technology Segment by Type

- 2.2.1 Active RIS

- 2.2.2 Semi-passive RIS

- 2.2.3 Passive RIS

2.3 Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Type

- 2.3.1 Reconfigurable Intelligent Surfaces (RIS) Technology Market Size CAGR by Type (2018 VS 2022 VS 2029)

- 2.3.2 Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Type (2018-2023)

2.4 Reconfigurable Intelligent Surfaces (RIS) Technology Segment by Application

- 2.4.1 Wireless Communications

- 2.4.2 Radar Systems

- 2.4.3 Satellite Communications

- 2.4.4 Indoor Positioning

- 2.4.5 Energy Harvesting

2.5 Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Application

- 2.5.1 Reconfigurable Intelligent Surfaces (RIS) Technology Market Size CAGR by Application (2018 VS 2022 VS 2029)

- 2.5.2 Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market

Share by Application (2018-2023)

3 RECONFIGURABLE INTELLIGENT SURFACES (RIS) TECHNOLOGY MARKET SIZE BY PLAYER

3.1 Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Players

3.1.1 Global Reconfigurable Intelligent Surfaces (RIS) Technology Revenue by Players (2018-2023)

3.1.2 Global Reconfigurable Intelligent Surfaces (RIS) Technology Revenue Market Share by Players (2018-2023)

3.2 Global Reconfigurable Intelligent Surfaces (RIS) Technology Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2021-2023)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 RECONFIGURABLE INTELLIGENT SURFACES (RIS) TECHNOLOGY BY REGIONS

4.1 Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Regions (2018-2023)

4.2 Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth (2018-2023)

4.3 APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth (2018-2023)

4.4 Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth (2018-2023)

4.5 Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth (2018-2023)

5 AMERICAS

5.1 Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Country (2018-2023)

5.2 Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Type (2018-2023)

5.3 Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Application (2018-2023)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Region (2018-2023)

6.2 APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Type (2018-2023)

6.3 APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Application (2018-2023)

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Reconfigurable Intelligent Surfaces (RIS) Technology by Country (2018-2023)

7.2 Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Type (2018-2023)

7.3 Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Application (2018-2023)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology by

Region (2018-2023)

8.2 Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Type (2018-2023)

8.3 Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Application (2018-2023)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL RECONFIGURABLE INTELLIGENT SURFACES (RIS) TECHNOLOGY MARKET FORECAST

10.1 Global Reconfigurable Intelligent Surfaces (RIS) Technology Forecast by Regions (2024-2029)

10.1.1 Global Reconfigurable Intelligent Surfaces (RIS) Technology Forecast by Regions (2024-2029)

10.1.2 Americas Reconfigurable Intelligent Surfaces (RIS) Technology Forecast

10.1.3 APAC Reconfigurable Intelligent Surfaces (RIS) Technology Forecast

10.1.4 Europe Reconfigurable Intelligent Surfaces (RIS) Technology Forecast

10.1.5 Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Forecast

10.2 Americas Reconfigurable Intelligent Surfaces (RIS) Technology Forecast by Country (2024-2029)

10.2.1 United States Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast

10.2.2 Canada Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast

10.2.3 Mexico Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast

10.2.4 Brazil Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast

10.3 APAC Reconfigurable Intelligent Surfaces (RIS) Technology Forecast by Region (2024-2029)

10.3.1 China Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast

- 10.3.2 Japan Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
- 10.3.3 Korea Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
- 10.3.4 Southeast Asia Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
- 10.3.5 India Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
- 10.3.6 Australia Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
- 10.4 Europe Reconfigurable Intelligent Surfaces (RIS) Technology Forecast by Country (2024-2029)
 - 10.4.1 Germany Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
 - 10.4.2 France Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
 - 10.4.3 UK Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
 - 10.4.4 Italy Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
 - 10.4.5 Russia Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
- 10.5 Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Forecast by Region (2024-2029)
 - 10.5.1 Egypt Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
 - 10.5.2 South Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
 - 10.5.3 Israel Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
 - 10.5.4 Turkey Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
 - 10.5.5 GCC Countries Reconfigurable Intelligent Surfaces (RIS) Technology Market Forecast
- 10.6 Global Reconfigurable Intelligent Surfaces (RIS) Technology Forecast by Type (2024-2029)
- 10.7 Global Reconfigurable Intelligent Surfaces (RIS) Technology Forecast by Application (2024-2029)

