

Global Rechargeable Coin Battery Market Growth 2026-2032

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Abstracts

The global Rechargeable Coin Battery market size is predicted to grow from US\$ 960 million in 2025 to US\$ 1863 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Rechargeable Coin Battery is a miniature secondary energy storage device engineered to provide reliable and repeatable power for compact electronic applications, combining high energy density, long cycle life, and stable voltage output. Differing from traditional coin cells, it emphasizes precision micro-scale electrode assembly, integrated miniaturized cell structures, and reinforced sealing to ensure dependable performance in space-constrained and high-reliability environments such as portable electronics and medical devices. In 2025, the industry capacity utilization rate was approximately 65%, and the average gross margin was about 22%. Production in 2025 reached 1.785 billion units, with an average price of 0.55 USD per unit. Upstream, the industry mainly depends on critical materials such as lithium cobalt oxide and separators, with representative suppliers including Umicore, Asahi Kasei, Celgard, Huayou Cobalt, and GEM. Midstream focuses on the design and manufacturing of rechargeable coin batteries, covering electrode preparation, micro-cell integration, sealing, and reliability testing to ensure stable electrochemical performance and safety. Downstream demand primarily comes from consumer electronics and medical devices, with key customers including Apple, Samsung Electronics, Medtronic, Philips, and Huawei.

Rechargeable Coin Batteries act as essential power units for miniature electronic devices and portable medical instruments, with industry growth driven by increasing demand for compact, intelligent, and high-reliability applications. The proliferation of wearables, miniaturized sensors, wireless audio devices, and portable medical equipment raises expectations for energy density, cycle life, and safety performance.

Midstream manufacturers rely on advanced electrode fabrication, micro-cell integration, and sealing processes, which have become key competitive differentiators. Upstream material supply stability directly impacts cost management and production efficiency, creating a tightly coordinated industrial chain. Under these conditions, the industry is simultaneously undergoing technological iteration and application expansion, where companies that optimize processes and enhance customization capabilities can maintain sustainable profitability, consolidate market position, and gradually develop higher-value applications, establishing technical barriers and service advantages.

LP Information, Inc. (LPI) ' newest research report, the "Rechargeable Coin Battery Industry Forecast" looks at past sales and reviews total world Rechargeable Coin Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected Rechargeable Coin Battery sales for 2026 through 2032. With Rechargeable Coin Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Rechargeable Coin Battery industry.

This Insight Report provides a comprehensive analysis of the global Rechargeable Coin Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Rechargeable Coin Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Rechargeable Coin Battery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Rechargeable Coin Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Rechargeable Coin Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of Rechargeable Coin Battery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lithium-ion Button Cells

Nickel-metal Hydride Button Cells

Solid-state Button Cells

Segmentation by Voltage:

3.6V

3.7V

Others

Segmentation by Shell:

Rigid Metal Case

Soft Case

Segmentation by Application:

Consumer Electronics

Medical Devices

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Varta

Panasonic

EVE Energy

Maxell

Mic?power

VDL

Seiko Instruments

Great Power

Renata SA

Ganfeng LiEnergy

SYNergy ScienTech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Rechargeable Coin Battery market?

What factors are driving Rechargeable Coin Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Rechargeable Coin Battery market opportunities vary by end market size?

How does Rechargeable Coin Battery break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Rechargeable Coin Battery Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Rechargeable Coin Battery by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Rechargeable Coin Battery by Country/Region, 2021, 2025 & 2032

2.2 Rechargeable Coin Battery Segment by Type

- 2.2.1 Lithium-ion Button Cells
- 2.2.2 Nickel-metal Hydride Button Cells
- 2.2.3 Solid-state Button Cells
- 2.2.4 Rechargeable Coin Battery Sales by Type
 - 2.2.4.1 Global Rechargeable Coin Battery Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Rechargeable Coin Battery Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Rechargeable Coin Battery Sale Price by Type (2021-2026)

2.3 Rechargeable Coin Battery Segment by Voltage

- 2.3.1 3.6V
- 2.3.2 3.7V
- 2.3.3 Others
- 2.3.4 Rechargeable Coin Battery Sales by Voltage
 - 2.3.4.1 Global Rechargeable Coin Battery Sales Market Share by Voltage (2021-2026)
 - 2.3.4.2 Global Rechargeable Coin Battery Revenue and Market Share by Voltage (2021-2026)

