

Global Recombinant Glycoproteins Market Growth 2026-2032

<https://marketpublishers.com/r/G3DB43F70748EN.html>

Date: July 2026

Pages: 217

Price: US\$ 3,660.00 (Single User License)

ID: G3DB43F70748EN

Abstracts

The global Recombinant Glycoproteins market size is predicted to grow from US\$ 878 million in 2025 to US\$ 1498 million in 2032; it is expected to grow at a CAGR of 8.1% from 2026 to 2032.

Recombinant Glycoproteins are protein products generated by recombinant genetic engineering and expressed in host systems capable of adding glycosylation modifications. They are commonly supplied as lyophilized powder, clear to slightly opalescent solution, frozen bulk drug substance, or process intermediates. Structurally, they consist of a defined polypeptide backbone and covalently attached glycans, including N-linked glycans, O-linked glycans, or engineered glycoforms. Major product categories include monoclonal antibodies, fusion proteins, glycoprotein hormones, cytokines, enzymes, coagulation or complement-related proteins, and viral surface glycoproteins. Their manufacturing requires stringent control of expression host selection, cell-line development, culture conditions, purification, glycan consistency, host-cell impurities, residual DNA, and batch-to-batch stability. Recombinant Glycoproteins are used in therapeutic biologics, biosimilars, vaccine antigens, in vitro diagnostics, drug discovery, basic research, and biomanufacturing quality control.

The market expansion is mainly driven by the upgrading of biologics manufacturing, biosimilar substitution after patent expirations, and higher quality expectations for complex protein therapeutics. Glycan structures influence receptor binding, in vivo stability, clearance, and immune-related functions, making this product group strategically important in monoclonal antibodies, fusion proteins, glycoprotein hormones, and enzyme replacement therapies. As high-yield cell lines, continuous biomanufacturing, glycoengineering, mass-spectrometry-based characterization, and automated scale-up become more mature, manufacturers are better positioned to

control glycoform distribution, batch consistency, and commercial production efficiency.

The main constraints are concentrated in development complexity, manufacturing control, and regulatory requirements. Recombinant Glycoproteins are not simple copies of amino acid sequences; their glycosylation patterns are host-dependent and process-sensitive. Culture media, cell status, bioreactor parameters, purification steps, and storage conditions can all affect the final glycan profile. For biosimilar developers, matching the reference product's glycoforms, managing immunogenicity risk, proving comparability, scaling production, and competing on price remain major barriers. For research reagent suppliers, commoditized catalog products, insufficient quality validation, batch variation, and channel competition can weaken pricing power.

Downstream demand is shifting toward high-quality, verifiable, traceable, and customized products. Pharmaceutical companies require stable supply systems that can support clinical and commercial production. Diagnostic companies need antigens and controls with low batch variability and stable bioactivity. Research users increasingly evaluate expression systems, glycan profiling, purity, endotoxin level, aggregation status, and functional activity data. Faster-growing demand is expected from antibody and fusion-protein biosimilars, viral glycoprotein antigens, complex disease diagnostics, cell-therapy research support, glycoengineered proteins, and premium custom expression services.

LP Information, Inc. (LPI) ' newest research report, the "Recombinant Glycoproteins Industry Forecast" looks at past sales and reviews total world Recombinant Glycoproteins sales in 2025, providing a comprehensive analysis by region and market sector of projected Recombinant Glycoproteins sales for 2026 through 2032. With Recombinant Glycoproteins sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Recombinant Glycoproteins industry.

This Insight Report provides a comprehensive analysis of the global Recombinant Glycoproteins landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Recombinant Glycoproteins portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Recombinant Glycoproteins market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Recombinant Glycoproteins and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recombinant Glycoproteins.

This report presents a comprehensive overview, market shares, and growth opportunities of Recombinant Glycoproteins market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monoclonal Antibodies

Fc Fusion Proteins

Glycoprotein Hormones

Enzyme Replacement Proteins

Viral Glycoproteins

Others

Segmentation by Expression System:

Mammalian Cell Expression

Yeast Expression

Insect Cell Expression

Others

Segmentation by Product Form:

Lyophilized Powder

Liquid Solution

Frozen Bulk Protein

Formulated Drug Product

Segmentation by Glycosylation Type:

N-Linked Glycoproteins

O-Linked Glycoproteins

Mixed N- and O-Linked Glycoproteins

Segmentation by Application:

Blood & Oncology Diseases

Chronic Diseases

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roche

Pfizer

Novartis

Johnson & Johnson

Merck

AstraZeneca

Sanofi

Bristol Myers Squibb

Amgen

Regeneron

Sandoz

Teva

Fresenius Kabi

STADA

Biogen

Celltrion

Samsung Bioepis

Samsung Biologics

Biocon

Intas

Dr. Reddy's

Apotex

Alvotech

Coherus

Boehringer Ingelheim

Lonza

FUJIFILM Diosynth Biotechnologies

WuXi Biologics

Bio-Thera Solutions

Henlius

Innovent Biologics

Hengrui Pharmaceutical

Junshi Biosciences

Sino Biological

ACROBiosystems

GenScript

Bio-Techne

Takeda

Kyowa Kirin

Daiichi Sankyo

Key Questions Addressed in this Report

What is the 10-year outlook for the global Recombinant Glycoproteins market?

What factors are driving Recombinant Glycoproteins market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Recombinant Glycoproteins market opportunities vary by end market size?