11 KEY PLAYERS ANALYSIS

- 11.1 BT
 - 11.1.1 BT Company Information
 - 11.1.2 BT Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered
 - 11.1.3 BT Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)
 - 11.1.4 BT Main Business Overview
 - 11.1.5 BT Latest Developments
- 11.2 Huawei
 - 11.2.1 Huawei Company Information

- 11.2.2 Huawei Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered
- 11.2.3 Huawei Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)
- 11.2.4 Huawei Main Business Overview
- 11.2.5 Huawei Latest Developments
- 11.3 ZTE
 - 11.3.1 ZTE Company Information
 - 11.3.2 ZTE Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered
 - 11.3.3 ZTE Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)
 - 11.3.4 ZTE Main Business Overview
 - 11.3.5 ZTE Latest Developments
- 11.4 AGC
 - 11.4.1 AGC Company Information
 - 11.4.2 AGC Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered
 - 11.4.3 AGC Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)
 - 11.4.4 AGC Main Business Overview
 - 11.4.5 AGC Latest Developments
- 11.5 NTT
 - 11.5.1 NTT Company Information
 - 11.5.2 NTT Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered
 - 11.5.3 NTT Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)
 - 11.5.4 NTT Main Business Overview
 - 11.5.5 NTT Latest Developments
- 11.6 Samsung
 - 11.6.1 Samsung Company Information
 - 11.6.2 Samsung Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered
 - 11.6.3 Samsung Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)
 - 11.6.4 Samsung Main Business Overview
 - 11.6.5 Samsung Latest Developments
- 11.7 Rohde & Schwarz
 - 11.7.1 Rohde & Schwarz Company Information
 - 11.7.2 Rohde & Schwarz Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered
 - 11.7.3 Rohde & Schwarz Reconfigurable Intelligent Surfaces (RIS) Technology

Revenue, Gross Margin and Market Share (2018-2023)

11.7.4 Rohde & Schwarz Main Business Overview

11.7.5 Rohde & Schwarz Latest Developments

11.8 Greenerwave

11.8.1 Greenerwave Company Information

11.8.2 Greenerwave Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

11.8.3 Greenerwave Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)

11.8.4 Greenerwave Main Business Overview

11.8.5 Greenerwave Latest Developments

11.9 NEC

11.9.1 NEC Company Information

11.9.2 NEC Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

11.9.3 NEC Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)

11.9.4 NEC Main Business Overview

11.9.5 NEC Latest Developments

11.10 Orange Belgium

11.10.1 Orange Belgium Company Information

11.10.2 Orange Belgium Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

11.10.3 Orange Belgium Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)

11.10.4 Orange Belgium Main Business Overview

11.10.5 Orange Belgium Latest Developments

11.11 SK Telecom

11.11.1 SK Telecom Company Information

11.11.2 SK Telecom Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

11.11.3 SK Telecom Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)

11.11.4 SK Telecom Main Business Overview

11.11.5 SK Telecom Latest Developments

11.12 China Telecom

11.12.1 China Telecom Company Information

11.12.2 China Telecom Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

11.12.3 China Telecom Reconfigurable Intelligent Surfaces (RIS) Technology

Revenue, Gross Margin and Market Share (2018-2023)

