

Global Recessed Lighting Market Growth 2019-2024

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Abstracts

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A recessed light (also known as can lights or downlight) is a light fixture that is installed into a hollow opening in a ceiling. When installed it appears to have light shining from a hole in the ceiling, concentrating the light in a downward direction as a broad floodlight or narrow spotlight.

Recessed Lighting fixtures are comprised of three main parts, namely, the bulb, decorative trim and the housing.

Recessed lights have remained a favorite choice for modern, streamlined lighting in kitchens, bathrooms, hallways, basements, and in commercial spaces. They are used for both accent and general lighting, and because they are relatively compact, they work wonderfully in small spaces.

At present, in the foreign industrial developed countries the Recessed Lighting industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in Asia.

Despite the presence of competition problems, due to the clear global recovery trend, investors are still optimistic about this area and in future still more new investment will enter into the field. Technology and cost are two major problems.

Although sales of Recessed Lighting brought a lot of opportunities, for the new entrants with only advantage in capital without sufficient support in technology and downstream channels, the research group did not recommend taking risk to enter this market.

According to this study, over the next five years the Recessed Lighting market will register a xx% CAGR in terms of revenue, the global market size will reach US\$ xx million by 2024, from US\$ xx million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Recessed Lighting business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Recessed Lighting market by product type, application, key manufacturers and key regions and countries.

This study considers the Recessed Lighting value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

LED Recessed Lighting

Compact Fluorescent Recessed Lighting (CFL)

Incandescent Bulbs Recessed Lighting

Halogen Recessed Lighting

Others

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Residential

Commercial

Industrial

Institutions/Schools

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Osram GmbH

Elegant Lighting Inc

Philips Lighting Holding B.V.

Halo Commercial

Cree Inc.

Globe Electric

Acuity Brands Lighting Inc.

General Electric Company

Eterna Lighting Ltd.

Herbert Waldmann GmbH & Co. KG

Acuity Brands Lighting Inc.

Eaton Corporation PLC

Hubbell Incorporation

KLS Martin Group

Cooper Lighting, LLC

Zumtobel Lighting GmbH

LSI Industries

Juno Lighting Group

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Recessed Lighting consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Recessed Lighting market by identifying its various subsegments.

Focuses on the key global Recessed Lighting manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Recessed Lighting with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Recessed Lighting submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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