How does Recombinant Glycoproteins break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Recombinant Glycoproteins Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Recombinant Glycoproteins by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Recombinant Glycoproteins by Country/Region, 2021, 2025 & 2032
- 2.2 Recombinant Glycoproteins Segment by Type
 - 2.2.1 Monoclonal Antibodies
 - 2.2.2 Fc Fusion Proteins
 - 2.2.3 Glycoprotein Hormones
 - 2.2.4 Enzyme Replacement Proteins
 - 2.2.5 Viral Glycoproteins
 - 2.2.6 Others
 - 2.2.7 Recombinant Glycoproteins Sales by Type
 - 2.2.7.1 Global Recombinant Glycoproteins Sales Market Share by Type (2021-2026)
 - 2.2.7.2 Global Recombinant Glycoproteins Revenue and Market Share by Type (2021-2026)
 - 2.2.7.3 Global Recombinant Glycoproteins Sale Price by Type (2021-2026)
- 2.3 Recombinant Glycoproteins Segment by Expression System
 - 2.3.1 Mammalian Cell Expression
 - 2.3.2 Yeast Expression
 - 2.3.3 Insect Cell Expression
 - 2.3.4 Others
 - 2.3.5 Recombinant Glycoproteins Sales by Expression System

2.3.5.1 Global Recombinant Glycoproteins Sales Market Share by Expression System (2021-2026)

2.3.5.2 Global Recombinant Glycoproteins Revenue and Market Share by Expression System (2021-2026)

2.3.5.3 Global Recombinant Glycoproteins Sale Price by Expression System (2021-2026)

2.4 Recombinant Glycoproteins Segment by Product Form

2.4.1 Lyophilized Powder

2.4.2 Liquid Solution

2.4.3 Frozen Bulk Protein

2.4.4 Formulated Drug Product

2.4.5 Recombinant Glycoproteins Sales by Product Form

2.4.5.1 Global Recombinant Glycoproteins Sales Market Share by Product Form (2021-2026)

2.4.5.2 Global Recombinant Glycoproteins Revenue and Market Share by Product Form (2021-2026)

2.4.5.3 Global Recombinant Glycoproteins Sale Price by Product Form (2021-2026)

2.5 Recombinant Glycoproteins Segment by Glycosylation Type

2.5.1 N-Linked Glycoproteins

2.5.2 O-Linked Glycoproteins

2.5.3 Mixed N- and O-Linked Glycoproteins

2.5.4 Recombinant Glycoproteins Sales by Glycosylation Type

2.5.4.1 Global Recombinant Glycoproteins Sales Market Share by Glycosylation Type (2021-2026)

2.5.4.2 Global Recombinant Glycoproteins Revenue and Market Share by Glycosylation Type (2021-2026)

2.5.4.3 Global Recombinant Glycoproteins Sale Price by Glycosylation Type (2021-2026)

2.6 Recombinant Glycoproteins Segment by Application

2.6.1 Blood & Oncology Diseases

2.6.2 Chronic Diseases

2.6.3 Others

2.6.4 Recombinant Glycoproteins Sales by Application

2.6.4.1 Global Recombinant Glycoproteins Sale Market Share by Application (2021-2026)

2.6.4.2 Global Recombinant Glycoproteins Revenue and Market Share by Application (2021-2026)

2.6.4.3 Global Recombinant Glycoproteins Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Recombinant Glycoproteins Breakdown Data by Company

3.1.1 Global Recombinant Glycoproteins Annual Sales by Company (2021-2026)

3.1.2 Global Recombinant Glycoproteins Sales Market Share by Company (2021-2026)

3.2 Global Recombinant Glycoproteins Annual Revenue by Company (2021-2026)

3.2.1 Global Recombinant Glycoproteins Revenue by Company (2021-2026)

3.2.2 Global Recombinant Glycoproteins Revenue Market Share by Company (2021-2026)

3.3 Global Recombinant Glycoproteins Sale Price by Company

3.4 Key Manufacturers Recombinant Glycoproteins Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Recombinant Glycoproteins Product Location Distribution

3.4.2 Players Recombinant Glycoproteins Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RECOMBINANT GLYCOPROTEINS BY GEOGRAPHIC REGION

4.1 World Historic Recombinant Glycoproteins Market Size by Geographic Region (2021-2026)

4.1.1 Global Recombinant Glycoproteins Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Recombinant Glycoproteins Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Recombinant Glycoproteins Market Size by Country/Region (2021-2026)

4.2.1 Global Recombinant Glycoproteins Annual Sales by Country/Region (2021-2026)

4.2.2 Global Recombinant Glycoproteins Annual Revenue by Country/Region (2021-2026)

4.3 Americas Recombinant Glycoproteins Sales Growth

4.4 APAC Recombinant Glycoproteins Sales Growth

4.5 Europe Recombinant Glycoproteins Sales Growth

4.6 Middle East & Africa Recombinant Glycoproteins Sales Growth

5 AMERICAS

5.1 Americas Recombinant Glycoproteins Sales by Country

5.1.1 Americas Recombinant Glycoproteins Sales by Country (2021-2026)

5.1.2 Americas Recombinant Glycoproteins Revenue by Country (2021-2026)

5.2 Americas Recombinant Glycoproteins Sales by Type (2021-2026)

5.3 Americas Recombinant Glycoproteins Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Recombinant Glycoproteins Sales by Region

6.1.1 APAC Recombinant Glycoproteins Sales by Region (2021-2026)

6.1.2 APAC Recombinant Glycoproteins Revenue by Region (2021-2026)

6.2 APAC Recombinant Glycoproteins Sales by Type (2021-2026)

6.3 APAC Recombinant Glycoproteins Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Recombinant Glycoproteins by Country

7.1.1 Europe Recombinant Glycoproteins Sales by Country (2021-2026)

7.1.2 Europe Recombinant Glycoproteins Revenue by Country (2021-2026)

7.2 Europe Recombinant Glycoproteins Sales by Type (2021-2026)

7.3 Europe Recombinant Glycoproteins Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Recombinant Glycoproteins by Country

8.1.1 Middle East & Africa Recombinant Glycoproteins Sales by Country (2021-2026)

8.1.2 Middle East & Africa Recombinant Glycoproteins Revenue by Country (2021-2026)

8.2 Middle East & Africa Recombinant Glycoproteins Sales by Type (2021-2026)

8.3 Middle East & Africa Recombinant Glycoproteins Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Recombinant Glycoproteins

10.3 Manufacturing Process Analysis of Recombinant Glycoproteins

10.4 Industry Chain Structure of Recombinant Glycoproteins

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Recombinant Glycoproteins Distributors

