

Global Recombinant Spider Silk Proteins Market Growth 2026-2032

<https://marketpublishers.com/r/G9E971A6B079EN.html>

Date: July 2026

Pages: 163

Price: US\$ 3,660.00 (Single User License)

ID: G9E971A6B079EN

Abstracts

The global Recombinant Spider Silk Proteins market size is predicted to grow from US\$ 113 million in 2025 to US\$ 383 million in 2032; it is expected to grow at a CAGR of 19.2% from 2026 to 2032.

Recombinant spider silk proteins refer to a class of structural proteins produced through recombinant DNA technology and synthetic biology platforms, with gene sequences derived from the silk producing glands of spiders, primarily encoding major ampullate (dragline) silk or flagelliform silk proteins. In 2025, global recombinant spider silk proteins production reached approximately 230 ton, with an average global market price of around USD 500,000 per ton. A factory gross profit of USD 150,000 per ton with 30% gross margin. A single line full machine capacity production is around 3 ton per line per year. The upstream is dependent on synthetic biology and industrial biotechnology ecosystem. The downstream demand is concentrated in technical textiles, biomedical products, cosmetics, and defense materials. South Korea lead driven by strong synthetic biology capabilities. China also leads driven by massive textile industry pull and government support for biomaterials.

United States market for Recombinant Spider Silk Proteins is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Recombinant Spider Silk Proteins is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Recombinant Spider Silk Proteins is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Recombinant Spider Silk Proteins players cover Spiber Inc. (Japan), Bolt Threads (US), Kraig Biocraft Labs (US), AMSilk GmbH (Germany), Seevix Material Sciences (Israel), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Recombinant Spider Silk Proteins Industry Forecast" looks at past sales and reviews total world Recombinant Spider Silk Proteins sales in 2025, providing a comprehensive analysis by region and market sector of projected Recombinant Spider Silk Proteins sales for 2026 through 2032. With Recombinant Spider Silk Proteins sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Recombinant Spider Silk Proteins industry.

This Insight Report provides a comprehensive analysis of the global Recombinant Spider Silk Proteins landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Recombinant Spider Silk Proteins portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Recombinant Spider Silk Proteins market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recombinant Spider Silk Proteins and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recombinant Spider Silk Proteins.

This report presents a comprehensive overview, market shares, and growth opportunities of Recombinant Spider Silk Proteins market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Microbial Fermentation

Transgenic Silkworm

Cell Free Synthesis

Transgenic Plant

Others

Segmentation by Product Form:

Protein Powder

Spun Fiber

Yarn

Film

Others

Segmentation by Molecular Weight Range:

Low Molecular Weight (200?kDa)

Ultra?High Molecular Weight (>300?kDa)

Others

Segmentation by Application:

Textile and Apparel Industry

Medical Device Industry

Aerospace Industry

Automotive Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Spiber Inc. (Japan)

Bolt Threads (US)

Kraig Biocraft Labs (US)

AMSilk GmbH (Germany)

Seevix Material Sciences (Israel)

Inspidere BV (Netherlands)

Linde + Wiemann (Germany)

Jilin Xian Yue Technology (China)

Boli Silk Road Biotech (China)

Shanghai Synbiotech (China)

Qimingda Biotechnology (China)

Evolved By Nature (US)

Tsuchiya Co., Ltd. (Japan)

Nanollose (Australia)

Vaxa (Iceland)

TripleW (Israel)

Tattva Biotech (India)

GenScript (China)

Cambridge Isotope (US)

Fibroheal (India)

Orthox (UK)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Recombinant Spider Silk Proteins market?

What factors are driving Recombinant Spider Silk Proteins market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Recombinant Spider Silk Proteins market opportunities vary by end market size?

How does Recombinant Spider Silk Proteins break out by Type, by Application?

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