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Global Reactor Coolant Pump and Piping Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Reactor Coolant Pump and Piping market size is predicted to grow from US$ 3560 million in 2025 to US$ 4643 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

This report mainly studies the reactor coolant pump and piping market. A reactor coolant pump is a pump used to drive the coolant to circulate in the reactor coolant system (RCP) in the primary loop system of the nuclear island. It is located in the heart of the nuclear island. Its main function is to pump hot water into the evaporator to convert heat energy. It is a key device for controlling water circulation in nuclear power operation. Each steam generator is usually equipped with a reactor coolant pump. A reactor coolant piping is a pipeline connecting the main equipment of the reactor primary coolant system, which consists of straight pipe sections, elbows and pipes. The reactor coolant piping between the reactor and the steam generator is called the hot section, the pipeline between the steam generator and the reactor coolant pump is called the transition section, and the pipeline between the reactor coolant pump and the reactor is called the cold section. The function of the reactor coolant pump and piping is to transport the reactor coolant driven by the reactor coolant pump to form a forced circulation between the reactor and the steam generator. Both reactor coolant pumps and reactor coolant piping are vital components of nuclear power plants, and they play an irreplaceable role in the operation and safety of nuclear power plants.

United States market for Reactor Coolant Pump and Piping is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Reactor Coolant Pump and Piping is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Reactor Coolant Pump and Piping is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Reactor Coolant Pump and Piping players cover Westinghouse Electric, JSW, Siemens-KWU, Framatome, KSB, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Reactor Coolant Pump and Piping Industry Forecast? looks at past sales and reviews total world Reactor Coolant Pump and Piping sales in 2025, providing a comprehensive analysis by region and market sector of projected Reactor Coolant Pump and Piping sales for 2026 through 2032. With Reactor Coolant Pump and Piping sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Reactor Coolant Pump and Piping industry.

This Insight Report provides a comprehensive analysis of the global Reactor Coolant Pump and Piping landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Reactor Coolant Pump and Piping portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Reactor Coolant Pump and Piping market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Reactor Coolant Pump and Piping and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Reactor Coolant Pump and Piping.

This report presents a comprehensive overview, market shares, and growth opportunities of Reactor Coolant Pump and Piping market by product type, application, key players and key regions and countries.

Segmentation by Type:

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Reactor Coolant Pump

Reactor Coolant Piping

Segmentation by Application:

Pressurized Nuclear Reactor (PWR)

Boiling Nuclear Reactor (BWR)

Pressurized Heavy Nuclear Reactor (PHWR)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Westinghouse Electric

JSW

Siemens-KWU

Framatome

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KSB

Flowserve

Dongfang Electric

Shanghai Electric Group

Harbin Electric Corporation

BOHAI Shipbuilding Heavy Industry

China First Heavy Industries

China National Erzhong Group

Xiangtan Electric Manufacturing

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Reactor Coolant Pump and Piping Market Size (2021-2032)
  2.1.2 Reactor Coolant Pump and Piping Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Reactor Coolant Pump and Piping by Country/Region (2021, 2025 & 2032)
2.2 Reactor Coolant Pump and Piping Segment by Type
  2.2.1 Reactor Coolant Pump
  2.2.2 Reactor Coolant Piping
  2.2.3 Reactor Coolant Pump and Piping Market Size by Type
    2.2.3.1 Reactor Coolant Pump and Piping Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.3.2 Global Reactor Coolant Pump and Piping Market Size Market Share by Type (2021-2026)
2.3 Reactor Coolant Pump and Piping Segment by Application
  2.3.1 Pressurized Nuclear Reactor (PWR)
  2.3.2 Boiling Nuclear Reactor (BWR)
  2.3.3 Pressurized Heavy Nuclear Reactor (PHWR)
  2.3.4 Others
  2.3.5 Reactor Coolant Pump and Piping Market Size by Application
    2.3.5.1 Reactor Coolant Pump and Piping Market Size CAGR by Application (2021 VS 2025 VS 2032)
    2.3.5.2 Global Reactor Coolant Pump and Piping Market Size Market Share by Application (2021-2026)