11.3 Recombinant Glycoproteins Customer

12 WORLD FORECAST REVIEW FOR RECOMBINANT GLYCOPROTEINS BY GEOGRAPHIC REGION

- 12.1 Global Recombinant Glycoproteins Market Size Forecast by Region
 - 12.1.1 Global Recombinant Glycoproteins Forecast by Region (2027-2032)
 - 12.1.2 Global Recombinant Glycoproteins Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Recombinant Glycoproteins Forecast by Type (2027-2032)
- 12.7 Global Recombinant Glycoproteins Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Roche
 - 13.1.1 Roche Company Information
 - 13.1.2 Roche Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.1.3 Roche Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Roche Main Business Overview
 - 13.1.5 Roche Latest Developments
- 13.2 Pfizer
 - 13.2.1 Pfizer Company Information
 - 13.2.2 Pfizer Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.2.3 Pfizer Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Pfizer Main Business Overview
 - 13.2.5 Pfizer Latest Developments
- 13.3 Novartis
 - 13.3.1 Novartis Company Information
 - 13.3.2 Novartis Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.3.3 Novartis Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Novartis Main Business Overview
 - 13.3.5 Novartis Latest Developments
- 13.4 Johnson & Johnson
 - 13.4.1 Johnson & Johnson Company Information
 - 13.4.2 Johnson & Johnson Recombinant Glycoproteins Product Portfolios and Specifications

13.4.3 Johnson & Johnson Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Johnson & Johnson Main Business Overview

13.4.5 Johnson & Johnson Latest Developments

13.5 Merck

13.5.1 Merck Company Information

13.5.2 Merck Recombinant Glycoproteins Product Portfolios and Specifications

13.5.3 Merck Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Merck Main Business Overview

13.5.5 Merck Latest Developments

13.6 AstraZeneca

13.6.1 AstraZeneca Company Information

13.6.2 AstraZeneca Recombinant Glycoproteins Product Portfolios and Specifications

13.6.3 AstraZeneca Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 AstraZeneca Main Business Overview

13.6.5 AstraZeneca Latest Developments

13.7 Sanofi

13.7.1 Sanofi Company Information

13.7.2 Sanofi Recombinant Glycoproteins Product Portfolios and Specifications

13.7.3 Sanofi Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Sanofi Main Business Overview

13.7.5 Sanofi Latest Developments

13.8 Bristol Myers Squibb

13.8.1 Bristol Myers Squibb Company Information

13.8.2 Bristol Myers Squibb Recombinant Glycoproteins Product Portfolios and Specifications

13.8.3 Bristol Myers Squibb Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Bristol Myers Squibb Main Business Overview

13.8.5 Bristol Myers Squibb Latest Developments

13.9 Amgen

13.9.1 Amgen Company Information

13.9.2 Amgen Recombinant Glycoproteins Product Portfolios and Specifications

13.9.3 Amgen Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Amgen Main Business Overview

- 13.9.5 Amgen Latest Developments
- 13.10 Regeneron
 - 13.10.1 Regeneron Company Information
 - 13.10.2 Regeneron Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.10.3 Regeneron Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Regeneron Main Business Overview
 - 13.10.5 Regeneron Latest Developments
- 13.11 Sandoz
 - 13.11.1 Sandoz Company Information
 - 13.11.2 Sandoz Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.11.3 Sandoz Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Sandoz Main Business Overview
 - 13.11.5 Sandoz Latest Developments
- 13.12 Teva
 - 13.12.1 Teva Company Information
 - 13.12.2 Teva Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.12.3 Teva Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Teva Main Business Overview
 - 13.12.5 Teva Latest Developments
- 13.13 Fresenius Kabi
 - 13.13.1 Fresenius Kabi Company Information
 - 13.13.2 Fresenius Kabi Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.13.3 Fresenius Kabi Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Fresenius Kabi Main Business Overview
 - 13.13.5 Fresenius Kabi Latest Developments
- 13.14 STADA
 - 13.14.1 STADA Company Information
 - 13.14.2 STADA Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.14.3 STADA Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 STADA Main Business Overview
 - 13.14.5 STADA Latest Developments
- 13.15 Biogen
 - 13.15.1 Biogen Company Information

- 13.15.2 Biogen Recombinant Glycoproteins Product Portfolios and Specifications
- 13.15.3 Biogen Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Biogen Main Business Overview
- 13.15.5 Biogen Latest Developments
- 13.16 Celltrion
 - 13.16.1 Celltrion Company Information
 - 13.16.2 Celltrion Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.16.3 Celltrion Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Celltrion Main Business Overview
 - 13.16.5 Celltrion Latest Developments
- 13.17 Samsung Bioepis
 - 13.17.1 Samsung Bioepis Company Information
 - 13.17.2 Samsung Bioepis Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.17.3 Samsung Bioepis Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Samsung Bioepis Main Business Overview
 - 13.17.5 Samsung Bioepis Latest Developments
- 13.18 Samsung Biologics
 - 13.18.1 Samsung Biologics Company Information
 - 13.18.2 Samsung Biologics Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.18.3 Samsung Biologics Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Samsung Biologics Main Business Overview
 - 13.18.5 Samsung Biologics Latest Developments
- 13.19 Biocon
 - 13.19.1 Biocon Company Information
 - 13.19.2 Biocon Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.19.3 Biocon Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Biocon Main Business Overview
 - 13.19.5 Biocon Latest Developments
- 13.20 Intas
 - 13.20.1 Intas Company Information
 - 13.20.2 Intas Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.20.3 Intas Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin

(2021-2026)

13.20.4 Intas Main Business Overview

13.20.5 Intas Latest Developments

13.21 Dr. Reddy's

13.21.1 Dr. Reddy's Company Information

13.21.2 Dr. Reddy's Recombinant Glycoproteins Product Portfolios and Specifications

13.21.3 Dr. Reddy's Recombinant Glycoproteins Sales, Revenue, Price and Gross

Margin (2021-2026)

13.21.4 Dr. Reddy's Main Business Overview

13.21.5 Dr. Reddy's Latest Developments

13.22 Apotex

13.22.1 Apotex Company Information

13.22.2 Apotex Recombinant Glycoproteins Product Portfolios and Specifications

13.22.3 Apotex Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin

(2021-2026)