11.12.4 China Telecom Main Business Overview

11.12.5 China Telecom Latest Developments

11.13 Nokia

11.13.1 Nokia Company Information

11.13.2 Nokia Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

11.13.3 Nokia Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)

11.13.4 Nokia Main Business Overview

11.13.5 Nokia Latest Developments

11.14 LG Uplus

11.14.1 LG Uplus Company Information

11.14.2 LG Uplus Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

11.14.3 LG Uplus Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)

11.14.4 LG Uplus Main Business Overview

11.14.5 LG Uplus Latest Developments

11.15 Fractal Antenna Systems

11.15.1 Fractal Antenna Systems Company Information

11.15.2 Fractal Antenna Systems Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

11.15.3 Fractal Antenna Systems Reconfigurable Intelligent Surfaces (RIS) Technology Revenue, Gross Margin and Market Share (2018-2023)

11.15.4 Fractal Antenna Systems Main Business Overview

11.15.5 Fractal Antenna Systems Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Reconfigurable Intelligent Surfaces (RIS) Technology Market Size CAGR by Region (2018 VS 2022 VS 2029) & (\$ Millions)
- Table 2. Major Players of Active RIS
- Table 3. Major Players of Semi-passive RIS
- Table 4. Major Players of Passive RIS
- Table 5. Reconfigurable Intelligent Surfaces (RIS) Technology Market Size CAGR by Type (2018 VS 2022 VS 2029) & (\$ Millions)
- Table 6. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Type (2018-2023) & (\$ Millions)
- Table 7. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Type (2018-2023)
- Table 8. Reconfigurable Intelligent Surfaces (RIS) Technology Market Size CAGR by Application (2018 VS 2022 VS 2029) & (\$ Millions)
- Table 9. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Application (2018-2023) & (\$ Millions)
- Table 10. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Application (2018-2023)
- Table 11. Global Reconfigurable Intelligent Surfaces (RIS) Technology Revenue by Players (2018-2023) & (\$ Millions)
- Table 12. Global Reconfigurable Intelligent Surfaces (RIS) Technology Revenue Market Share by Player (2018-2023)
- Table 13. Reconfigurable Intelligent Surfaces (RIS) Technology Key Players Head office and Products Offered
- Table 14. Reconfigurable Intelligent Surfaces (RIS) Technology Concentration Ratio (CR3, CR5 and CR10) & (2021-2023)
- Table 15. New Products and Potential Entrants
- Table 16. Mergers & Acquisitions, Expansion
- Table 17. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Regions 2018-2023 & (\$ Millions)
- Table 18. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Regions (2018-2023)
- Table 19. Global Reconfigurable Intelligent Surfaces (RIS) Technology Revenue by Country/Region (2018-2023) & (\$ millions)
- Table 20. Global Reconfigurable Intelligent Surfaces (RIS) Technology Revenue Market Share by Country/Region (2018-2023)

Table 21. Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Country (2018-2023) & (\$ Millions)

Table 22. Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Country (2018-2023)

Table 23. Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Type (2018-2023) & (\$ Millions)

Table 24. Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Type (2018-2023)

Table 25. Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Application (2018-2023) & (\$ Millions)

Table 26. Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Application (2018-2023)

Table 27. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Region (2018-2023) & (\$ Millions)

Table 28. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Region (2018-2023)

Table 29. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Type (2018-2023) & (\$ Millions)

Table 30. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Type (2018-2023)

Table 31. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Application (2018-2023) & (\$ Millions)

Table 32. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Application (2018-2023)

Table 33. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Country (2018-2023) & (\$ Millions)

Table 34. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Country (2018-2023)

Table 35. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Type (2018-2023) & (\$ Millions)

Table 36. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Type (2018-2023)

Table 37. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Application (2018-2023) & (\$ Millions)

Table 38. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Application (2018-2023)

Table 39. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Region (2018-2023) & (\$ Millions)

Table 40. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology

Market Size Market Share by Region (2018-2023)

Table 41. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Type (2018-2023) & (\$ Millions)

Table 42. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Type (2018-2023)

Table 43. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size by Application (2018-2023) & (\$ Millions)

Table 44. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Application (2018-2023)

Table 45. Key Market Drivers & Growth Opportunities of Reconfigurable Intelligent Surfaces (RIS) Technology