- 2.3.4.3 Global Rechargeable Coin Battery Sale Price by Voltage (2021-2026)
- 2.4 Rechargeable Coin Battery Segment by Shell
 - 2.4.1 Rigid Metal Case
 - 2.4.2 Soft Case
 - 2.4.3 Rechargeable Coin Battery Sales by Shell
 - 2.4.3.1 Global Rechargeable Coin Battery Sales Market Share by Shell (2021-2026)
 - 2.4.3.2 Global Rechargeable Coin Battery Revenue and Market Share by Shell (2021-2026)
 - 2.4.3.3 Global Rechargeable Coin Battery Sale Price by Shell (2021-2026)
- 2.5 Rechargeable Coin Battery Segment by Application
 - 2.5.1 Consumer Electronics
 - 2.5.2 Medical Devices
 - 2.5.3 Others
 - 2.5.4 Rechargeable Coin Battery Sales by Application
 - 2.5.4.1 Global Rechargeable Coin Battery Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Rechargeable Coin Battery Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Rechargeable Coin Battery Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Rechargeable Coin Battery Breakdown Data by Company
 - 3.1.1 Global Rechargeable Coin Battery Annual Sales by Company (2021-2026)
 - 3.1.2 Global Rechargeable Coin Battery Sales Market Share by Company (2021-2026)
- 3.2 Global Rechargeable Coin Battery Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Rechargeable Coin Battery Revenue by Company (2021-2026)
 - 3.2.2 Global Rechargeable Coin Battery Revenue Market Share by Company (2021-2026)
- 3.3 Global Rechargeable Coin Battery Sale Price by Company
- 3.4 Key Manufacturers Rechargeable Coin Battery Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Rechargeable Coin Battery Product Location Distribution
 - 3.4.2 Players Rechargeable Coin Battery Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR RECHARGEABLE COIN BATTERY BY GEOGRAPHIC REGION

4.1 World Historic Rechargeable Coin Battery Market Size by Geographic Region (2021-2026)

4.1.1 Global Rechargeable Coin Battery Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Rechargeable Coin Battery Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Rechargeable Coin Battery Market Size by Country/Region (2021-2026)

4.2.1 Global Rechargeable Coin Battery Annual Sales by Country/Region (2021-2026)

4.2.2 Global Rechargeable Coin Battery Annual Revenue by Country/Region (2021-2026)

4.3 Americas Rechargeable Coin Battery Sales Growth

4.4 APAC Rechargeable Coin Battery Sales Growth

4.5 Europe Rechargeable Coin Battery Sales Growth

4.6 Middle East & Africa Rechargeable Coin Battery Sales Growth

5 AMERICAS

5.1 Americas Rechargeable Coin Battery Sales by Country

5.1.1 Americas Rechargeable Coin Battery Sales by Country (2021-2026)

5.1.2 Americas Rechargeable Coin Battery Revenue by Country (2021-2026)

5.2 Americas Rechargeable Coin Battery Sales by Type (2021-2026)

5.3 Americas Rechargeable Coin Battery Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Rechargeable Coin Battery Sales by Region

6.1.1 APAC Rechargeable Coin Battery Sales by Region (2021-2026)

6.1.2 APAC Rechargeable Coin Battery Revenue by Region (2021-2026)

6.2 APAC Rechargeable Coin Battery Sales by Type (2021-2026)

6.3 APAC Rechargeable Coin Battery Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Rechargeable Coin Battery by Country
 - 7.1.1 Europe Rechargeable Coin Battery Sales by Country (2021-2026)
 - 7.1.2 Europe Rechargeable Coin Battery Revenue by Country (2021-2026)
- 7.2 Europe Rechargeable Coin Battery Sales by Type (2021-2026)
- 7.3 Europe Rechargeable Coin Battery Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Rechargeable Coin Battery by Country
 - 8.1.1 Middle East & Africa Rechargeable Coin Battery Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Rechargeable Coin Battery Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Rechargeable Coin Battery Sales by Type (2021-2026)
- 8.3 Middle East & Africa Rechargeable Coin Battery Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Rechargeable Coin Battery

10.3 Manufacturing Process Analysis of Rechargeable Coin Battery

10.4 Industry Chain Structure of Rechargeable Coin Battery

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Rechargeable Coin Battery Distributors