13.22.4 Apotex Main Business Overview

13.22.5 Apotex Latest Developments

13.23 Alvotech

13.23.1 Alvotech Company Information

13.23.2 Alvotech Recombinant Glycoproteins Product Portfolios and Specifications

13.23.3 Alvotech Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin

(2021-2026)

13.23.4 Alvotech Main Business Overview

13.23.5 Alvotech Latest Developments

13.24 Coherus

13.24.1 Coherus Company Information

13.24.2 Coherus Recombinant Glycoproteins Product Portfolios and Specifications

13.24.3 Coherus Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin

(2021-2026)

13.24.4 Coherus Main Business Overview

13.24.5 Coherus Latest Developments

13.25 Boehringer Ingelheim

13.25.1 Boehringer Ingelheim Company Information

13.25.2 Boehringer Ingelheim Recombinant Glycoproteins Product Portfolios and Specifications

13.25.3 Boehringer Ingelheim Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Boehringer Ingelheim Main Business Overview

13.25.5 Boehringer Ingelheim Latest Developments

13.26 Lonza

13.26.1 Lonza Company Information

13.26.2 Lonza Recombinant Glycoproteins Product Portfolios and Specifications

13.26.3 Lonza Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Lonza Main Business Overview

13.26.5 Lonza Latest Developments

13.27 FUJIFILM Diosynth Biotechnologies

13.27.1 FUJIFILM Diosynth Biotechnologies Company Information

13.27.2 FUJIFILM Diosynth Biotechnologies Recombinant Glycoproteins Product Portfolios and Specifications

13.27.3 FUJIFILM Diosynth Biotechnologies Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 FUJIFILM Diosynth Biotechnologies Main Business Overview

13.27.5 FUJIFILM Diosynth Biotechnologies Latest Developments

13.28 WuXi Biologics

13.28.1 WuXi Biologics Company Information

13.28.2 WuXi Biologics Recombinant Glycoproteins Product Portfolios and Specifications

13.28.3 WuXi Biologics Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 WuXi Biologics Main Business Overview

13.28.5 WuXi Biologics Latest Developments

13.29 Bio-Thera Solutions

13.29.1 Bio-Thera Solutions Company Information

13.29.2 Bio-Thera Solutions Recombinant Glycoproteins Product Portfolios and Specifications

13.29.3 Bio-Thera Solutions Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Bio-Thera Solutions Main Business Overview

13.29.5 Bio-Thera Solutions Latest Developments

13.30 Henlius

13.30.1 Henlius Company Information

13.30.2 Henlius Recombinant Glycoproteins Product Portfolios and Specifications

13.30.3 Henlius Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Henlius Main Business Overview

13.30.5 Henlius Latest Developments

13.31 Innovent Biologics

- 13.31.1 Innovent Biologics Company Information
- 13.31.2 Innovent Biologics Recombinant Glycoproteins Product Portfolios and Specifications
- 13.31.3 Innovent Biologics Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.31.4 Innovent Biologics Main Business Overview
- 13.31.5 Innovent Biologics Latest Developments
- 13.32 Hengrui Pharmaceutical
 - 13.32.1 Hengrui Pharmaceutical Company Information
 - 13.32.2 Hengrui Pharmaceutical Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.32.3 Hengrui Pharmaceutical Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.32.4 Hengrui Pharmaceutical Main Business Overview
 - 13.32.5 Hengrui Pharmaceutical Latest Developments
- 13.33 Junshi Biosciences
 - 13.33.1 Junshi Biosciences Company Information
 - 13.33.2 Junshi Biosciences Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.33.3 Junshi Biosciences Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.33.4 Junshi Biosciences Main Business Overview
 - 13.33.5 Junshi Biosciences Latest Developments
- 13.34 Sino Biological
 - 13.34.1 Sino Biological Company Information
 - 13.34.2 Sino Biological Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.34.3 Sino Biological Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.34.4 Sino Biological Main Business Overview
 - 13.34.5 Sino Biological Latest Developments
- 13.35 ACROBiosystems
 - 13.35.1 ACROBiosystems Company Information
 - 13.35.2 ACROBiosystems Recombinant Glycoproteins Product Portfolios and Specifications
 - 13.35.3 ACROBiosystems Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.35.4 ACROBiosystems Main Business Overview
 - 13.35.5 ACROBiosystems Latest Developments

13.36 GenScript

13.36.1 GenScript Company Information

13.36.2 GenScript Recombinant Glycoproteins Product Portfolios and Specifications

13.36.3 GenScript Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.36.4 GenScript Main Business Overview

13.36.5 GenScript Latest Developments

13.37 Bio-Techne

13.37.1 Bio-Techne Company Information

13.37.2 Bio-Techne Recombinant Glycoproteins Product Portfolios and Specifications

13.37.3 Bio-Techne Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.37.4 Bio-Techne Main Business Overview

13.37.5 Bio-Techne Latest Developments

13.38 Takeda

13.38.1 Takeda Company Information

13.38.2 Takeda Recombinant Glycoproteins Product Portfolios and Specifications

13.38.3 Takeda Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.38.4 Takeda Main Business Overview

13.38.5 Takeda Latest Developments

13.39 Kyowa Kirin

13.39.1 Kyowa Kirin Company Information

13.39.2 Kyowa Kirin Recombinant Glycoproteins Product Portfolios and Specifications

13.39.3 Kyowa Kirin Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.39.4 Kyowa Kirin Main Business Overview

13.39.5 Kyowa Kirin Latest Developments

13.40 Daiichi Sankyo

13.40.1 Daiichi Sankyo Company Information

13.40.2 Daiichi Sankyo Recombinant Glycoproteins Product Portfolios and Specifications

13.40.3 Daiichi Sankyo Recombinant Glycoproteins Sales, Revenue, Price and Gross Margin (2021-2026)

13.40.4 Daiichi Sankyo Main Business Overview

13.40.5 Daiichi Sankyo Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Recombinant Glycoproteins Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Recombinant Glycoproteins Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Monoclonal Antibodies

Table 4. Major Players of Fc Fusion Proteins

Table 5. Major Players of Glycoprotein Hormones

Table 6. Major Players of Enzyme Replacement Proteins

Table 7. Major Players of Viral Glycoproteins

Table 8. Major Players of Others

Table 9. Global Recombinant Glycoproteins Sales by Type (2021-2026) & (MT)

