

Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Growth (Status and Outlook) 2024-2030

<https://marketpublishers.com/r/G9E05E60ACF6EN.html>

Date: February 2024

Pages: 74

Price: US\$ 3,660.00 (Single User License)

ID: G9E05E60ACF6EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Real-time PCR (qPCR) and Digital PCR (dPCR) market size was valued at US\$ 1286.4 million in 2023. With growing demand in downstream market, the Real-time PCR (qPCR) and Digital PCR (dPCR) is forecast to a readjusted size of US\$ 1936.4 million by 2030 with a CAGR of 6.0% during review period.

The research report highlights the growth potential of the global Real-time PCR (qPCR) and Digital PCR (dPCR) market. Real-time PCR (qPCR) and Digital PCR (dPCR) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Real-time PCR (qPCR) and Digital PCR (dPCR). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Real-time PCR (qPCR) and Digital PCR (dPCR) market.

Real-time PCR or quantitative PCR is a well-established technology that has become the tool of choice for the rapid, sensitive quantification of nucleic acid in various biological samples. qPCR measures the accumulation of DNA during a PCR reaction. The increase in quantity of DNA at each cycle is measured by the change in intensity of a fluorescent signal. Comparison to a reference sample determines the number of original copies of template DNA in the reaction. Digital PCR is a highly precise approach to sensitive nucleic acid detection and quantification. Each sample is partitioned into thousands of individual reactions (droplets for Droplet Digital™ PCR technology). Each partition is analyzed after end-point PCR cycling for the presence or absence of a

fluorescent signal, and the absolute number of molecules present in the sample is calculated. dPCR does not require a standard curve for quantification. Both quantitative PCR (qPCR) and digital PCR (dPCR) provide sensitive and specific detection, and precise quantification of nucleic acids. Both technologies have similarities, but they have differences that make one or the other the more adapted choice for specific applications.

Global Digital PCR (DPCR) and QPCR key players include Thermo Fisher, Roche, QIAGEN, Bio-rad, Agilent, etc. Global top five manufacturers hold a share about 75%.

North America is the largest market, with a share about 50%, followed by Europe and China, both have a share about 40 percent.

In terms of product, qPCR is the largest segment, with a share about 70%. And in terms of application, the largest application is Research Use, followed by Clinical Use.

Key Features:

The report on Real-time PCR (qPCR) and Digital PCR (dPCR) market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Real-time PCR (qPCR) and Digital PCR (dPCR) market. It may include historical data, market segmentation by Type (e.g., Digital Microfluidic Chip PCR, Droplet Digital PCR), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Real-time PCR (qPCR) and Digital PCR (dPCR) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Real-time PCR (qPCR) and Digital PCR (dPCR) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Real-time PCR (qPCR) and Digital PCR (dPCR)

industry. This include advancements in Real-time PCR (qPCR) and Digital PCR (dPCR) technology, Real-time PCR (qPCR) and Digital PCR (dPCR) new entrants, Real-time PCR (qPCR) and Digital PCR (dPCR) new investment, and other innovations that are shaping the future of Real-time PCR (qPCR) and Digital PCR (dPCR).

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Real-time PCR (qPCR) and Digital PCR (dPCR) market. It includes factors influencing customer ' purchasing decisions, preferences for Real-time PCR (qPCR) and Digital PCR (dPCR) product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Real-time PCR (qPCR) and Digital PCR (dPCR) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Real-time PCR (qPCR) and Digital PCR (dPCR) market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Real-time PCR (qPCR) and Digital PCR (dPCR) market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Real-time PCR (qPCR) and Digital PCR (dPCR) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Real-time PCR (qPCR) and Digital PCR (dPCR) market.

Market Segmentation:

Real-time PCR (qPCR) and Digital PCR (dPCR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Segmentation by type

Digital Microfluidic Chip PCR

Droplet Digital PCR

Segmentation by application

Medical Institutions

Universities and Research Institutes

Government

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher

Bio-rad

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Share Forecast by Type (2025-2030)

Figure 81. Global Real-time PCR (qPCR) and Digital PCR (dPCR) Market Size Market

Share Forecast by Application (2025-2030)

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