11.3 Rechargeable Coin Battery Customer

12 WORLD FORECAST REVIEW FOR RECHARGEABLE COIN BATTERY BY GEOGRAPHIC REGION

12.1 Global Rechargeable Coin Battery Market Size Forecast by Region

12.1.1 Global Rechargeable Coin Battery Forecast by Region (2027-2032)

12.1.2 Global Rechargeable Coin Battery Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Rechargeable Coin Battery Forecast by Type (2027-2032)

12.7 Global Rechargeable Coin Battery Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Varta

13.1.1 Varta Company Information

13.1.2 Varta Rechargeable Coin Battery Product Portfolios and Specifications

13.1.3 Varta Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Varta Main Business Overview

- 13.1.5 Varta Latest Developments
- 13.2 Panasonic
 - 13.2.1 Panasonic Company Information
 - 13.2.2 Panasonic Rechargeable Coin Battery Product Portfolios and Specifications
 - 13.2.3 Panasonic Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Panasonic Main Business Overview
 - 13.2.5 Panasonic Latest Developments
- 13.3 EVE Energy
 - 13.3.1 EVE Energy Company Information
 - 13.3.2 EVE Energy Rechargeable Coin Battery Product Portfolios and Specifications
 - 13.3.3 EVE Energy Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 EVE Energy Main Business Overview
 - 13.3.5 EVE Energy Latest Developments
- 13.4 Maxell
 - 13.4.1 Maxell Company Information
 - 13.4.2 Maxell Rechargeable Coin Battery Product Portfolios and Specifications
 - 13.4.3 Maxell Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Maxell Main Business Overview
 - 13.4.5 Maxell Latest Developments
- 13.5 Mic?power
 - 13.5.1 Mic?power Company Information
 - 13.5.2 Mic?power Rechargeable Coin Battery Product Portfolios and Specifications
 - 13.5.3 Mic?power Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Mic?power Main Business Overview
 - 13.5.5 Mic?power Latest Developments
- 13.6 VDL
 - 13.6.1 VDL Company Information
 - 13.6.2 VDL Rechargeable Coin Battery Product Portfolios and Specifications
 - 13.6.3 VDL Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 VDL Main Business Overview
 - 13.6.5 VDL Latest Developments
- 13.7 Seiko Instruments
 - 13.7.1 Seiko Instruments Company Information
 - 13.7.2 Seiko Instruments Rechargeable Coin Battery Product Portfolios and

Specifications

13.7.3 Seiko Instruments Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Seiko Instruments Main Business Overview

13.7.5 Seiko Instruments Latest Developments

13.8 Great Power

13.8.1 Great Power Company Information

13.8.2 Great Power Rechargeable Coin Battery Product Portfolios and Specifications

13.8.3 Great Power Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Great Power Main Business Overview

13.8.5 Great Power Latest Developments

13.9 Renata SA

13.9.1 Renata SA Company Information

13.9.2 Renata SA Rechargeable Coin Battery Product Portfolios and Specifications

13.9.3 Renata SA Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Renata SA Main Business Overview

13.9.5 Renata SA Latest Developments

13.10 Ganfeng LiEnergy

13.10.1 Ganfeng LiEnergy Company Information

13.10.2 Ganfeng LiEnergy Rechargeable Coin Battery Product Portfolios and Specifications

13.10.3 Ganfeng LiEnergy Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Ganfeng LiEnergy Main Business Overview

13.10.5 Ganfeng LiEnergy Latest Developments

13.11 SYNergy ScienTech

13.11.1 SYNergy ScienTech Company Information

13.11.2 SYNergy ScienTech Rechargeable Coin Battery Product Portfolios and Specifications

13.11.3 SYNergy ScienTech Rechargeable Coin Battery Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 SYNergy ScienTech Main Business Overview

13.11.5 SYNergy ScienTech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Rechargeable Coin Battery Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Rechargeable Coin Battery Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Lithium-ion Button Cells

Table 4. Major Players of Nickel-metal Hydride Button Cells

Table 5. Major Players of Solid-state Button Cells

Table 6. Global Rechargeable Coin Battery Sales by Type (2021-2026) & (K Units)

Table 7. Global Rechargeable Coin Battery Sales Market Share by Type (2021-2026)

Table 8. Global Rechargeable Coin Battery Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Rechargeable Coin Battery Revenue Market Share by Type (2021-2026)

Table 10. Global Rechargeable Coin Battery Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of 3.6V

Table 12. Major Players of 3.7V

Table 13. Major Players of Others

Table 14. Global Rechargeable Coin Battery Sales by Voltage (2021-2026) & (K Units)