Table 10. Global Recombinant Glycoproteins Sales Market Share by Type (2021-2026)

Table 11. Global Recombinant Glycoproteins Revenue by Type (2021-2026) & (\$ million)

Table 12. Global Recombinant Glycoproteins Revenue Market Share by Type (2021-2026)

Table 13. Global Recombinant Glycoproteins Sale Price by Type (2021-2026) & (USD/MT)

Table 14. Major Players of Mammalian Cell Expression

Table 15. Major Players of Yeast Expression

Table 16. Major Players of Insect Cell Expression

Table 17. Major Players of Others

Table 18. Global Recombinant Glycoproteins Sales by Expression System (2021-2026) & (MT)

Table 19. Global Recombinant Glycoproteins Sales Market Share by Expression System (2021-2026)

Table 20. Global Recombinant Glycoproteins Revenue by Expression System (2021-2026) & (\$ million)

Table 21. Global Recombinant Glycoproteins Revenue Market Share by Expression System (2021-2026)

Table 22. Global Recombinant Glycoproteins Sale Price by Expression System (2021-2026) & (USD/MT)

Table 23. Major Players of Lyophilized Powder

Table 24. Major Players of Liquid Solution

Table 25. Major Players of Frozen Bulk Protein

Table 26. Major Players of Formulated Drug Product

Table 27. Global Recombinant Glycoproteins Sales by Product Form (2021-2026) & (MT)

Table 28. Global Recombinant Glycoproteins Sales Market Share by Product Form (2021-2026)

Table 29. Global Recombinant Glycoproteins Revenue by Product Form (2021-2026) & (\$ million)

Table 30. Global Recombinant Glycoproteins Revenue Market Share by Product Form (2021-2026)

Table 31. Global Recombinant Glycoproteins Sale Price by Product Form (2021-2026) & (USD/MT)

Table 32. Major Players of N-Linked Glycoproteins

Table 33. Major Players of O-Linked Glycoproteins

Table 34. Major Players of Mixed N- and O-Linked Glycoproteins

Table 35. Global Recombinant Glycoproteins Sales by Glycosylation Type (2021-2026) & (MT)

Table 36. Global Recombinant Glycoproteins Sales Market Share by Glycosylation Type (2021-2026)

Table 37. Global Recombinant Glycoproteins Revenue by Glycosylation Type (2021-2026) & (\$ million)

Table 38. Global Recombinant Glycoproteins Revenue Market Share by Glycosylation Type (2021-2026)

Table 39. Global Recombinant Glycoproteins Sale Price by Glycosylation Type (2021-2026) & (USD/MT)

Table 40. Global Recombinant Glycoproteins Sale by Application (2021-2026) & (MT)

Table 41. Global Recombinant Glycoproteins Sale Market Share by Application (2021-2026)

Table 42. Global Recombinant Glycoproteins Revenue by Application (2021-2026) & (\$ million)

Table 43. Global Recombinant Glycoproteins Revenue Market Share by Application (2021-2026)

Table 44. Global Recombinant Glycoproteins Sale Price by Application (2021-2026) & (USD/MT)

Table 45. Global Recombinant Glycoproteins Sales by Company (2021-2026) & (MT)

Table 46. Global Recombinant Glycoproteins Sales Market Share by Company (2021-2026)

Table 47. Global Recombinant Glycoproteins Revenue by Company (2021-2026) & (\$ millions)

Table 48. Global Recombinant Glycoproteins Revenue Market Share by Company

(2021-2026)

Table 49. Global Recombinant Glycoproteins Sale Price by Company (2021-2026) & (USD/MT)

Table 50. Key Manufacturers Recombinant Glycoproteins Producing Area Distribution and Sales Area

Table 51. Players Recombinant Glycoproteins Products Offered

Table 52. Recombinant Glycoproteins Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 53. New Products and Potential Entrants

Table 54. Market M&A Activity & Strategy

Table 55. Global Recombinant Glycoproteins Sales by Geographic Region (2021-2026) & (MT)

Table 56. Global Recombinant Glycoproteins Sales Market Share Geographic Region (2021-2026)

Table 57. Global Recombinant Glycoproteins Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 58. Global Recombinant Glycoproteins Revenue Market Share by Geographic Region (2021-2026)

Table 59. Global Recombinant Glycoproteins Sales by Country/Region (2021-2026) & (MT)

Table 60. Global Recombinant Glycoproteins Sales Market Share by Country/Region (2021-2026)

Table 61. Global Recombinant Glycoproteins Revenue by Country/Region (2021-2026) & (\$ millions)

Table 62. Global Recombinant Glycoproteins Revenue Market Share by Country/Region (2021-2026)

Table 63. Americas Recombinant Glycoproteins Sales by Country (2021-2026) & (MT)

Table 64. Americas Recombinant Glycoproteins Sales Market Share by Country (2021-2026)

Table 65. Americas Recombinant Glycoproteins Revenue by Country (2021-2026) & (\$ millions)

Table 66. Americas Recombinant Glycoproteins Sales by Type (2021-2026) & (MT)

Table 67. Americas Recombinant Glycoproteins Sales by Application (2021-2026) & (MT)

Table 68. APAC Recombinant Glycoproteins Sales by Region (2021-2026) & (MT)

Table 69. APAC Recombinant Glycoproteins Sales Market Share by Region (2021-2026)

Table 70. APAC Recombinant Glycoproteins Revenue by Region (2021-2026) & (\$ millions)