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3 REACTOR COOLANT PUMP AND PIPING MARKET SIZE BY PLAYER

3.1 Reactor Coolant Pump and Piping Market Size Market Share by Player
  3.1.1 Global Reactor Coolant Pump and Piping Revenue by Player (2021-2026)
  3.1.2 Global Reactor Coolant Pump and Piping Revenue Market Share by Player (2021-2026)
3.2 Global Reactor Coolant Pump and Piping Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
  3.3.1 Competition Landscape Analysis
  3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 REACTOR COOLANT PUMP AND PIPING BY REGION

4.1 Reactor Coolant Pump and Piping Market Size by Region (2021-2026)
4.2 Global Reactor Coolant Pump and Piping Annual Revenue by Country/Region (2021-2026)
4.3 Americas Reactor Coolant Pump and Piping Market Size Growth (2021-2026)
4.4 APAC Reactor Coolant Pump and Piping Market Size Growth (2021-2026)
4.5 Europe Reactor Coolant Pump and Piping Market Size Growth (2021-2026)
4.6 Middle East & Africa Reactor Coolant Pump and Piping Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Reactor Coolant Pump and Piping Market Size by Country (2021-2026)
5.2 Americas Reactor Coolant Pump and Piping Market Size by Type (2021-2026)
5.3 Americas Reactor Coolant Pump and Piping Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

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6.1 APAC Reactor Coolant Pump and Piping Market Size by Region (2021-2026)
6.2 APAC Reactor Coolant Pump and Piping Market Size by Type (2021-2026)
6.3 APAC Reactor Coolant Pump and Piping Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

7 EUROPE

7.1 Europe Reactor Coolant Pump and Piping Market Size by Country (2021-2026)
7.2 Europe Reactor Coolant Pump and Piping Market Size by Type (2021-2026)
7.3 Europe Reactor Coolant Pump and Piping Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Reactor Coolant Pump and Piping by Region (2021-2026)
8.2 Middle East & Africa Reactor Coolant Pump and Piping Market Size by Type (2021-2026)
8.3 Middle East & Africa Reactor Coolant Pump and Piping Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

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10 GLOBAL REACTOR COOLANT PUMP AND PIPING MARKET FORECAST

10.1 Global Reactor Coolant Pump and Piping Forecast by Region (2027-2032)
10.1.1 Global Reactor Coolant Pump and Piping Forecast by Region (2027-2032)
10.1.2 Americas Reactor Coolant Pump and Piping Forecast
10.1.3 APAC Reactor Coolant Pump and Piping Forecast
10.1.4 Europe Reactor Coolant Pump and Piping Forecast
10.1.5 Middle East & Africa Reactor Coolant Pump and Piping Forecast
10.2 Americas Reactor Coolant Pump and Piping Forecast by Country (2027-2032)
10.2.1 United States Market Reactor Coolant Pump and Piping Forecast
10.2.2 Canada Market Reactor Coolant Pump and Piping Forecast
10.2.3 Mexico Market Reactor Coolant Pump and Piping Forecast
10.2.4 Brazil Market Reactor Coolant Pump and Piping Forecast
10.3 APAC Reactor Coolant Pump and Piping Forecast by Region (2027-2032)
10.3.1 China Reactor Coolant Pump and Piping Market Forecast
10.3.2 Japan Market Reactor Coolant Pump and Piping Forecast
10.3.3 Korea Market Reactor Coolant Pump and Piping Forecast
10.3.4 Southeast Asia Market Reactor Coolant Pump and Piping Forecast
10.3.5 India Market Reactor Coolant Pump and Piping Forecast
10.3.6 Australia Market Reactor Coolant Pump and Piping Forecast
10.4 Europe Reactor Coolant Pump and Piping Forecast by Country (2027-2032)
10.4.1 Germany Market Reactor Coolant Pump and Piping Forecast
10.4.2 France Market Reactor Coolant Pump and Piping Forecast
10.4.3 UK Market Reactor Coolant Pump and Piping Forecast
10.4.4 Italy Market Reactor Coolant Pump and Piping Forecast
10.4.5 Russia Market Reactor Coolant Pump and Piping Forecast
10.5 Middle East & Africa Reactor Coolant Pump and Piping Forecast by Region (2027-2032)
10.5.1 Egypt Market Reactor Coolant Pump and Piping Forecast
10.5.2 South Africa Market Reactor Coolant Pump and Piping Forecast
10.5.3 Israel Market Reactor Coolant Pump and Piping Forecast
10.5.4 Turkey Market Reactor Coolant Pump and Piping Forecast
10.6 Global Reactor Coolant Pump and Piping Forecast by Type (2027-2032)
10.7 Global Reactor Coolant Pump and Piping Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Reactor Coolant Pump and Piping Forecast