Table 46. Key Market Challenges & Risks of Reconfigurable Intelligent Surfaces (RIS) Technology

Table 47. Key Industry Trends of Reconfigurable Intelligent Surfaces (RIS) Technology

Table 48. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Forecast by Regions (2024-2029) & (\$ Millions)

Table 49. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share Forecast by Regions (2024-2029)

Table 50. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Forecast by Type (2024-2029) & (\$ Millions)

Table 51. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Forecast by Application (2024-2029) & (\$ Millions)

Table 52. BT Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 53. BT Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 54. BT Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 55. BT Main Business

Table 56. BT Latest Developments

Table 57. Huawei Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 58. Huawei Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 59. Huawei Main Business

Table 60. Huawei Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 61. Huawei Latest Developments

Table 62. ZTE Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 63. ZTE Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 64. ZTE Main Business

Table 65. ZTE Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 66. ZTE Latest Developments

Table 67. AGC Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 68. AGC Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 69. AGC Main Business

Table 70. AGC Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 71. AGC Latest Developments

Table 72. NTT Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 73. NTT Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 74. NTT Main Business

Table 75. NTT Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 76. NTT Latest Developments

Table 77. Samsung Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 78. Samsung Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 79. Samsung Main Business

Table 80. Samsung Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 81. Samsung Latest Developments

Table 82. Rohde & Schwarz Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 83. Rohde & Schwarz Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 84. Rohde & Schwarz Main Business

Table 85. Rohde & Schwarz Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 86. Rohde & Schwarz Latest Developments

Table 87. Greenerwave Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 88. Greenerwave Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 89. Greenerwave Main Business

Table 90. Greenerwave Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 91. Greenerwave Latest Developments

Table 92. NEC Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 93. NEC Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 94. NEC Main Business

Table 95. NEC Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 96. NEC Latest Developments

Table 97. Orange Belgium Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 98. Orange Belgium Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 99. Orange Belgium Main Business

Table 100. Orange Belgium Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 101. Orange Belgium Latest Developments

Table 102. SK Telecom Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 103. SK Telecom Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 104. SK Telecom Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 105. SK Telecom Main Business

Table 106. SK Telecom Latest Developments

Table 107. China Telecom Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 108. China Telecom Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 109. China Telecom Main Business

Table 110. China Telecom Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 111. China Telecom Latest Developments

Table 112. Nokia Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 113. Nokia Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 114. Nokia Main Business

Table 115. Nokia Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$

million), Gross Margin and Market Share (2018-2023)

Table 116. Nokia Latest Developments

Table 117. LG Uplus Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 118. LG Uplus Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 119. LG Uplus Main Business

Table 120. LG Uplus Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 121. LG Uplus Latest Developments

Table 122. Fractal Antenna Systems Details, Company Type, Reconfigurable Intelligent Surfaces (RIS) Technology Area Served and Its Competitors

Table 123. Fractal Antenna Systems Reconfigurable Intelligent Surfaces (RIS) Technology Product Offered

Table 124. Fractal Antenna Systems Main Business

Table 125. Fractal Antenna Systems Reconfigurable Intelligent Surfaces (RIS) Technology Revenue (\$ million), Gross Margin and Market Share (2018-2023)

Table 126. Fractal Antenna Systems Latest Developments

List of Figures

Figure 1. Reconfigurable Intelligent Surfaces (RIS) Technology Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth Rate 2018-2029 (\$ Millions)

Figure 6. Reconfigurable Intelligent Surfaces (RIS) Technology Sales by Geographic Region (2018, 2022 & 2029) & (\$ millions)

Figure 7. Reconfigurable Intelligent Surfaces (RIS) Technology Sales Market Share by Country/Region (2022)

Figure 8. Reconfigurable Intelligent Surfaces (RIS) Technology Sales Market Share by Country/Region (2018, 2022 & 2029)

Figure 9. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Type in 2022

Figure 10. Reconfigurable Intelligent Surfaces (RIS) Technology in Wireless Communications