Table 71. APAC Recombinant Glycoproteins Sales by Type (2021-2026) & (MT)
Table 72. APAC Recombinant Glycoproteins Sales by Application (2021-2026) & (MT)
Table 73. Europe Recombinant Glycoproteins Sales by Country (2021-2026) & (MT)
Table 74. Europe Recombinant Glycoproteins Revenue by Country (2021-2026) & (\$ millions)
Table 75. Europe Recombinant Glycoproteins Sales by Type (2021-2026) & (MT)
Table 76. Europe Recombinant Glycoproteins Sales by Application (2021-2026) & (MT)
Table 77. Middle East & Africa Recombinant Glycoproteins Sales by Country (2021-2026) & (MT)
Table 78. Middle East & Africa Recombinant Glycoproteins Revenue Market Share by Country (2021-2026)
Table 79. Middle East & Africa Recombinant Glycoproteins Sales by Type (2021-2026) & (MT)
Table 80. Middle East & Africa Recombinant Glycoproteins Sales by Application (2021-2026) & (MT)
Table 81. Key Market Drivers & Growth Opportunities of Recombinant Glycoproteins
Table 82. Key Market Challenges & Risks of Recombinant Glycoproteins
Table 83. Key Industry Trends of Recombinant Glycoproteins
Table 84. Recombinant Glycoproteins Raw Material
Table 85. Key Suppliers of Raw Materials
Table 86. Recombinant Glycoproteins Distributors List
Table 87. Recombinant Glycoproteins Customer List
Table 88. Global Recombinant Glycoproteins Sales Forecast by Region (2027-2032) & (MT)
Table 89. Global Recombinant Glycoproteins Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 90. Americas Recombinant Glycoproteins Sales Forecast by Country (2027-2032) & (MT)
Table 91. Americas Recombinant Glycoproteins Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 92. APAC Recombinant Glycoproteins Sales Forecast by Region (2027-2032) & (MT)
Table 93. APAC Recombinant Glycoproteins Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 94. Europe Recombinant Glycoproteins Sales Forecast by Country (2027-2032) & (MT)
Table 95. Europe Recombinant Glycoproteins Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 96. Middle East & Africa Recombinant Glycoproteins Sales Forecast by Country

(2027-2032) & (MT)

Table 97. Middle East & Africa Recombinant Glycoproteins Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 98. Global Recombinant Glycoproteins Sales Forecast by Type (2027-2032) & (MT)

Table 99. Global Recombinant Glycoproteins Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 100. Global Recombinant Glycoproteins Sales Forecast by Application (2027-2032) & (MT)

Table 101. Global Recombinant Glycoproteins Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 102. Roche Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 103. Roche Recombinant Glycoproteins Product Portfolios and Specifications

Table 104. Roche Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 105. Roche Main Business

Table 106. Roche Latest Developments

Table 107. Pfizer Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 108. Pfizer Recombinant Glycoproteins Product Portfolios and Specifications

Table 109. Pfizer Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 110. Pfizer Main Business

Table 111. Pfizer Latest Developments

Table 112. Novartis Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 113. Novartis Recombinant Glycoproteins Product Portfolios and Specifications

Table 114. Novartis Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 115. Novartis Main Business

Table 116. Novartis Latest Developments

Table 117. Johnson & Johnson Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 118. Johnson & Johnson Recombinant Glycoproteins Product Portfolios and Specifications

Table 119. Johnson & Johnson Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 120. Johnson & Johnson Main Business

Table 121. Johnson & Johnson Latest Developments
Table 122. Merck Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors
Table 123. Merck Recombinant Glycoproteins Product Portfolios and Specifications
Table 124. Merck Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 125. Merck Main Business
Table 126. Merck Latest Developments
Table 127. AstraZeneca Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors
Table 128. AstraZeneca Recombinant Glycoproteins Product Portfolios and Specifications
Table 129. AstraZeneca Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 130. AstraZeneca Main Business
Table 131. AstraZeneca Latest Developments
Table 132. Sanofi Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors
Table 133. Sanofi Recombinant Glycoproteins Product Portfolios and Specifications
Table 134. Sanofi Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 135. Sanofi Main Business
Table 136. Sanofi Latest Developments
Table 137. Bristol Myers Squibb Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors
Table 138. Bristol Myers Squibb Recombinant Glycoproteins Product Portfolios and Specifications
Table 139. Bristol Myers Squibb Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 140. Bristol Myers Squibb Main Business
Table 141. Bristol Myers Squibb Latest Developments
Table 142. Amgen Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors
Table 143. Amgen Recombinant Glycoproteins Product Portfolios and Specifications
Table 144. Amgen Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 145. Amgen Main Business
Table 146. Amgen Latest Developments
Table 147. Regeneron Basic Information, Recombinant Glycoproteins Manufacturing

Base, Sales Area and Its Competitors

Table 148. Regeneron Recombinant Glycoproteins Product Portfolios and Specifications

Table 149. Regeneron Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 150. Regeneron Main Business

Table 151. Regeneron Latest Developments

Table 152. Sandoz Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 153. Sandoz Recombinant Glycoproteins Product Portfolios and Specifications

Table 154. Sandoz Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 155. Sandoz Main Business

Table 156. Sandoz Latest Developments

Table 157. Teva Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 158. Teva Recombinant Glycoproteins Product Portfolios and Specifications

Table 159. Teva Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 160. Teva Main Business

Table 161. Teva Latest Developments

Table 162. Fresenius Kabi Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 163. Fresenius Kabi Recombinant Glycoproteins Product Portfolios and Specifications

Table 164. Fresenius Kabi Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 165. Fresenius Kabi Main Business

Table 166. Fresenius Kabi Latest Developments

Table 167. STADA Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 168. STADA Recombinant Glycoproteins Product Portfolios and Specifications

Table 169. STADA Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 170. STADA Main Business

Table 171. STADA Latest Developments

Table 172. Biogen Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 173. Biogen Recombinant Glycoproteins Product Portfolios and Specifications

Table 174. Biogen Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 175. Biogen Main Business

Table 176. Biogen Latest Developments

Table 177. Celltrion Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 178. Celltrion Recombinant Glycoproteins Product Portfolios and Specifications

Table 179. Celltrion Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 180. Celltrion Main Business

Table 181. Celltrion Latest Developments

Table 182. Samsung Bioepis Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 183. Samsung Bioepis Recombinant Glycoproteins Product Portfolios and Specifications

Table 184. Samsung Bioepis Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 185. Samsung Bioepis Main Business

Table 186. Samsung Bioepis Latest Developments

Table 187. Samsung Biologics Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 188. Samsung Biologics Recombinant Glycoproteins Product Portfolios and Specifications