11 KEY PLAYERS ANALYSIS

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11.1 Westinghouse Electric
11.1.1 Westinghouse Electric Company Information
11.1.2 Westinghouse Electric Reactor Coolant Pump and Piping Product Offered
11.1.3 Westinghouse Electric Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Westinghouse Electric Main Business Overview
11.1.5 Westinghouse Electric Latest Developments
11.2 JSW
11.2.1 JSW Company Information
11.2.2 JSW Reactor Coolant Pump and Piping Product Offered
11.2.3 JSW Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 JSW Main Business Overview
11.2.5 JSW Latest Developments
11.3 Siemens-KWU
11.3.1 Siemens-KWU Company Information
11.3.2 Siemens-KWU Reactor Coolant Pump and Piping Product Offered
11.3.3 Siemens-KWU Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 Siemens-KWU Main Business Overview
11.3.5 Siemens-KWU Latest Developments
11.4 Framatome
11.4.1 Framatome Company Information
11.4.2 Framatome Reactor Coolant Pump and Piping Product Offered
11.4.3 Framatome Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Framatome Main Business Overview
11.4.5 Framatome Latest Developments
11.5 KSB
11.5.1 KSB Company Information
11.5.2 KSB Reactor Coolant Pump and Piping Product Offered
11.5.3 KSB Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 KSB Main Business Overview
11.5.5 KSB Latest Developments
11.6 Flowserve
11.6.1 Flowserve Company Information
11.6.2 Flowserve Reactor Coolant Pump and Piping Product Offered
11.6.3 Flowserve Reactor Coolant Pump and Piping Revenue, Gross Margin and

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Market Share (2021-2026)
11.6.4 Flowserve Main Business Overview
11.6.5 Flowserve Latest Developments
11.7 Dongfang Electric
11.7.1 Dongfang Electric Company Information
11.7.2 Dongfang Electric Reactor Coolant Pump and Piping Product Offered
11.7.3 Dongfang Electric Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 Dongfang Electric Main Business Overview
11.7.5 Dongfang Electric Latest Developments
11.8 Shanghai Electric Group
11.8.1 Shanghai Electric Group Company Information
11.8.2 Shanghai Electric Group Reactor Coolant Pump and Piping Product Offered
11.8.3 Shanghai Electric Group Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Shanghai Electric Group Main Business Overview
11.8.5 Shanghai Electric Group Latest Developments
11.9 Harbin Electric Corporation
11.9.1 Harbin Electric Corporation Company Information
11.9.2 Harbin Electric Corporation Reactor Coolant Pump and Piping Product Offered
11.9.3 Harbin Electric Corporation Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Harbin Electric Corporation Main Business Overview
11.9.5 Harbin Electric Corporation Latest Developments
11.10 BOHAI Shipbuilding Heavy Industry
11.10.1 BOHAI Shipbuilding Heavy Industry Company Information
11.10.2 BOHAI Shipbuilding Heavy Industry Reactor Coolant Pump and Piping Product Offered
11.10.3 BOHAI Shipbuilding Heavy Industry Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 BOHAI Shipbuilding Heavy Industry Main Business Overview
11.10.5 BOHAI Shipbuilding Heavy Industry Latest Developments
11.11 China First Heavy Industries
11.11.1 China First Heavy Industries Company Information
11.11.2 China First Heavy Industries Reactor Coolant Pump and Piping Product Offered
11.11.3 China First Heavy Industries Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 China First Heavy Industries Main Business Overview

