

Global Reclaimed WC-Co Powders Market Growth 2026-2032

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Abstracts

The global Reclaimed WC-Co Powders market size is predicted to grow from US\$ 652 million in 2025 to US\$ 831 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Reclaimed WC-Co powders refer to composite powders produced from recycled cemented carbide scraps, such as used cutting tools, dies, off-cuts, and grinding sludge. Through recovery processes including zinc reclamation, hydrometallurgical treatment, electrochemical methods, or thermal processing, tungsten carbide and cobalt binder phases are separated, purified, and reconditioned. The resulting powders exhibit controlled chemical composition, grain size, and sintering behavior suitable for the remanufacture of cemented carbide products. Reclaimed WC-Co powders are widely used in cutting tools, wear-resistant components, and molds, contributing to resource conservation, reduced energy consumption, and environmental sustainability.

In 2025, global production of reclaimed WC-Co powder reached 23 kilotons, with an average selling price of US\$29/kg. Single-line capacity was approximately 3,000-5,000 tons, and the industry's gross profit margin was approximately 5%-15%. Cost structure: direct materials accounted for approximately 65%, manufacturing costs approximately 29%, and labor costs approximately 6%. Industry chain: upstream is scrap cemented carbide, and downstream is cemented carbide product manufacturers.

United States market for Reclaimed WC-Co Powders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Reclaimed WC-Co Powders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Reclaimed WC-Co Powders is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Reclaimed WC-Co Powders players cover Global Tungsten & Powders (Plansee), GEM, H.C. Starck, Kohsei, Qinghe County Tongde Non-Ferrous Metal Smelting, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Reclaimed WC-Co Powders Industry Forecast" looks at past sales and reviews total world Reclaimed WC-Co Powders sales in 2025, providing a comprehensive analysis by region and market sector of projected Reclaimed WC-Co Powders sales for 2026 through 2032. With Reclaimed WC-Co Powders sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Reclaimed WC-Co Powders industry.

This Insight Report provides a comprehensive analysis of the global Reclaimed WC-Co Powders landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Reclaimed WC-Co Powders portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Reclaimed WC-Co Powders market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Reclaimed WC-Co Powders and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Reclaimed WC-Co Powders.

This report presents a comprehensive overview, market shares, and growth opportunities of Reclaimed WC-Co Powders market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Zinc-Reclaimed

Ionization-Reclaimed

Others

Segmentation by WC Content:

WC?90%

WC?99%

Segmentation by Particle Size:

Particle Size 7?m

Segmentation by Application:

Cutting Tools

Wear-resistant Parts

Drill Bits

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Global Tungsten & Powders (Plansee)

GEM

H.C. Starck

Kohsei

Qinghe County Tongde Non-Ferrous Metal Smelting

Shandong Wolong Cemented Carbide

Tungsten Alloy

Hunan Jindiao Energy Technology

TIMA Tungsten

Key Questions Addressed in this Report

What is the 10-year outlook for the global Reclaimed WC-Co Powders market?

What factors are driving Reclaimed WC-Co Powders market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Reclaimed WC-Co Powders market opportunities vary by end market size?

How does Reclaimed WC-Co Powders break out by Type, by Application?

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