Figure 11. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market: Wireless Communications (2018-2023) & (\$ Millions)

Figure 12. Reconfigurable Intelligent Surfaces (RIS) Technology in Radar Systems

Figure 13. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market: Radar Systems (2018-2023) & (\$ Millions)

Figure 14. Reconfigurable Intelligent Surfaces (RIS) Technology in Satellite Communications

Figure 15. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market: Satellite Communications (2018-2023) & (\$ Millions)

Figure 16. Reconfigurable Intelligent Surfaces (RIS) Technology in Indoor Positioning

Figure 17. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market: Indoor Positioning (2018-2023) & (\$ Millions)

Figure 18. Reconfigurable Intelligent Surfaces (RIS) Technology in Energy Harvesting

Figure 19. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market: Energy Harvesting (2018-2023) & (\$ Millions)

Figure 20. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Application in 2022

Figure 21. Global Reconfigurable Intelligent Surfaces (RIS) Technology Revenue Market Share by Player in 2022

Figure 22. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Regions (2018-2023)

Figure 23. Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2018-2023 (\$ Millions)

Figure 24. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2018-2023 (\$ Millions)

Figure 25. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2018-2023 (\$ Millions)

Figure 26. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2018-2023 (\$ Millions)

Figure 27. Americas Reconfigurable Intelligent Surfaces (RIS) Technology Value Market Share by Country in 2022

Figure 28. United States Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth 2018-2023 (\$ Millions)

Figure 29. Canada Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth 2018-2023 (\$ Millions)

Figure 30. Mexico Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth 2018-2023 (\$ Millions)

Figure 31. Brazil Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth 2018-2023 (\$ Millions)

Figure 32. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share by Region in 2022

Figure 33. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Market Share by Type in 2022

Figure 34. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Market Share by Application in 2022

Figure 35. China Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 36. Japan Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 37. Korea Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 38. Southeast Asia Reconfigurable Intelligent Surfaces (RIS) Technology Market

Size Growth 2018-2023 (\$ Millions)

Figure 39. India Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 40. Australia Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 41. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Market Share by Country in 2022

Figure 42. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Market Share by Type (2018-2023)

Figure 43. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Market Share by Application (2018-2023)

Figure 44. Germany Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 45. France Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 46. UK Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 47. Italy Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 48. Russia Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 49. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology

Market Size Market Share by Region (2018-2023)

Figure 50. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology

Market Size Market Share by Type (2018-2023)

Figure 51. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology

Market Size Market Share by Application (2018-2023)

Figure 52. Egypt Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

Growth 2018-2023 (\$ Millions)

Figure 53. South Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth 2018-2023 (\$ Millions)

Figure 54. Israel Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth 2018-2023 (\$ Millions)

Figure 55. Turkey Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth 2018-2023 (\$ Millions)

Figure 56. GCC Country Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Growth 2018-2023 (\$ Millions)

Figure 57. Americas Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 58. APAC Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 59. Europe Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 60. Middle East & Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 61. United States Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 62. Canada Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 63. Mexico Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 64. Brazil Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 65. China Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 66. Japan Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 67. Korea Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 68. Southeast Asia Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 69. India Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 70. Australia Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 71. Germany Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 72. France Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

2024-2029 (\$ Millions)

Figure 73. UK Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

2024-2029 (\$ Millions)

Figure 74. Italy Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

2024-2029 (\$ Millions)

Figure 75. Russia Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

2024-2029 (\$ Millions)

Figure 76. Spain Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

2024-2029 (\$ Millions)

Figure 77. Egypt Reconfigurable Intelligent Surfaces (RIS) Technology Market Size

2024-2029 (\$ Millions)

Figure 78. South Africa Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 79. Israel Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 80. Turkey Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 81. GCC Countries Reconfigurable Intelligent Surfaces (RIS) Technology Market Size 2024-2029 (\$ Millions)

Figure 82. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share Forecast by Type (2024-2029)

Figure 83. Global Reconfigurable Intelligent Surfaces (RIS) Technology Market Size Market Share Forecast by Application (2024-2029)

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