+357 96 030922
info@marketpublishers.com

11.11.5 China First Heavy Industries Latest Developments
11.12 China National Erzhong Group
11.12.1 China National Erzhong Group Company Information
11.12.2 China National Erzhong Group Reactor Coolant Pump and Piping Product Offered
11.12.3 China National Erzhong Group Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 China National Erzhong Group Main Business Overview
11.12.5 China National Erzhong Group Latest Developments
11.13 Xiangtan Electric Manufacturing
11.13.1 Xiangtan Electric Manufacturing Company Information
11.13.2 Xiangtan Electric Manufacturing Reactor Coolant Pump and Piping Product Offered
11.13.3 Xiangtan Electric Manufacturing Reactor Coolant Pump and Piping Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 Xiangtan Electric Manufacturing Main Business Overview
11.13.5 Xiangtan Electric Manufacturing Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Reactor Coolant Pump and Piping Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Reactor Coolant Pump and Piping Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Reactor Coolant Pump
Table 4. Major Players of Reactor Coolant Piping
Table 5. Reactor Coolant Pump and Piping Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 6. Global Reactor Coolant Pump and Piping Market Size by Type (2021-2026) & ($ millions)
Table 7. Global Reactor Coolant Pump and Piping Market Size Market Share by Type (2021-2026)
Table 8. Reactor Coolant Pump and Piping Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 9. Global Reactor Coolant Pump and Piping Market Size by Application (2021-2026) & ($ millions)
Table 10. Global Reactor Coolant Pump and Piping Market Size Market Share by Application (2021-2026)
Table 11. Global Reactor Coolant Pump and Piping Revenue by Player (2021-2026) & ($ millions)
Table 12. Global Reactor Coolant Pump and Piping Revenue Market Share by Player (2021-2026)
Table 13. Reactor Coolant Pump and Piping Key Players Head office and Products Offered
Table 14. Reactor Coolant Pump and Piping Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 15. New Products and Potential Entrants
Table 16. Mergers & Acquisitions, Expansion
Table 17. Global Reactor Coolant Pump and Piping Market Size by Region (2021-2026) & ($ millions)
Table 18. Global Reactor Coolant Pump and Piping Market Size Market Share by Region (2021-2026)
Table 19. Global Reactor Coolant Pump and Piping Revenue by Country/Region (2021-2026) & ($ millions)
Table 20. Global Reactor Coolant Pump and Piping Revenue Market Share by

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Country/Region (2021-2026)
Table 21. Americas Reactor Coolant Pump and Piping Market Size by Country (2021-2026) & ($ millions)
Table 22. Americas Reactor Coolant Pump and Piping Market Size Market Share by Country (2021-2026)
Table 23. Americas Reactor Coolant Pump and Piping Market Size by Type (2021-2026) & ($ millions)
Table 24. Americas Reactor Coolant Pump and Piping Market Size Market Share by Type (2021-2026)
Table 25. Americas Reactor Coolant Pump and Piping Market Size by Application (2021-2026) & ($ millions)
Table 26. Americas Reactor Coolant Pump and Piping Market Size Market Share by Application (2021-2026)
Table 27. APAC Reactor Coolant Pump and Piping Market Size by Region (2021-2026) & ($ millions)
Table 28. APAC Reactor Coolant Pump and Piping Market Size Market Share by Region (2021-2026)
Table 29. APAC Reactor Coolant Pump and Piping Market Size by Type (2021-2026) & ($ millions)
Table 30. APAC Reactor Coolant Pump and Piping Market Size by Application (2021-2026) & ($ millions)
Table 31. Europe Reactor Coolant Pump and Piping Market Size by Country (2021-2026) & ($ millions)
Table 32. Europe Reactor Coolant Pump and Piping Market Size Market Share by Country (2021-2026)
Table 33. Europe Reactor Coolant Pump and Piping Market Size by Type (2021-2026) & ($ millions)
Table 34. Europe Reactor Coolant Pump and Piping Market Size by Application (2021-2026) & ($ millions)
Table 35. Middle East & Africa Reactor Coolant Pump and Piping Market Size by Region (2021-2026) & ($ millions)
Table 36. Middle East & Africa Reactor Coolant Pump and Piping Market Size by Type (2021-2026) & ($ millions)
Table 37. Middle East & Africa Reactor Coolant Pump and Piping Market Size by Application (2021-2026) & ($ millions)
Table 38. Key Market Drivers & Growth Opportunities of Reactor Coolant Pump and Piping
Table 39. Key Market Challenges & Risks of Reactor Coolant Pump and Piping
Table 40. Key Industry Trends of Reactor Coolant Pump and Piping