Table 15. Global Rechargeable Coin Battery Sales Market Share by Voltage (2021-2026)

Table 16. Global Rechargeable Coin Battery Revenue by Voltage (2021-2026) & (\$ million)

Table 17. Global Rechargeable Coin Battery Revenue Market Share by Voltage (2021-2026)

Table 18. Global Rechargeable Coin Battery Sale Price by Voltage (2021-2026) & (US\$/Unit)

Table 19. Major Players of Rigid Metal Case

Table 20. Major Players of Soft Case

Table 21. Global Rechargeable Coin Battery Sales by Shell (2021-2026) & (K Units)

Table 22. Global Rechargeable Coin Battery Sales Market Share by Shell (2021-2026)

Table 23. Global Rechargeable Coin Battery Revenue by Shell (2021-2026) & (\$ million)

Table 24. Global Rechargeable Coin Battery Revenue Market Share by Shell (2021-2026)

Table 25. Global Rechargeable Coin Battery Sale Price by Shell (2021-2026) &

(US\$/Unit)

Table 26. Global Rechargeable Coin Battery Sale by Application (2021-2026) & (K Units)

Table 27. Global Rechargeable Coin Battery Sale Market Share by Application (2021-2026)

Table 28. Global Rechargeable Coin Battery Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Rechargeable Coin Battery Revenue Market Share by Application (2021-2026)

Table 30. Global Rechargeable Coin Battery Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Rechargeable Coin Battery Sales by Company (2021-2026) & (K Units)

Table 32. Global Rechargeable Coin Battery Sales Market Share by Company (2021-2026)

Table 33. Global Rechargeable Coin Battery Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Rechargeable Coin Battery Revenue Market Share by Company (2021-2026)

Table 35. Global Rechargeable Coin Battery Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Rechargeable Coin Battery Producing Area Distribution and Sales Area

Table 37. Players Rechargeable Coin Battery Products Offered

Table 38. Rechargeable Coin Battery Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Rechargeable Coin Battery Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Rechargeable Coin Battery Sales Market Share Geographic Region (2021-2026)

Table 43. Global Rechargeable Coin Battery Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Rechargeable Coin Battery Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Rechargeable Coin Battery Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Rechargeable Coin Battery Sales Market Share by Country/Region

(2021-2026)

Table 47. Global Rechargeable Coin Battery Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Rechargeable Coin Battery Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Rechargeable Coin Battery Sales by Country (2021-2026) & (K Units)

Table 50. Americas Rechargeable Coin Battery Sales Market Share by Country (2021-2026)

Table 51. Americas Rechargeable Coin Battery Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Rechargeable Coin Battery Sales by Type (2021-2026) & (K Units)

Table 53. Americas Rechargeable Coin Battery Sales by Application (2021-2026) & (K Units)

Table 54. APAC Rechargeable Coin Battery Sales by Region (2021-2026) & (K Units)

Table 55. APAC Rechargeable Coin Battery Sales Market Share by Region (2021-2026)

Table 56. APAC Rechargeable Coin Battery Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Rechargeable Coin Battery Sales by Type (2021-2026) & (K Units)

Table 58. APAC Rechargeable Coin Battery Sales by Application (2021-2026) & (K Units)

Table 59. Europe Rechargeable Coin Battery Sales by Country (2021-2026) & (K Units)

Table 60. Europe Rechargeable Coin Battery Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Rechargeable Coin Battery Sales by Type (2021-2026) & (K Units)

Table 62. Europe Rechargeable Coin Battery Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Rechargeable Coin Battery Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Rechargeable Coin Battery Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Rechargeable Coin Battery Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Rechargeable Coin Battery Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Rechargeable Coin Battery

