

# Global Recombinant Collagen for Cosmetics Market Growth 2026-2032

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## Abstracts

The global Recombinant Collagen for Cosmetics market size is predicted to grow from US\$ 262 million in 2025 to US\$ 2300 million in 2032; it is expected to grow at a CAGR of 35.0% from 2026 to 2032.

Recombinant collagen refers to the use of recombinant DNA technology to genetically manipulate and (or) modify the genes encoding the desired human collagen protein, and use plasmids or viral vectors to bring the target gene into appropriate host cells (bacteria, yeast or other eukaryotic cells, etc.), express and translate it into collagen or collagen-like polypeptides, and then prepare it through extraction and purification. The use of biosynthesis technology to prepare recombinant collagen can overcome the disadvantages of animal-derived collagen, such as high immunogenicity and viral risks. It is also an important strategy and main way to break through the bottleneck of research and development and application technology of collagen-based medical device products.

Recombinant collagen for cosmetics refers to the functional components of collagen obtained through genetic engineering, microbial fermentation, plant expression or cell culture and added to essence liquid, facial mask, cream, lotion, gel, freeze-dried powder, spray and repair cosmetics. Common types include recombinant type I collagen, recombinant type III collagen, and recombinant type XVII collagen, which are mainly used to moisturize, soothe, film, improve skin barrier, assist in repair and enhance the expression of anti-aging efficacy. In 2025, global Recombinant Collagen for Cosmetics production reached approximately 184 Tons, with an average global market price of around US\$ 1,456 per kg.

Recombinant collagen used in cosmetics is in a rapid growth stage, driven mainly by

upgraded efficacy skincare, expanded demand for sensitive skin repair, increased consumer awareness of bioactive ingredients, substitution of animal derived collagen, and increased brand demand for high story and high premium ingredients. Compared with traditional animal derived collagen, recombinant collagen has the advantages of controllable source, good batch consistency, low animal source risk, designable molecular structure and more suitable for the construction of efficacy claim system. Therefore, its penetration rate in repair essence, anti-aging facial mask, barrier repair cream, freeze-dried powder and medical art post care cosmetics continues to increase. In terms of competitive landscape, Chinese enterprises are more active in industrialization amplification, terminal brand transformation, and medical beauty and skincare channels. Companies such as Juzi Biotechnology, Jinbo Biotechnology, Chuangjian Medical, and Huaxi Biotechnology have strong market influence, while overseas enterprises are more concentrated in high-end raw materials, biomaterials, and innovative expression systems. In the future, the focus of competition will shift from concept marketing to molecular structure clarity, purity, activity maintenance, formula stability, human efficacy evaluation, compliance claims, and large-scale cost control. Ordinary fragmented raw materials may face downward price and homogenization pressure, while enterprises with high purity, full chain structure, clear efficacy evidence, brand channel binding, and regulatory registration capabilities are more likely to obtain high-end orders.

LP Information, Inc. (LPI) ' newest research report, the "Recombinant Collagen for Cosmetics Industry Forecast" looks at past sales and reviews total world Recombinant Collagen for Cosmetics sales in 2025, providing a comprehensive analysis by region and market sector of projected Recombinant Collagen for Cosmetics sales for 2026 through 2032. With Recombinant Collagen for Cosmetics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Recombinant Collagen for Cosmetics industry.

This Insight Report provides a comprehensive analysis of the global Recombinant Collagen for Cosmetics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Recombinant Collagen for Cosmetics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Recombinant Collagen for Cosmetics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Recombinant Collagen for Cosmetics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Recombinant Collagen for Cosmetics.

This report presents a comprehensive overview, market shares, and growth opportunities of Recombinant Collagen for Cosmetics market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Recombinant Type I Collagen

Recombinant Type ? Collagen

Recombinant Type XVII Collagen

#### Segmentation by Molecular Structure:

Full-Chain

Single Chain

#### Segmentation by Product Form:

Liquid

Solid

#### Segmentation by Purity:

Purity?95%

Purity?98%

### Segmentation by Application:

Water Emulsion

Cream

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CollPlant

ProColl

Gelita AG

Jellatech

HTL Biotechnology

Giant Biogene

Shanxi Jinbo Bio-Pharmaceutical

Jiangsu JLand Biotech

Jiangsu Chuangjian Medical Technology

Bloomage Biotech

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Recombinant Collagen for Cosmetics market?

What factors are driving Recombinant Collagen for Cosmetics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Recombinant Collagen for Cosmetics market opportunities vary by end market size?

How does Recombinant Collagen for Cosmetics break out by Type, by Application?

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