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Table 41. Global Reactor Coolant Pump and Piping Market Size Forecast by Region (2027-2032) & ($ millions)
Table 42. Global Reactor Coolant Pump and Piping Market Size Market Share Forecast by Region (2027-2032)
Table 43. Global Reactor Coolant Pump and Piping Market Size Forecast by Type (2027-2032) & ($ millions)
Table 44. Global Reactor Coolant Pump and Piping Market Size Forecast by Application (2027-2032) & ($ millions)
Table 45. Westinghouse Electric Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 46. Westinghouse Electric Reactor Coolant Pump and Piping Product Offered
Table 47. Westinghouse Electric Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 48. Westinghouse Electric Main Business
Table 49. Westinghouse Electric Latest Developments
Table 50. JSW Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 51. JSW Reactor Coolant Pump and Piping Product Offered
Table 52. JSW Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 53. JSW Main Business
Table 54. JSW Latest Developments
Table 55. Siemens-KWU Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 56. Siemens-KWU Reactor Coolant Pump and Piping Product Offered
Table 57. Siemens-KWU Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 58. Siemens-KWU Main Business
Table 59. Siemens-KWU Latest Developments
Table 60. Framatome Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 61. Framatome Reactor Coolant Pump and Piping Product Offered
Table 62. Framatome Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 63. Framatome Main Business
Table 64. Framatome Latest Developments
Table 65. KSB Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 66. KSB Reactor Coolant Pump and Piping Product Offered

+357 96 030922
info@marketpublishers.com

Table 67. KSB Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 68. KSB Main Business
Table 69. KSB Latest Developments
Table 70. Flowserve Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 71. Flowserve Reactor Coolant Pump and Piping Product Offered
Table 72. Flowserve Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 73. Flowserve Main Business
Table 74. Flowserve Latest Developments
Table 75. Dongfang Electric Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 76. Dongfang Electric Reactor Coolant Pump and Piping Product Offered
Table 77. Dongfang Electric Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 78. Dongfang Electric Main Business
Table 79. Dongfang Electric Latest Developments
Table 80. Shanghai Electric Group Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 81. Shanghai Electric Group Reactor Coolant Pump and Piping Product Offered
Table 82. Shanghai Electric Group Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 83. Shanghai Electric Group Main Business
Table 84. Shanghai Electric Group Latest Developments
Table 85. Harbin Electric Corporation Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 86. Harbin Electric Corporation Reactor Coolant Pump and Piping Product Offered
Table 87. Harbin Electric Corporation Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 88. Harbin Electric Corporation Main Business
Table 89. Harbin Electric Corporation Latest Developments
Table 90. BOHAI Shipbuilding Heavy Industry Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 91. BOHAI Shipbuilding Heavy Industry Reactor Coolant Pump and Piping Product Offered
Table 92. BOHAI Shipbuilding Heavy Industry Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)