Table 189. Samsung Biologics Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 190. Samsung Biologics Main Business

Table 191. Samsung Biologics Latest Developments

Table 192. Biocon Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 193. Biocon Recombinant Glycoproteins Product Portfolios and Specifications

Table 194. Biocon Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 195. Biocon Main Business

Table 196. Biocon Latest Developments

Table 197. Intas Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 198. Intas Recombinant Glycoproteins Product Portfolios and Specifications

Table 199. Intas Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 200. Intas Main Business

Table 201. Intas Latest Developments

Table 202. Dr. Reddy's Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 203. Dr. Reddy's Recombinant Glycoproteins Product Portfolios and Specifications

Table 204. Dr. Reddy's Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 205. Dr. Reddy's Main Business

Table 206. Dr. Reddy's Latest Developments

Table 207. Apotex Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 208. Apotex Recombinant Glycoproteins Product Portfolios and Specifications

Table 209. Apotex Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 210. Apotex Main Business

Table 211. Apotex Latest Developments

Table 212. Alvotech Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 213. Alvotech Recombinant Glycoproteins Product Portfolios and Specifications

Table 214. Alvotech Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 215. Alvotech Main Business

Table 216. Alvotech Latest Developments

Table 217. Coherus Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 218. Coherus Recombinant Glycoproteins Product Portfolios and Specifications

Table 219. Coherus Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 220. Coherus Main Business

Table 221. Coherus Latest Developments

Table 222. Boehringer Ingelheim Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 223. Boehringer Ingelheim Recombinant Glycoproteins Product Portfolios and Specifications

Table 224. Boehringer Ingelheim Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 225. Boehringer Ingelheim Main Business

Table 226. Boehringer Ingelheim Latest Developments

Table 227. Lonza Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors
Table 228. Lonza Recombinant Glycoproteins Product Portfolios and Specifications
Table 229. Lonza Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 230. Lonza Main Business
Table 231. Lonza Latest Developments
Table 232. FUJIFILM Diosynth Biotechnologies Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors
Table 233. FUJIFILM Diosynth Biotechnologies Recombinant Glycoproteins Product Portfolios and Specifications
Table 234. FUJIFILM Diosynth Biotechnologies Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 235. FUJIFILM Diosynth Biotechnologies Main Business
Table 236. FUJIFILM Diosynth Biotechnologies Latest Developments
Table 237. WuXi Biologics Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors
Table 238. WuXi Biologics Recombinant Glycoproteins Product Portfolios and Specifications
Table 239. WuXi Biologics Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 240. WuXi Biologics Main Business
Table 241. WuXi Biologics Latest Developments
Table 242. Bio-Thera Solutions Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors
Table 243. Bio-Thera Solutions Recombinant Glycoproteins Product Portfolios and Specifications
Table 244. Bio-Thera Solutions Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 245. Bio-Thera Solutions Main Business
Table 246. Bio-Thera Solutions Latest Developments
Table 247. Henlius Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors
Table 248. Henlius Recombinant Glycoproteins Product Portfolios and Specifications
Table 249. Henlius Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)
Table 250. Henlius Main Business
Table 251. Henlius Latest Developments
Table 252. Innovent Biologics Basic Information, Recombinant Glycoproteins

Manufacturing Base, Sales Area and Its Competitors

Table 253. Innovent Biologics Recombinant Glycoproteins Product Portfolios and Specifications

Table 254. Innovent Biologics Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 255. Innovent Biologics Main Business

Table 256. Innovent Biologics Latest Developments

Table 257. Hengrui Pharmaceutical Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 258. Hengrui Pharmaceutical Recombinant Glycoproteins Product Portfolios and Specifications

Table 259. Hengrui Pharmaceutical Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 260. Hengrui Pharmaceutical Main Business

Table 261. Hengrui Pharmaceutical Latest Developments

Table 262. Junshi Biosciences Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 263. Junshi Biosciences Recombinant Glycoproteins Product Portfolios and Specifications

Table 264. Junshi Biosciences Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 265. Junshi Biosciences Main Business

Table 266. Junshi Biosciences Latest Developments

Table 267. Sino Biological Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 268. Sino Biological Recombinant Glycoproteins Product Portfolios and Specifications

Table 269. Sino Biological Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 270. Sino Biological Main Business

Table 271. Sino Biological Latest Developments

Table 272. ACROBiosystems Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 273. ACROBiosystems Recombinant Glycoproteins Product Portfolios and Specifications

Table 274. ACROBiosystems Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 275. ACROBiosystems Main Business

Table 276. ACROBiosystems Latest Developments

Table 277. GenScript Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 278. GenScript Recombinant Glycoproteins Product Portfolios and Specifications

Table 279. GenScript Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 280. GenScript Main Business

Table 281. GenScript Latest Developments

Table 282. Bio-Techne Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 283. Bio-Techne Recombinant Glycoproteins Product Portfolios and Specifications

Table 284. Bio-Techne Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 285. Bio-Techne Main Business

Table 286. Bio-Techne Latest Developments

Table 287. Takeda Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 288. Takeda Recombinant Glycoproteins Product Portfolios and Specifications

Table 289. Takeda Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 290. Takeda Main Business

Table 291. Takeda Latest Developments

Table 292. Kyowa Kirin Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 293. Kyowa Kirin Recombinant Glycoproteins Product Portfolios and Specifications

Table 294. Kyowa Kirin Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 295. Kyowa Kirin Main Business

Table 296. Kyowa Kirin Latest Developments

Table 297. Daiichi Sankyo Basic Information, Recombinant Glycoproteins Manufacturing Base, Sales Area and Its Competitors

Table 298. Daiichi Sankyo Recombinant Glycoproteins Product Portfolios and Specifications

Table 299. Daiichi Sankyo Recombinant Glycoproteins Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 300. Daiichi Sankyo Main Business