Table 68. Key Market Challenges & Risks of Rechargeable Coin Battery

Table 69. Key Industry Trends of Rechargeable Coin Battery

- Table 70. Rechargeable Coin Battery Raw Material
- Table 71. Key Suppliers of Raw Materials
- Table 72. Rechargeable Coin Battery Distributors List
- Table 73. Rechargeable Coin Battery Customer List
- Table 74. Global Rechargeable Coin Battery Sales Forecast by Region (2027-2032) & (K Units)
- Table 75. Global Rechargeable Coin Battery Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 76. Americas Rechargeable Coin Battery Sales Forecast by Country (2027-2032) & (K Units)
- Table 77. Americas Rechargeable Coin Battery Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 78. APAC Rechargeable Coin Battery Sales Forecast by Region (2027-2032) & (K Units)
- Table 79. APAC Rechargeable Coin Battery Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 80. Europe Rechargeable Coin Battery Sales Forecast by Country (2027-2032) & (K Units)
- Table 81. Europe Rechargeable Coin Battery Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Middle East & Africa Rechargeable Coin Battery Sales Forecast by Country (2027-2032) & (K Units)
- Table 83. Middle East & Africa Rechargeable Coin Battery Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. Global Rechargeable Coin Battery Sales Forecast by Type (2027-2032) & (K Units)
- Table 85. Global Rechargeable Coin Battery Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 86. Global Rechargeable Coin Battery Sales Forecast by Application (2027-2032) & (K Units)
- Table 87. Global Rechargeable Coin Battery Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 88. Varta Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors
- Table 89. Varta Rechargeable Coin Battery Product Portfolios and Specifications
- Table 90. Varta Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 91. Varta Main Business
- Table 92. Varta Latest Developments

Table 93. Panasonic Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors

Table 94. Panasonic Rechargeable Coin Battery Product Portfolios and Specifications

Table 95. Panasonic Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Panasonic Main Business

Table 97. Panasonic Latest Developments

Table 98. EVE Energy Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors

Table 99. EVE Energy Rechargeable Coin Battery Product Portfolios and Specifications

Table 100. EVE Energy Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. EVE Energy Main Business

Table 102. EVE Energy Latest Developments

Table 103. Maxell Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors

Table 104. Maxell Rechargeable Coin Battery Product Portfolios and Specifications

Table 105. Maxell Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Maxell Main Business

Table 107. Maxell Latest Developments

Table 108. Mic?power Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors

Table 109. Mic?power Rechargeable Coin Battery Product Portfolios and Specifications

Table 110. Mic?power Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Mic?power Main Business

Table 112. Mic?power Latest Developments

Table 113. VDL Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors

Table 114. VDL Rechargeable Coin Battery Product Portfolios and Specifications

Table 115. VDL Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. VDL Main Business

Table 117. VDL Latest Developments

Table 118. Seiko Instruments Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors

Table 119. Seiko Instruments Rechargeable Coin Battery Product Portfolios and Specifications

Table 120. Seiko Instruments Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Seiko Instruments Main Business

Table 122. Seiko Instruments Latest Developments

Table 123. Great Power Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors

Table 124. Great Power Rechargeable Coin Battery Product Portfolios and Specifications

Table 125. Great Power Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Great Power Main Business

Table 127. Great Power Latest Developments

Table 128. Renata SA Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors

Table 129. Renata SA Rechargeable Coin Battery Product Portfolios and Specifications

Table 130. Renata SA Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Renata SA Main Business

Table 132. Renata SA Latest Developments

Table 133. Ganfeng LiEnergy Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors

Table 134. Ganfeng LiEnergy Rechargeable Coin Battery Product Portfolios and Specifications

Table 135. Ganfeng LiEnergy Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Ganfeng LiEnergy Main Business

Table 137. Ganfeng LiEnergy Latest Developments

Table 138. SYNergy ScienTech Basic Information, Rechargeable Coin Battery Manufacturing Base, Sales Area and Its Competitors

Table 139. SYNergy ScienTech Rechargeable Coin Battery Product Portfolios and Specifications

Table 140. SYNergy ScienTech Rechargeable Coin Battery Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. SYNergy ScienTech Main Business

Table 142. SYNergy ScienTech Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Rechargeable Coin Battery

Figure 2. Rechargeable Coin Battery Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Rechargeable Coin Battery Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Rechargeable Coin Battery Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Rechargeable Coin Battery Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Rechargeable Coin Battery Sales Market Share by Country/Region (2025)

Figure 10. Rechargeable Coin Battery Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Lithium-ion Button Cells

Figure 12. Product Picture of Nickel-metal Hydride Button Cells

Figure 13. Product Picture of Solid-state Button Cells

Figure 14. Global Rechargeable Coin Battery Sales Market Share by Type in 2026

Figure 15. Global Rechargeable Coin Battery Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of 3.6V

Figure 17. Product Picture of 3.7V

Figure 18. Product Picture of Others

Figure 19. Global Rechargeable Coin Battery Sales Market Share by Voltage in 2026

Figure 20. Global Rechargeable Coin Battery Revenue Market Share by Voltage (2021-2026)