+357 96 030922
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Table 93. BOHAI Shipbuilding Heavy Industry Main Business
Table 94. BOHAI Shipbuilding Heavy Industry Latest Developments
Table 95. China First Heavy Industries Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 96. China First Heavy Industries Reactor Coolant Pump and Piping Product Offered
Table 97. China First Heavy Industries Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 98. China First Heavy Industries Main Business
Table 99. China First Heavy Industries Latest Developments
Table 100. China National Erzhong Group Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 101. China National Erzhong Group Reactor Coolant Pump and Piping Product Offered
Table 102. China National Erzhong Group Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 103. China National Erzhong Group Main Business
Table 104. China National Erzhong Group Latest Developments
Table 105. Xiangtan Electric Manufacturing Details, Company Type, Reactor Coolant Pump and Piping Area Served and Its Competitors
Table 106. Xiangtan Electric Manufacturing Reactor Coolant Pump and Piping Product Offered
Table 107. Xiangtan Electric Manufacturing Reactor Coolant Pump and Piping Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 108. Xiangtan Electric Manufacturing Main Business
Table 109. Xiangtan Electric Manufacturing Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Reactor Coolant Pump and Piping Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Reactor Coolant Pump and Piping Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Reactor Coolant Pump and Piping Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Reactor Coolant Pump and Piping Sales Market Share by Country/Region (2025)
Figure 8. Reactor Coolant Pump and Piping Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Reactor Coolant Pump and Piping Market Size Market Share by Type in 2025
Figure 10. Reactor Coolant Pump and Piping in Pressurized Nuclear Reactor (PWR)
Figure 11. Global Reactor Coolant Pump and Piping Market: Pressurized Nuclear Reactor (PWR) (2021-2026) & ($ millions)
Figure 12. Reactor Coolant Pump and Piping in Boiling Nuclear Reactor (BWR)
Figure 13. Global Reactor Coolant Pump and Piping Market: Boiling Nuclear Reactor (BWR) (2021-2026) & ($ millions)
Figure 14. Reactor Coolant Pump and Piping in Pressurized Heavy Nuclear Reactor (PHWR)
Figure 15. Global Reactor Coolant Pump and Piping Market: Pressurized Heavy Nuclear Reactor (PHWR) (2021-2026) & ($ millions)
Figure 16. Reactor Coolant Pump and Piping in Others
Figure 17. Global Reactor Coolant Pump and Piping Market: Others (2021-2026) & ($ millions)
Figure 18. Global Reactor Coolant Pump and Piping Market Size Market Share by Application in 2025
Figure 19. Global Reactor Coolant Pump and Piping Revenue Market Share by Player in 2025
Figure 20. Global Reactor Coolant Pump and Piping Market Size Market Share by Region (2021-2026)
Figure 21. Americas Reactor Coolant Pump and Piping Market Size 2021-2026 ($ millions)

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Figure 22. APAC Reactor Coolant Pump and Piping Market Size 2021-2026 ($ millions)
Figure 23. Europe Reactor Coolant Pump and Piping Market Size 2021-2026 ($ millions)
Figure 24. Middle East & Africa Reactor Coolant Pump and Piping Market Size 2021-2026 ($ millions)
Figure 25. Americas Reactor Coolant Pump and Piping Value Market Share by Country in 2025
Figure 26. United States Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 27. Canada Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 28. Mexico Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 29. Brazil Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 30. APAC Reactor Coolant Pump and Piping Market Size Market Share by Region in 2025
Figure 31. APAC Reactor Coolant Pump and Piping Market Size Market Share by Type (2021-2026)
Figure 32. APAC Reactor Coolant Pump and Piping Market Size Market Share by Application (2021-2026)
Figure 33. China Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 34. Japan Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 35. South Korea Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 36. Southeast Asia Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 37. India Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 38. Australia Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 39. Europe Reactor Coolant Pump and Piping Market Size Market Share by Country in 2025
Figure 40. Europe Reactor Coolant Pump and Piping Market Size Market Share by Type (2021-2026)
Figure 41. Europe Reactor Coolant Pump and Piping Market Size Market Share by Application (2021-2026)

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Figure 42. Germany Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 43. France Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 44. UK Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 45. Italy Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 46. Russia Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 47. Middle East & Africa Reactor Coolant Pump and Piping Market Size Market Share by Region (2021-2026)
Figure 48. Middle East & Africa Reactor Coolant Pump and Piping Market Size Market Share by Type (2021-2026)
Figure 49. Middle East & Africa Reactor Coolant Pump and Piping Market Size Market Share by Application (2021-2026)
Figure 50. Egypt Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 51. South Africa Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 52. Israel Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 53. Turkey Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 54. GCC Countries Reactor Coolant Pump and Piping Market Size Growth 2021-2026 ($ millions)
Figure 55. Americas Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 56. APAC Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 57. Europe Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 58. Middle East & Africa Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 59. United States Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 60. Canada Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 61. Mexico Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)

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Figure 62. Brazil Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 63. China Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 64. Japan Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 65. Korea Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 66. Southeast Asia Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 67. India Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 68. Australia Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 69. Germany Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 70. France Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 71. UK Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 72. Italy Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 73. Russia Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 74. Egypt Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 75. South Africa Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 76. Israel Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 77. Turkey Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)
Figure 78. Global Reactor Coolant Pump and Piping Market Size Market Share Forecast by Type (2027-2032)
Figure 79. Global Reactor Coolant Pump and Piping Market Size Market Share Forecast by Application (2027-2032)
Figure 80. GCC Countries Reactor Coolant Pump and Piping Market Size 2027-2032 ($ millions)

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