Table 301. Daiichi Sankyo Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Recombinant Glycoproteins
- Figure 2. Recombinant Glycoproteins Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Recombinant Glycoproteins Sales Growth Rate 2021-2032 (MT)
- Figure 7. Global Recombinant Glycoproteins Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Recombinant Glycoproteins Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Recombinant Glycoproteins Sales Market Share by Country/Region (2025)
- Figure 10. Recombinant Glycoproteins Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Monoclonal Antibodies
- Figure 12. Product Picture of Fc Fusion Proteins
- Figure 13. Product Picture of Glycoprotein Hormones
- Figure 14. Product Picture of Enzyme Replacement Proteins
- Figure 15. Product Picture of Viral Glycoproteins
- Figure 16. Product Picture of Others
- Figure 17. Global Recombinant Glycoproteins Sales Market Share by Type in 2026
- Figure 18. Global Recombinant Glycoproteins Revenue Market Share by Type (2021-2026)
- Figure 19. Product Picture of Mammalian Cell Expression
- Figure 20. Product Picture of Yeast Expression
- Figure 21. Product Picture of Insect Cell Expression
- Figure 22. Product Picture of Others
- Figure 23. Global Recombinant Glycoproteins Sales Market Share by Expression System in 2026
- Figure 24. Global Recombinant Glycoproteins Revenue Market Share by Expression System (2021-2026)
- Figure 25. Product Picture of Lyophilized Powder
- Figure 26. Product Picture of Liquid Solution
- Figure 27. Product Picture of Frozen Bulk Protein
- Figure 28. Product Picture of Formulated Drug Product
- Figure 29. Global Recombinant Glycoproteins Sales Market Share by Product Form in

2026

Figure 30. Global Recombinant Glycoproteins Revenue Market Share by Product Form (2021-2026)

Figure 31. Product Picture of N-Linked Glycoproteins

Figure 32. Product Picture of O-Linked Glycoproteins

Figure 33. Product Picture of Mixed N- and O-Linked Glycoproteins

Figure 34. Global Recombinant Glycoproteins Sales Market Share by Glycosylation Type in 2026

Figure 35. Global Recombinant Glycoproteins Revenue Market Share by Glycosylation Type (2021-2026)

Figure 36. Recombinant Glycoproteins Consumed in Blood & Oncology Diseases

Figure 37. Global Recombinant Glycoproteins Market: Blood & Oncology Diseases (2021-2026) & (MT)

Figure 38. Recombinant Glycoproteins Consumed in Chronic Diseases

Figure 39. Global Recombinant Glycoproteins Market: Chronic Diseases (2021-2026) & (MT)

Figure 40. Recombinant Glycoproteins Consumed in Others

Figure 41. Global Recombinant Glycoproteins Market: Others (2021-2026) & (MT)

Figure 42. Global Recombinant Glycoproteins Sale Market Share by Application (2025)

Figure 43. Global Recombinant Glycoproteins Revenue Market Share by Application in 2025

Figure 44. Recombinant Glycoproteins Sales by Company in 2025 (MT)

Figure 45. Global Recombinant Glycoproteins Sales Market Share by Company in 2025

Figure 46. Recombinant Glycoproteins Revenue by Company in 2025 (\$ millions)

Figure 47. Global Recombinant Glycoproteins Revenue Market Share by Company in 2025

Figure 48. Global Recombinant Glycoproteins Sales Market Share by Geographic Region (2021-2026)

Figure 49. Global Recombinant Glycoproteins Revenue Market Share by Geographic Region in 2025

Figure 50. Americas Recombinant Glycoproteins Sales 2021-2026 (MT)

Figure 51. Americas Recombinant Glycoproteins Revenue 2021-2026 (\$ millions)

Figure 52. APAC Recombinant Glycoproteins Sales 2021-2026 (MT)

Figure 53. APAC Recombinant Glycoproteins Revenue 2021-2026 (\$ millions)

Figure 54. Europe Recombinant Glycoproteins Sales 2021-2026 (MT)

Figure 55. Europe Recombinant Glycoproteins Revenue 2021-2026 (\$ millions)

Figure 56. Middle East & Africa Recombinant Glycoproteins Sales 2021-2026 (MT)

Figure 57. Middle East & Africa Recombinant Glycoproteins Revenue 2021-2026 (\$ millions)

Figure 58. Americas Recombinant Glycoproteins Sales Market Share by Country in 2025

Figure 59. Americas Recombinant Glycoproteins Revenue Market Share by Country (2021-2026)

Figure 60. Americas Recombinant Glycoproteins Sales Market Share by Type (2021-2026)

Figure 61. Americas Recombinant Glycoproteins Sales Market Share by Application (2021-2026)

Figure 62. United States Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 63. Canada Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 64. Mexico Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 65. Brazil Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 66. APAC Recombinant Glycoproteins Sales Market Share by Region in 2025

Figure 67. APAC Recombinant Glycoproteins Revenue Market Share by Region (2021-2026)

Figure 68. APAC Recombinant Glycoproteins Sales Market Share by Type (2021-2026)

Figure 69. APAC Recombinant Glycoproteins Sales Market Share by Application (2021-2026)

Figure 70. China Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 71. Japan Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Korea Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 73. Southeast Asia Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 74. India Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 75. Australia Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 76. China Taiwan Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 77. Europe Recombinant Glycoproteins Sales Market Share by Country in 2025

Figure 78. Europe Recombinant Glycoproteins Revenue Market Share by Country (2021-2026)

Figure 79. Europe Recombinant Glycoproteins Sales Market Share by Type (2021-2026)

Figure 80. Europe Recombinant Glycoproteins Sales Market Share by Application (2021-2026)

Figure 81. Germany Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 82. France Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 83. UK Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 84. Italy Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 85. Russia Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 86. Middle East & Africa Recombinant Glycoproteins Sales Market Share by Country (2021-2026)

Figure 87. Middle East & Africa Recombinant Glycoproteins Sales Market Share by Type (2021-2026)

Figure 88. Middle East & Africa Recombinant Glycoproteins Sales Market Share by Application (2021-2026)

Figure 89. Egypt Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 90. South Africa Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 91. Israel Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 92. Turkey Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 93. GCC Countries Recombinant Glycoproteins Revenue Growth 2021-2026 (\$ millions)

Figure 94. Manufacturing Cost Structure Analysis of Recombinant Glycoproteins in 2026

Figure 95. Manufacturing Process Analysis of Recombinant Glycoproteins

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