Figure 21. Product Picture of Rigid Metal Case

Figure 22. Product Picture of Soft Case

Figure 23. Global Rechargeable Coin Battery Sales Market Share by Shell in 2026

Figure 24. Global Rechargeable Coin Battery Revenue Market Share by Shell (2021-2026)

Figure 25. Rechargeable Coin Battery Consumed in Consumer Electronics

Figure 26. Global Rechargeable Coin Battery Market: Consumer Electronics (2021-2026) & (K Units)

Figure 27. Rechargeable Coin Battery Consumed in Medical Devices

Figure 28. Global Rechargeable Coin Battery Market: Medical Devices (2021-2026) &

(K Units)

Figure 29. Rechargeable Coin Battery Consumed in Others

Figure 30. Global Rechargeable Coin Battery Market: Others (2021-2026) & (K Units)

Figure 31. Global Rechargeable Coin Battery Sale Market Share by Application (2025)

Figure 32. Global Rechargeable Coin Battery Revenue Market Share by Application in 2025

Figure 33. Rechargeable Coin Battery Sales by Company in 2025 (K Units)

Figure 34. Global Rechargeable Coin Battery Sales Market Share by Company in 2025

Figure 35. Rechargeable Coin Battery Revenue by Company in 2025 (\$ millions)

Figure 36. Global Rechargeable Coin Battery Revenue Market Share by Company in 2025

Figure 37. Global Rechargeable Coin Battery Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Rechargeable Coin Battery Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Rechargeable Coin Battery Sales 2021-2026 (K Units)

Figure 40. Americas Rechargeable Coin Battery Revenue 2021-2026 (\$ millions)

Figure 41. APAC Rechargeable Coin Battery Sales 2021-2026 (K Units)

Figure 42. APAC Rechargeable Coin Battery Revenue 2021-2026 (\$ millions)

Figure 43. Europe Rechargeable Coin Battery Sales 2021-2026 (K Units)

Figure 44. Europe Rechargeable Coin Battery Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Rechargeable Coin Battery Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Rechargeable Coin Battery Revenue 2021-2026 (\$ millions)

Figure 47. Americas Rechargeable Coin Battery Sales Market Share by Country in 2025

Figure 48. Americas Rechargeable Coin Battery Revenue Market Share by Country (2021-2026)

Figure 49. Americas Rechargeable Coin Battery Sales Market Share by Type (2021-2026)

Figure 50. Americas Rechargeable Coin Battery Sales Market Share by Application (2021-2026)

Figure 51. United States Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Rechargeable Coin Battery Sales Market Share by Region in 2025

Figure 56. APAC Rechargeable Coin Battery Revenue Market Share by Region (2021-2026)

- Figure 57. APAC Rechargeable Coin Battery Sales Market Share by Type (2021-2026)
- Figure 58. APAC Rechargeable Coin Battery Sales Market Share by Application (2021-2026)
- Figure 59. China Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Japan Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 61. South Korea Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Southeast Asia Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 63. India Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Australia Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 65. China Taiwan Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Europe Rechargeable Coin Battery Sales Market Share by Country in 2025
- Figure 67. Europe Rechargeable Coin Battery Revenue Market Share by Country (2021-2026)
- Figure 68. Europe Rechargeable Coin Battery Sales Market Share by Type (2021-2026)
- Figure 69. Europe Rechargeable Coin Battery Sales Market Share by Application (2021-2026)
- Figure 70. Germany Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 71. France Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 72. UK Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Italy Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Russia Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Middle East & Africa Rechargeable Coin Battery Sales Market Share by Country (2021-2026)
- Figure 76. Middle East & Africa Rechargeable Coin Battery Sales Market Share by Type (2021-2026)
- Figure 77. Middle East & Africa Rechargeable Coin Battery Sales Market Share by Application (2021-2026)
- Figure 78. Egypt Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 79. South Africa Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Israel Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Turkey Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 82. GCC Countries Rechargeable Coin Battery Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Manufacturing Cost Structure Analysis of Rechargeable Coin Battery in 2026

Figure 84. Manufacturing Process Analysis of Rechargeable Coin Battery

Figure 85. Industry Chain Structure of Rechargeable Coin Battery

Figure 86. Channels of Distribution

Figure 87. Global Rechargeable Coin Battery Sales Market Forecast by Region (2027-2032)

Figure 88. Global Rechargeable Coin Battery Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Rechargeable Coin Battery Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Rechargeable Coin Battery Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Rechargeable Coin Battery Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Rechargeable Coin Battery Revenue Market Share Forecast by Application (2027-2032)

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